



IEA-P – DEPARTAMENTO DE PROJETOS  
(PROJECT DEPARTMENT)

# Concepts

[TE-265][2024]

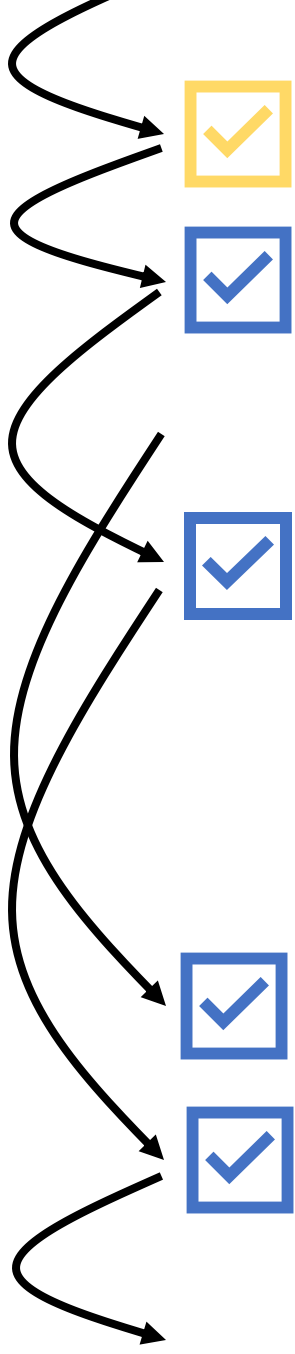
Prepared by Prof. Christopher Shneider Cerqueira



SEMANA	TEORIA	INDIVIDUAL	PESO	GRUPO	PESO
<b>1</b>	1 Estrutura e Filosofia do Curso				
05-Aug	1 O que é Engenharia de Sistemas? INCOSE	AI-01 - Resumo Cap 1 - HB INCOSE	10%		
	1 Elementos da Eng Sis.				
	1 Introdução aos diagrams clássicos.				
<b>2</b>	* (Viagem ao EUA)				
12-Aug		AI-02 - Leitura/Resumo paper sobre representações clássicas.	10%		
<b>3</b>	* (Viagem ao EUA)				
19-Aug		AI-03 - Exercício sobre arquitetura e escrita de requisitos.	10%		
<b>4</b>	1 Metodologias de MBSE e uso de modelos.				
26-Aug	1 Revisão de UML-SysML.	AI-04 - Resumo Artigo de Metodologias	10%		
	1 OPM				
	1 Arcadia				
<b>5</b>	1 OPM				
02-Sep	1	AI-05 - Lista de exercícios	10%		
	1				
	1				
<b>6</b>	1 Blocos e Classes				
09-Sep	1	AI-06 - Lista de Exercícios	20%		
	1 Máquina de Estados				
	1				
<b>7</b>	1 Casos de Uso				
16-Sep	1	AI-07 - Lista de Exercícios	20%		
	1 Sequência				
	1				
<b>8</b>	1 Integração dos pontos de vistas em um				
23-Sep	1 Associação dos artefatos de SE com modelos	AI-08 - Resumo sobre Ciclo de Vida de Modelos	10%	AI-08 - Descrição e Contorno do Problema.	100%
	1 Análise Operacional				
	1				
			<b>100%</b>		<b>100%</b>
<b>SEM</b>					
30-Sep					

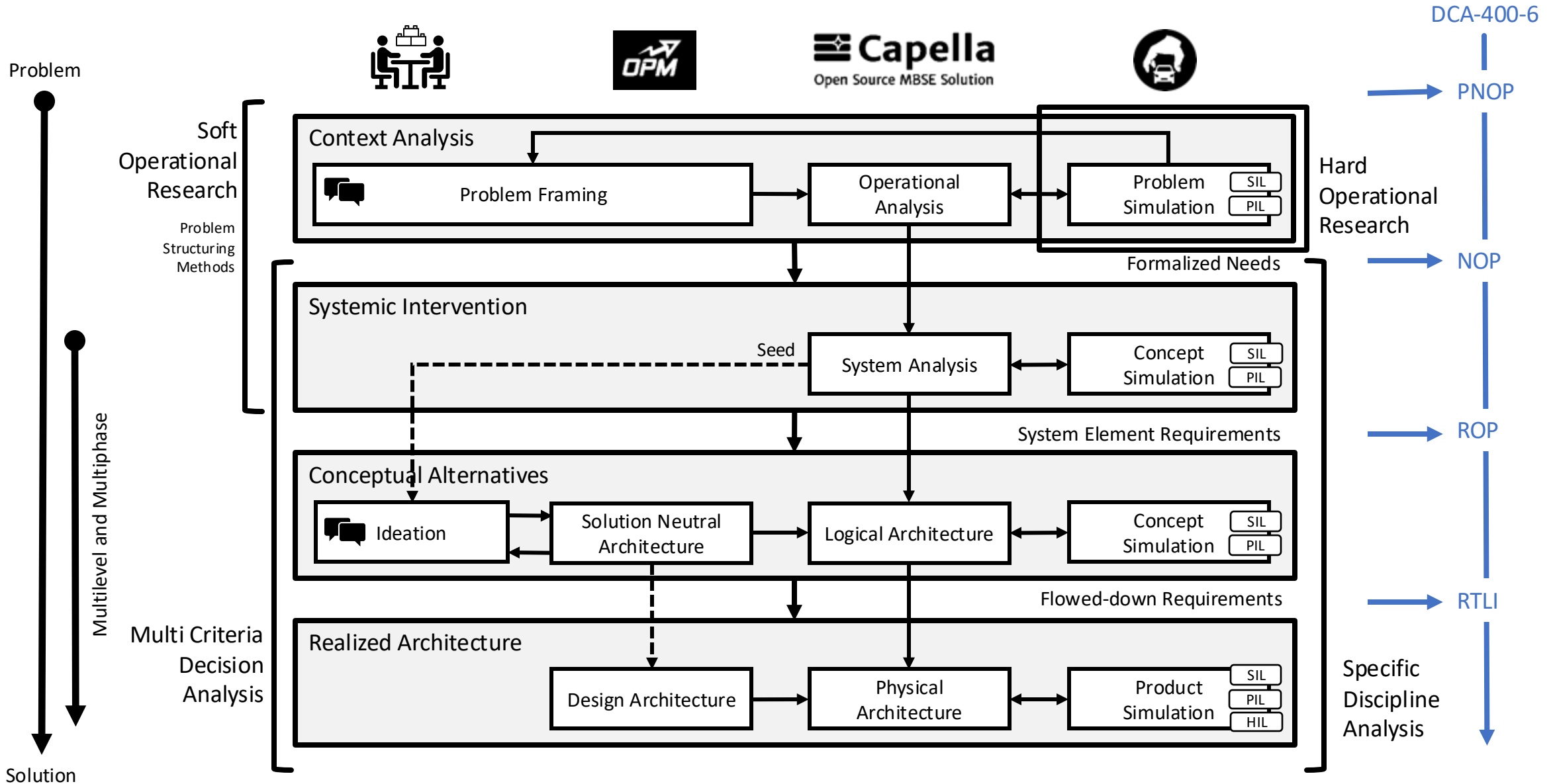


SEMANA	TEORIA	INDIVIDUAL	PESO	GRUPO	PESO
<b>9</b>	1 Apresentação das necessidades			AG-09 - Apresentação Necessidades	20%
<i>07-Oct</i>	1 Intervenção Sistêmica				
	1 Associação com Requisitos				
<b>10</b>	1 Apresentação da Arq e Req de sistema	AI-10 - Exercícios de Arquitetura Funcional	20%	AG-10- Apresentação Arq / Caixa Preta	20%
<i>14-Oct</i>	1 Conceitos de Arquitetura Funcional				
	1 Arquitetura Conceitual				
<del><b>11</b></del>	1 Utilização de modelos para outros processos			AG-11 - Geração de documentos	10%
<del><i>21-Oct</i></del>	1				
	1 Exportação automática de documentos				
<b>12</b>	1 Apresentação da arquitetura Conceitual	AI-12 - Explorar RCE lendo arquivo do Capella	20%	AG-12 - Apresentação Arq. Conceitual e Proposta de VV	20%
<i>28-Oct</i>	1 Co-Engineering / CDF / RCE				
	1 Arquitetura Concreta				
<b>13</b>	* (ADS-HLG)	AG.13 - Explorar Plugin M2DOC (extra)	20%		
<i>04-Nov</i>					
<b>14</b>	* (ADS-HLG)	AG-14 - Explorar Plug in P4C (extra)	20%		
<i>11-Nov</i>					
<b>15</b>	1 <del>Metamodelo</del>	AG=5 - Figura do Metamodelo	20%	AG-15 = Relatório de Proposta de plugin	20%
<i>18-Nov</i>	1 Capella Studio - Criação de plugins				
	1				
<b>16</b>	1 Apresentação final			AG-16 - Apresentação do Projeto Completo	20%
<i>25-Nov</i>	1				
	1				
	1 Encerramento do Curso				
			<b>100%</b>		<b>110%</b>
<b>EXAME</b>					
<i>02-Dec</i>	<b>Grupo: Apresentação / Relatório / Gravação / Código de um: plugin ou doc</b>				<b>100%</b>
<i>13-Dec</i>					





# MMMF



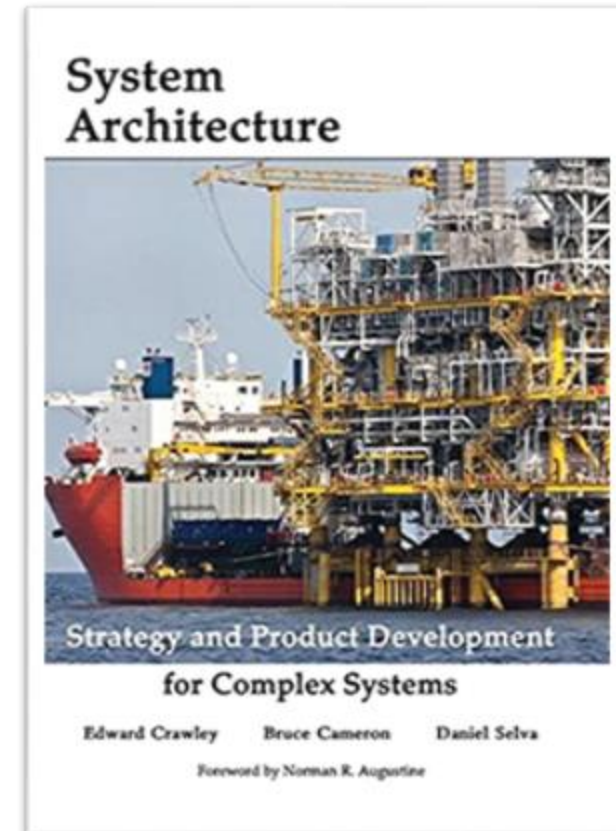


# IDEATION USING OPM



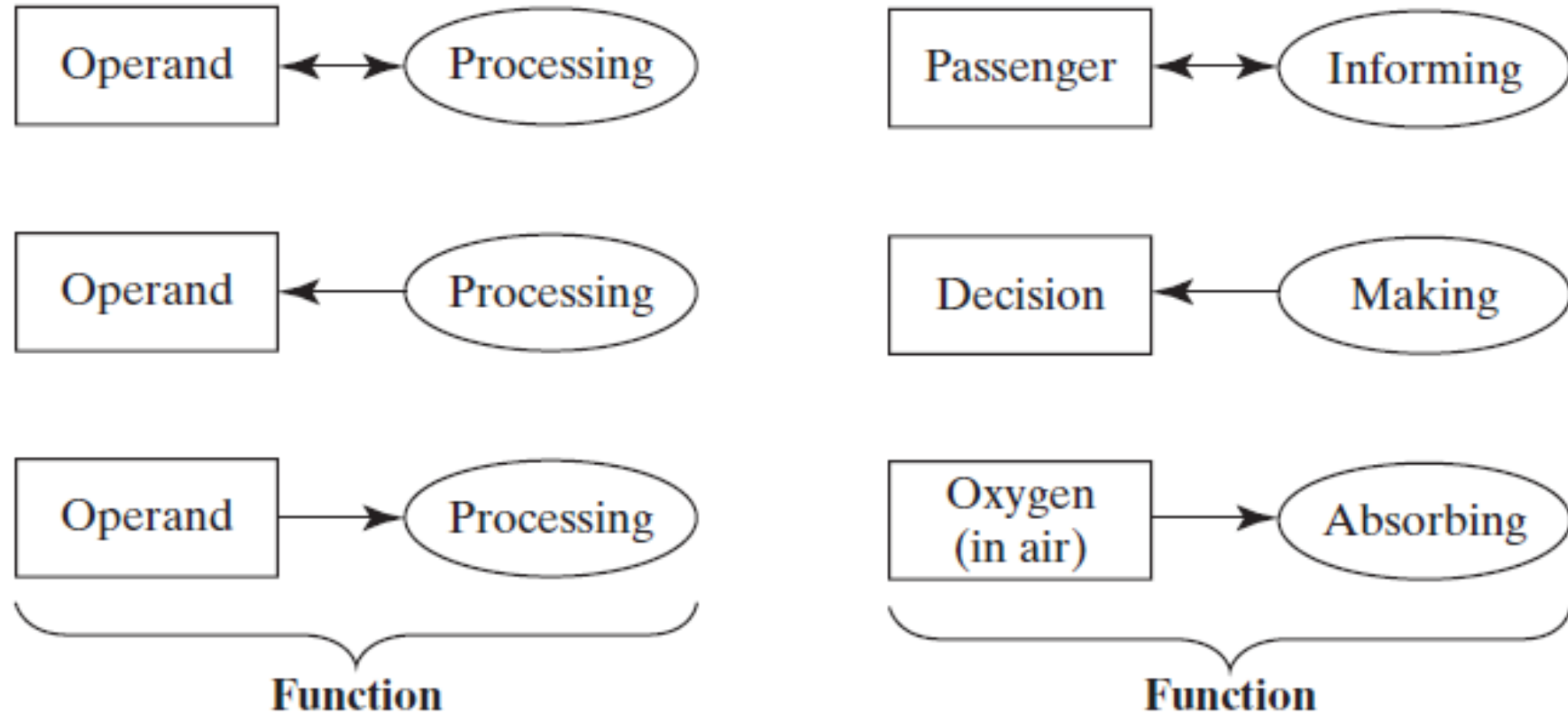
# Context

- **Sistemas entregarão um valor para as partes interessadas.**
- O valor vem com um forma (elementos de arquitetura e propriedades) e com funções (ações e eventos)
- **Sistemas Complexos possuem múltiplas funções.**
- Os Engenheiros de Sistemas devem identificar e organizar essas funções, gerenciando a complexidade.





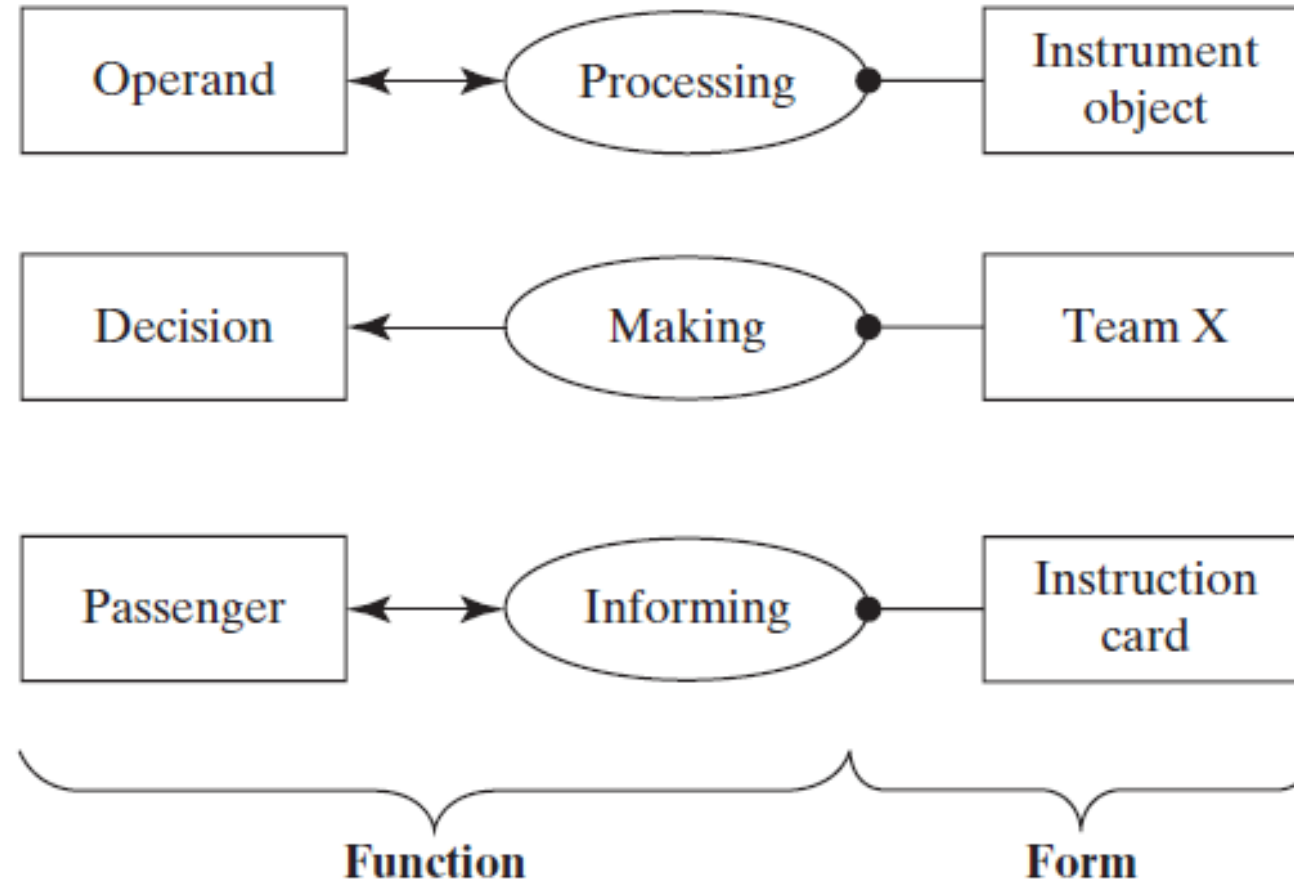
# OPM Function



**FIGURE 5.2** OPM diagram of process + operand yielding function. From top to bottom, these represent the process affecting the operand, consuming the operand, and producing the operand.

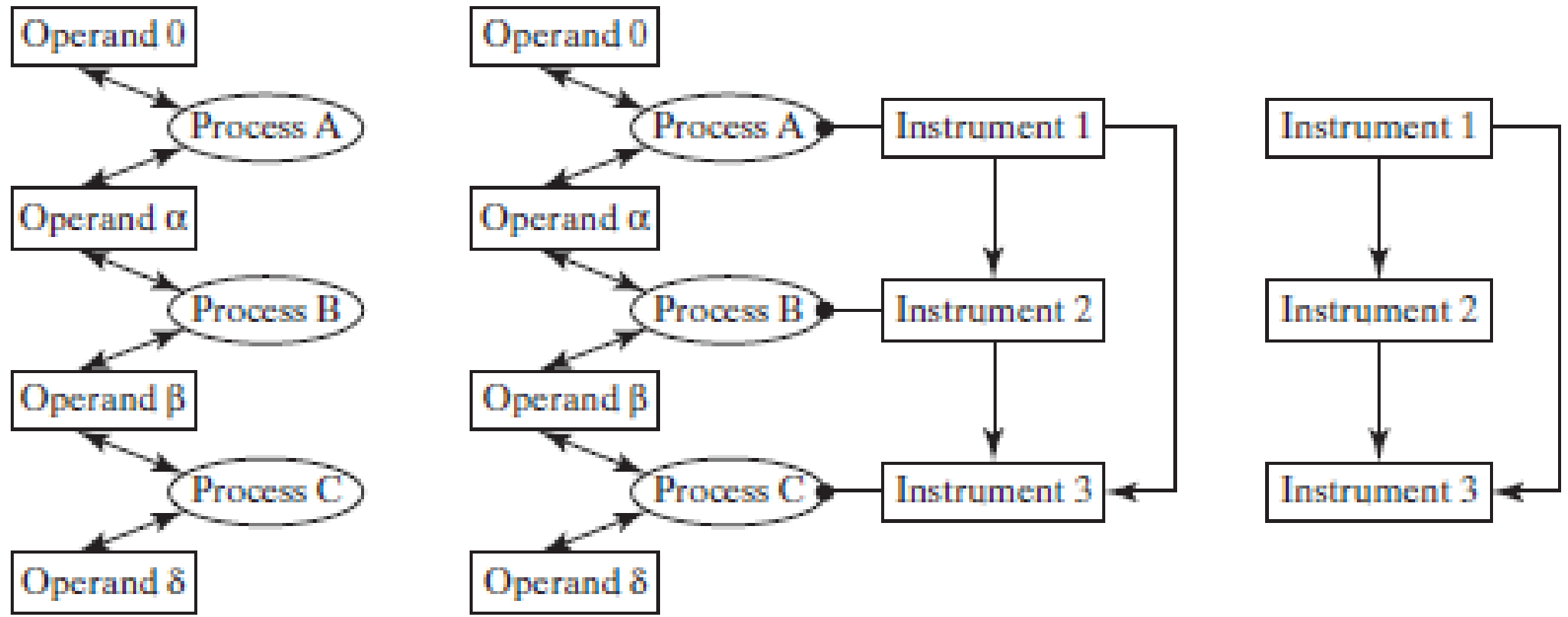


# OPM Function + Form (instrument)



**FIGURE 5.3** OPM representation of the canonical system architecture: The function as a process and an operand that the process affects, and the form as an instrument object.





*Functional architecture*

*System architecture*

*Formal structure*

**FIGURE 6.1** System architecture as the combination of functional architecture and elements and structure of form.

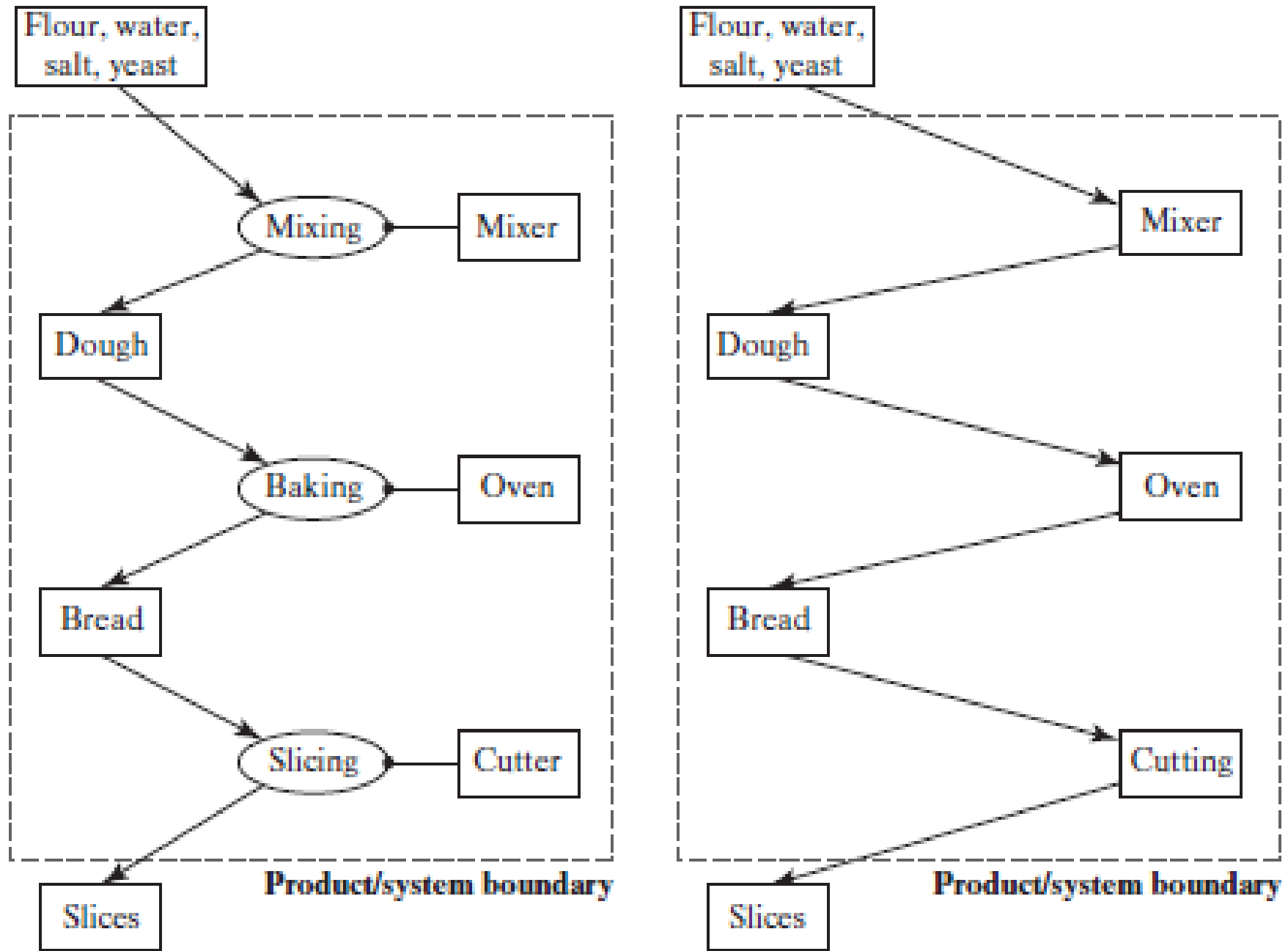


FIGURE 6.3 Simple system architecture of sliced bread making.

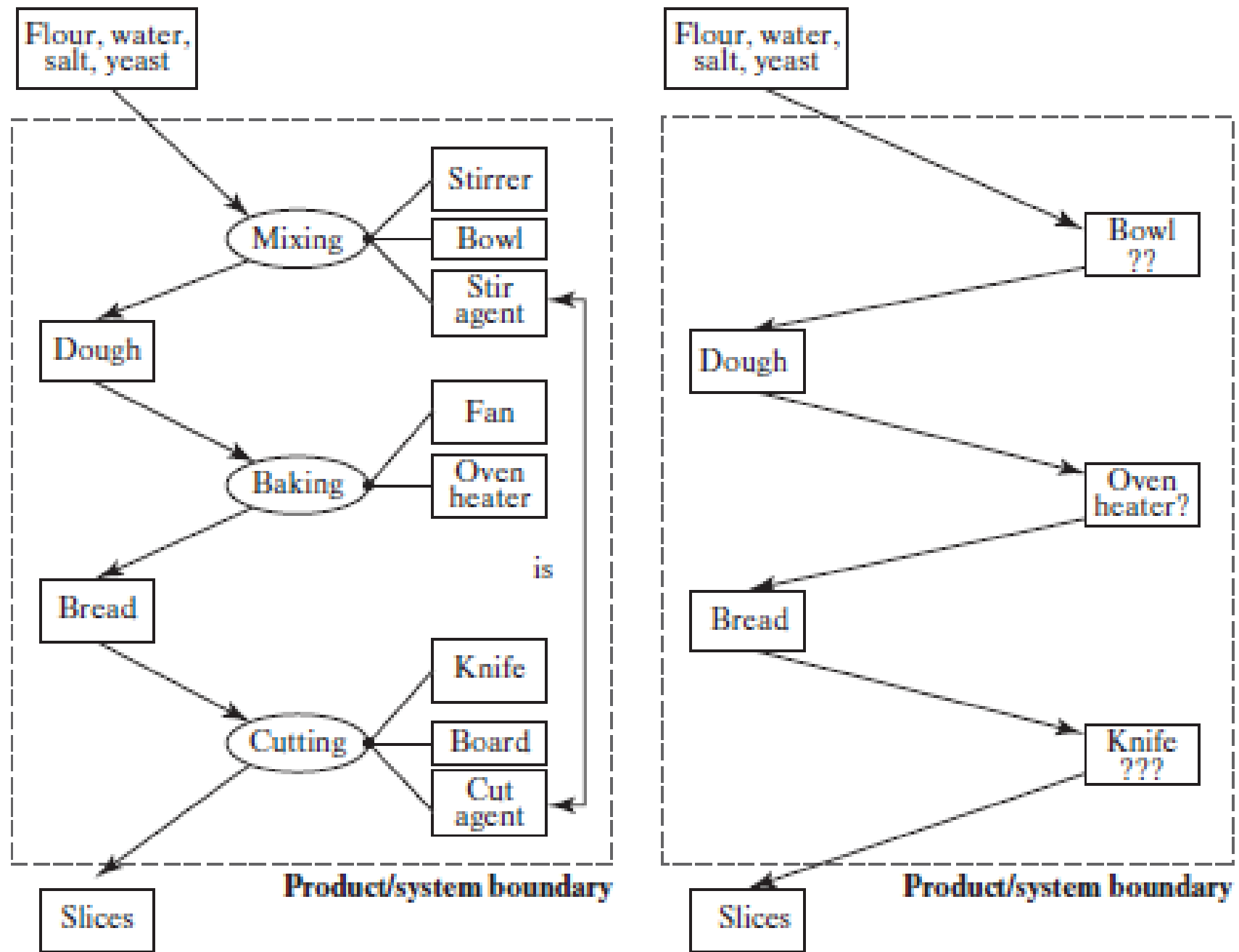


FIGURE 6.4 A not-so-simple system architecture of sliced bread making.

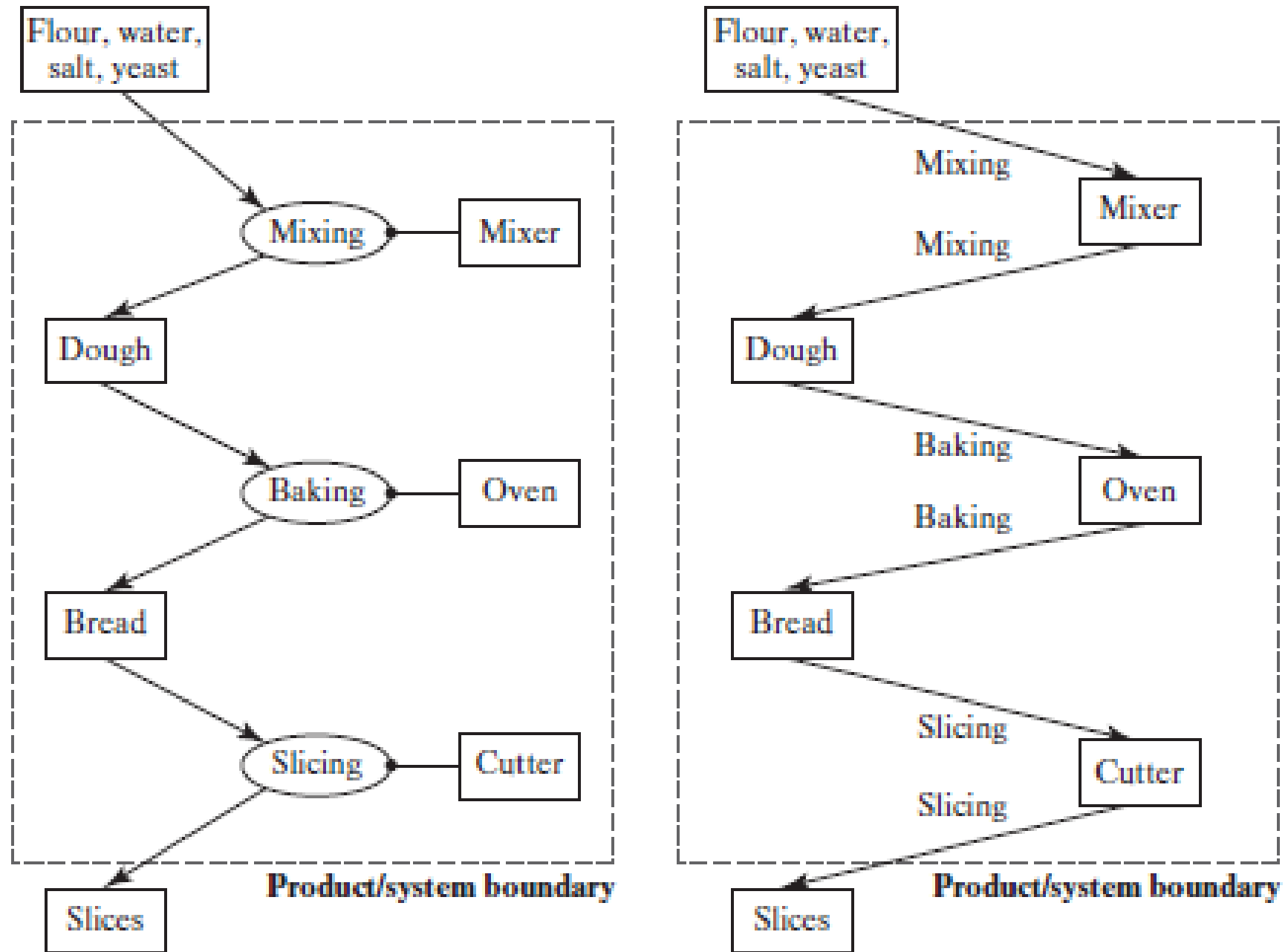


FIGURE 6.16 Projection onto the objects of making sliced bread.

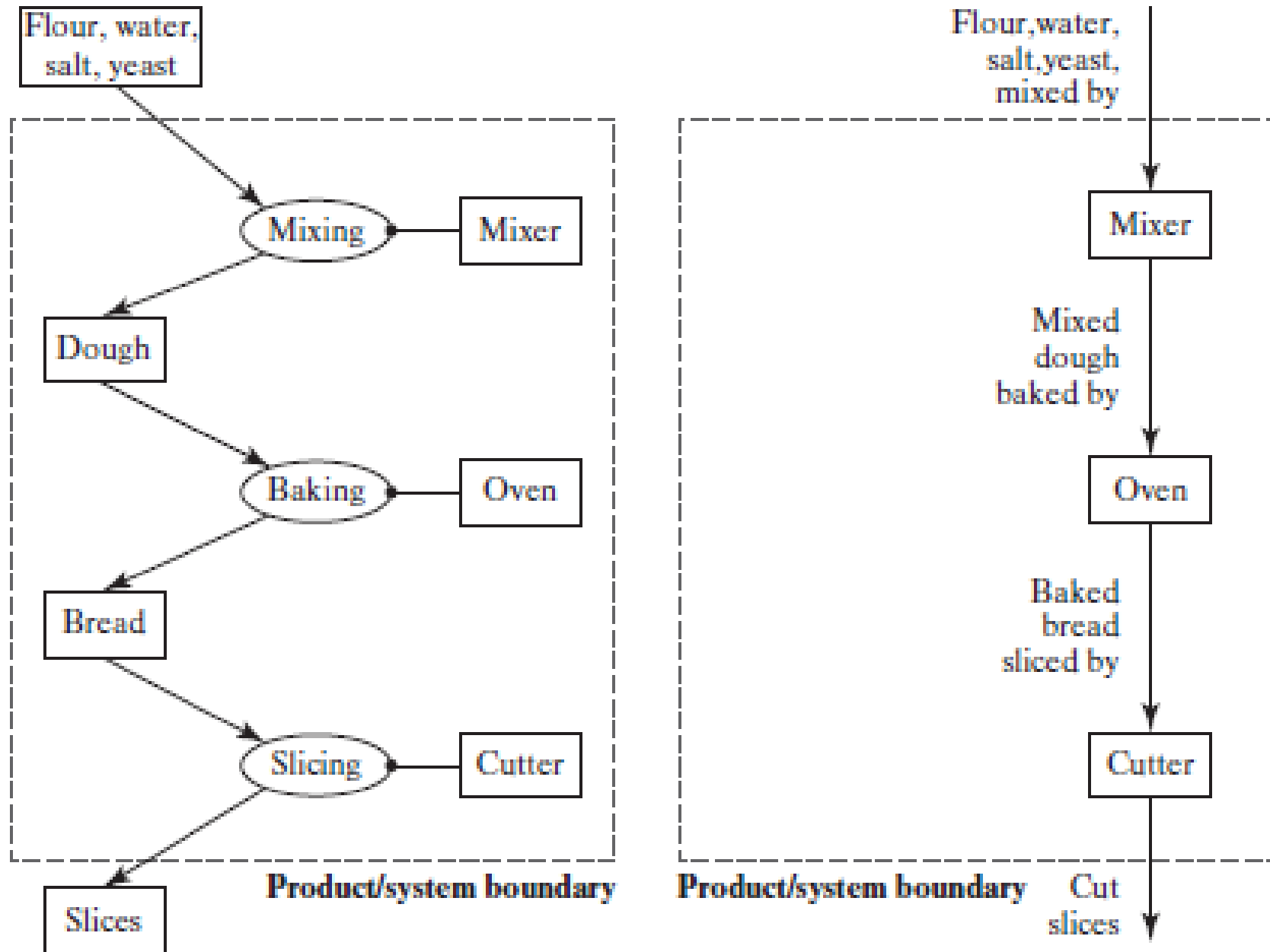
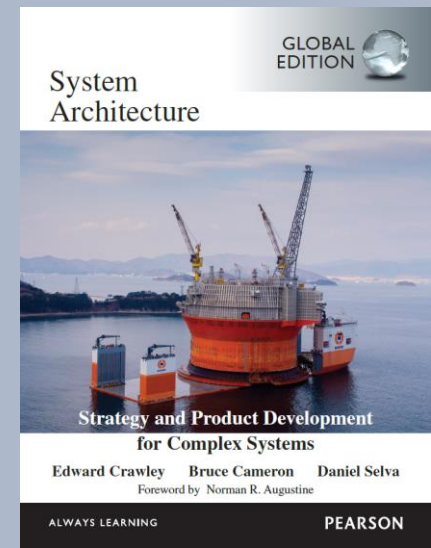


FIGURE 6.19 Projection onto the form of making sliced bread. (Compare with Figure 6.16.)



# Solution-Neutral (Solution)

Chapter 7 - 8



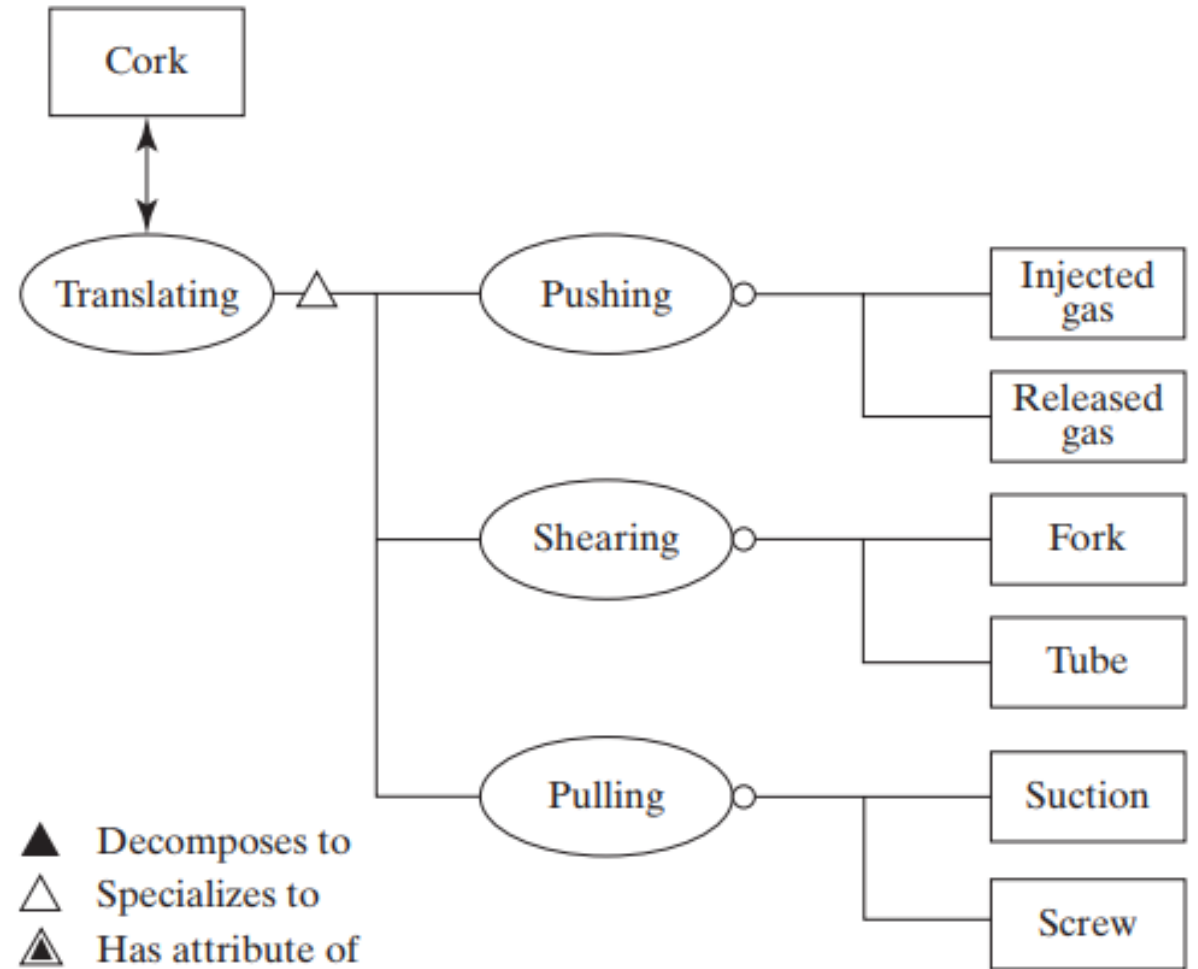
# Solution-neutral questions

Questions	Produces
<p>7a. Who are the beneficiaries? What are their needs? What is the solution-neutral operand whose change of state will meet these needs? What are the value-related attribute and the solution-neutral process of changing the states? What are the other attributes of the operand and process?</p>	<p>A solution-neutral framing of the desired function of the system</p>
<p>5a. What is the primary externally delivered value-related function? The [specialized] value-related operand, its value-related states, and the [specialized] process of changing the states? What is the abstraction of the instrumental form? [What is the concept? What are several other concepts that satisfy the solution-neutral function?]</p>	<p>An operand–process–form construct that defines the abstraction of the system</p>
<p>5b. What are the principal internal functions? The internal operands and processes? [What are the specializations of those processes? What are the concept fragments? What is the integrated concept? What is the concept of operations?]</p>	<p>A set of processes and operands that represent the first-level and potentially second-level downward abstractions of the decomposed system.</p>



# EX.: Concept of remove a cork from a wine flask.

- This solution is actually sold as a household product, complete with a thin, hollow needle for piercing the cork and a manual air pump.
- Alternatively, the waiter at fine dining restaurants (which I don't go to) sometimes uses a fork-like device to pull the sides (shear) of the cork.





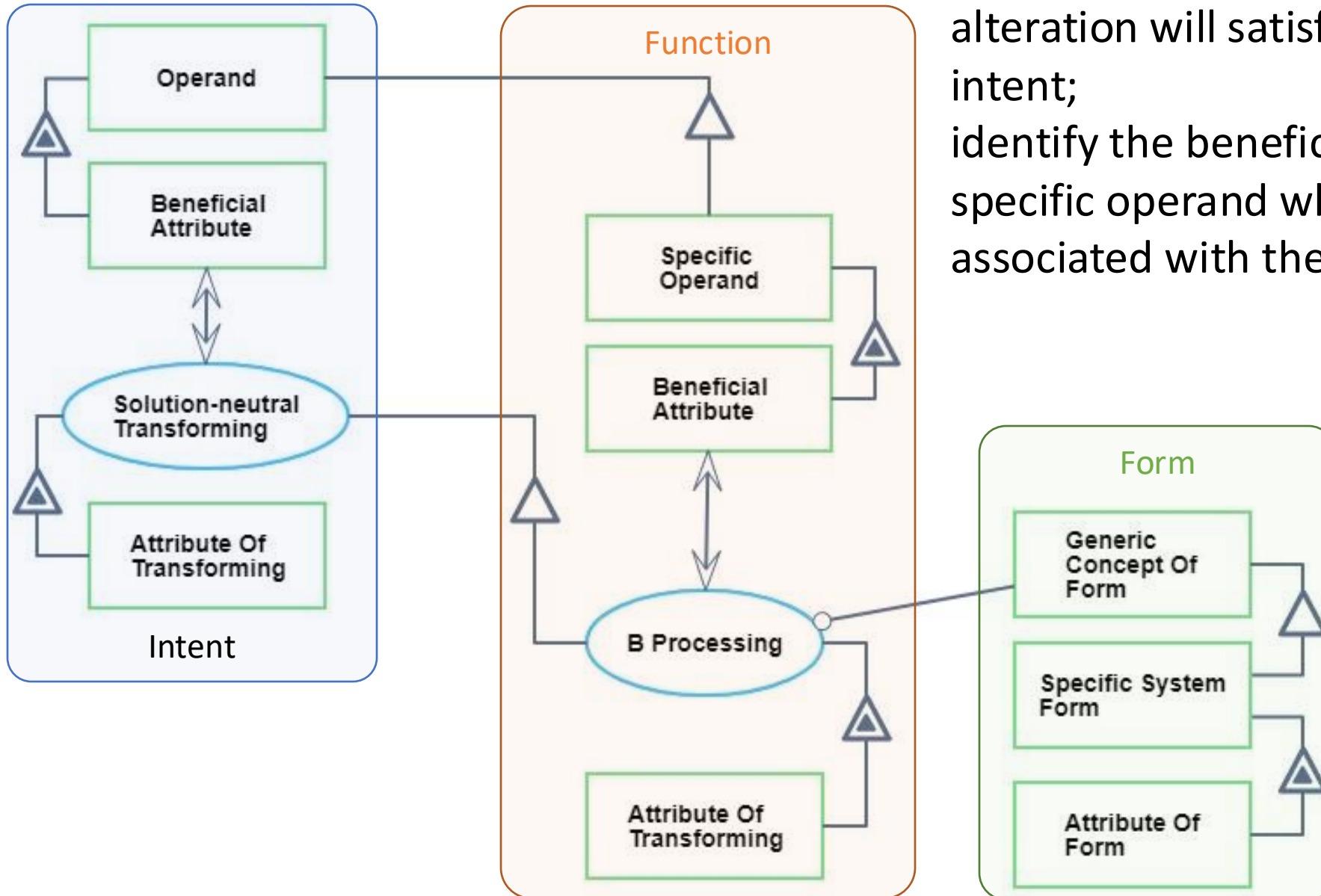


# Solution Neutral reasoning

- Solution-neutral reason is to find the function of a system declared without reference to how the function is achieved (should only indicate the problem).
- **Poor system requirements often contain clues about a solution**, intended function or form, and these clues can lead the architect to a narrower set of potential options.
- **Use solution-neutral functions whenever possible** and use the hierarchy of solution-neutral statements to allow for better exploration of the problem.



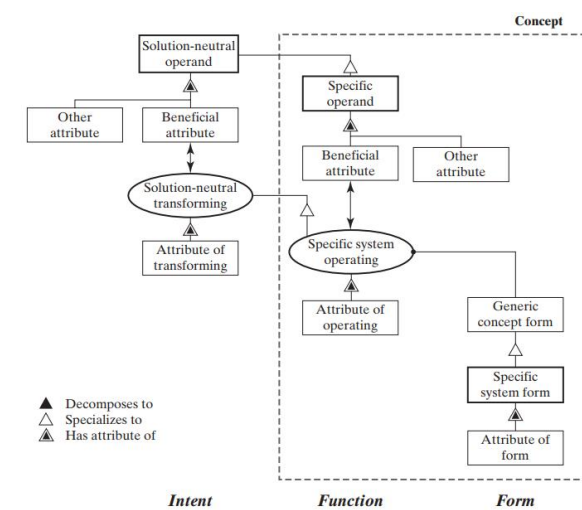
# Solution-Neutral



Identify the specific operand, whose alteration will satisfy the functional intent;  
identify the beneficial attribute of the specific operand whose change is associated with the value, and so on.



# Examples



<b>Solution-Neutral Operand</b>	<b>Solution-Neutral Process</b>	<b>Specific Operand</b>	<b>Specific Process</b>	<b>Specific Instrument</b>
Fluid	Moving	Water	Pressurizing	Centrifugal pump
Array	Sorting	Array entries	Sequentially exchanging	Bubblesort
Cork	Translating	Cork	Pulling	Screw
Traveler	Transporting	Traveler	Flying	Airplane
Book	Buying	Internet	Accessing	Home DSL connection



# Removing a Wine Bottle Cork

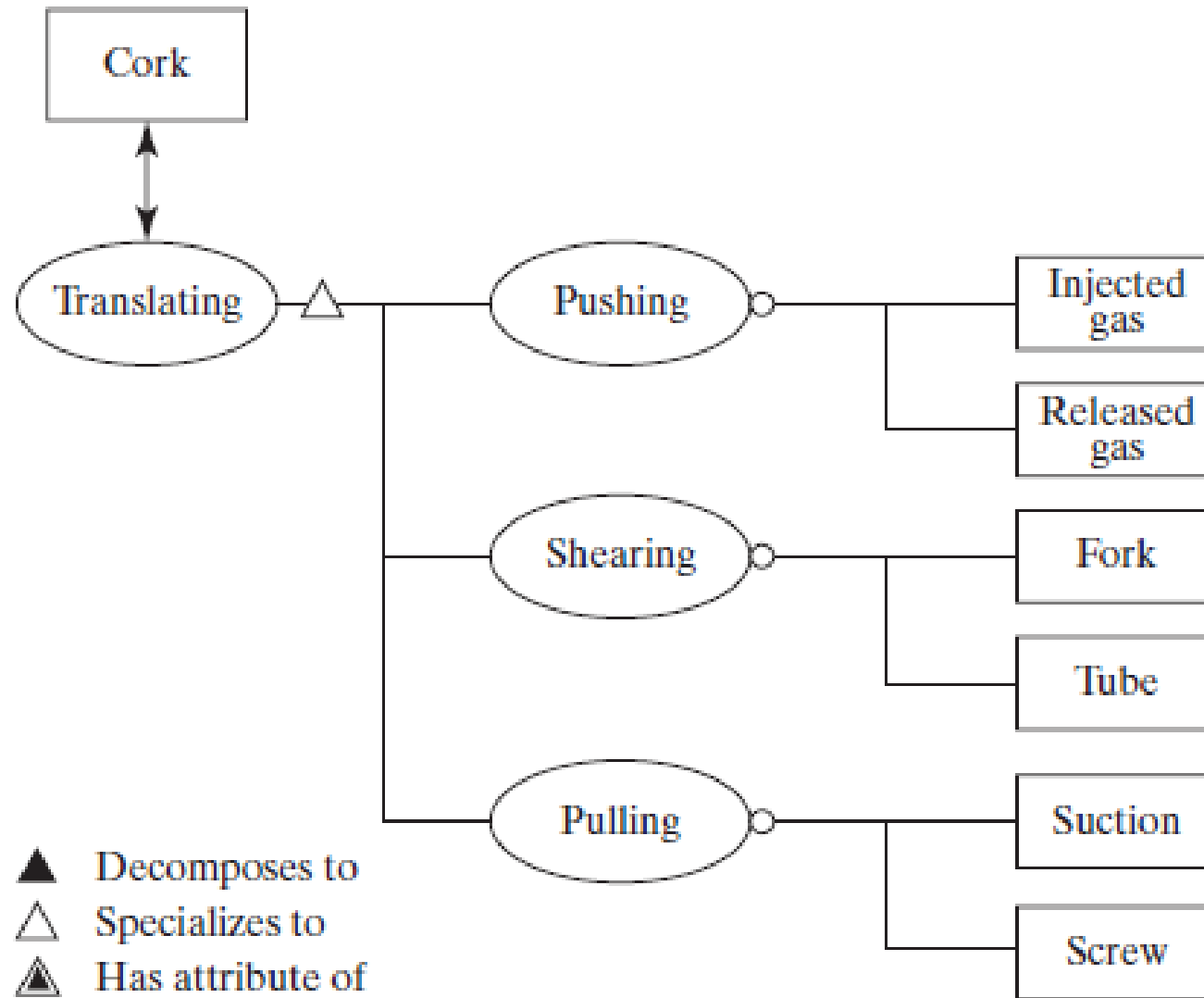
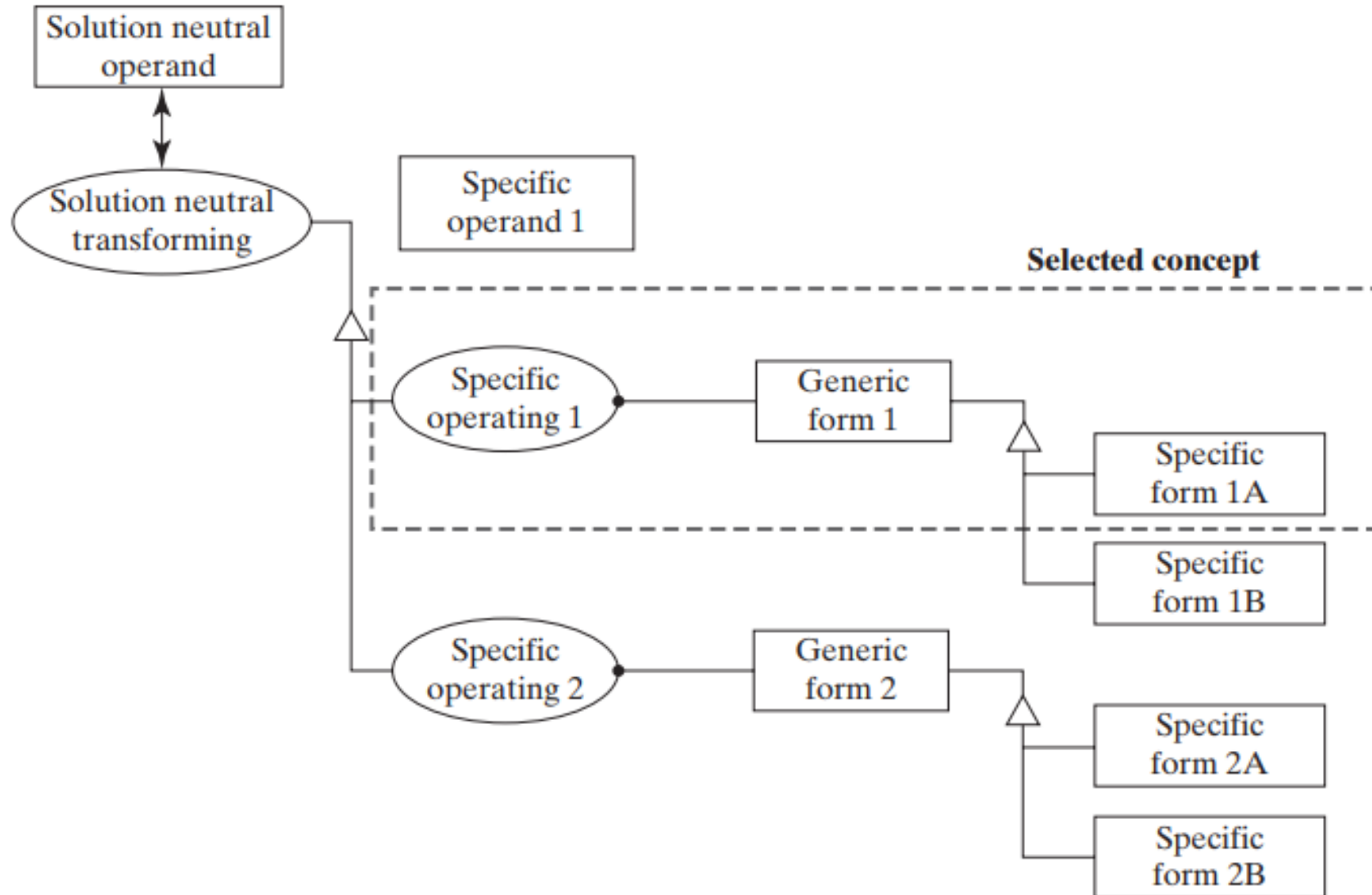


FIGURE 7.1 Concepts for removing a wine bottle cork.



# Selectable Options





# Example of options

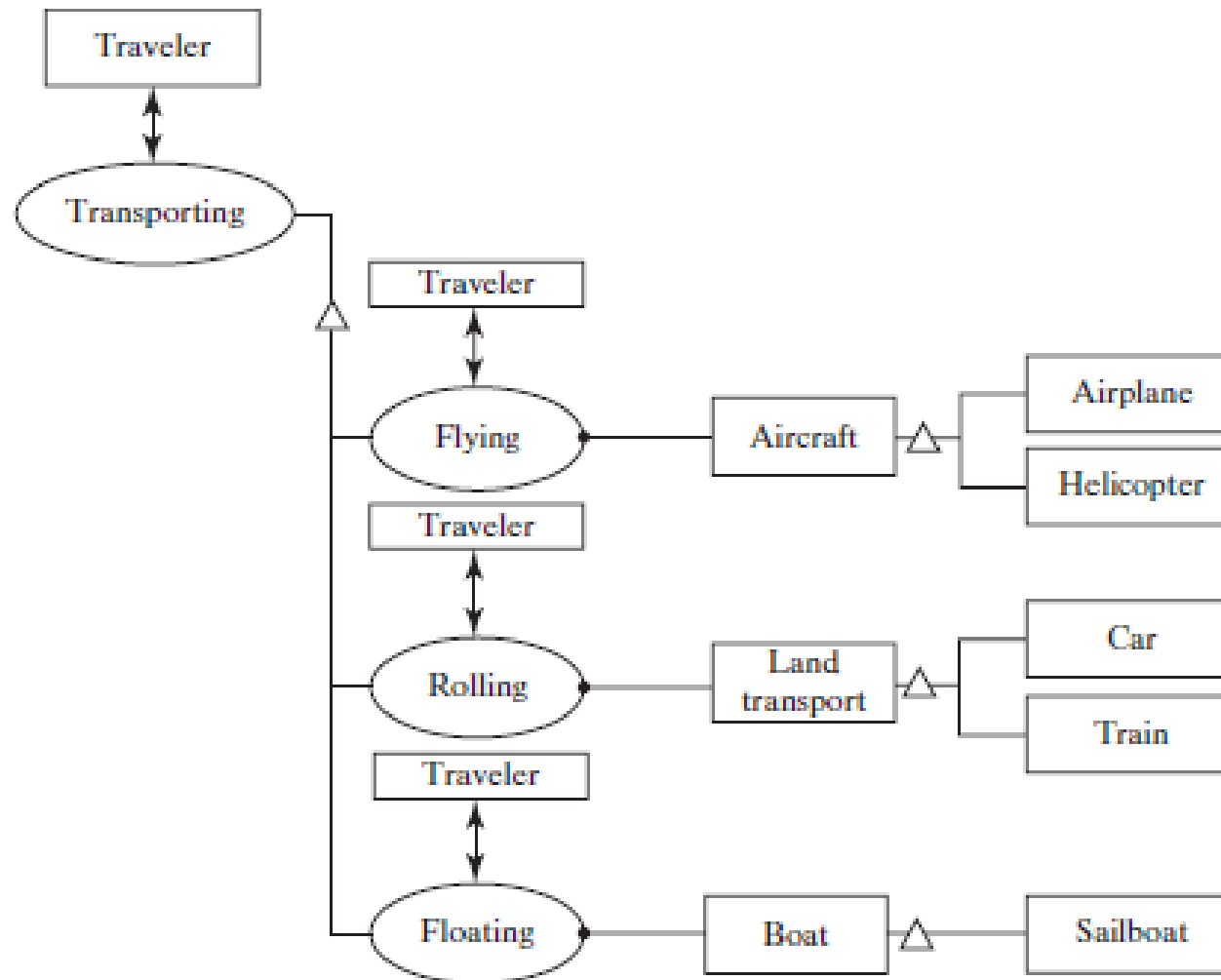
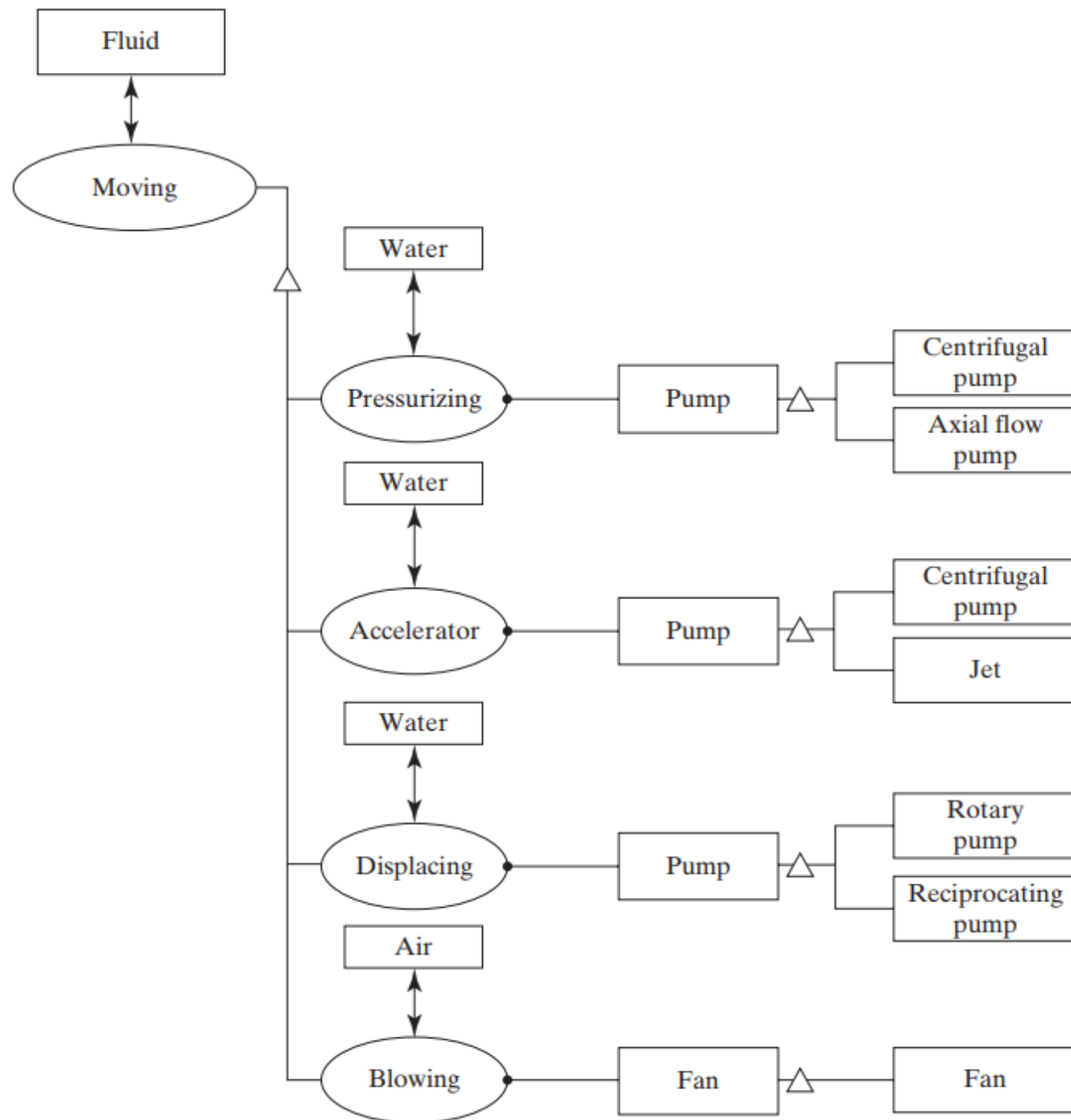
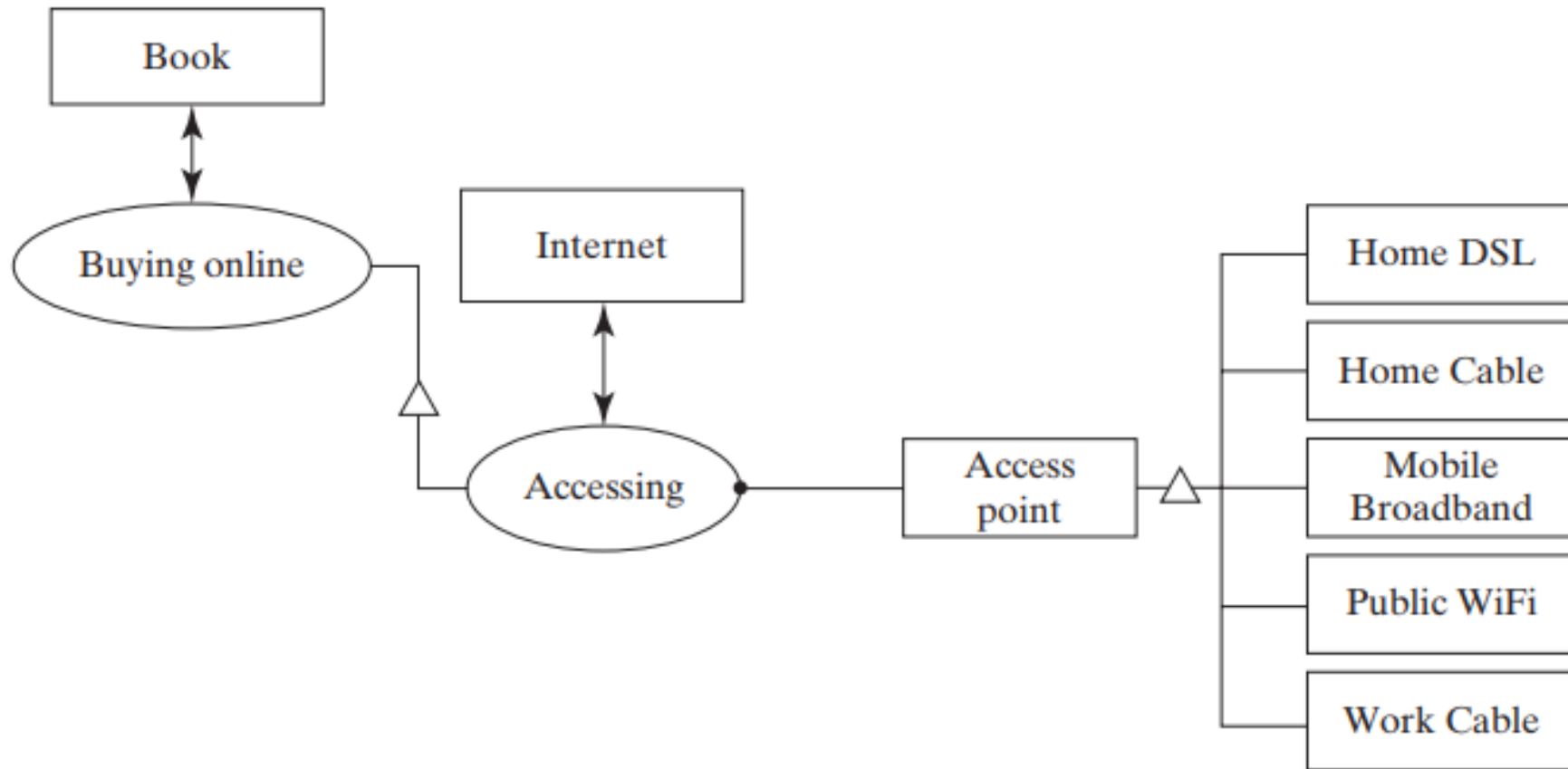
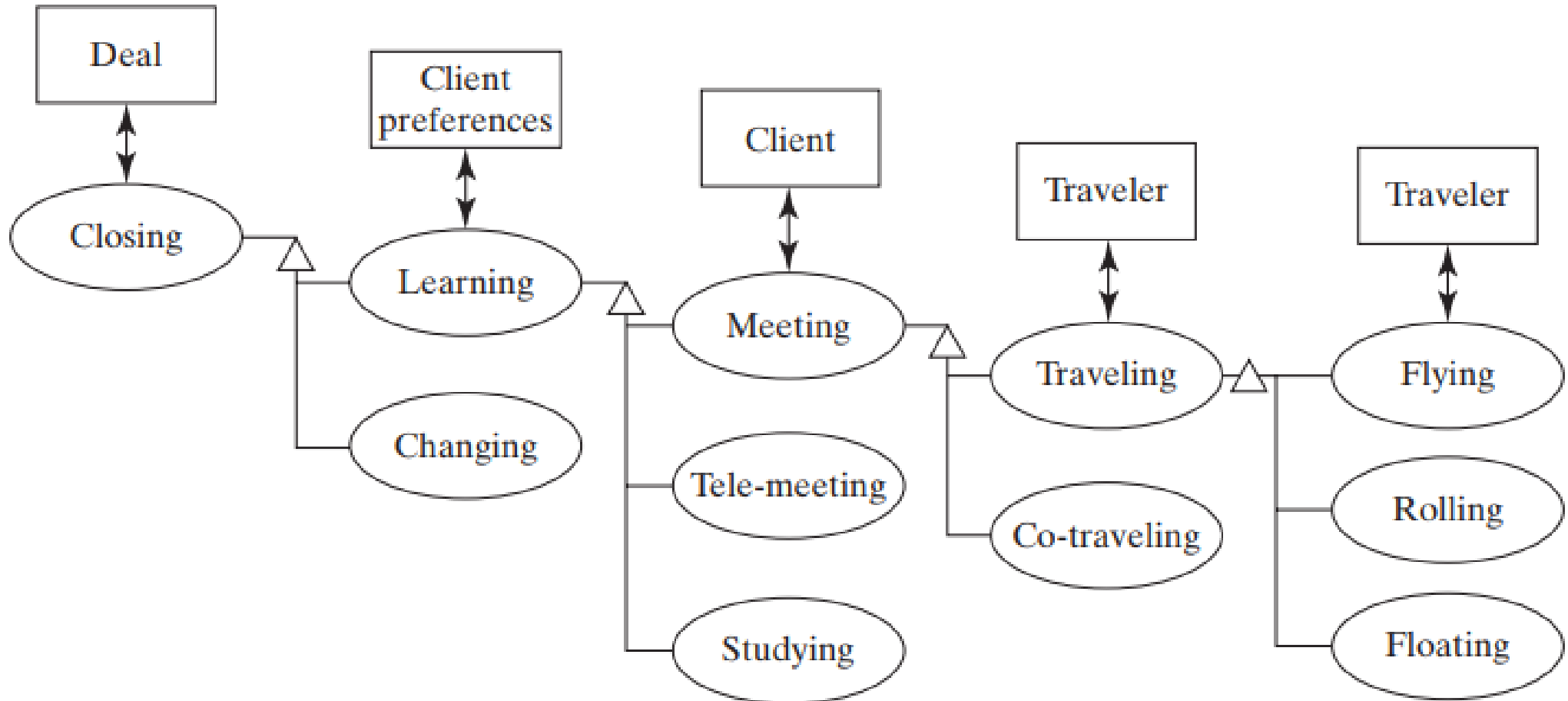


FIGURE 7.8 Solution-neutral function and solution-specific concept options for "transportation service" system.











Solution domain



T2 – Consider the whole problem, the whole solution and the full lifecycle

- Systems Engineering is concerned with the **whole problem and the whole solution**, including how the “**intervention system**” will interact with its environment as part of a larger system when it is deployed, and all the enabling systems and services required to establish and maintain system effectiveness throughout its lifecycle until eventual satisfactory disposal.
- We need to consider the **full lifecycle of the entire solution, including all the enabling systems that go along with the system of interest**



# PROBLEM SPACE

Topic	Problem-Space application
Understand what is being asked	Establish a clear definition of problem and system context. Understand what success means for each stakeholder, and establish shared values, purpose and intent. Identify the problem as a system. Recognize the constraints, the resources and the interdependencies of the problem space.
Why problem exists	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Understand and manage interdependencies	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Align the parts to the big picture of the system	Align the parts to the big picture of the system. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Specify Engineering of the solution	Each part of the solution provides the problem for the next step.
Base decisions on values and intended purpose	Remember that the goal of the system is to provide a purpose and system context. Understand the problem as a system, identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Understand, manage, and coordinate	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Understand and coordinate	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Feedback	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Value	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
System and Environment	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.
Support the people	Understand how the elements of the problem interact, and how the system context will change over time. Identify the resources, the constraints, the interdependencies, the stakeholders, the values, the purpose and the intent of the problem space.

- viewing the **problem as a system**,
- understanding how the **interdependencies between the elements in the problem space create the “problem symptoms”**, and how the “intervention system” might alleviate the problem symptoms
- **understanding stakeholder interactions** and interdependencies and establishing **overall agreed purpose** and success criteria
- anticipating and aiming to minimize potential adverse or unintended consequences of the intervention system
- scanning for and early detection of anomalous behavior and unintended consequences – not all can be anticipated beforehand



# Solution space

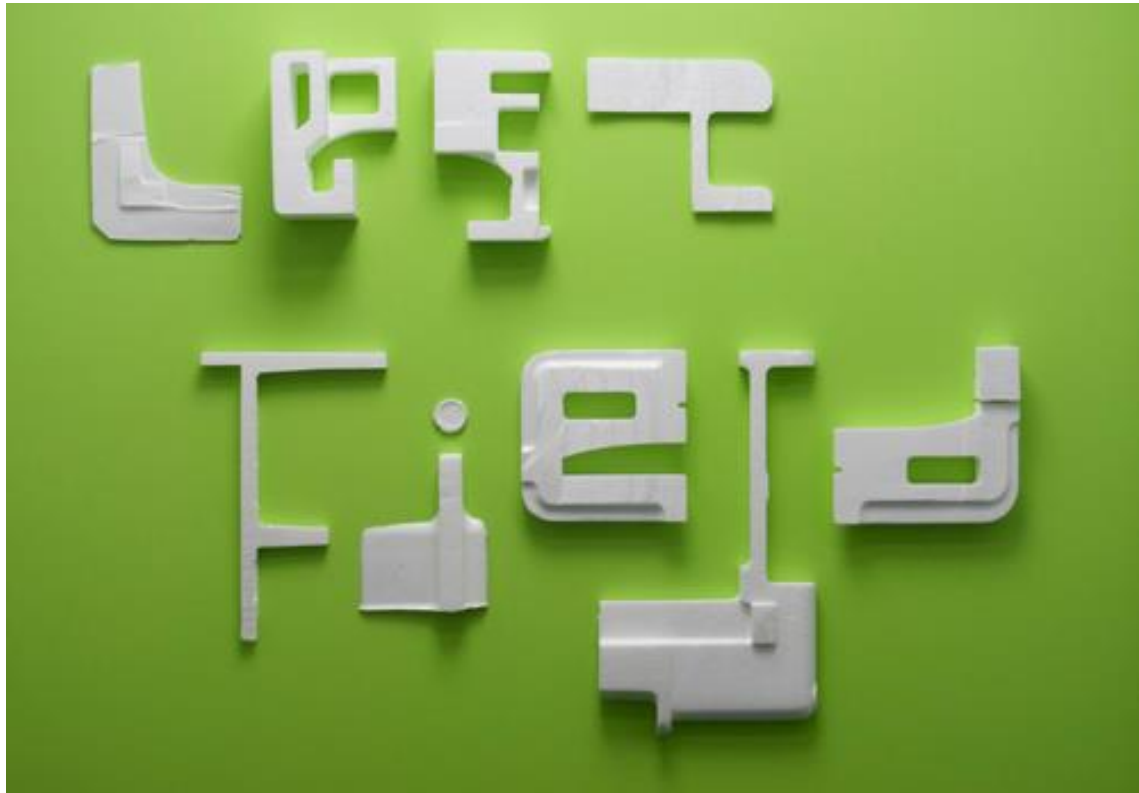
- In the solution space, the SE approach involves
  - identifying **potential solution** approaches,
  - selecting a **suitable approach** based on evidence and **expert judgement, guided by purpose**, and taking into account the **levels of risk, uncertainty and change**;
  - defining the solution, the component parts and their properties, and the required enabling products and services to design, make, test, deploy, use, assess, support, evolve and eventually retire and dispose of the system

Table 4. Applying SE Trends to the Solution Domain

Trend	Solution Domain Application
Understand what you're doing	Establish a clear agreed objective and success criteria for the intervention, which underpins the entire project. The solution must be proven against the criteria or objectives. Consider all aspects of the solution including enabling products and services required for a successful outcome for the customer.
Whole system thinking	Systems Engineering focuses not on the design of the parts, but on the required properties of the parts and how they must be joined to create the required properties. Consider the whole and the parts of the whole. Consider the whole and the parts of the whole. Consider the whole and the parts of the whole.
Understand and manage interdependencies	Systems Engineering focuses not on the design of the parts, but on the required properties of the parts and how they must be joined to create the required properties. Consider the whole and the parts of the whole. Consider the whole and the parts of the whole. Consider the whole and the parts of the whole.
Adopt the parts to solve the problem of the whole	Parts are used to solve the problem, and all the other parts are managed, so that the work is done to solve the problem.
System Engineering at multiple levels	Several levels of the solution may be used to solve the problem in system in their own right.
Iterative development	Many iterations are used to solve the problem, and the solution is refined as the project progresses. The solution is refined as the project progresses. The solution is refined as the project progresses.
Flexibility, change, risk, uncertainty and adaptation	Keep systems open until at least one is definitively suitable. Address the risks associated with the solution and the uncertainty of the solution. Address the risks associated with the solution and the uncertainty of the solution. Address the risks associated with the solution and the uncertainty of the solution.
Structure and delivery	Apply good structure to the solution and the delivery of the solution. Apply good structure to the solution and the delivery of the solution. Apply good structure to the solution and the delivery of the solution.
Feedback	Understand and carefully manage the feedback loop in the solution and in the process. Understand and carefully manage the feedback loop in the solution and in the process. Understand and carefully manage the feedback loop in the solution and in the process.
Value	Focus on the value of the solution. Focus on the value of the solution. Focus on the value of the solution.
Systems and Operations	Consider the implications of the solution on the systems and operations. Consider the implications of the solution on the systems and operations. Consider the implications of the solution on the systems and operations.
Empower the people	Empower the people to solve the problem. Empower the people to solve the problem. Empower the people to solve the problem.

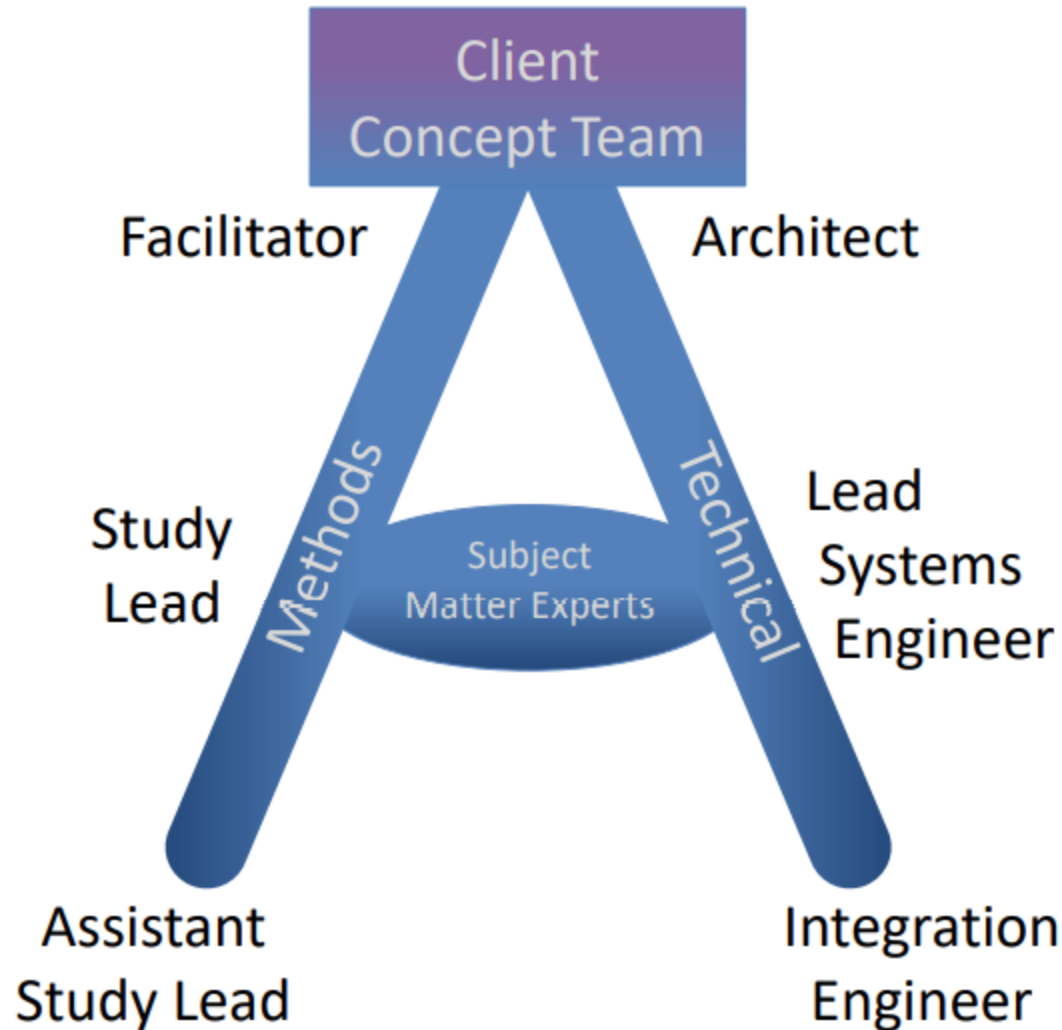


Essa fase é feita por estruturadores de arquitetura...  
Exemplo é o left field do jpl





# The “A-Frame”

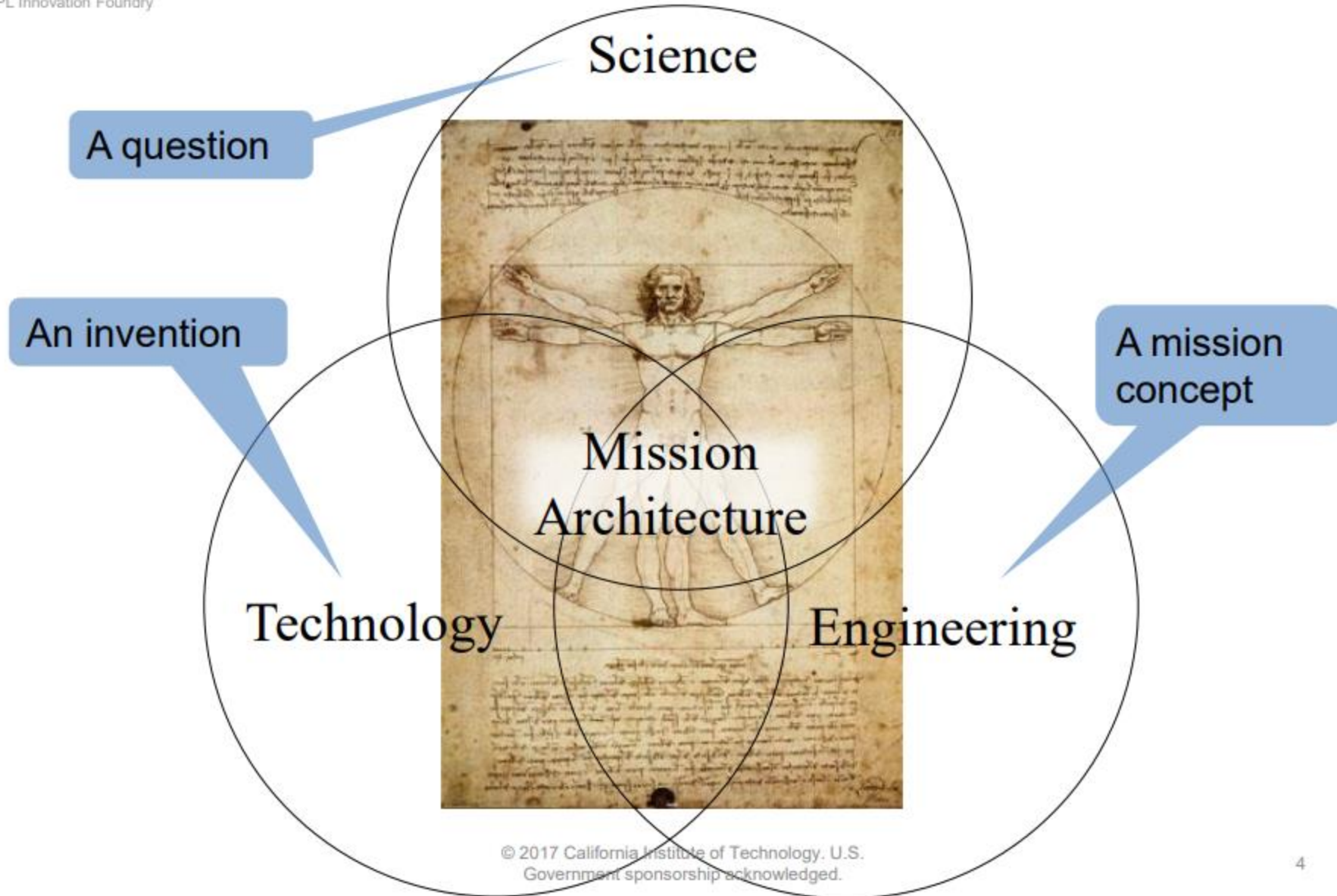


- Each A-Team study has a 3-6 person “A-Frame Team” from two points of view:
  - Innovative Methods
  - Technical Expertise
- Additional subject matter experts are brought in as needed (customized)
- The client may also add members from the Concept Team





# Every mission starts with a spark

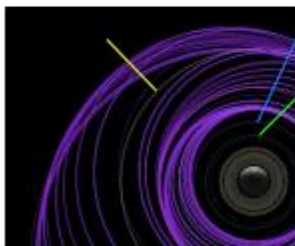
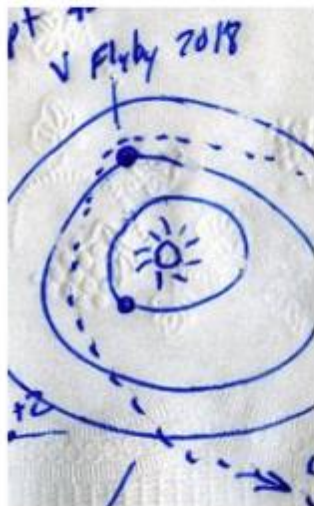






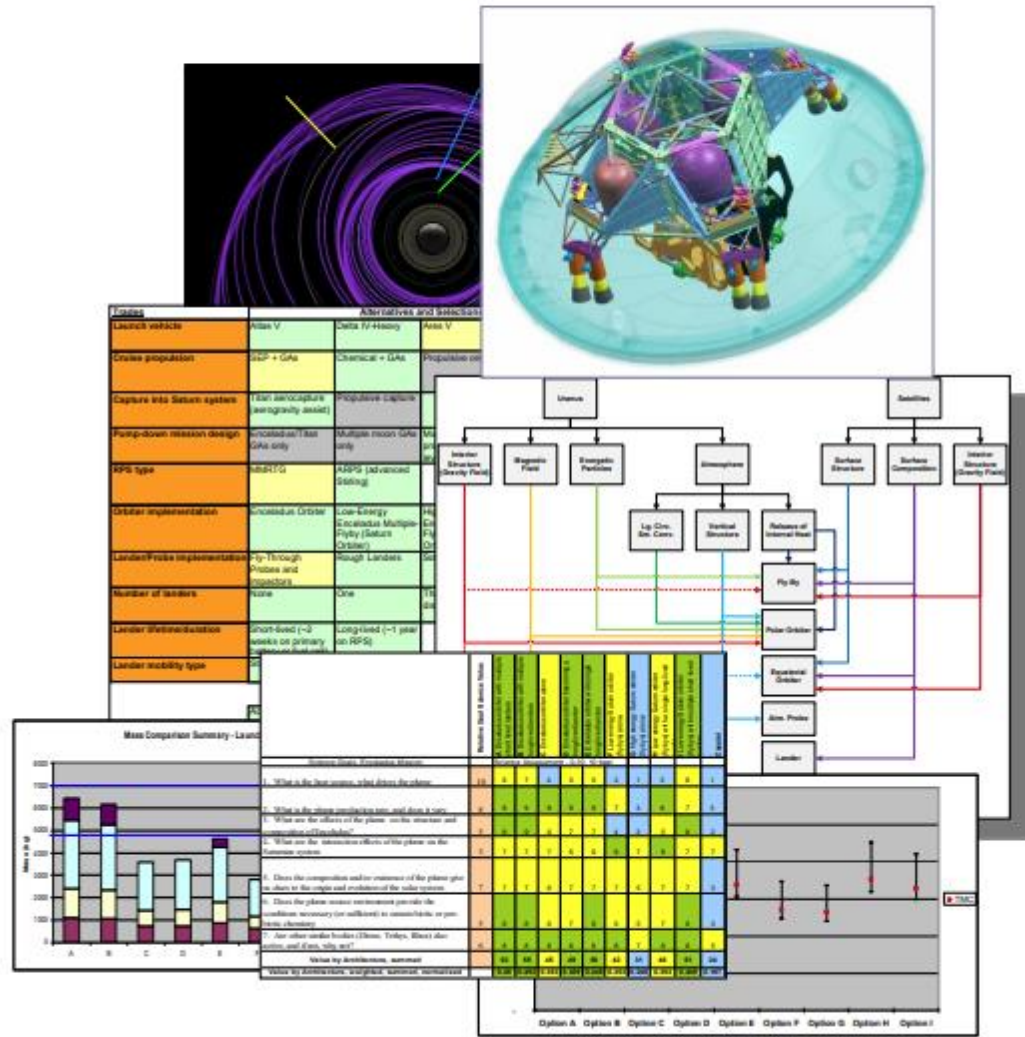
JPL Innovation Foundry

# ...then the concept is developed



or

One person's concept is another's doodle...



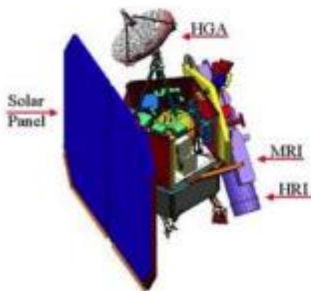
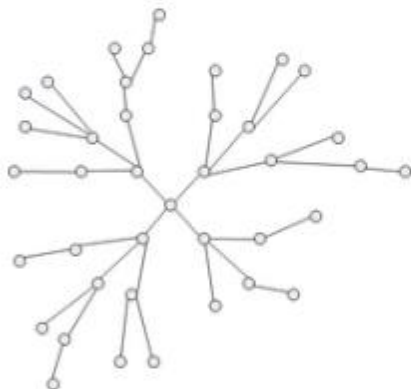


JPL Innovation Foundry

# A-Team Methods

## CML 1

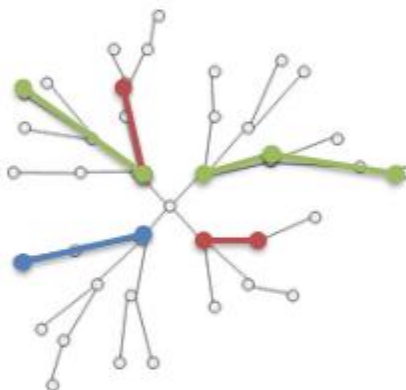
Capturing ideas and linking associated ideas



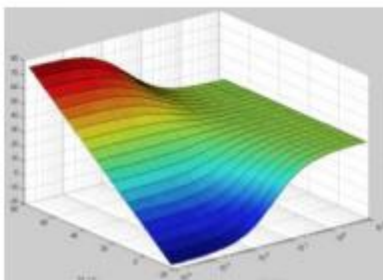
Research, bringing in previous studies

## CML 2

Testing assumptions, relationships, and links

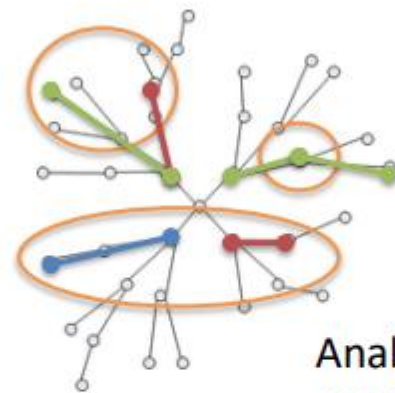


Analyzing feasibility, finding FOMs and thresholds

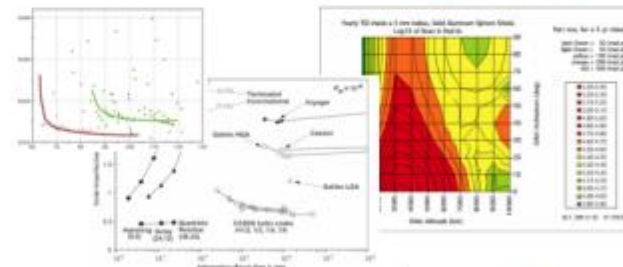


## CML 3

Building seed science cases and concept architectures



Analysis and trade space exploration



Rapid prototyping of concepts





# DECISION MATRIX – PUGH’S METHOD

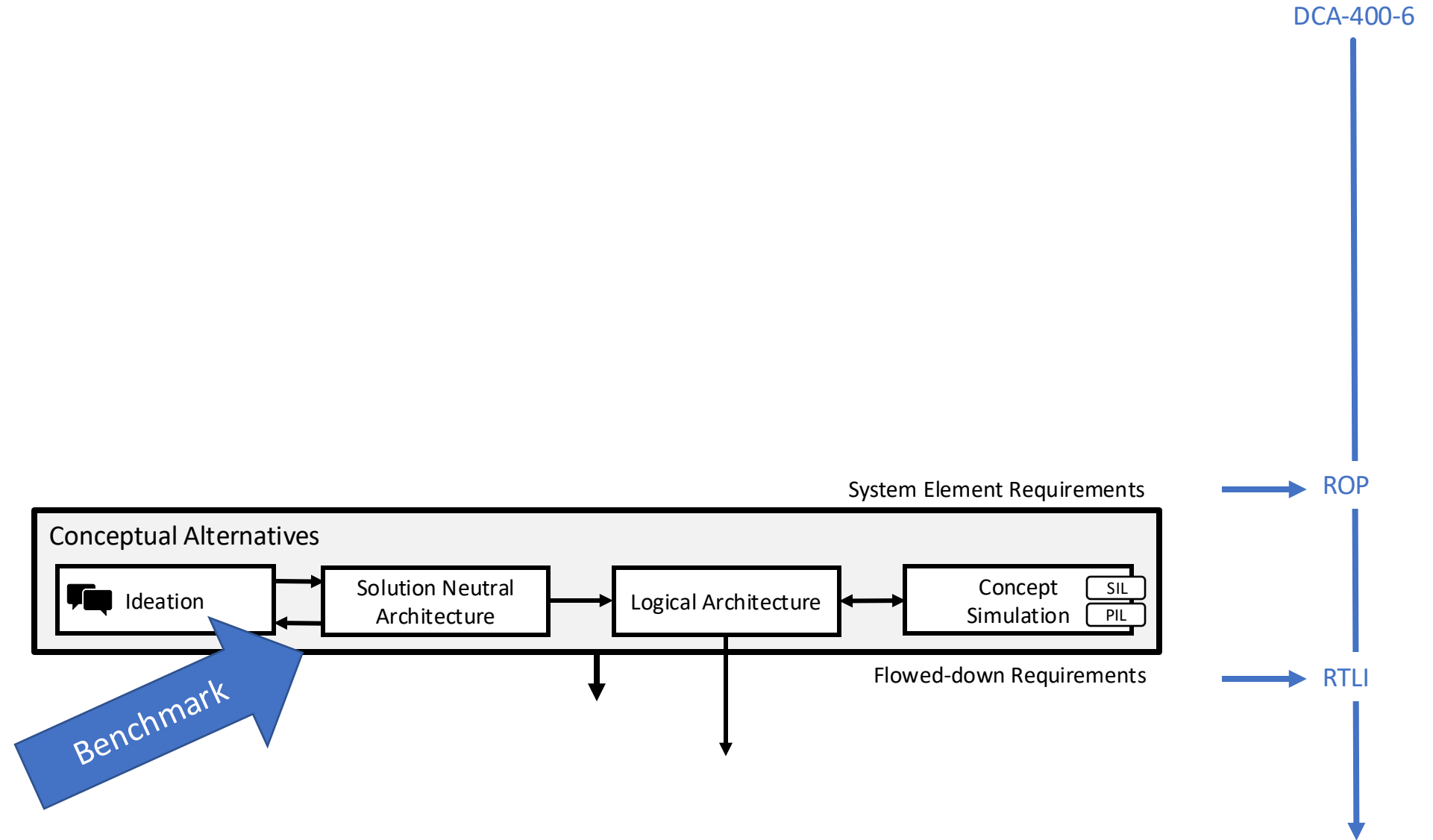
		Alternatives			
		Wt	Vendor 1	Vendor 3	Vendor 4
Criteria	Cost	.30	4	4	4
	Response time	.17	3	3	5
	Training time	.17	2	4	5
	Ease of use	.17	1	4	4
	Strong team	.10	3	4	
	Team experience	.10	3	4	
Total					
Weighted total					

		Alternatives			
		Wt	Vendor 1	Vendor 3	Vendor 4
Criteria	Cost	.30			
	Response time	.17			
	Training time	.17			
	Ease of use	.17			
	Strong team	.10			
	Team experience	.10			
Pluses		1.0		3	2
Minuses				2	2
Overall total				+1	0
Weighted total				+0.37	+0.14

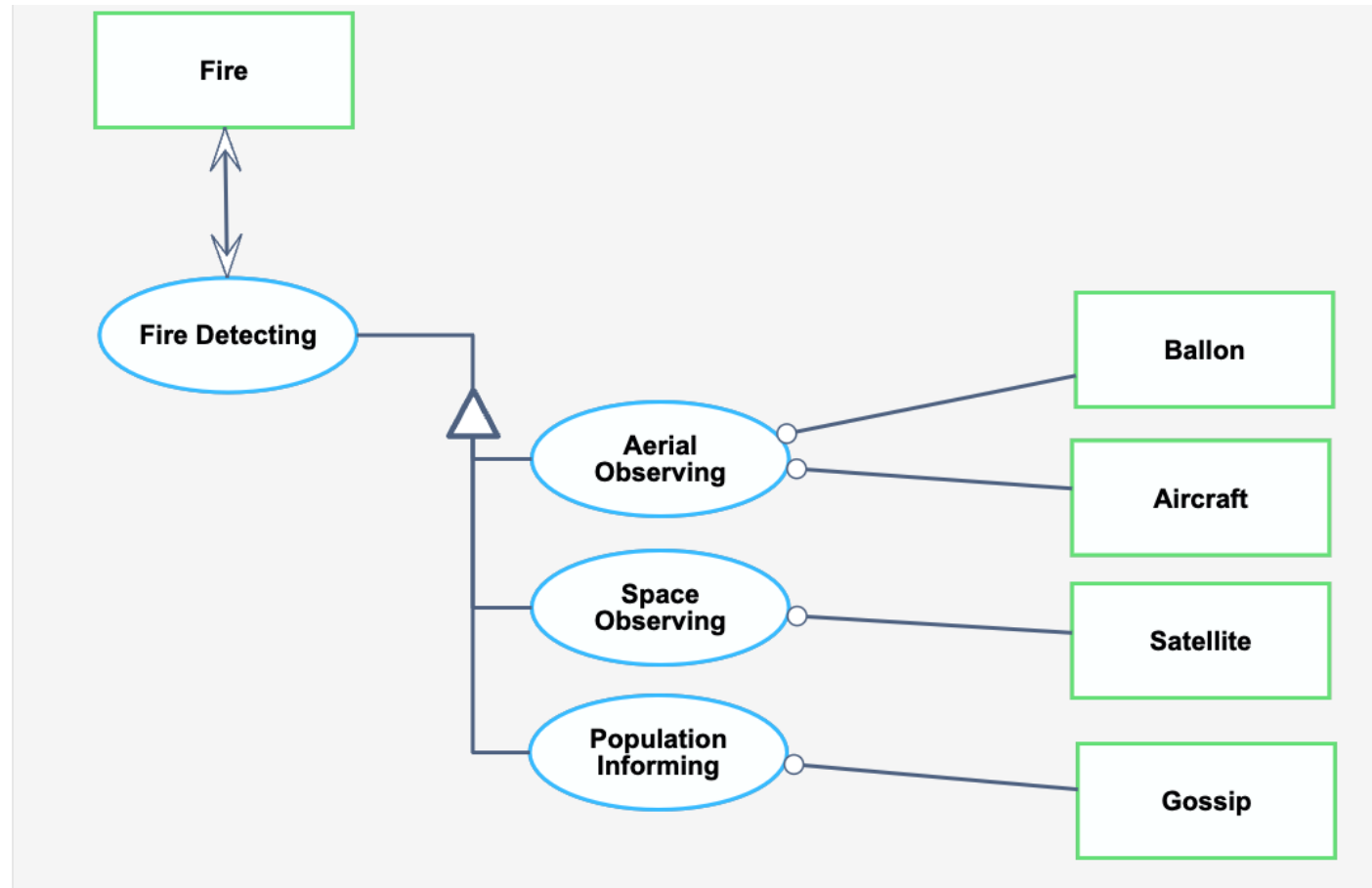
- Means of scoring each alternative concept on its ability to meet a set of criteria (MoEs).
- By comparing the scores, you develop insight into the best alternatives and the most useful information to make your decision.

Figure 2.3: The two forms of a Decision Matrix.





# INTENTION EXPLORATION

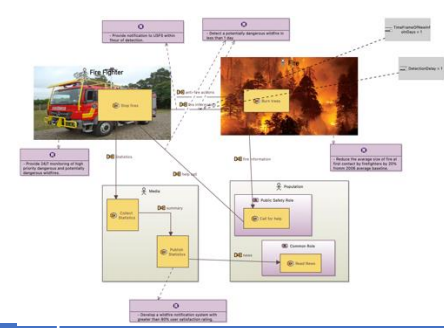


## OPL

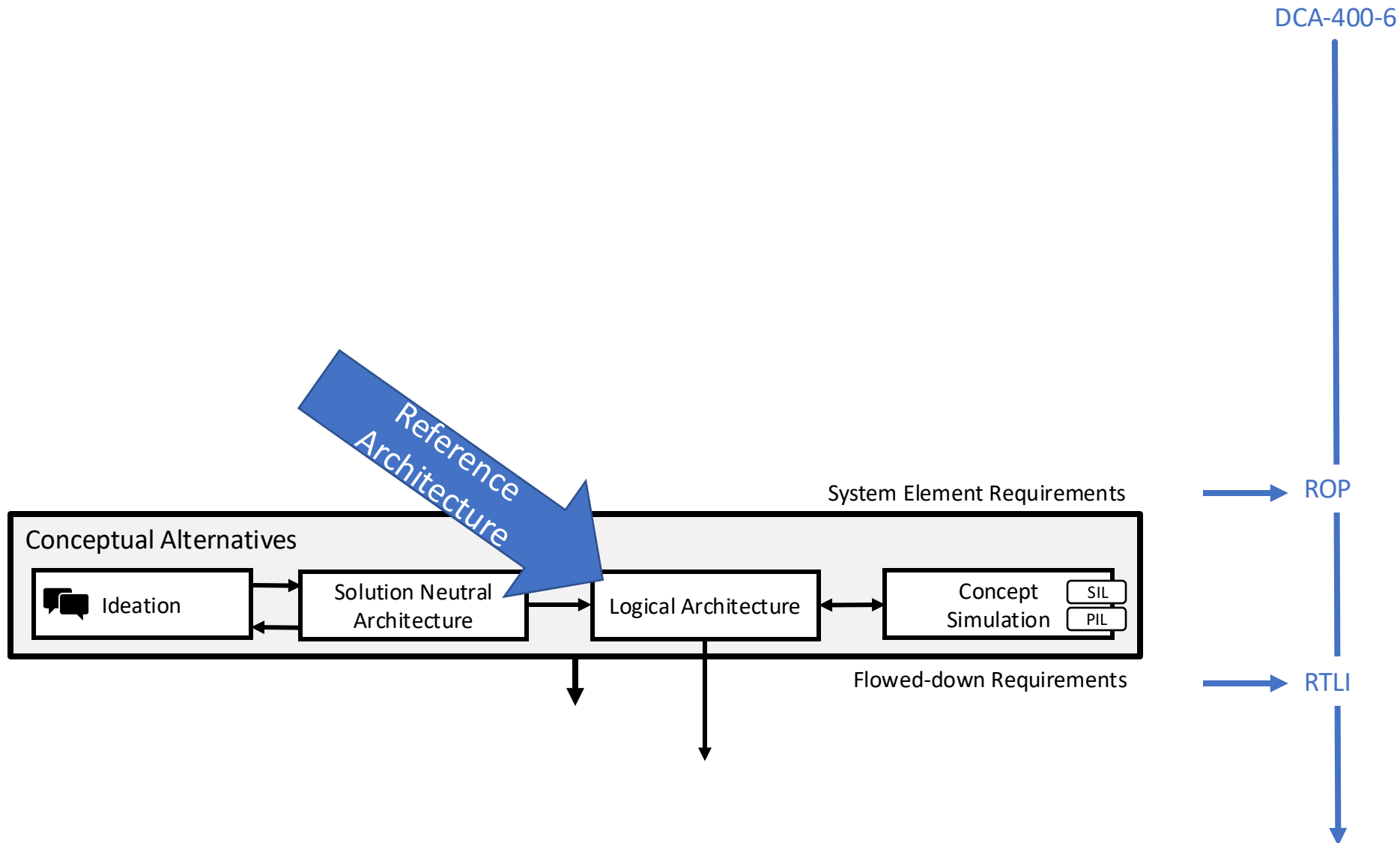
1. Aerial Observing, Population Informing and Space Observing are Fire Detecting.
2. Fire Detecting affects Fire.
3. Aerial Observing requires Aircraft and Ballon.
4. Space Observing requires Satellite.
5. Population Informing requires Gossip.



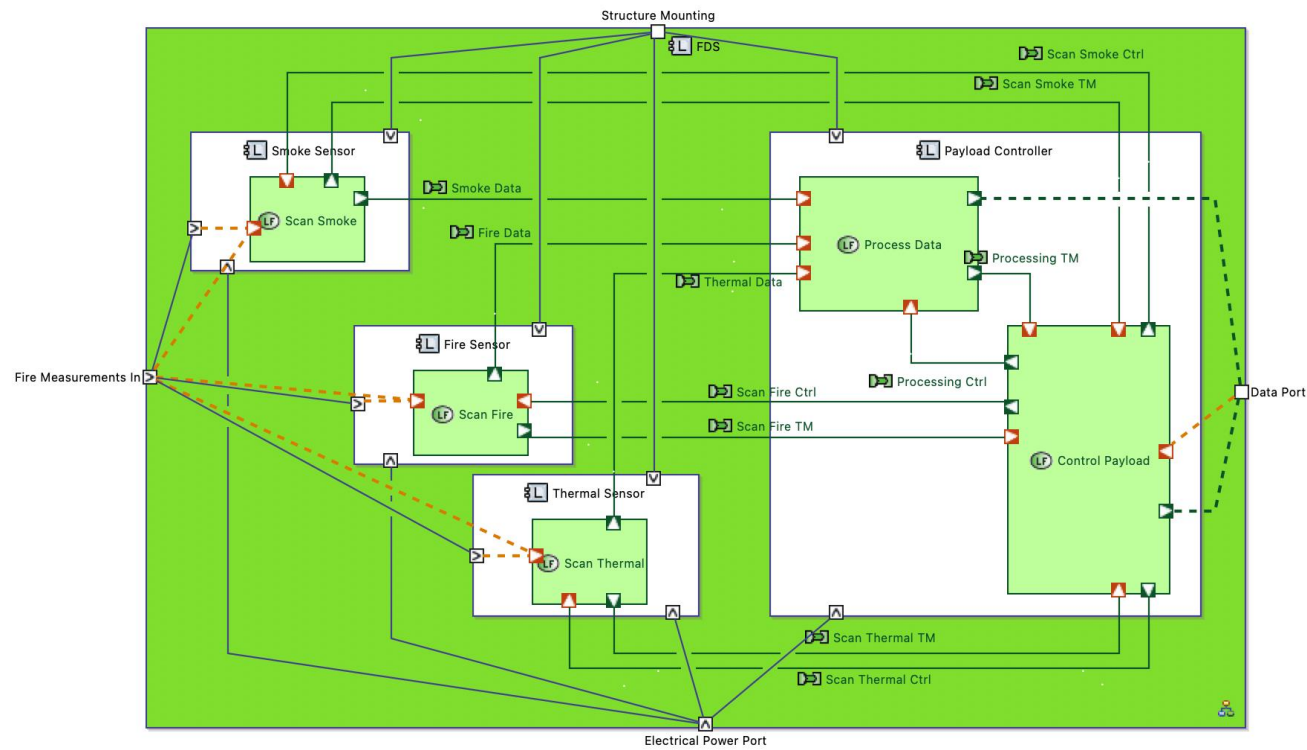
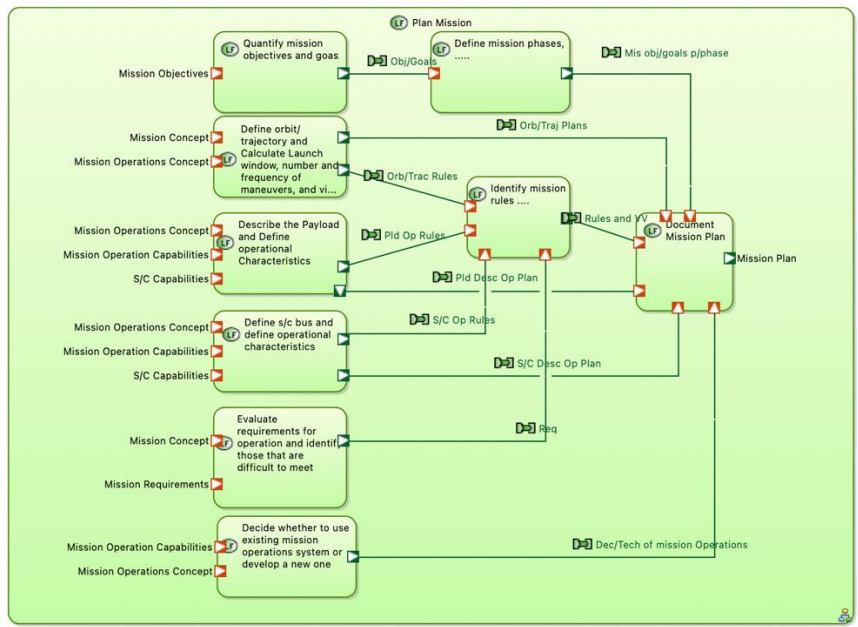
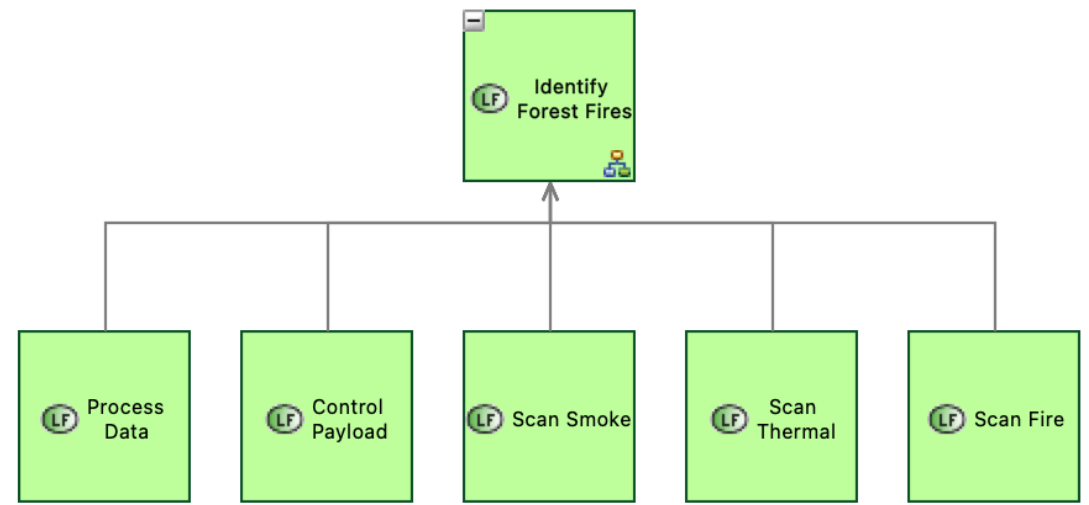
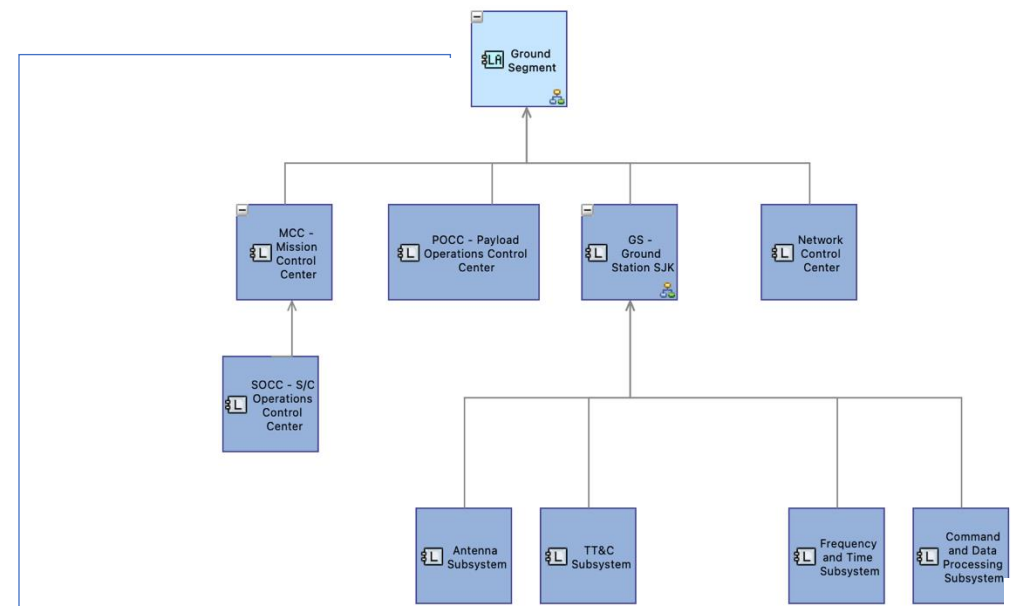
# trading



		Ballon	Aircraft	Satellite	Gossip
TimeFrameOfNewInformation	.4	-	+	+	0
DetectionDelay	.6	+	-	+	0
	Total	0	0	2	
	Weighted	.6	.4	1	





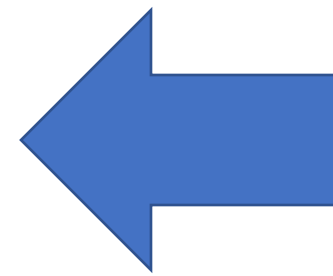
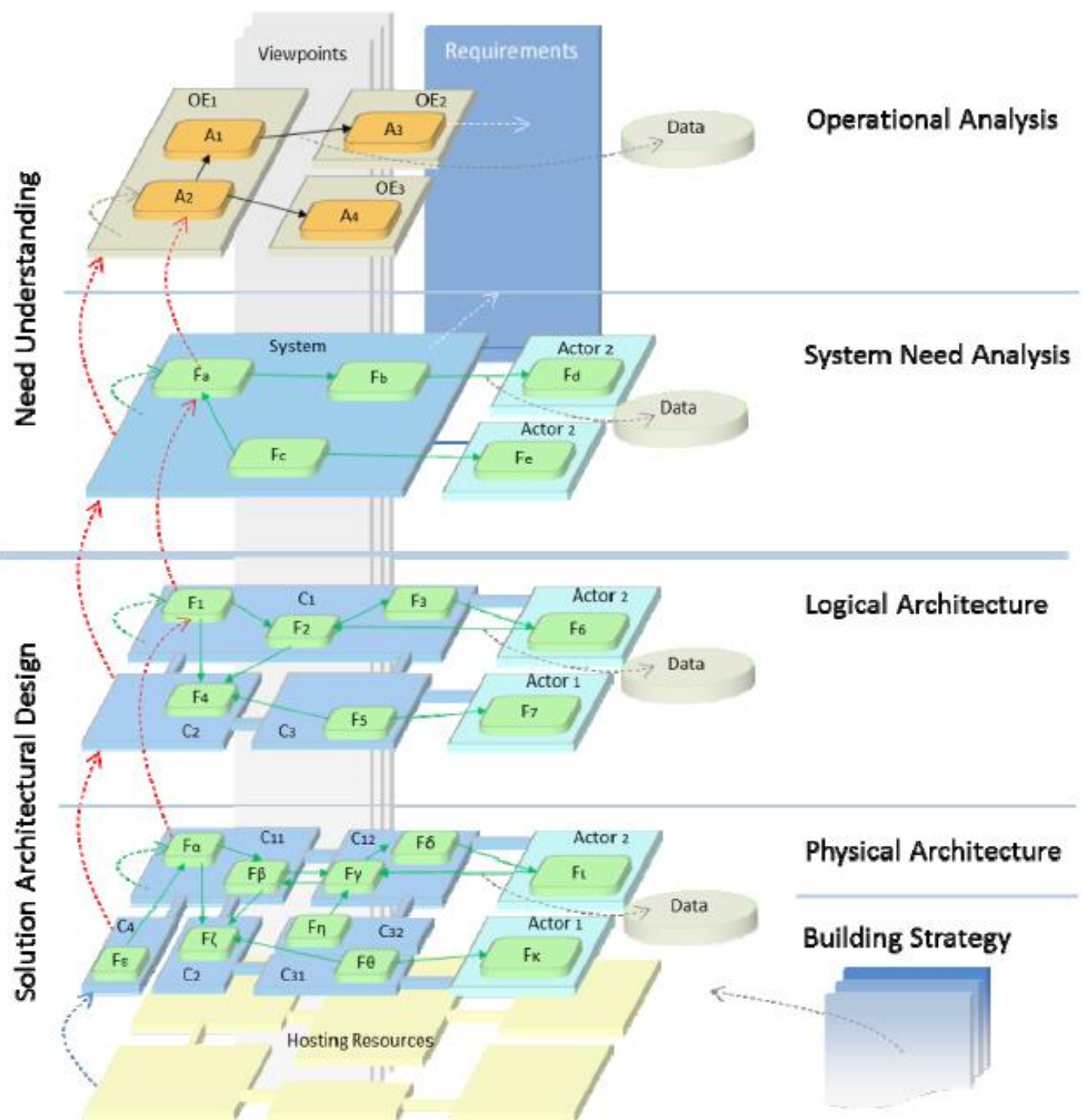








# LOGICAL ARCHITECTURE





WHAT IS IN THE LOGICAL  
ARCHITECTURE (LA)?



# Logical Architecture

*“How the **system will work** to meet expectations”*

*“How the **system will work** to fulfill expectations”*

- In response to the need expressed by the two previous perspectives, it enables the **first major choices of solution** design, first via an internal functional analysis of the system: it describes the functions to be performed and assembled in order to implement the service functions identified in the previous phase. It continues with the **identification of the operational components** implementing these solution functions, integrating the non-functional constraints that we chose to be addressed at this level.



- The level of Logical Architecture aims to identify **Logical Components inside the System** (“how the system will work to fulfill expectations”), their relations and their content, **independently of any considerations of technology or implementation.**
- Next an **internal functional analysis** of the system must be carried out: **the subfunctions required to carry out the System Functions** chosen during the previous phase must be identified; next, **a split into Logical Components to which these internal subfunctions will be allocated must be determined**, all the while integrating the nonfunctional constraints that have been chosen for processing at this level



- The definition of the LA (an activity often – and wrongly – designated “logical architecture” for convenience) **consists mainly of a comparison between the needs expressed in previous perspectives, a functional analysis describing the system behavior chosen to satisfy requirements, and a structural analysis intended to identify the components that will constitute the system,** taking the chosen constraints and structuring principles into account.
- The LA is therefore a **first general vision**, moderately detailed, somehow an abstraction, of what the architecture of the system will be



The main activities for the definition of the logical principle architecture are as follows:

- to define the **factors** impacting the architecture and analysis viewpoints;
- to define the principles underlying the **system behavior**;
- to build **component-based system** structuring alternatives;
- to select the **architecture alternative** offering the best compromise.





# Definition of the factors impacting the architecture and analysis viewpoints

- Any **properly designed architecture satisfies several expectations and constraints of various kinds**, which constrain and influence or even direct its definition, and whose satisfaction should be verified as early as possible to minimize possible subsequent resumption costs.
- These factors that constrain the architecture depend largely on each domain, and each profession. As examples we mention: delivered services and costs of course, expected performance, safety of operations, privacy, ease of maintenance, life duration, energy or logistical footprint, availability, product policy, scalability, but also more “aesthetic” considerations such as customer satisfaction.



- **For each factor previously identified**, the associated constraints (especially nonfunctional and performance ones), which can be applied to the needs and the solution, **must be expressed and quantified by metrics; each candidate architecture will be analyzed according to this viewpoint**, to verify that good practice is correctly followed.
- These decisions reflect know-how, the craft, in addition to the creativity of the engineering team, and will guide the emergence of different alternatives as well as their comparison.
- **Imposed factors and design choices must be categorized by importance or priority**, in order to be able to arbitrate between them when they result in antagonistic properties, or when certain constraints will have to be released to find an acceptable compromise.



- *In the case of the traffic control system, the **first impact factor is obviously the safety of goods and people**. An additional factor involves **system operators**, their training and their required skills, the scope of their responsibility and the role that must be assigned to them. We should also take into account factors such as **environmental conditions, life duration, constraints on logistics and maintenance**.*
- *In the case of the traffic control system, let us mention the required reliability rate and the system failure probability, the capability to be able to operate in the event of partial failure of certain subsystems; the maximal eligible number of operators; extreme temperature ranges, humidity, resistance to possible salt sprays; etc.*



# Definition of the behavior principles of the system

- The objective is to formalize the principles of the desired behavior of the system, and to non-functional, to which it has the responsibility to respond during its operation under operational conditions.
- *A common mistake consists of considering the behavior of the solution as a simple refinement of the previous functional expression of need at a finer level of detail. The solution design is much more than that: it is a take into account the constraints, namely “creative” definition effort of a behavior that meets the need (and that does not refine it), detailing the processes and steps starting from the solicitations of the system, up to the provision of services, results or outputs, taking into account design decisions, mainly guided by the factors and constraints identified previously.*

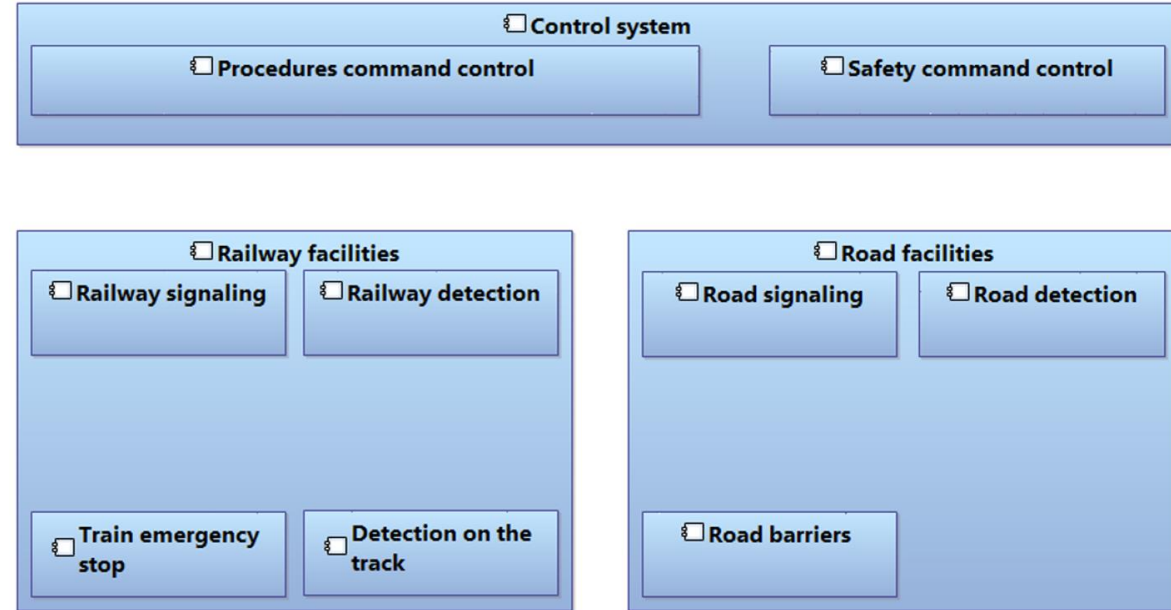


- 1 – identify and formalize **need items** captured. (tracing to SA)
- 2 – search for **possible functions** already in the LA that could also play a role to solve the need. (minimize functions)
- 3 – verify function **boundaries** to achieve what is expected of it.
  - Scenarios / chains will add light to design decisions or to the choice of product line.
- 4 – build a complete and coherent **global description** using the behavioral elements (scenarios/state machines)



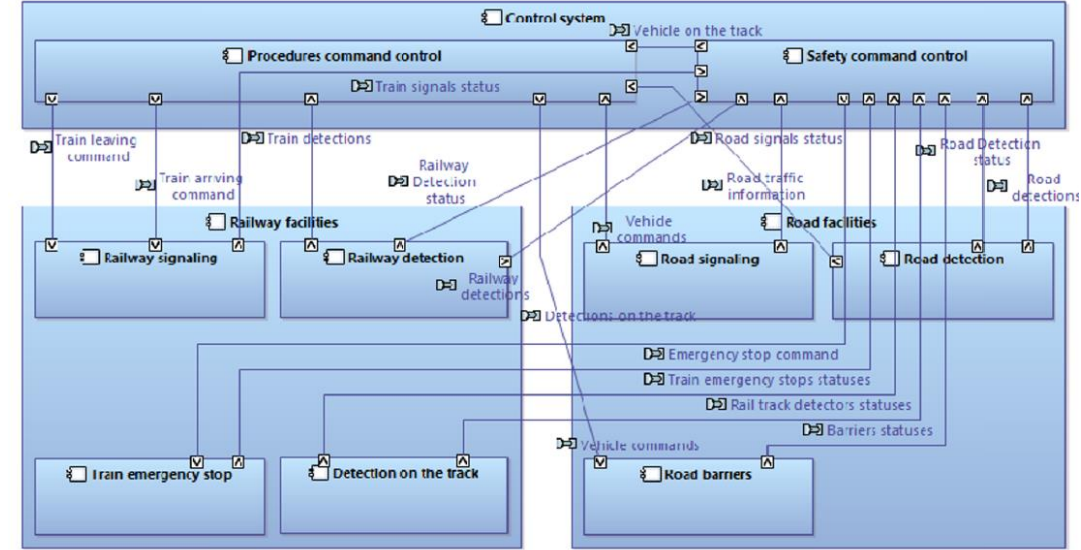
# Construction of component-based system structuring alternatives

- This step should reveal a number of principle solutions, **describing the preliminary structure of the system**, built on the basis of the previous behavior, incorporating both non-functional associated constraints and the factors and design choices underlying it.
- The system is **broken down into principle components called logical components**. The term “component” is understood here in the general sense, as a constituent of the system at this level; it can later be implemented as a subsystem (or several), equipment, one or more mechanical parts or assemblies, one or more electronic cards, a software program itself eventually distributed or even a human contributor.





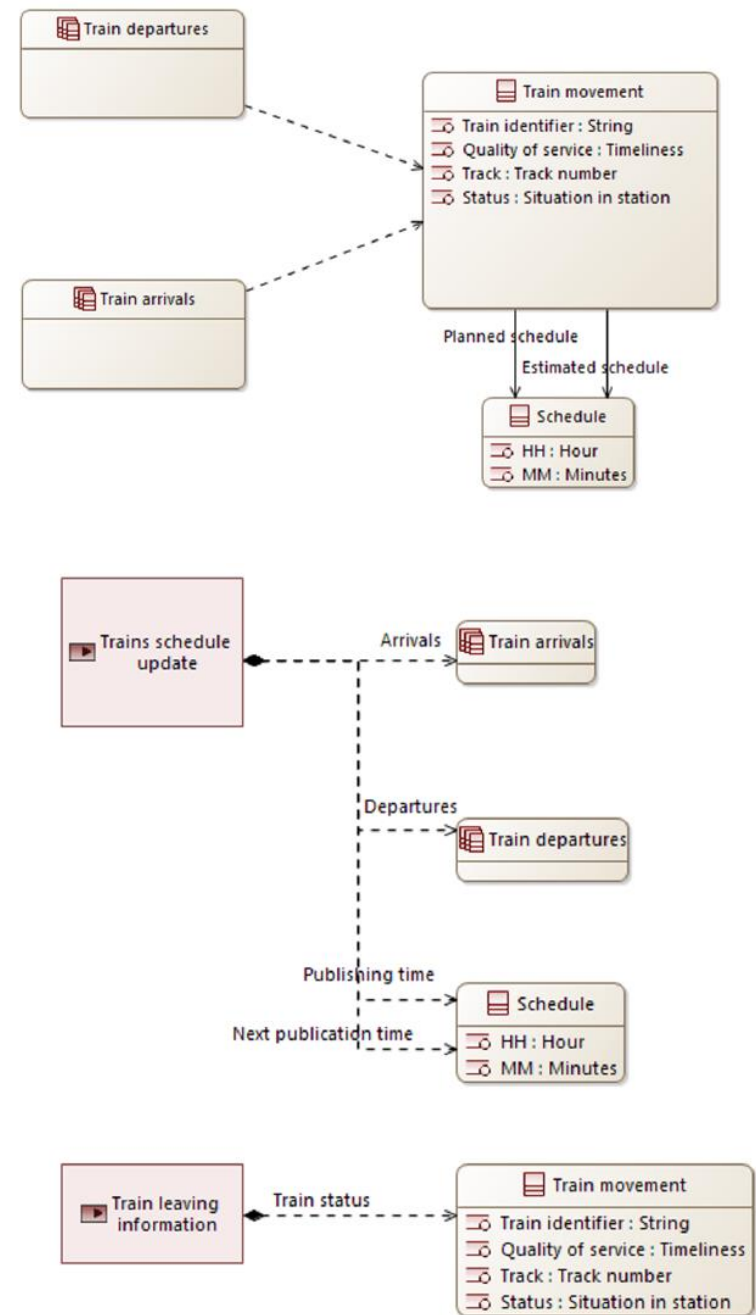
- The component building process consists of **grouping together or segregating the behavior functions** previously defined, according to the constraints and criteria imposed, in grouping sets that thus constitute the components. These latter can themselves be structured by subcomponents, according to the same types of criteria if necessary.
- It is recommended to submit each choice of functional grouping to the **multi-viewpoint analysis**







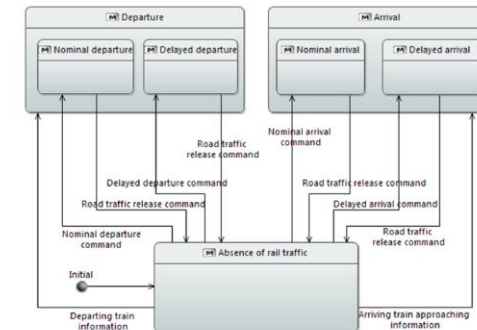
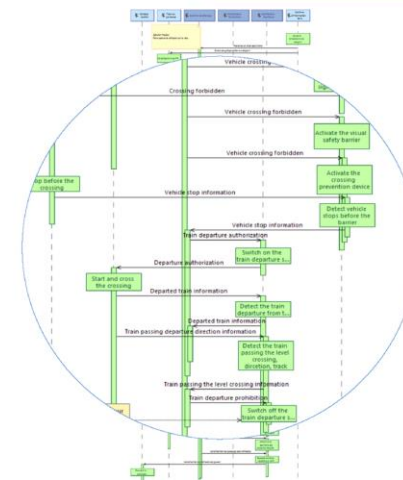
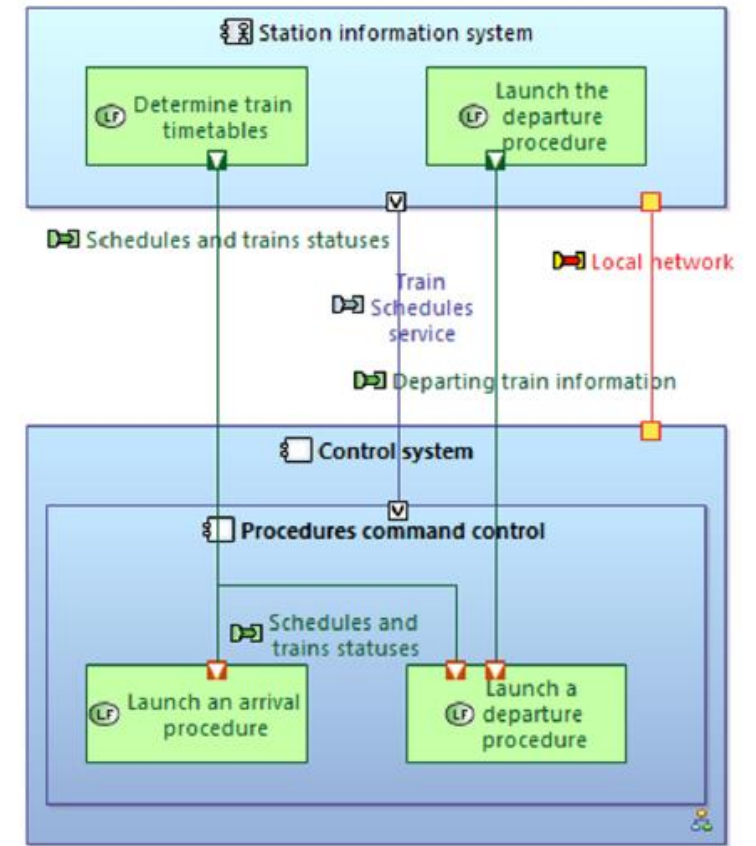
- The (preliminary) definition of interfaces between components (or with external actors) can be done at this level (or be postponed until the definition of the physical architecture): they are built based on the **functional exchanges linking the functions allocated to these components or actors, and exchanges data (and exchange elements) that these exchanges convey**; data and exchanges are mainly grouped according to semantic proximity or usage considerations.
- The actual exchanges between components are also achieved by way of grouping functional exchanges; combined with the capability to hide subcomponents in order to consider those of first level only, this also constitutes a level of synthesis or even of abstraction able to hide the complexity of functional exchanges, and to reason on several levels of detail.







- This static definition of interfaces most often must be accompanied by a **dynamic definition**, by creating scenarios at the boundaries of the components, and if necessary, state and modes machines associated with each contributor to exchanges and managing this dynamics of interfaces.
- Furthermore, **states and modes can be defined** and allocated to components, based on those implemented at the system level in the previous behavioral functional analysis, and consistent with them.





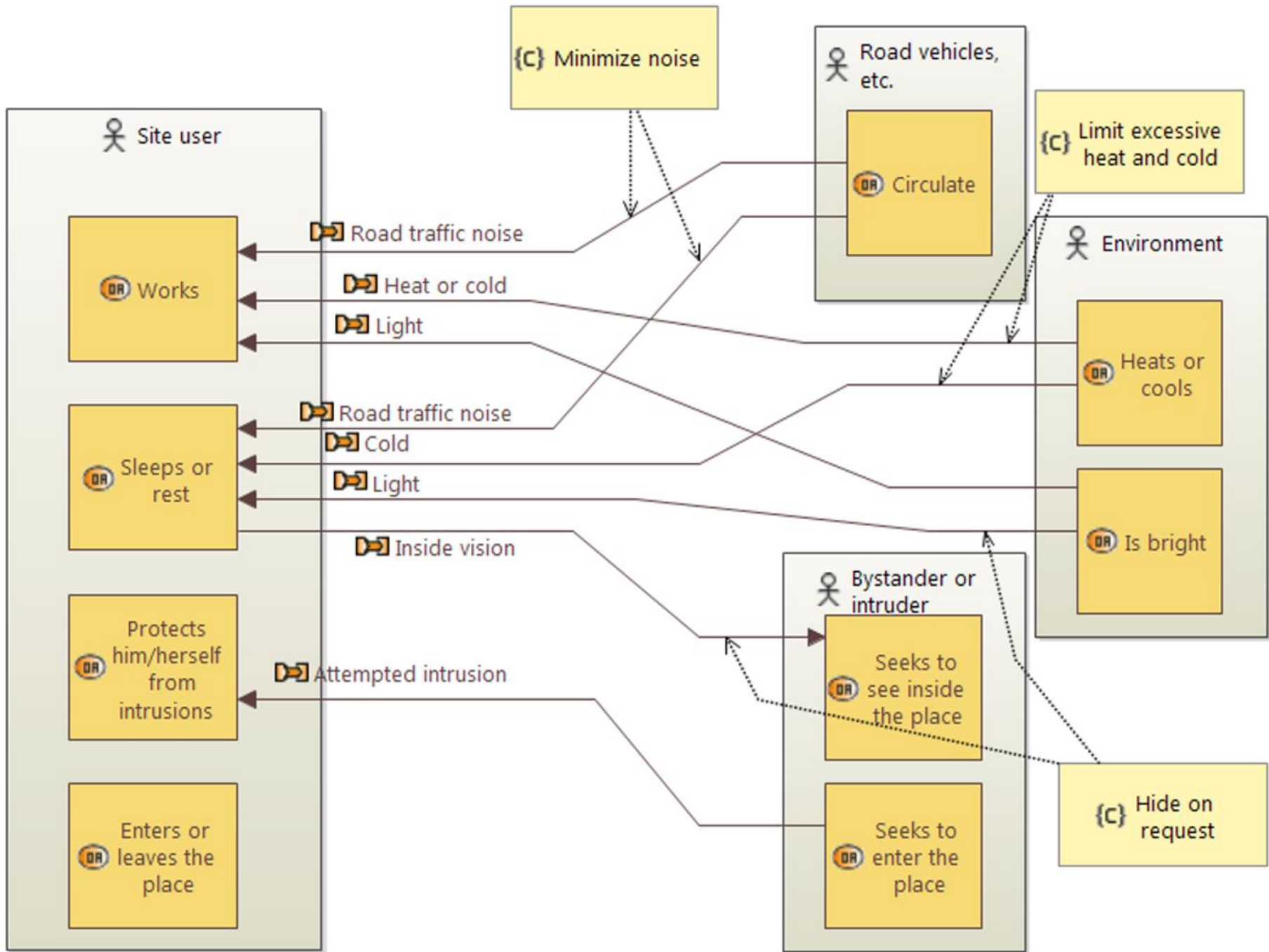
# Selection of the architecture alternative offering the best trade-off

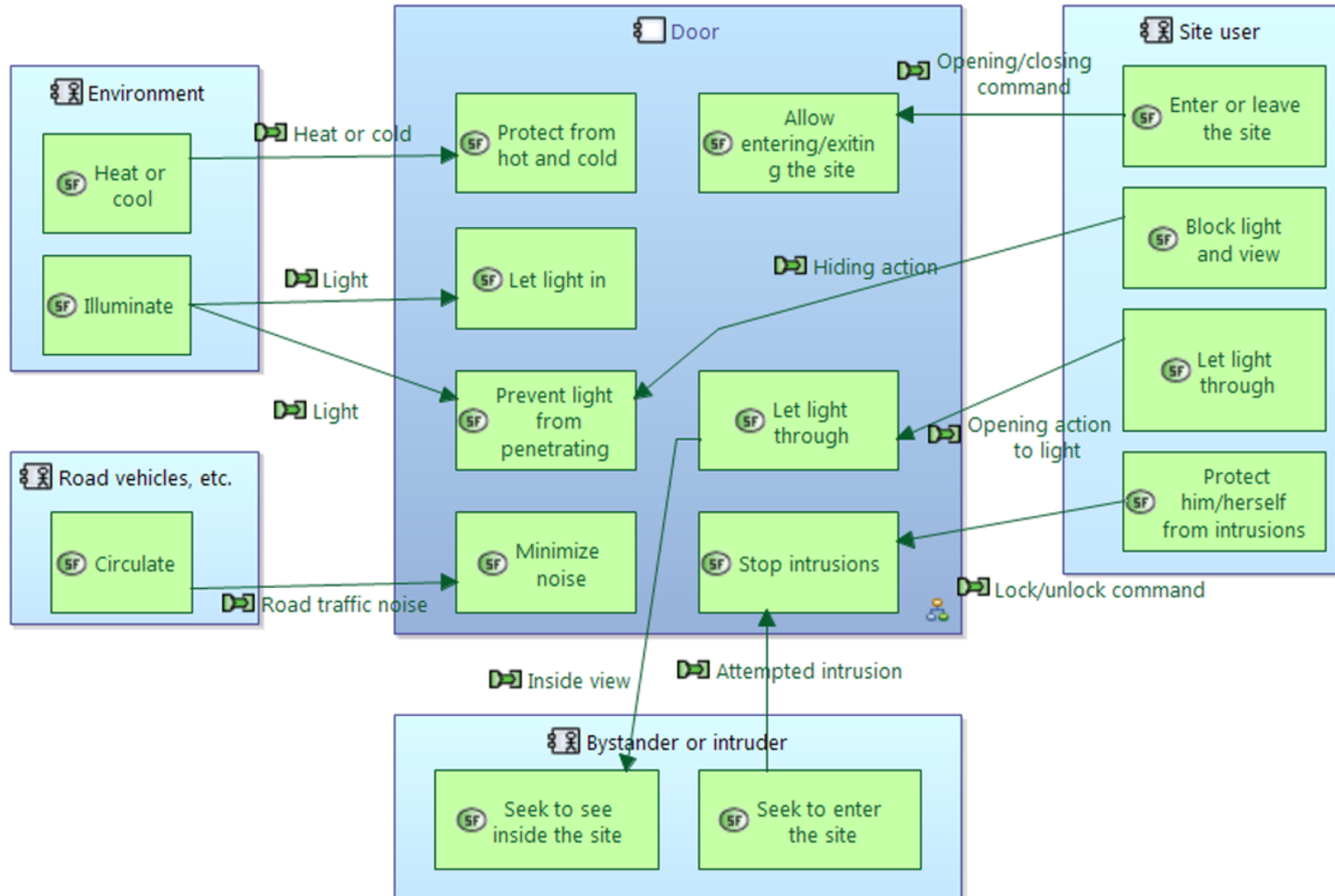
- The purpose of this activity is to find among previous candidate architectures the one that **represents the best trade-off** with respect to all viewpoints under consideration, and to justify its compliance to the need.
- Each alternative has in principle been evaluated based on the major viewpoints impacting it – and their relative importance – during its definition; the inadmissible nonconformities have been eliminated, but as the evaluation is rarely binary, the point is therefore now to **compare the “merits” of each candidate in a multi-criteria quantitative analysis**, of which previously identified viewpoint analyses, priorities and metrics are key elements.



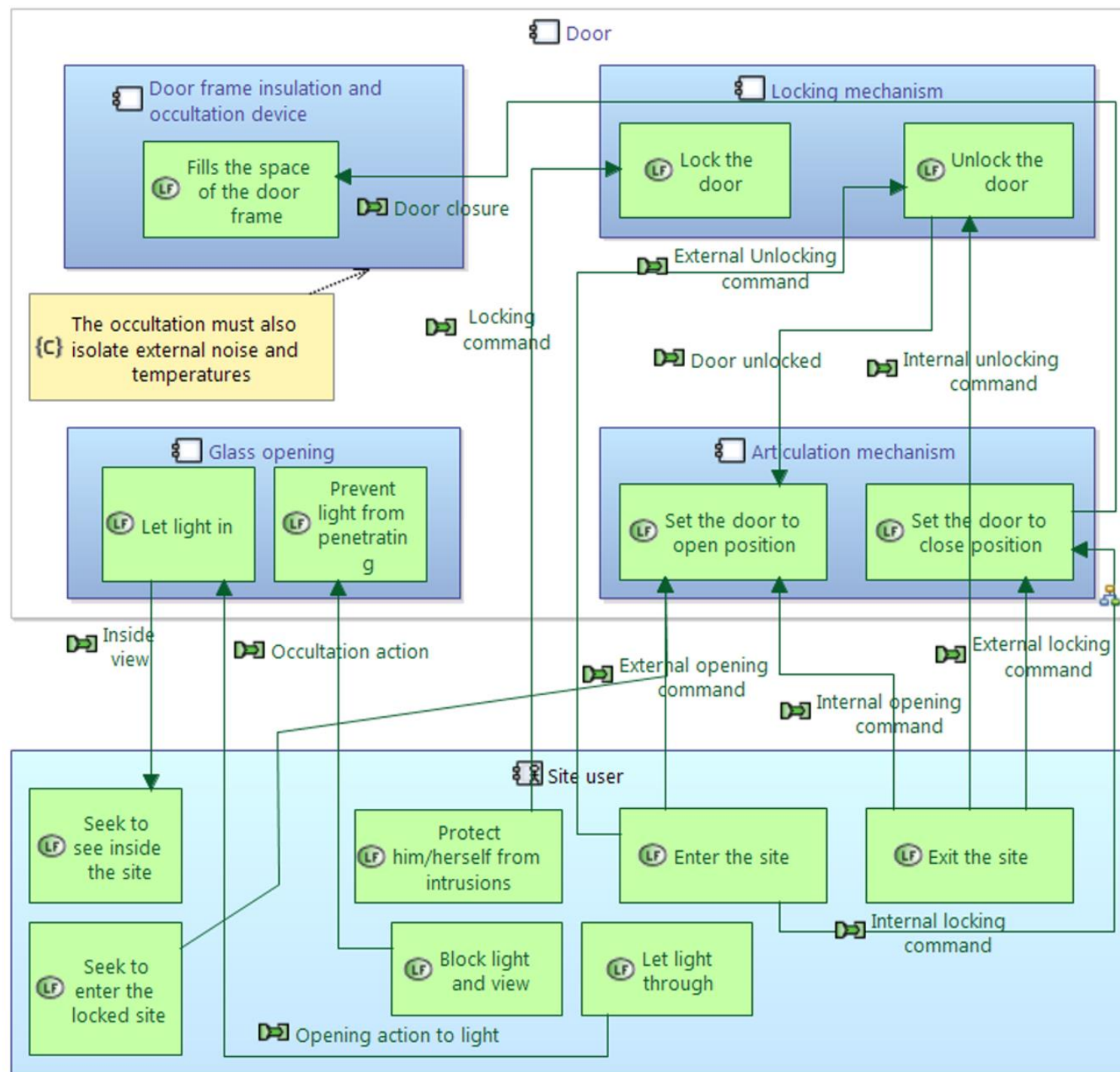
# Arcadia method – LOGICAL ARCHITECTURE analysis summary

Define the factors impacting the architecture and analysis viewpoints	satisfies a number of expectations and constraints of various kinds, which constrain and influence or even direct its definition, and whose satisfaction should be verified as early as possible to minimize possible subsequent resumption costs.
Define the principles underlying the system behavior	non-functional, to which it has the responsibility to respond during its operation under operational conditions
Build component-based system structuring alternatives	The system is broken down into principle components called logical components. The term “component” is understood here in the general sense, as a constituent of the system at this level;
Select the architecture alternative offering the best compromise	find among previous candidate architectures the one that represents the best trade-off with respect to all viewpoints under consideration, and to justify its compliance to the need.









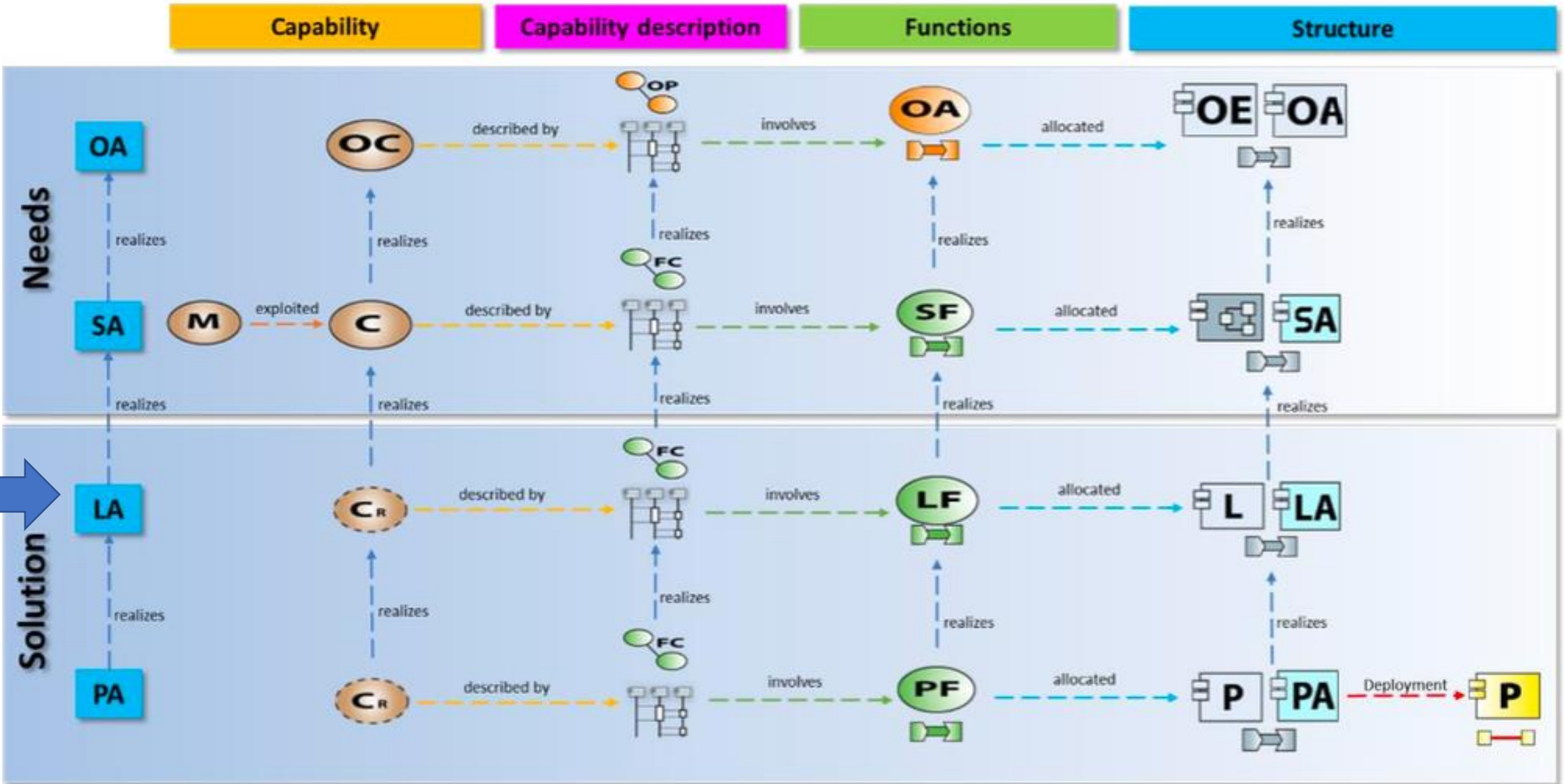


Figure 2.3: Arcadia ontology traceability



Arcadia layer	Requirements	Capability	Capability description	Functional	Structure	Modes and States	Data	Interfaces
<b>Operational Analysis</b>	<b>R-OA</b>	<b>OA1</b>	<b>OA2</b>	<b>OA3</b>	<b>OA4</b>	<b>M&amp;S-OA5</b>	<b>D-OA6</b>	<b>I-OA7</b>
	Capture stakeholder requirements	Define Operational Capabilities	Define processes and scenarios	Define Operational Activities and interactions	Capture Operational Entities and Actors. Allocate Operational Activities to Operational Actors, Entities	Define operational modes and states	Define operational data model	Define interfaces and describe interfaces scenarios
<b>System Analysis</b>	<b>R-SA</b>	<b>SA1</b>	<b>SA2</b>	<b>SA3</b>	<b>SA4</b>	<b>M&amp;S-SA5</b>	<b>D-SA6</b>	<b>I-SA7</b>
	Derive Stakeholder requirements and capture System requirements	Define System Missions and System Capabilities	Define Functional Chains and Scenarios.	Define System Functions. Define Functional Exchanges and components	Allocate System Functions to System and Actors	Define system modes and states	Define system data model	Define interfaces and describe interfaces scenarios. Enrich Logical Scenarios.
<b>Logical Architecture</b>	<b>R-LA</b>	<b>LA1</b>	<b>LA2</b>	<b>LA3</b>	<b>LA4</b>	<b>M&amp;S-LA5</b>	<b>D-LA6</b>	<b>I-LA7</b>
	Derive system requirements and Capture components requirements	Transition Capabilities Realization from system layer	Define Functional Chains and scenarios	Derive System Functions and define Logical Functions. Define Functional Exchanges and components.	Allocate Logical Functions to Logical Components	Define logical components modes and states	Define logical data model	Delegate System Interfaces and create Logical Interfaces. Enrich Logical Scenarios.
<b>Physical Architecture</b>	<b>R-PA</b>	<b>PA1</b>	<b>PA2</b>	<b>PA3</b>	<b>PA4</b>	<b>M&amp;S-PA5</b>	<b>D-PA6</b>	<b>I-PA7</b>
	Derive logical requirements and capture physical requirements	Transition Capabilities Realization from logical layer	Define Functional Chains, Scenarios, and Physical Path	Derive Logical Functions and define Physical Functions. Define Functional Exchanges and components.	Define Physical Nodes and refine Behavioural Physical Components. Allocate Behavioural Components.	Define physical nodes modes and states	Define physical data model	Delegate Logical Interfaces and create Physical Interface. Enrich Physical Scenarios.



Table 3.2: Arcadia matrix activities





Arcadia layer	Requirements	Capability	Capability description	Functional	Structural	Modes and States	Data	Interfaces
<b>Operational Analysis</b>	<b>R-OA</b> No dedicated diagram	<b>OA1</b> [OCB] Operational Capabilities	<b>OA2</b> [OAS] Operational Activity Scenario [OPD] Operational Process Scenario [OES] Operational Entity Scenario	<b>OA3</b> [OABD] Operational Activity Breakdown Diagram [OAIB] Operational Activity Interaction Blank	<b>OA4</b> [OEBD] Operational Entities Blank Diagram [ORB] Operational Roles Blank [OAB] Operational Architecture Blank	<b>M&amp;S-OA5</b> [MSM] Modes and States	<b>D-OA6</b> [CDB] Class Diagram	<b>I-OA7</b> [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
<b>System Analysis</b>	<b>R-SA</b> No dedicated diagram	<b>SA1</b> [MCB] Mission and Capabilities Blank [CC] Contextual Capability	<b>SA2</b> [FS] System Functional Scenario [ES] System Entity Scenario [SFCD] System Functional Chain Description	<b>SA3</b> [SFBD] System Functional Breakdown Diagram [SDFB] System Data Flow Blank	<b>SA4</b> [CSA] Contextual System Actor [SAB] System Architecture Blank	<b>M&amp;S-SA5</b> [MSM] Modes and States	<b>D-SA6</b> [CDB] Class Diagram	<b>I-SA7</b> [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
<b>Logical Architecture</b>	<b>R-LA</b> No dedicated diagram	<b>LA1</b> [CRB] Capabilities Realization Blank [CRI] Contextual Capability Realization Involvement	<b>LA2</b> [FS] Logical Functional Scenario [ES] Logical Entity Scenario [LFCD] Logical Functional Chain Description	<b>LA3</b> [LFBD] Logical Functional Breakdown Diagram [LDFB] Logical Data Flow Blank	<b>LA4</b> [LCBD] Logical Component Breakdown Diagram [LAB] Logical Architecture Blank	<b>M&amp;S-LA5</b> [MSM] Modes and States	<b>D-LA6</b> [CDB] Class Diagram	<b>I-LA7</b> [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
<b>Physical Architecture</b>	<b>R-PA</b> No dedicated diagram	<b>PA1</b> [CRB] Capabilities Realization Blank [CRI] Contextual Capability Realization Involvement	<b>PA2</b> [FS] Physical Functional Scenario [ES] Physical Entity Scenario [PFCD] Physical Functional Chain Description	<b>PA3</b> [PFBD] Physical Functional Breakdown Diagram [PDFB] Physical Data Flow Blank	<b>PA4</b> [PCBD] Physical Component Breakdown Diagram [PAB] Physical Architecture Blank	<b>M&amp;S-PA5</b> [MSM] Modes and States	<b>D-PA6</b> [CDB] Class Diagram	<b>I-PA7</b> [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface

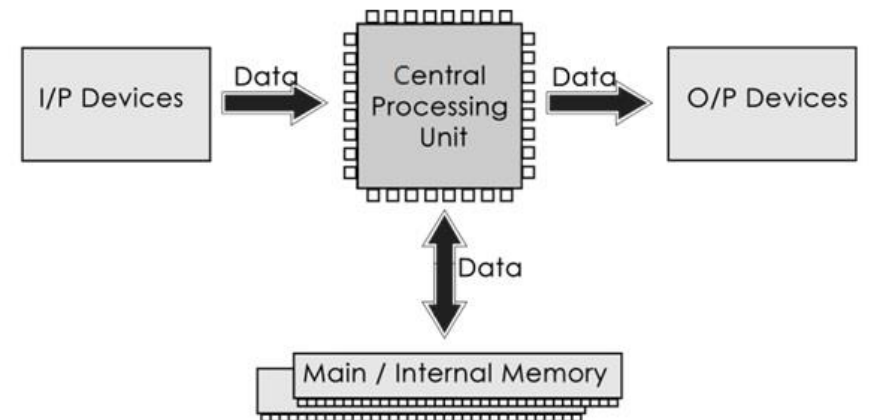
Table 3.3: Arcadia diagrams matrix



# LOGICAL ARCHITECTURE CONCEPTS

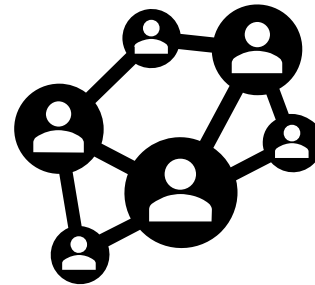
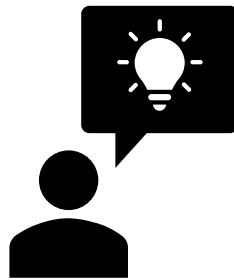


- **Logical Component:** structural element within the System, with **structural Ports** to interact with the other Logical Components and the external Actors. **A Logical Component can have one or more Logical Functions.** It can also be subdivided into Logical subcomponents;



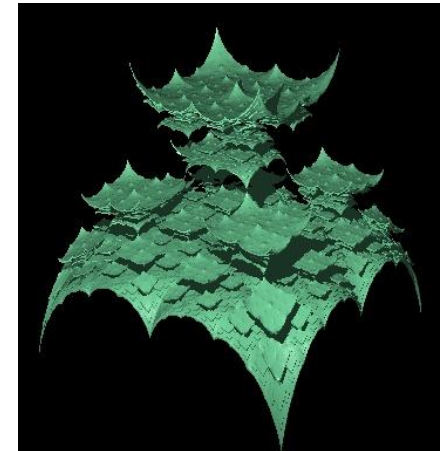
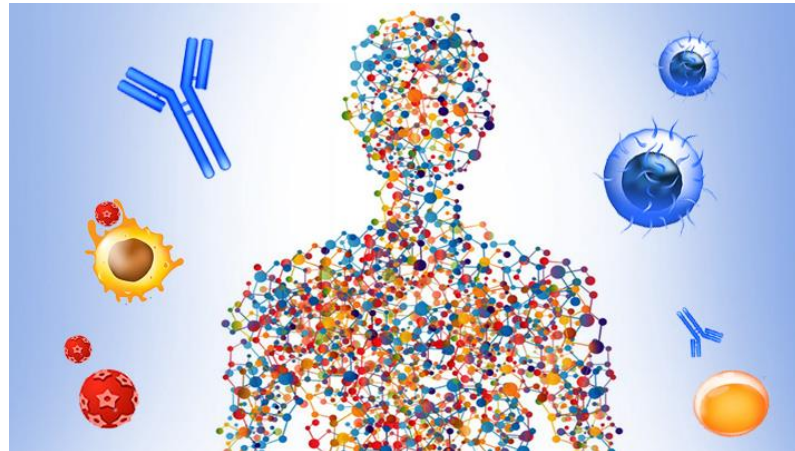
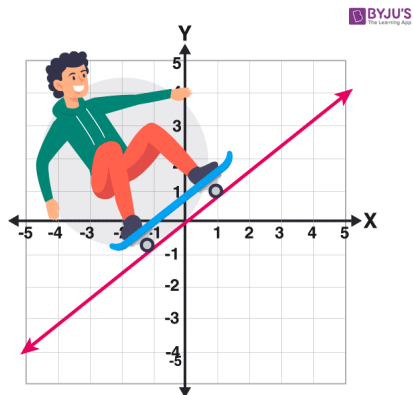


- **Logical Actor:** any element that **is external to the System** (human or non-human) and that interacts with it (for example Pilot, Maintenance operator, etc.).



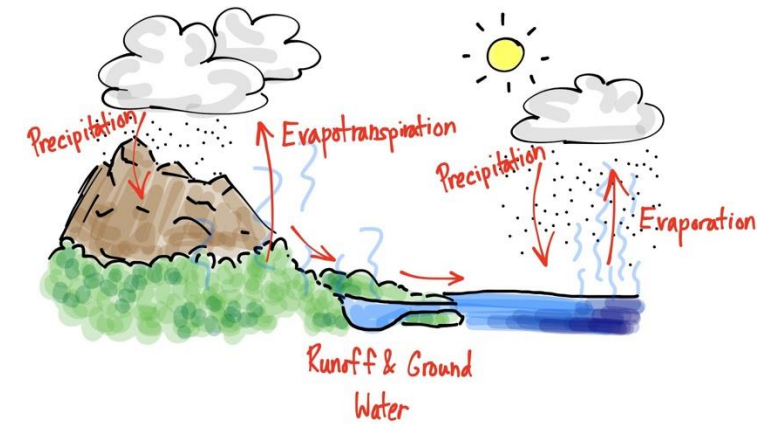
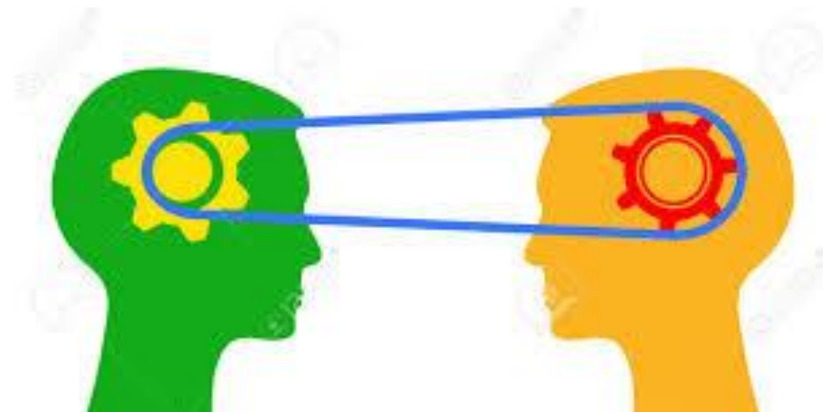


- **Logical Function:** **behavior or service** provided by a Logical Component or by a Logical Actor. A **Logical Function has Function Ports that allow it to communicate with the other Logical Functions.** A Logical Function can be subdivided into Logical subfunctions;





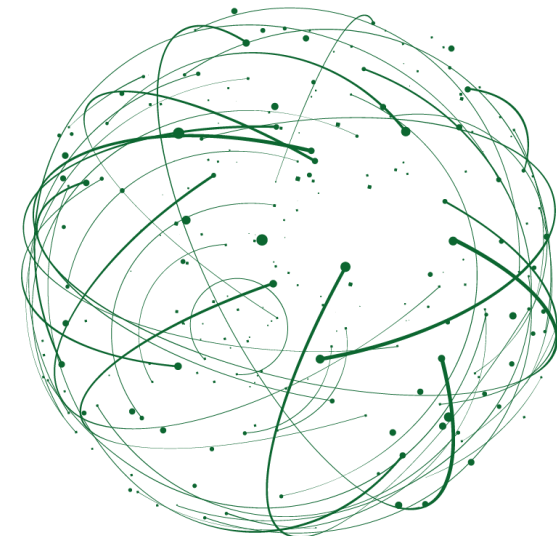
- **Functional Exchange:** a *unidirectional* exchange of information or matter between two Logical Functions, linking two Function Ports;

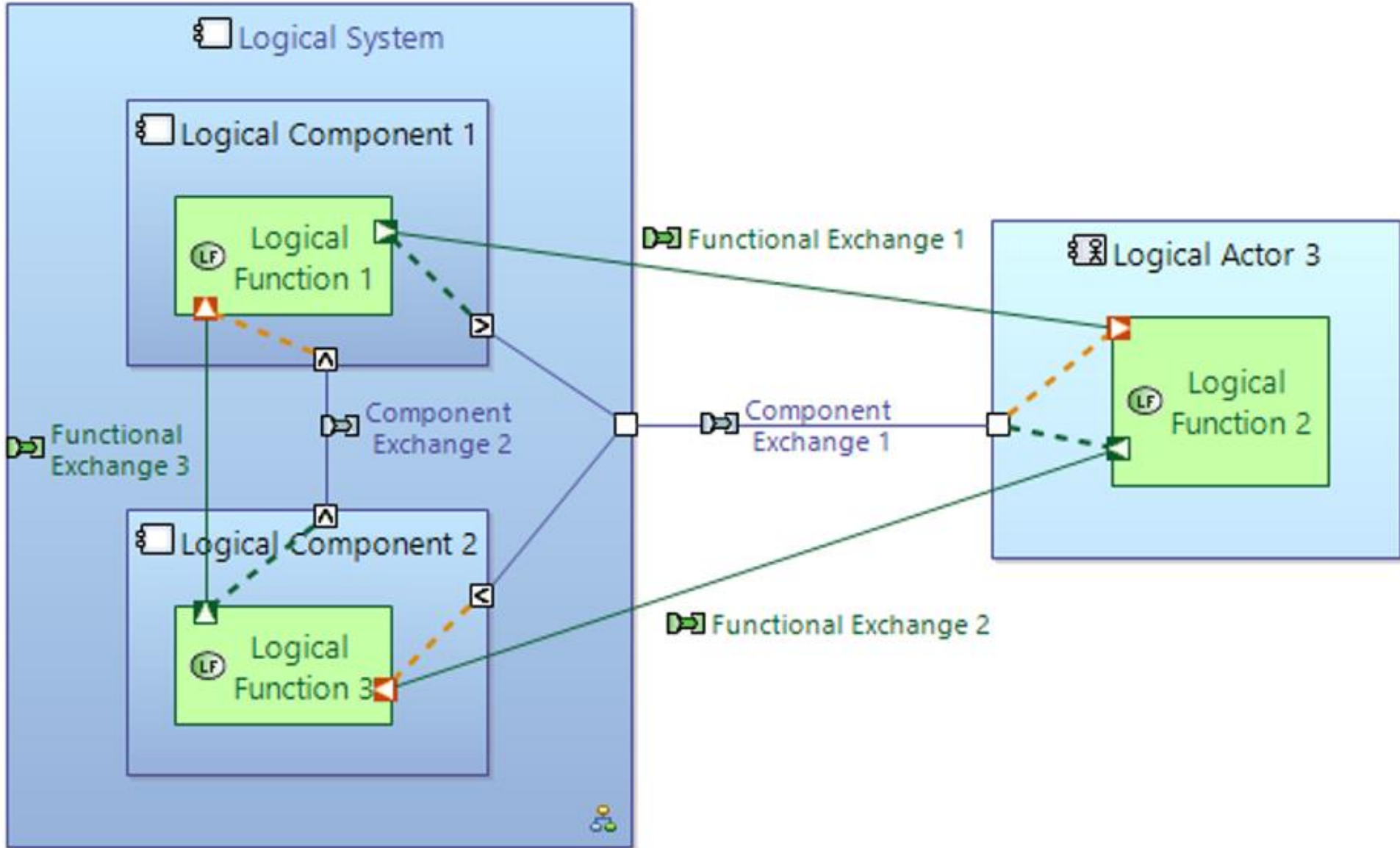






- **Component Exchange:** connection between the Logical Components and/or the Logical Actors, allowing circulation of the Functional Exchanges;









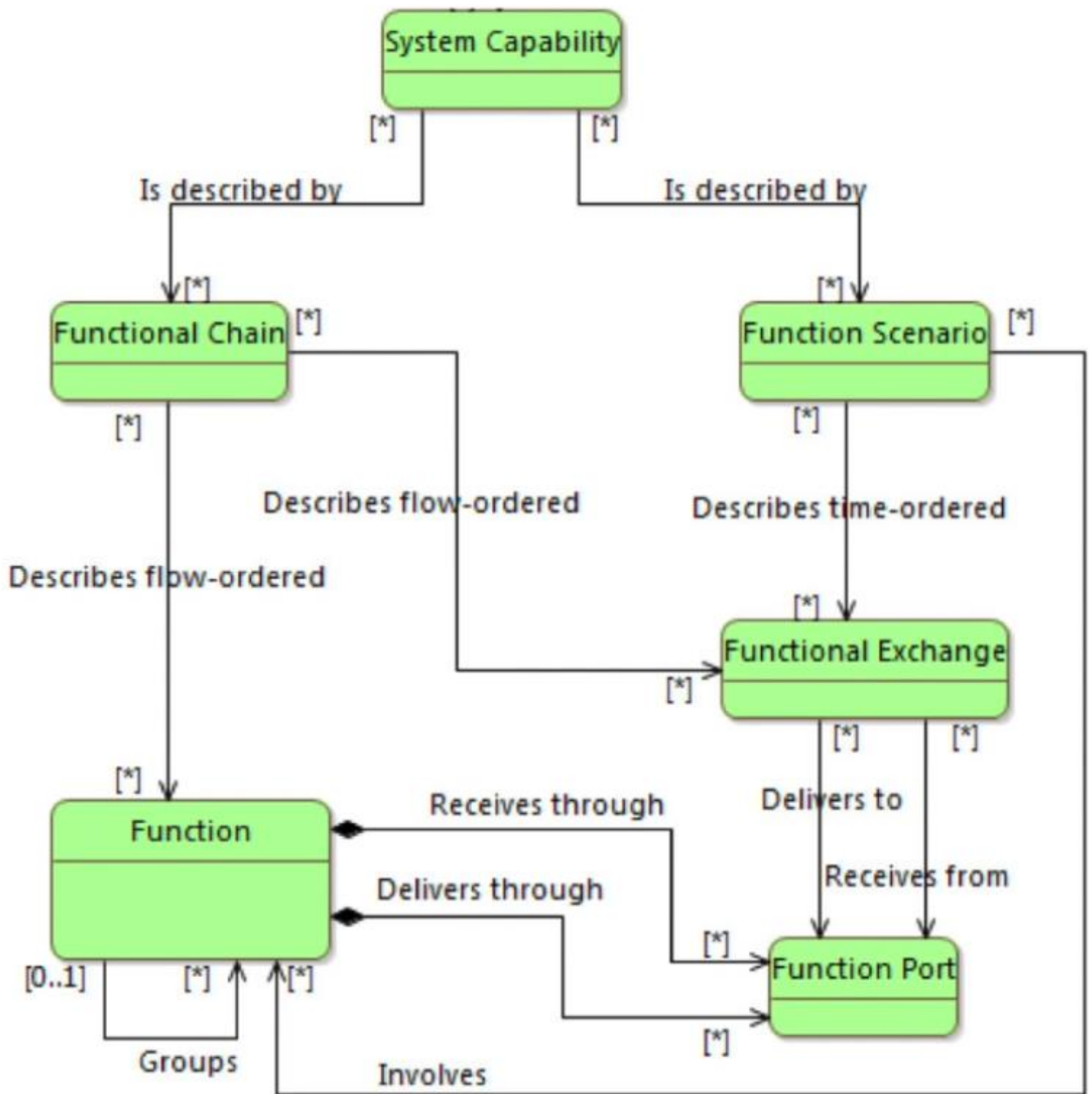
- **Logical Scenario:** dynamic occurrence describing the interactions between Logical Components and Logical Actors in the context of a Capability. It is commonly represented as a sequence diagram, with the vertical axis representing the time axis;





- **Functional Chain:** element of the model that enables a **specific path to be designated among all possible paths** (using certain Functions and Functional Exchanges). This is particularly useful for assigning constraints (latency, criticality, etc.), as well as organizing tests;





## Arcadia conceptual metamodel

Functional chains with Arcadia and Capella\_ Concepts and exploitation



# LOGICAL ARCHITECTURE DIAGRAMS



#### ▼ Transition from System Functions



[Perform an automated transition of System Functions](#)



[Create Traceability Matrix](#)

Initialization and automated update of the logical functions according to the system functions

The transition tools create a first 1-1 traceability mapping between Logical Architecture and System Analysis. Use dedicated traceability matrices to modify the traceability relationships.

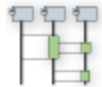
#### ▼ Refine Logical Functions, describe Functional Exchanges



[\[LFBD\] Create a new Functional Breakdown diagram](#)



[\[LDfB\] Create a new Functional Dataflow Blank diagram](#)



[\[FS\] Create a new Functional Scenario](#)

Enrich and details the functional breakdown with new logical functions.

Describe the data flows between logical functions and identify specific functional chains.

#### ▼ Define Logical Components and Actors



[Perform an automated transition of System Actors](#)



[\[LCBD\] Create a new Logical Component Breakdown diagram](#)



[\[LAB\] Create a new Logical Architecture diagram](#)

The initialization and automated updated of the logical actors can be performed according to system actors.

Use an architecture or breakdown diagram to describe the system internal building blocks from a logical point of view.

Logical components are intended to interact with each other to achieve the functional goals of the system.



### ▼ Allocate Logical Functions to Logical Components



[\[LAB\] Create a new Logical Architecture diagram](#)



[\[ES\] Create a new Exchange Scenario](#)



[Create a new allocation Logical Component / Logical Function Matrix](#)

### ▼ Delegate System Interfaces and create Logical Interfaces



[\[CII\] Create a new Contextual Internal Interface diagram on the Logical System Component](#)

### ▼ Enrich Logical Scenarios



[Perform an automated transition of System Analysis Capabilities](#)



[\[IS\] Create a new Interface Scenario](#)

The logical components are responsible for implementing the logical functions. Manage these allocations using an architecture diagram and deduce component exchanges implementing the functional exchanges. Create dataflows scenarios to illustrate functional exchanges between the components.

Use the automated synchronization tool to initialize the root logical system according to the interfaces defined in System Analysis.

Delegate each system interface to one or more logical components. Create internal interfaces between subcomponents.

Specify the dynamical behavior of the logical components by completing the interaction sequences coming from the System Analysis. The enrichment of the interaction sequences and the identification of the logical interfaces are two very tight and iterative activities.

The scenario refinement process is iterative, each update on a source can be automatically propagated to the target.

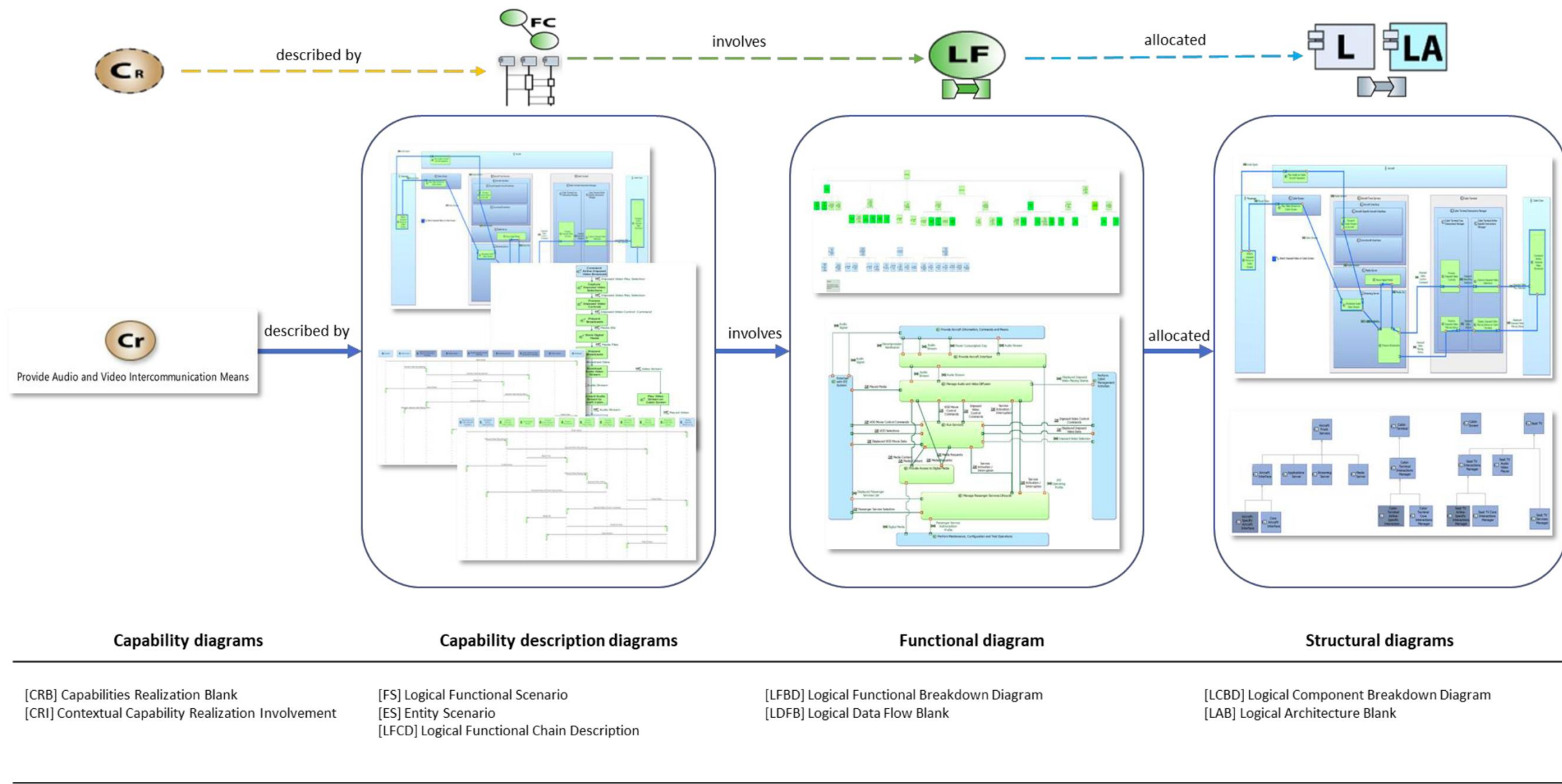


Figure 6.7: Logical Architecture model elements traceability and diagrams relationship



# Final Considerations





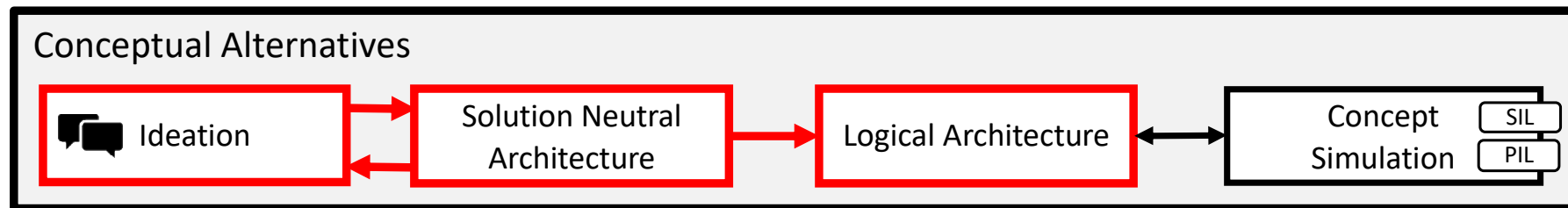
# SOME THOUGHTS

- Logical Architecture answers:
  - ***“How the system will work to fulfill expectations”***
- In the logical architecture we unfold the system in functional logical aggregators = components
- We must decide how to arrange the functions and the components and trade
- Maps the internal functions of the system.



# Atividades para a próxima aula

- Fazer a etapa da formalização do modelo funcional
- Apresentar o modelo da arquitetura funcional:
  - Características mínimas: desdobrar em 3 subcomponentes, das funções de fronteira quebrar/juntar em no mínimo 10 subfunções, mostrar análise de coesão-acoplamento dos subcomponentes, fazer a máquina de estado de cada subcomponente (min 3), fazer o diagrama de interfaces internas, escrever 10 requisitos (8 funcionais e 2 não funcionais) desdobrados dos requisitos da intervenção sistêmica.



→ ROP

→ RTLI



[EXTRA] O PODER DO REUSO 😊



# ACELERANDO AS COISAS

- **Uma grande vantagem** do “MB” é a capacidade de **reuso dos modelos**.
- Se todo projeto tiver que construir todo o modelo todas as vezes, não será diferente de fazer tudo baseado em documento, **na verdade será até mais demorado**.
  - Por isso temos que se beneficiar dos mecanismos de reuso das ferramentas.
- No Capella temos “dois mecanismos”:
  1. Coleções e Replicas
  2. Bibliotecas



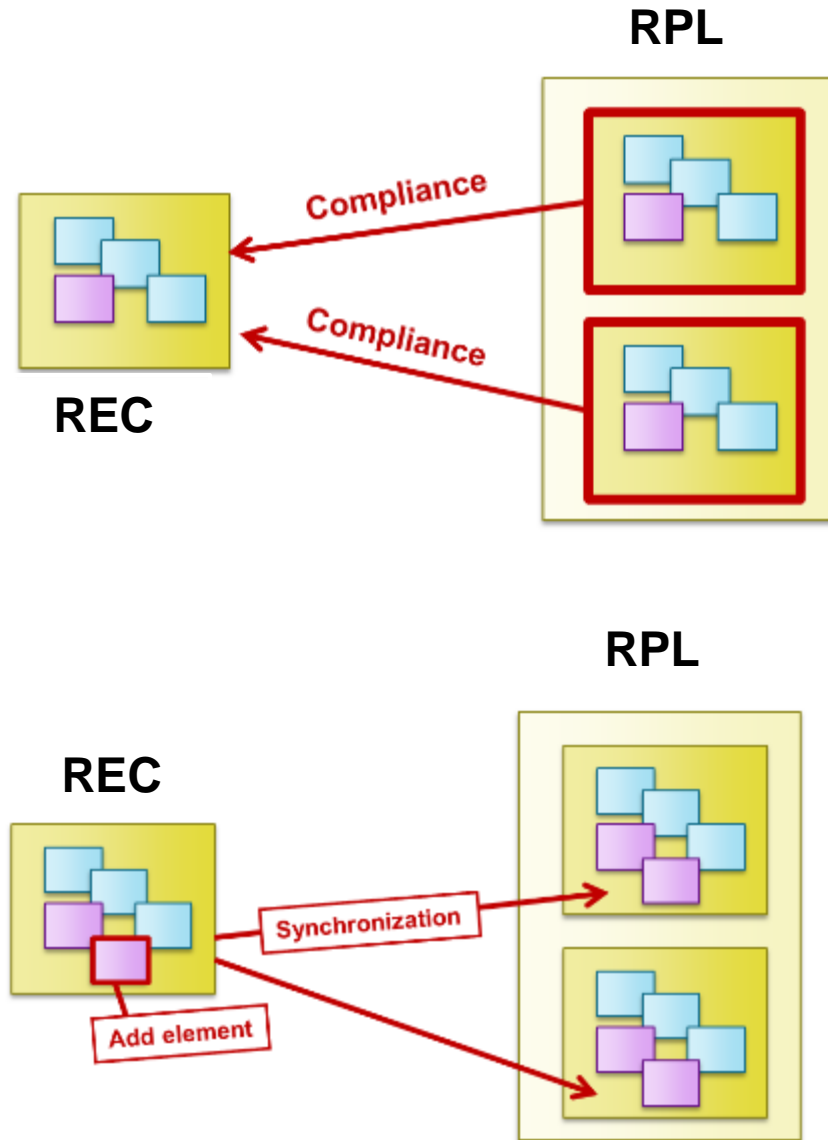
# Coleção de Elementos Replicáveis (REC) e Replicas (RPL)

Replicable Elements Collection (REC) e Replicas (RPL)

Escrito por Mateus S. Venturini



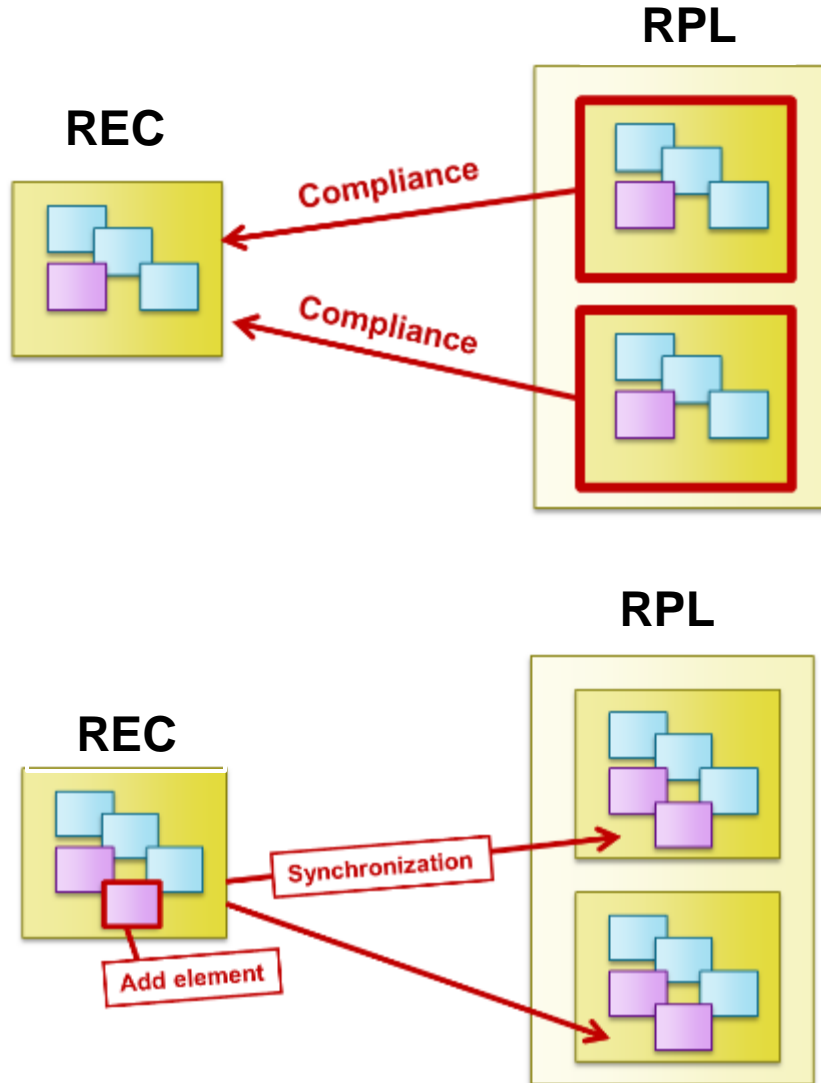
# Definição



- Uma **Coleção de Elementos Replicáveis (REC)** é um conjunto de elementos de modelo, identificados como sendo um **padrão (um modelo no sentido comum do termo)** para a **construção de Réplicas (RPLs)** que mantêm conformidade com ele.



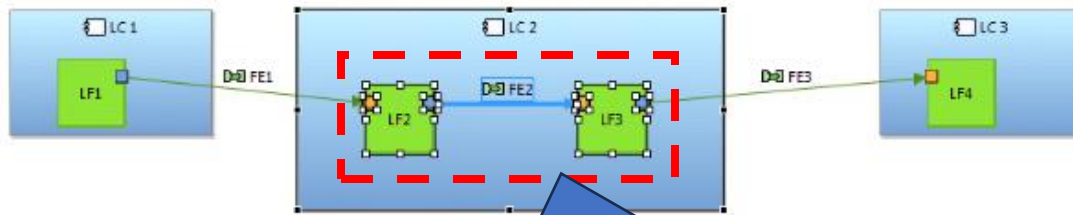
# Definição



- A REC can be viewed as a “contract” to which all its RPLs must comply. REC can embed RPLs of other RECs.
- REC and RPL are located in Catalogs. Technically, REC and RPL are technical objects pointing towards the list of the elements they embed.
- Capella provides tooling to manage the creation of REC and their instantiation, as well as update mechanisms (from REC to RPL and from RPL to REC) and validation rules.
- Different kinds of conformance are possible between a RPL and its REC. Capella defines three default kinds of conformance, but end-user can define their own ones.
  - Blackbox: No modification is allowed on the Replica.
  - Constrained Reuse: Internal elements can be added inside a RPL, but constraints and Interfaces (Function and Component Ports for example) defined in REC cannot be modified.
  - Inheritance: Any element can be added in the RPL, including new Interfaces.

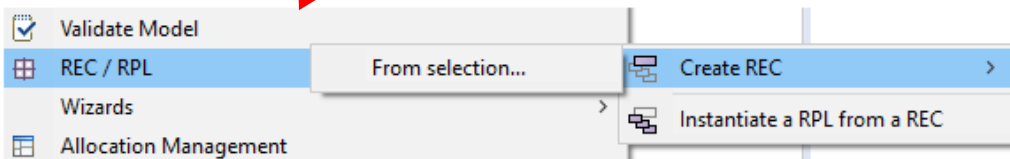


# cRIANDO UMA REC



1. From the contextual menu, select "REC/RPL->Create REC->From selection.."

2. From a diagram, select a consistent set of elements (here, a Component and the Functions it is performing).

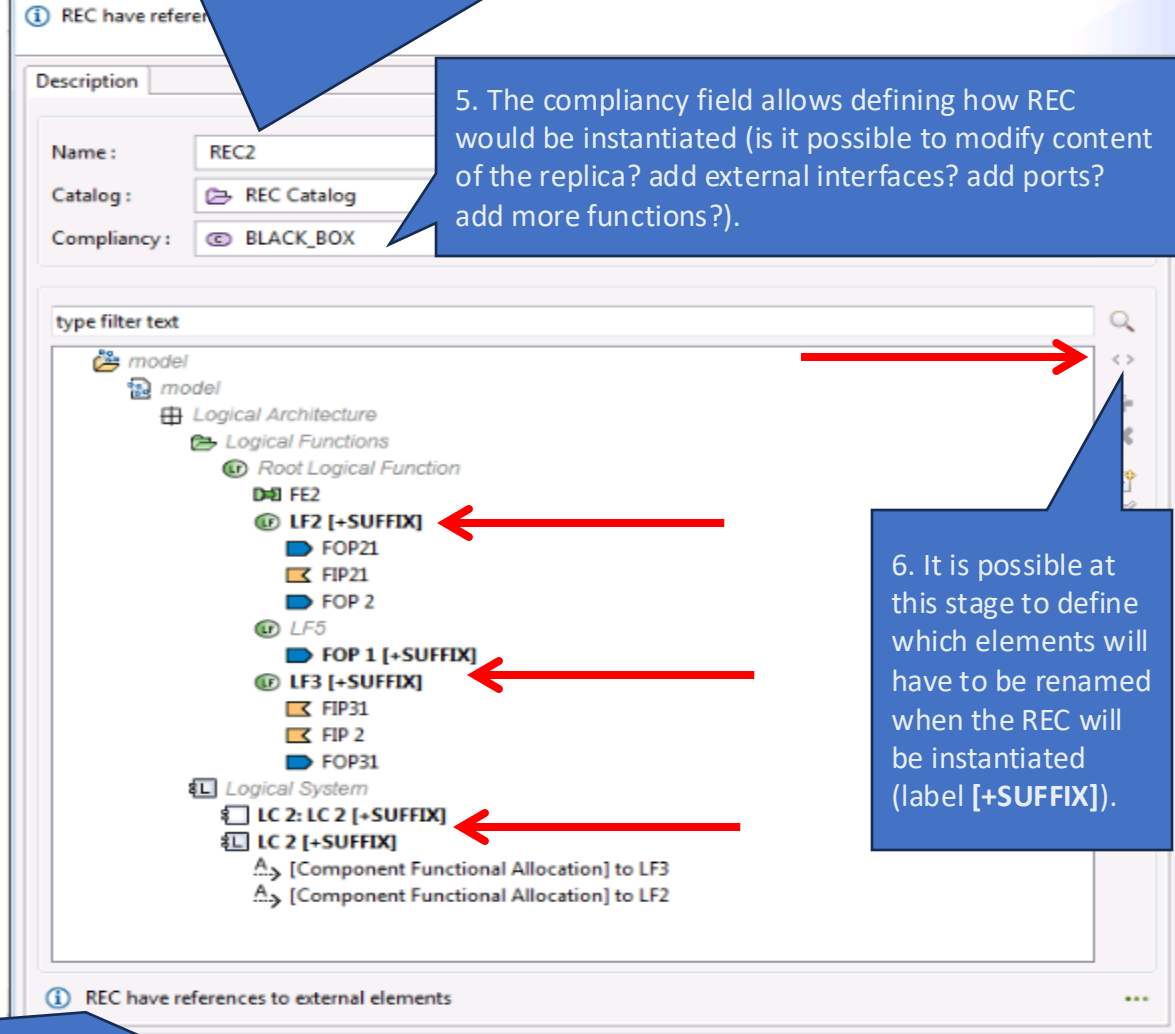


3. The scope (content) of the REC is displayed. This dialog helps modifying this scope (for example adding or removing elements). By default, the tool applies a set of business rules to include elements (for example, allocations between Component and Functions, children of an element, Etc.). Note here that despite Functional Exchange "fe23" is carrying Exchange Items, these Exchange Items are not included by default in the REC. In most of the cases, they should not be, as references are kept.

7. Notice the message at the bottom of the dialog, selected elements are linked to some elements which are not included in the REC (many exchange items, visible by clicking on the browse button on the right). When the REC will be instantiated, elements of the newly RPL will be linked to these exchange items too.

4. The REC creation dialog appears. A name shall be given to the REC. The Catalog field allows to select in which catalog this REC should be created. When working with Libraries, the Catalog is most likely located in a Library. In a library, an additional action "With whole library content..." is shown in the REC creation menu. If that action is chosen, the new REC will be initialized with the entire contents of the library.

5. The compliancy field allows defining how REC would be instantiated (is it possible to modify content of the replica? add external interfaces? add ports? add more functions?).



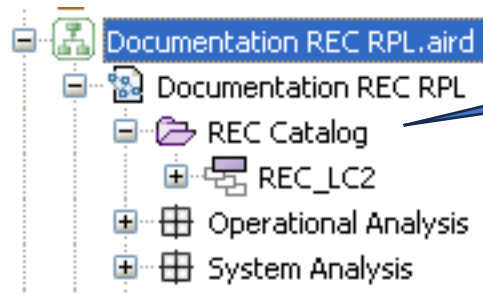
6. It is possible at this stage to define which elements will have to be renamed when the REC will be instantiated (label [+SUFFIX]).





# Criando...

1. Close the dialog and check the result.  
In the Project Explorer, the newly created REC appears. The Semantic Browser also show REC-related information:



Semantic Browser [Catalog Element] REC1

Referencing Elements	Current Element	Referenced Elements
	REC1	<ul style="list-style-type: none"><li>Related Elements<ul style="list-style-type: none"><li>[Component Functional Allocation] to LF2</li><li>[Component Functional Allocation] to LF3</li><li>FE2</li><li>FIP21</li><li>FIP31</li><li>FOP21</li><li>FOP31</li><li>LC 2</li><li>LC 2: LC 2</li><li>LF2</li><li>LF3</li></ul></li></ul>

Semantic Browser [Logical Function] LF2

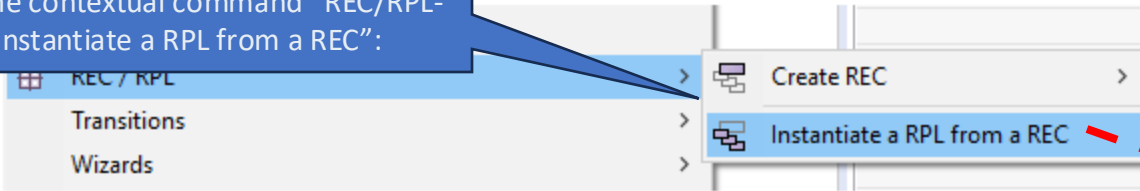
Referencing Elements	Current Element	Referenced Elements
<ul style="list-style-type: none"><li>Allocating Logical Component<ul style="list-style-type: none"><li>LC 2</li></ul></li><li>Incoming Functional Exchanges<ul style="list-style-type: none"><li>FE1<ul style="list-style-type: none"><li>LF1</li></ul></li></ul></li><li>In Flow Ports<ul style="list-style-type: none"><li>FIP21</li></ul></li><li>REC<ul style="list-style-type: none"><li>REC1</li></ul></li></ul>	<ul style="list-style-type: none"><li>LF2<ul style="list-style-type: none"><li>Parent<ul style="list-style-type: none"><li>Root Logical Function</li></ul></li><li>All Related Diagrams<ul style="list-style-type: none"><li>[LAB] Logical System - Logical Architecture Blank</li></ul></li></ul></li></ul>	<ul style="list-style-type: none"><li>Out Flow Ports<ul style="list-style-type: none"><li>FOP21</li></ul></li><li>Outgoing Functional Exchanges<ul style="list-style-type: none"><li>FE2<ul style="list-style-type: none"><li>LF3</li></ul></li></ul></li></ul>

2. And from the Function F2 included in the REC:



# Usando uma rec EM UMA RPL

1. From anywhere in the model, use the contextual command “REC/RPL->Instantiate a RPL from a REC”:



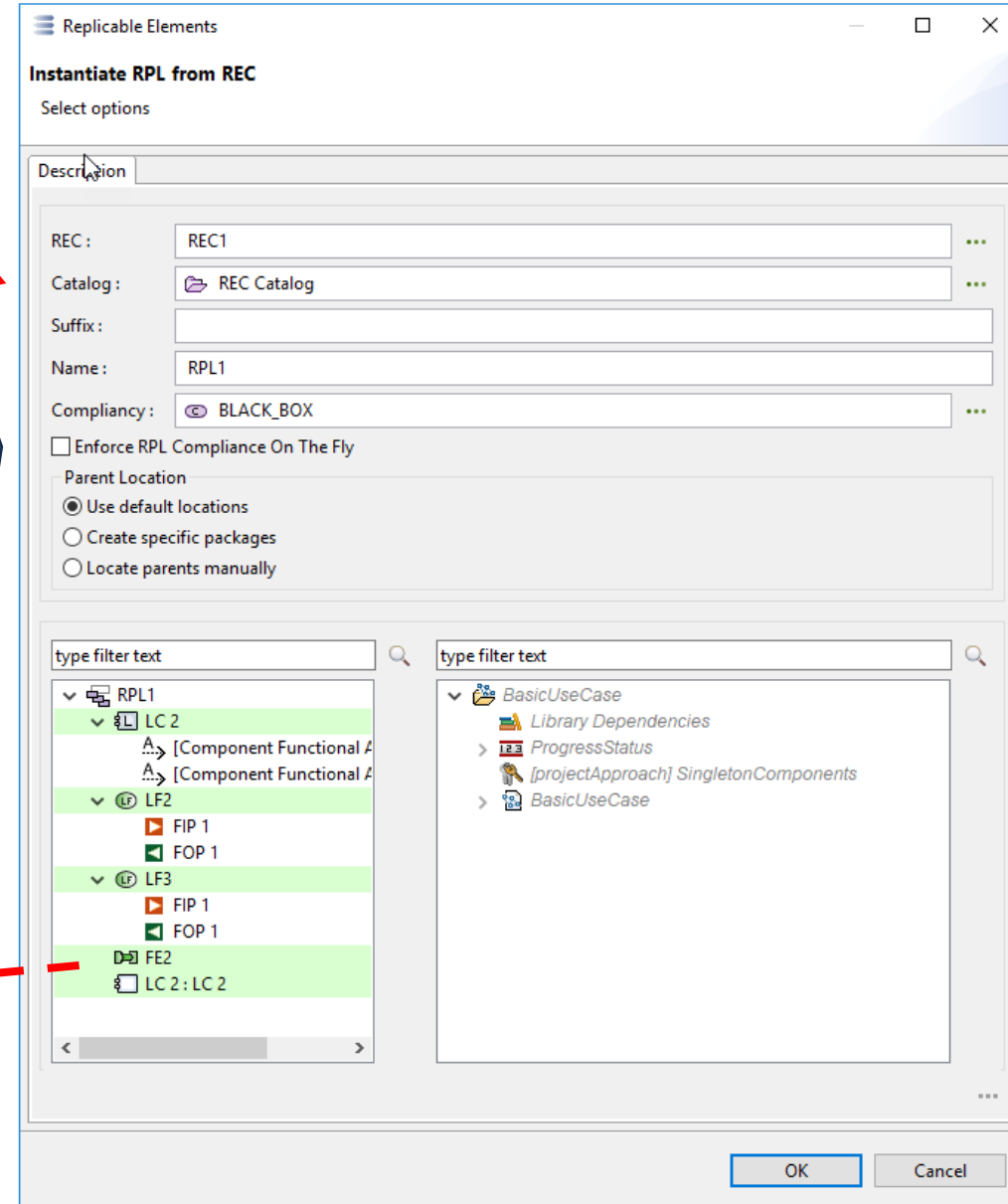
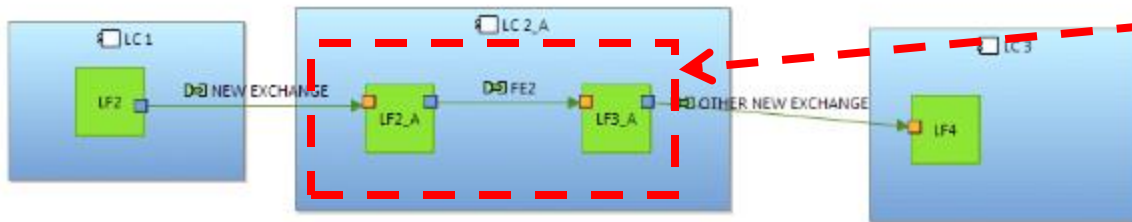
2. This dialog allows:

- The selection of the REC to instantiate (click on “Browse”)
- The definition of a target container (Catalog) for the RPL going to be created.
- The definition of a suffix for each element of the REC that was marked as having to be renamed.
- The compliancy field allows defining how RPL can be modified according to its REC (is it possible to modify content of the replica? add external interfaces? add ports? add more functions?) See the RPL Validation part for further description of any kind of compliancy (**This feature is not fully available yet**)
- To enable live compliancy validation for this RPL select “Enforce RPL Compliance on the fly”.

All RPL elements corresponding to a REC element with the suffix tag [+SUFFIX] will have the RPL suffix.

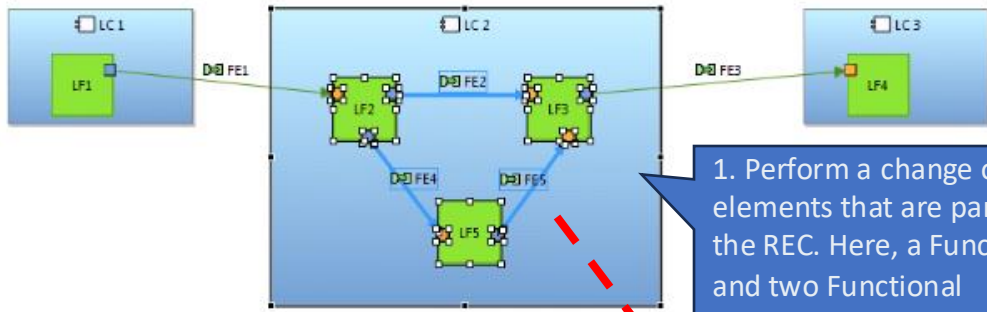
The parent locator options exist to specify where the RPL elements will be located:

- Use default locations: Elements will be located in standard containers in the model
- Create specific packages: For each element type, a RPL specific package will be created. Elements of the corresponding type will be stored in that package. Some elements, e.g. Parts do not get a specific package and are located just as if the default locations option would be selected.
- Locate parents manually: A location has to be found manually for the root elements of the RPL. The elements for which a location still has to be found are marked in Orange. The definition of a new location is performed using drag and drop between the two trees:





# UPDATE REC from the RPL



1. Perform a change on elements that are part of the REC. Here, a Function and two Functional Exchanges are added.

- Validate Model
- REC / RPL
  - Create a REC from selection
  - Update REC from selection
  - Instantiate a RPL from a REC
- Transitions
- Wizards
- Show Impact Analysis...

2. Select at least one original element of the REC and from the contextual menu, choose 'Update REC from selection'

REC have references to external elements

Description

REC: REC1

Name: REC1

Compliance: BLACK\_BOX

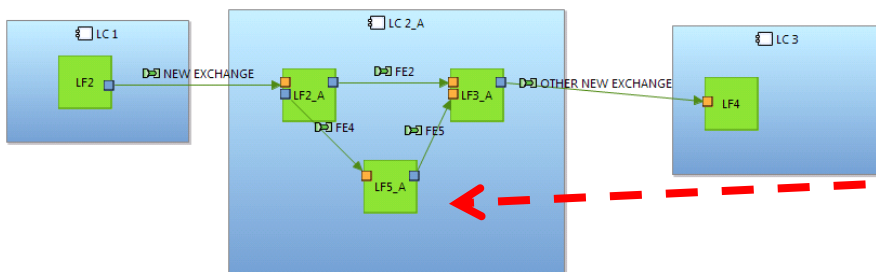
type filter text

- model
  - Logical Architecture
    - LC 2: LC 2 [REC] [+SUFFIX]
    - LC 2 [REC] [+SUFFIX]
      - [Component Functional Allocation] to LF5
      - [Component Functional Allocation] to LF3 [REC]
      - [Component Functional Allocation] to LF2 [REC]
  - Logical Functions
    - Root Logical Function
      - LF2 [REC] [+SUFFIX]
        - FOP21 [REC]
        - FIP21 [REC]
        - FOP 2
      - FE5
      - FE4
      - LF5 [+SUFFIX]
        - FOP 1
        - FIP 1
      - FE2 [REC]
      - LF3 [REC] [+SUFFIX]
        - FIP31 [REC]
        - FIP 2
        - FOP31 [REC]

REC have references to external elements

OK Cancel

3. The REC definition dialog appears, including the new elements



Update REC from selection

Synthesis

- FunctionalExchange 1
  - PC 2 (1)
    - [Component Functional Allocation] to PhysicalFunction 2
  - PhysicalFunction 1 (1)
    - FOP 1
  - PhysicalFunction 2 (1)
    - FIP 1

Selection

- FunctionalExchange 1
- PC 2
- PC 2: PC 2
- PhysicalFunction 1
- PhysicalFunction 2 (1)
  - FIP 1

REC

- PC 2
- PC 2: PC 2
- PhysicalFunction 1

Details

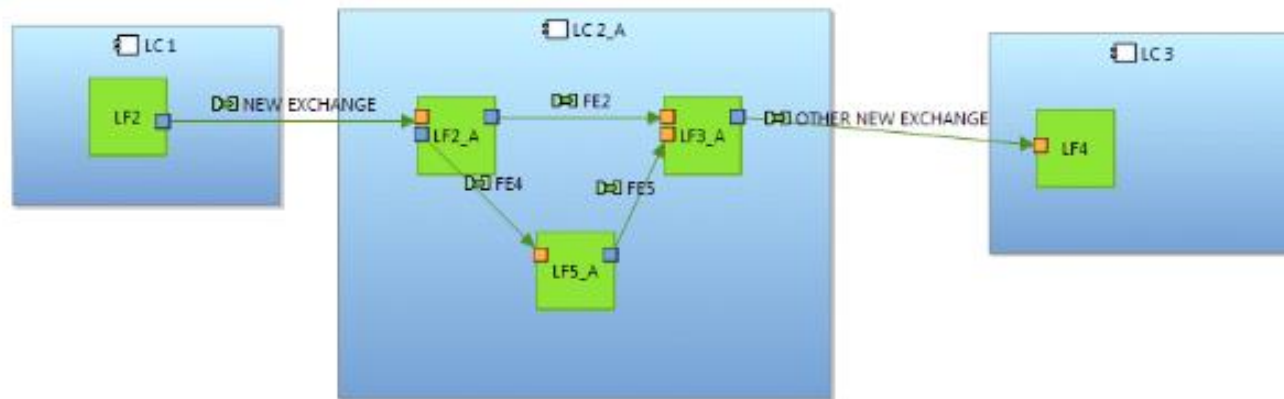
4. Click on OK. This will open the DiffMerge view. Press 'Apply' to update the rec to include all additional changes to the REC (additional information about this dialog is available in the Model DiffMerge section) .



# Update RPL from the REC

- Validate Model
- REC / RPL**
  - Create a REC from selection
  - Update REC from selected RPL
  - Instantiate a RPL from a REC
  - Update selected RPL from its REC**
  - Delete RPL and related elements
  - Delete RPL but preserve related elements
- Transitions
- Wizards
- Show Impact Analysis...
- Allocation Management
- Modeling Accelerators
- Category

- RPL1
  - FE2
  - FE5**
  - LC 2\_A: LC 2\_A
    - LC 2\_A
      - [Component Functional Allocation] to LF3\_A
      - [Component Functional Allocation] to LF5
      - [Component Functional Allocation] to LF2\_A
    - LF2\_A
      - FIP21
      - FOP21
      - FOP 2
    - LF5**
    - LF3\_A
      - FIP 1
      - FOP 1
      - LF3\_A
        - FIP 2
        - FOP31
        - FIP31
    - FE4



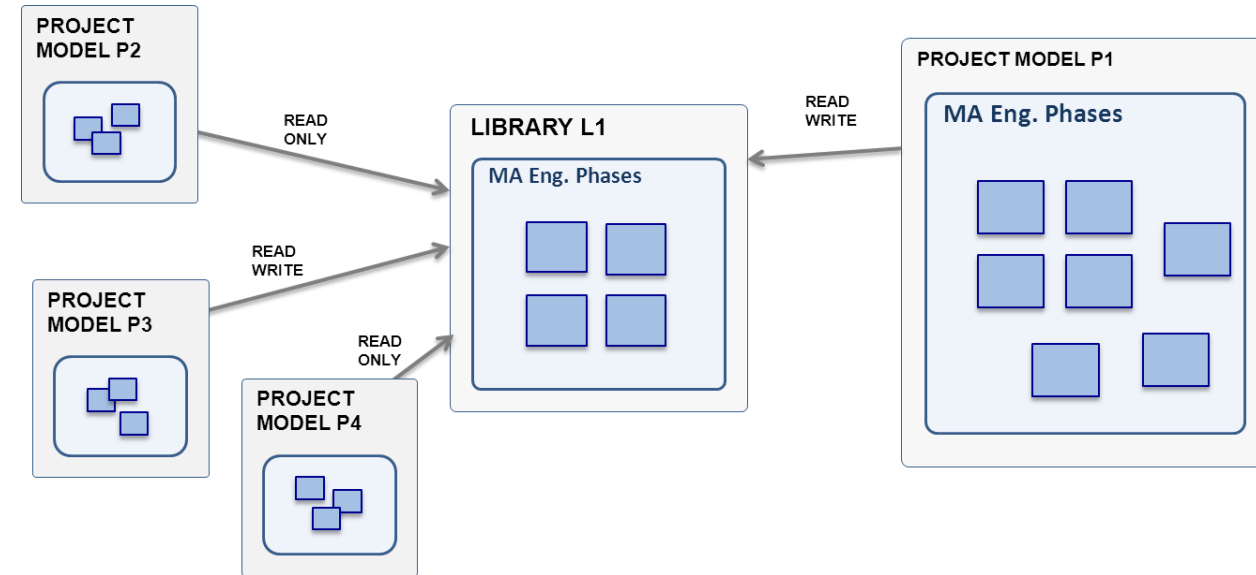


# Bibliotecas



# definição

- Biblioteca é um modelo Capella destinado a ser compartilhado entre vários projetos.
- Um projeto pode fazer referência a uma biblioteca com READ ou READ/WRITE. Neste último caso, isso significa que o conteúdo da Biblioteca pode ser modificado a partir do próprio Projeto, sem ter que abrir especificamente a Biblioteca.
- Uma biblioteca pode ter referências a outras bibliotecas, mas uma biblioteca não pode ter uma referência a um projeto.





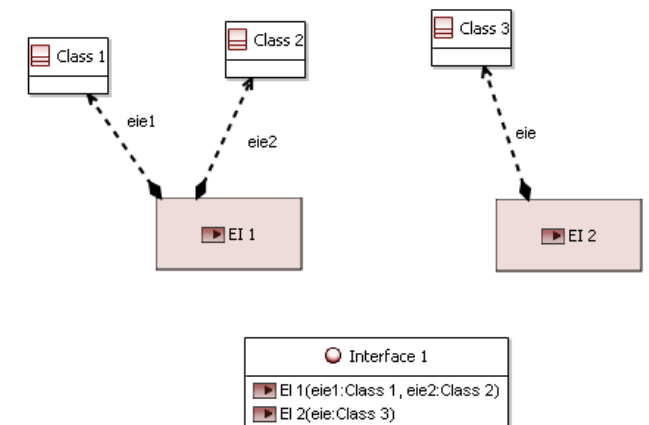
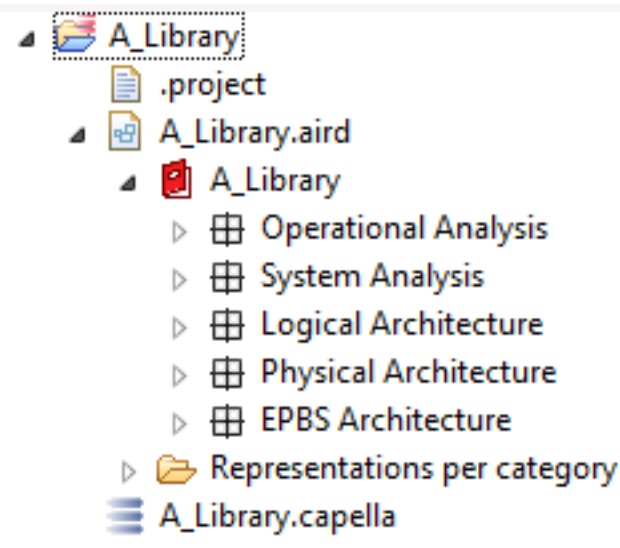
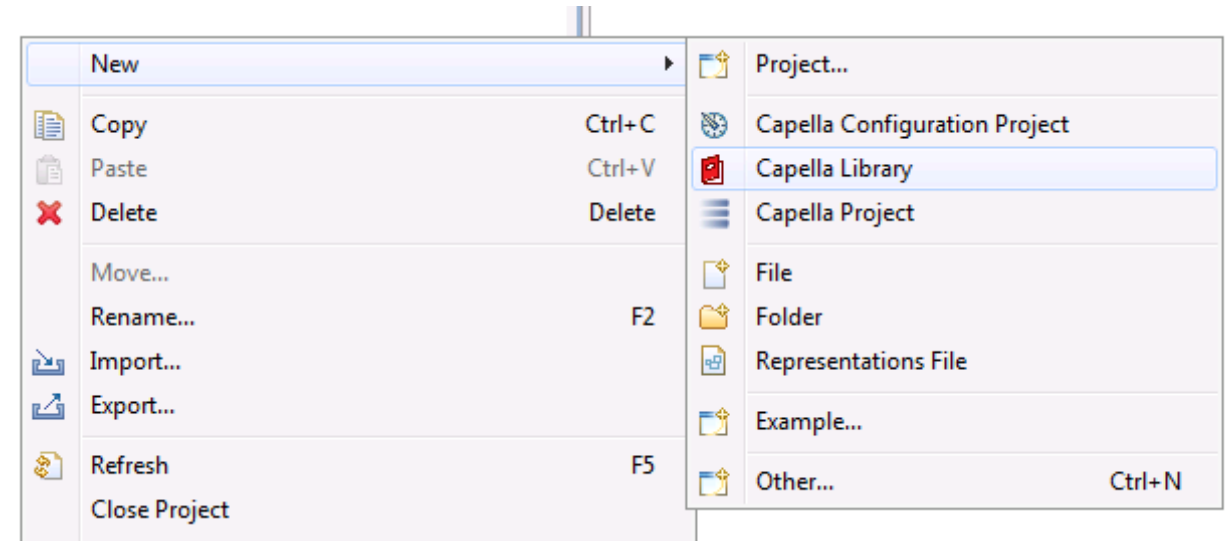
# A que se destinam as Bibliotecas?

- Permitir a reutilização de elementos de modelo em modelos diferentes (por exemplo, vários projetos em um domínio geralmente precisam compartilhar o mesmo modelo de dados).
- Melhorar a organização (evitar duplicação e referências entre modelos)
- Catálogos de elementos replicáveis
- As bibliotecas se beneficiam das mesmas ferramentas que os modelos.
  - Edição do conteúdo da biblioteca através de diagramas e editores
  - Navegador semântico
  - Regras de validação e correções rápidas



# Criação de bibliotecas

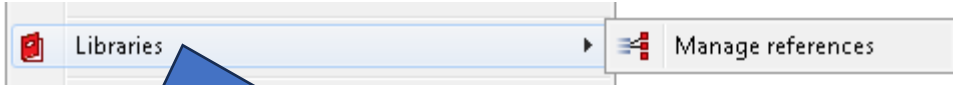
- As bibliotecas são criadas da mesma forma que os projetos Capella padrão.
- Do Project Explorer, criar uma nova biblioteca usando o menu contextual



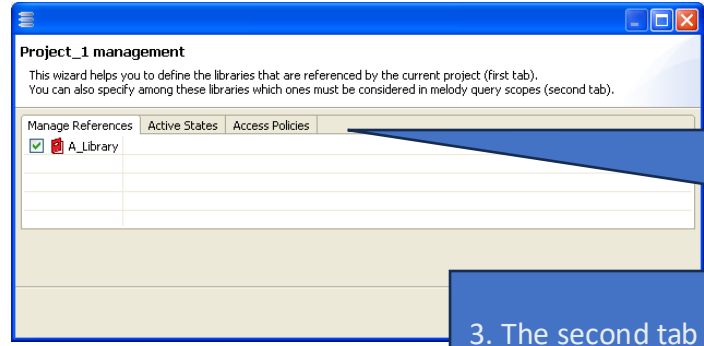




# Referenciando uma biblioteca

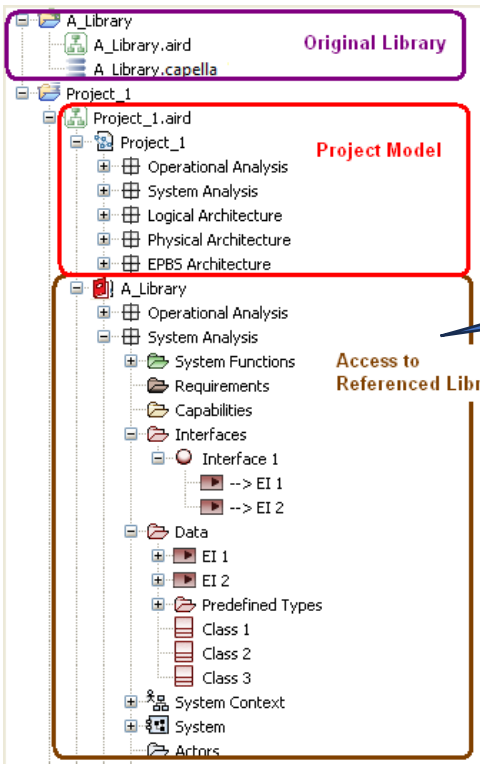
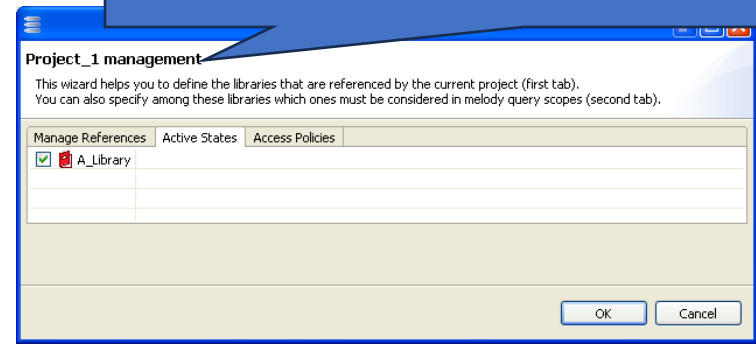


1. Select the "Libraries | Manage References" item in the contextual menu on the "aird" file of a standard Project Model.

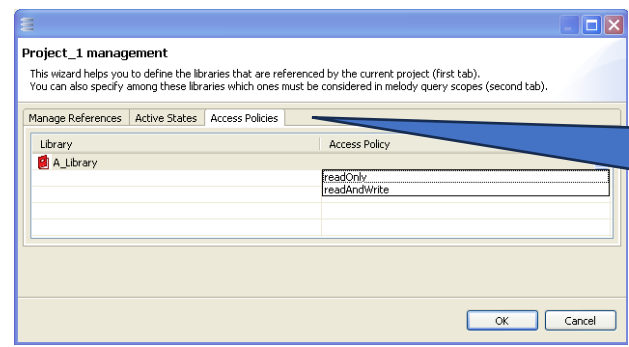


2. The first tab of this dialog displays all the accessible Libraries in the current workspace (A Library in a closed Eclipse Project will not be proposed).

3. The second tab of the dialog displays which Library is currently active. When a Library is not active, queries in Editors for example will not display the content located in the Library.



5. Once the Project Model is opened, the referenced Library can be seen directly from the Project itself.

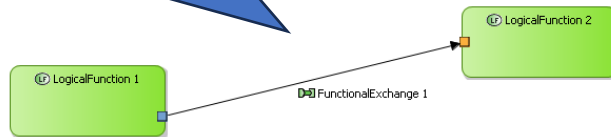


4. The third tab allows specifying whether the content of a referenced Library can be directly modified from the Project itself. The default is "Read only".



# Usando: allocation of Exchange Items to a Functional Exchange

1. Example with the allocation of Exchange Items to a Functional Exchange



The screenshot shows a transfer dialog with two tree views. The left tree view shows the current project structure: A\_Library > System Analysis > Data > EI 1. The right tree view shows the library structure: A\_Library > System Analysis > Data > EI 2. Between the trees are four navigation buttons: '>>', '>', '<', and '<<'.

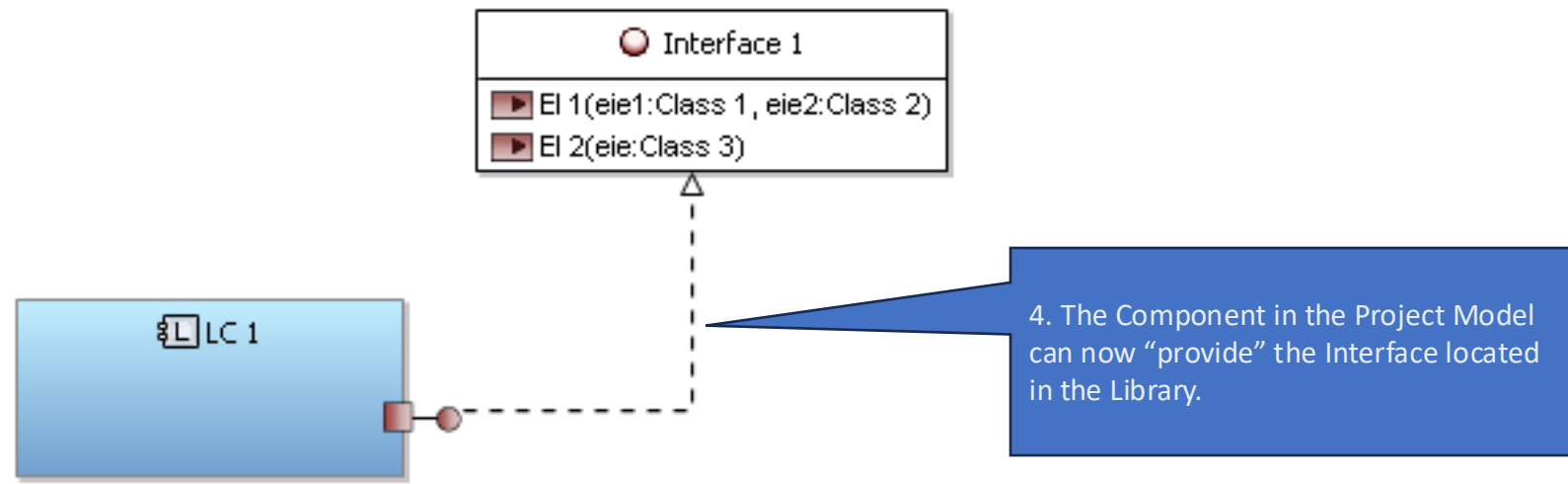
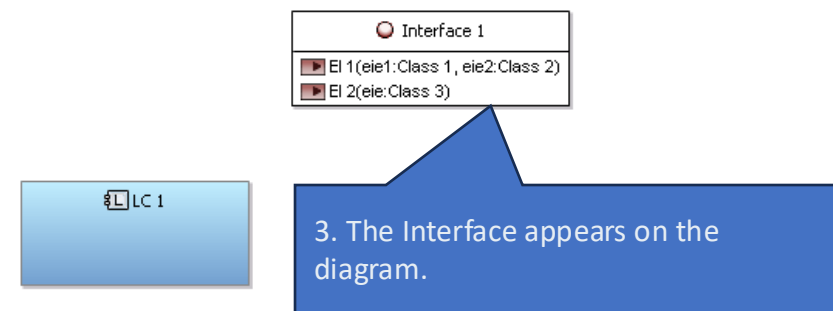
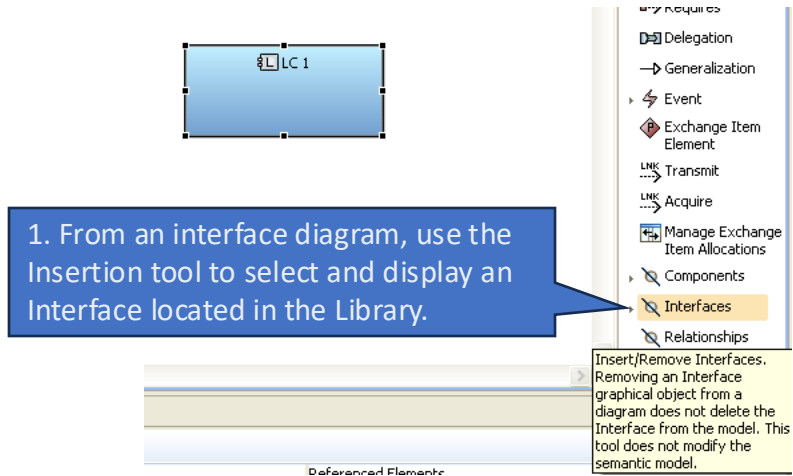
2. The transfer dialog display both elements coming from the current Project and elements from the Library.

3. Once the allocation is performed, the result can be seen in the Semantic Browser.

The screenshot shows the Semantic Browser interface. The main area displays the 'Functional Exchange 1' structure. The 'Referencing Elements' pane on the left shows 'Source' > 'FOP 1' > 'LogicalFunction 1'. The 'Current Element' pane in the center shows 'FunctionalExchange 1' > 'Owner' > 'Root Logical Function' > 'Related Data' > 'Class 3'. The 'Referenced Elements' pane on the right shows 'Exchange Items' > 'EI 2' > 'eie: Class 3' > 'Target' > 'FIP 1' > 'LogicalFunction 2'. The 'Exchange Items' and 'EI 2' nodes are circled in red.

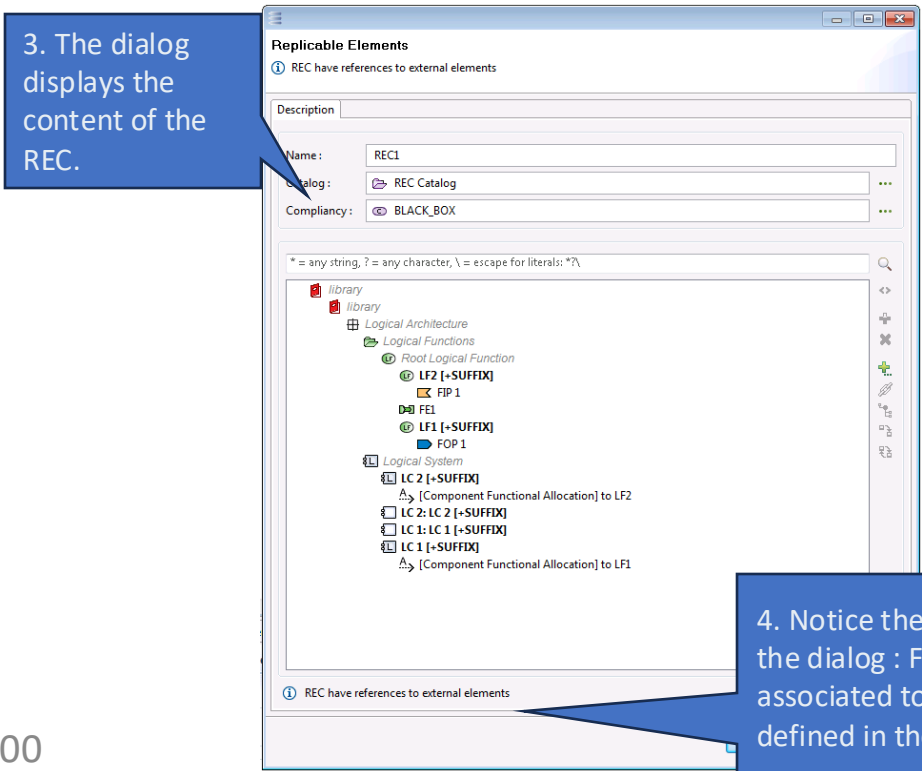
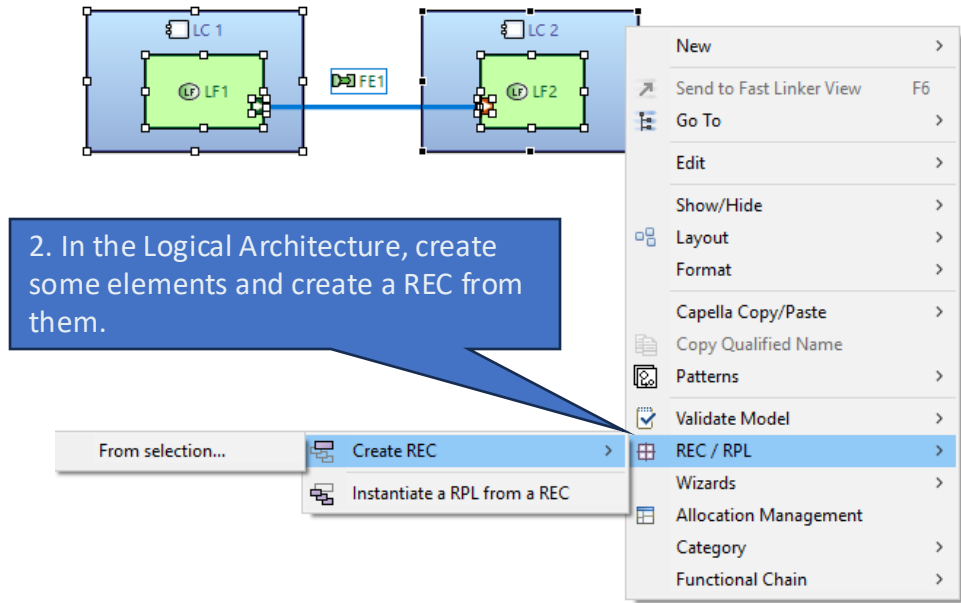
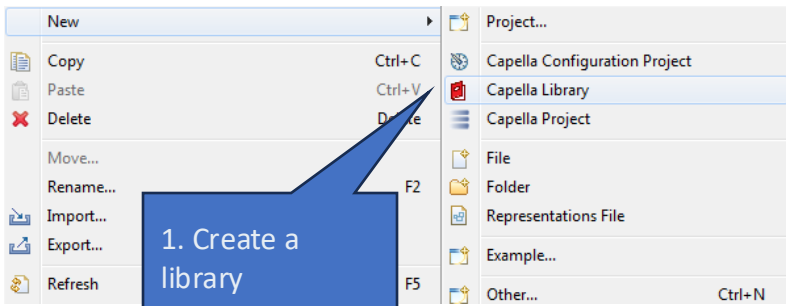


# Usando: Components and Interfaces



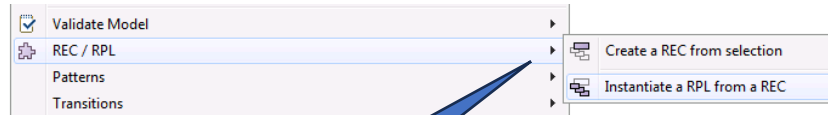


# USANDO COM RPL/REC

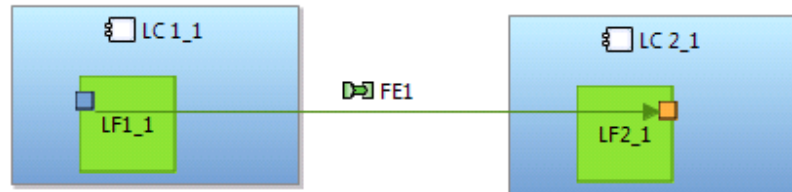




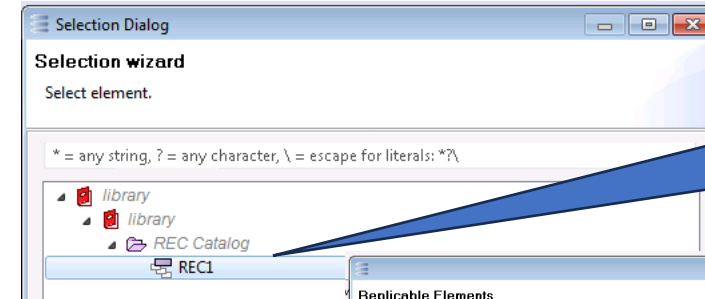
# ADICIONANDO A RPL DA LIB NO PROJETO



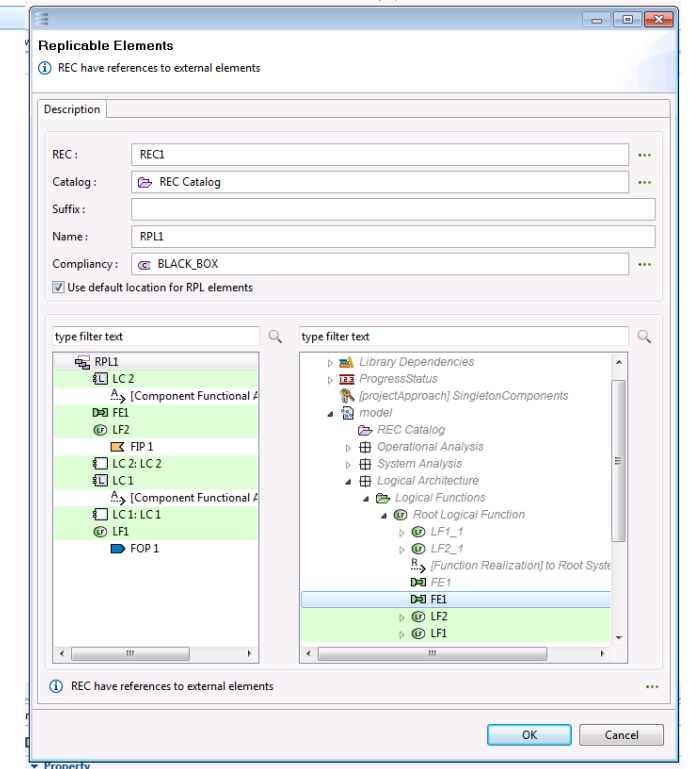
1. In a Logical Architecture Blank diagram, instantiate a new RPL



2. Display all elements of the RPL in the diagram



3. In the dialog, select the REC located in the referenced library:





# REFERÊNCIAS sobre REC->RPL / libs

- **[HOW TO] Replicate model elements in Capella (4'25'')**
- <https://www.youtube.com/watch?v=h-ax61eVlxM>
- **Webinar - Strategies and tools for model reuse with Capella (58'23'')**
- <https://www.youtube.com/watch?v=l28EhAXe-i8>
- **In-Flight Entertainment System (IFE) – Example**
- <https://download.eclipse.org/capella/samples/1.3.1/InFlightEntertainmentSystem.zip>
- **Capella Help – Replicable Elements**