



IEA-P – DEPARTAMENTO DE PROJETOS
(PROJECT DEPARTMENT)

Systemic Intevenction

[2024][TE-265]

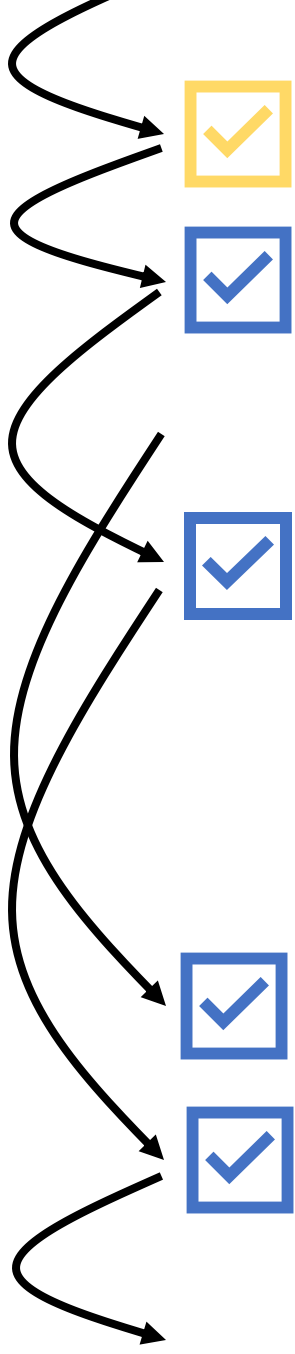
Prof. Dr. Christopher S. Cerqueira



SEMANA	TEORIA	INDIVIDUAL	PESO	GRUPO	PESO
1	1 Estrutura e Filosofia do Curso				
05-Aug	1 O que é Engenharia de Sistemas? INCOSE	AI-01 - Resumo Cap 1 - HB INCOSE	10%		
	1 Elementos da Eng Sis.				
	1 Introdução aos diagrams clássicos.				
2	* (Viagem ao EUA)				
12-Aug		AI-02 - Leitura/Resumo paper sobre representações clássicas.	10%		
3	* (Viagem ao EUA)				
19-Aug		AI-03 - Exercício sobre arquitetura e escrita de requisitos.	10%		
4	1 Metodologias de MBSE e uso de modelos.				
26-Aug	1 Revisão de UML-SysML.	AI-04 - Resumo Artigo de Metodologias	10%		
	1 OPM				
	1 Arcadia				
5	1 OPM				
02-Sep	1	AI-05 - Lista de exercícios	10%		
	1				
	1				
6	1 Blocos e Classes				
09-Sep	1	AI-06 - Lista de Exercícios	20%		
	1 Máquina de Estados				
	1				
7	1 Casos de Uso				
16-Sep	1	AI-07 - Lista de Exercícios	20%		
	1 Sequência				
	1				
8	1 Integração dos pontos de vistas em um				
23-Sep	1 Associação dos artefatos de SE com modelos	AI-08 - Resumo sobre Ciclo de Vida de Modelos	10%	AI-08 - Descrição e Contorno do Problema.	100%
	1 Análise Operacional				
	1				
			100%		100%
SEM					
30-Sep					

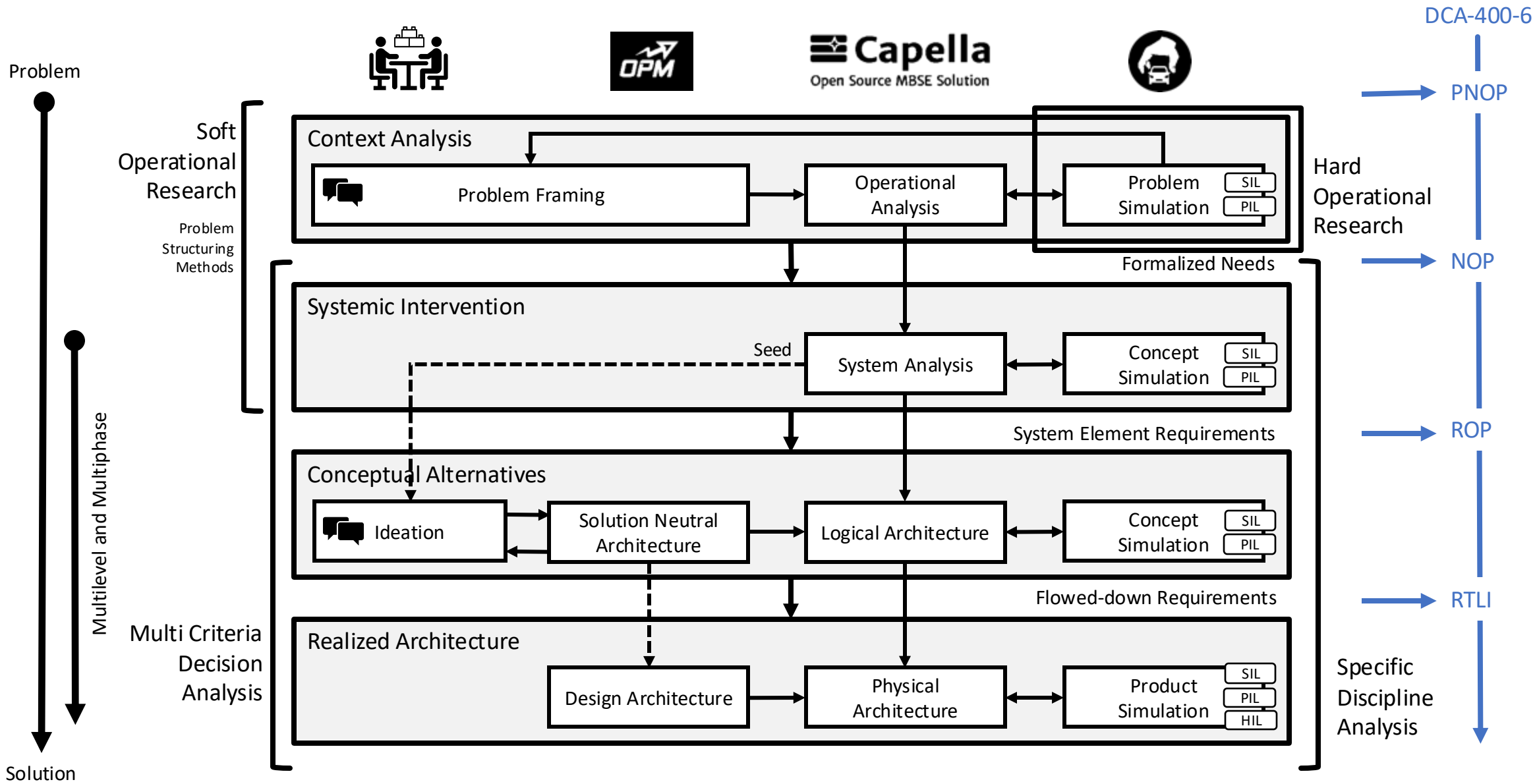


SEMANA	TEORIA	INDIVIDUAL	PESO	GRUPO	PESO
9	1 Apresentação das necessidades			AG-09 - Apresentação Necessidades	20%
<i>07-Oct</i>	1 Intervenção Sistêmica				
	1 Associação com Requisitos				
10	1 Apresentação da Arq e Req de sistema	AI-10 - Exercícios de Arquitetura Funcional	20%	AG-10- Apresentação Arq / Caixa Preta	20%
<i>14-Oct</i>	1 Conceitos de Arquitetura Funcional				
	1 Arquitetura Conceitual				
11	1 Utilização de modelos para outros processos			AG-11 - Geração de documentos	10%
<i>21-Oct</i>	1				
	1 Exportação automática de documentos				
12	1 Apresentação da arquitetura Conceitual	AI-12 - Explorar RCE lendo arquivo do Capella	20%	AG-12 - Apresentação Arq. Conceitual e Proposta de VV	20%
<i>28-Oct</i>	1 Co-Engineering / CDF / RCE				
	1 Arquitetura Concreta				
13	* (ADS-HLG)	AG.13 - Explorar Plugin M2DOC (extra)	20%		
<i>04-Nov</i>					
14	* (ADS-HLG)	AG-14 - Explorar Plug in P4C (extra)	20%		
<i>11-Nov</i>					
15	1 Metamodelo	AG=5 - Figura do Metamodelo	20%	AG-15 = Relatório de Proposta de plugin	20%
<i>18-Nov</i>	1 Capella Studio - Criação de plugins				
	1				
16	1 Apresentação final			AG-16 - Apresentação do Projeto Completo	20%
<i>25-Nov</i>	1				
	1				
	1 Encerramento do Curso				
			100%		110%
EXAME					
<i>02-Dec</i>	Grupo: Apresentação / Relatório / Gravação / Código de um: plugin ou doc				100%
<i>13-Dec</i>					





MMMF





Emergence

<https://www.sebokwiki.org/wiki/Emergence>



- Principle of Emergence:

As the entities of a system are brought together, their interaction will cause function, behavior, performance, and other intrinsic properties to emerge.



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- Emergence is the **power and the magic of systems**. Emergence refers to **what appears, materializes, or surfaces when a system operates**. Obtaining the desired emergence is why we build systems. **Understanding emergence is the goal**—and the art—of system thinking.
- What emerges when a system comes together? **Most obviously and crucially, function emerges**. Function is what a system does: its actions, outcomes, or outputs. In a designed system, we design so that the anticipated desirable primary function emerges (cars transport people).

TABLE 2.1 | Types of emergent functions

	Anticipated Emergence	Unanticipated Emergence
Desirable	Cars transport people Cars keep people warm/cool Cars entertain people	Cars create a sense of personal freedom in people
Undesirable	Cars burn hydrocarbons	Cars can kill people



+

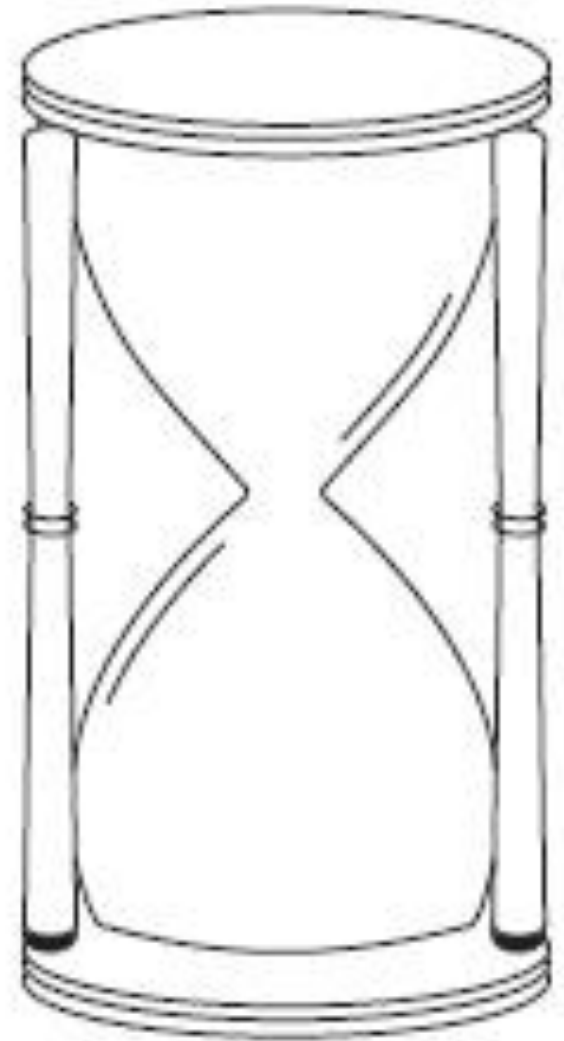


FIGURE 2.1 Emergent function from sand and a funnel: Time keeping. (Source: LOOK Die Bildagentur der Fotografen GmbH/Alamy)

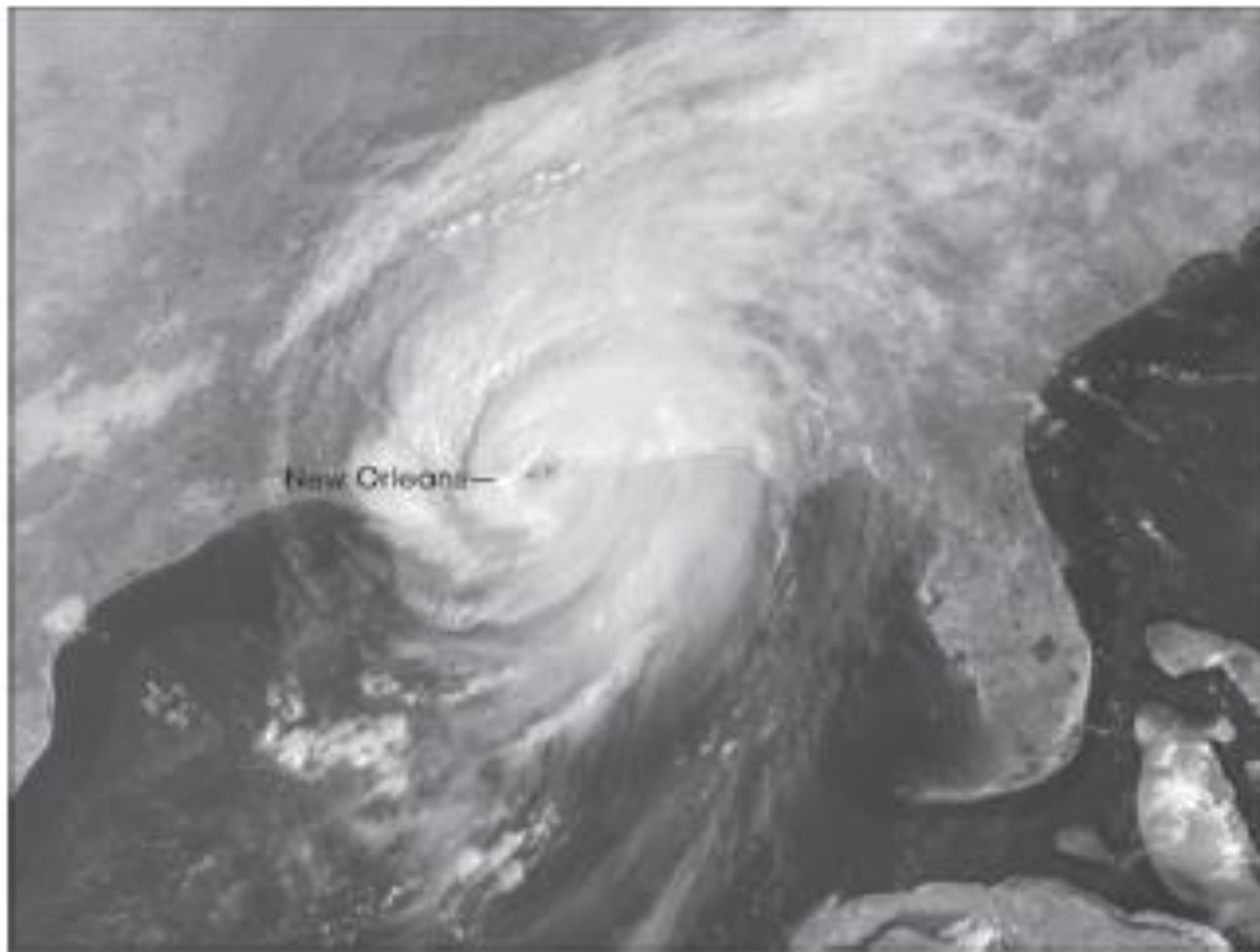


FIGURE 2.3 Emergency as emergence: Hurricane Katrina. (Source: Image courtesy GOES Project Science Office/NASA)



- These emergent properties associated with function, performance, the “ilities,” and the absence of emergencies are closely related to the value that is created by a system. Value is benefit at cost. We build systems to deliver the benefit (the worth, importance, or utility as judged by a subjective observer).

Table 1-1. Partial list of “-ilities”

accessibility	accountability	accuracy	adaptability	administrability
affordability	agility	auditability	autonomy	availability
compatibility	composability	configurability	correctness	credibility
customizability	debugability	degradability	determinability	demonstrability
dependability	deployability	discoverability	distributability	durability
effectiveness	efficiency	usability	extensibility	failure transparency
fault tolerance	fidelity	flexibility	inspectability	installability
integrity	interoperability	learnability	maintainability	manageability
mobility	modifiability	modularity	operability	orthogonality
portability	precision	predictability	process capabilities	producibility
provability	recoverability	relevance	reliability	repeatability
reproducibility	resilience	responsiveness	reusability	robustness
safety	scalability	seamlessness	self-sustainability	serviceability
securability	simplicity	stability	standards compliance	survivability
sustainability	tailorability	testability	timeliness	traceability

<https://medium.com/continuousdelivery/evolvability-124ee5a8dd07>




Requirements in Capella

https://www.slideshare.net/Obeo_corp/capella-webinar-writing-perfect-textual-requirements



requirement

[ri-kwahyuh r-muh nt] [SHOW IPA](#) 

SEE SYNONYMS FOR *requirement* ON [THESAURUS.COM](https://www.thesaurus.com)

noun

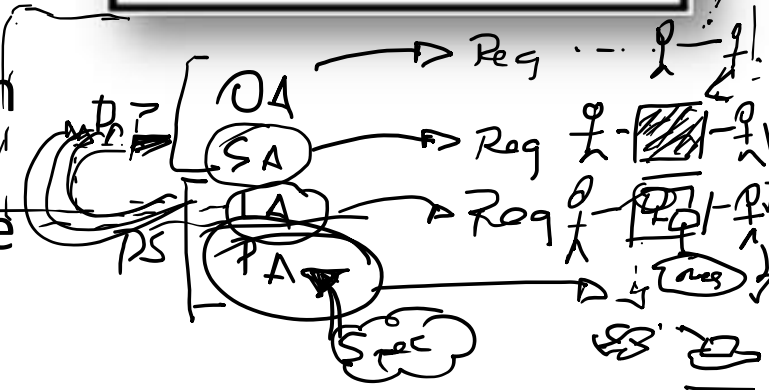
- 1 that which is **required**; a thing demanded or obligatory:
One of the requirements of the job is accuracy.
- 2 an act or instance of **requiring**.
- 3 a need or necessity:
to meet the requirements of daily life.



IMPORTANCE OF HAVING GOOD REQUIREMENTS

- Requirements tell you **what the system needs to do** (functional requirements).
- **How well** the system needs to do it (performance requirements)
- **What environment** the system has to work in (environmental requirements).
- What the system **must do to fit into the bigger system** (interface requirements).
- What **lower level subsystems/assemblies/components must do to fit** into the system and make it all work (allocation of requirements/resources).
- What you need to **do before you fly** (verification activities).
- And basically, **when you are done** (requirements are met).

Req Mis
 } Req Sys
 } Req SS



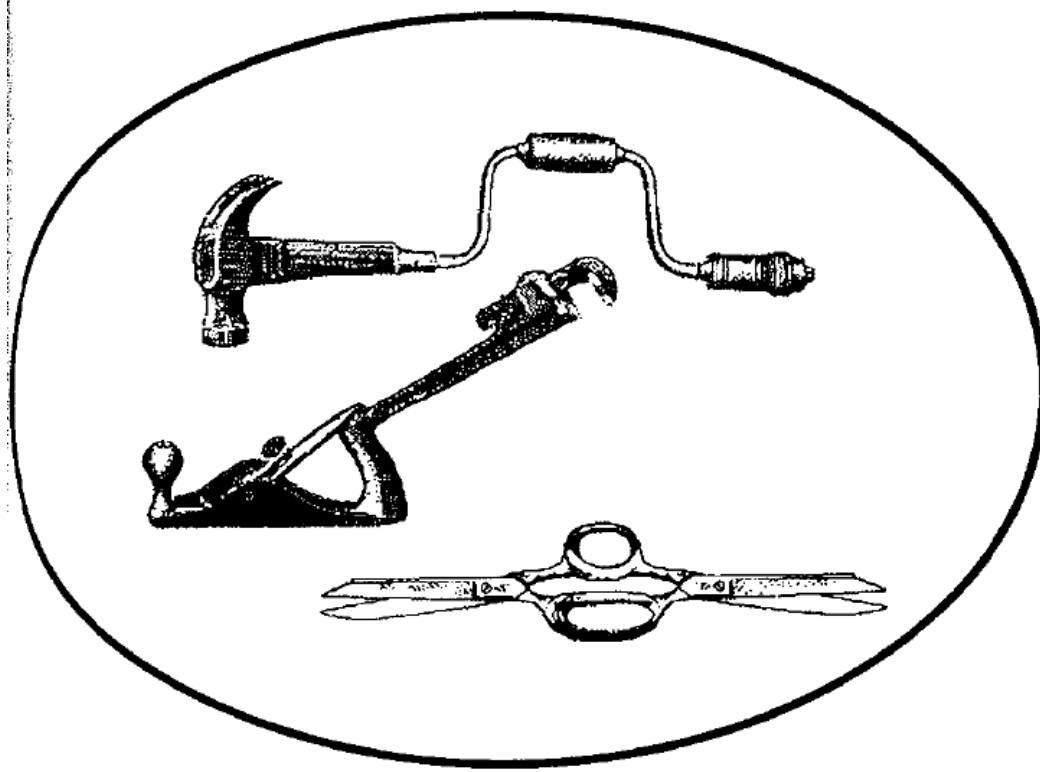


TO DO OR NOT TO DO

- **Functional Requirements** describe what the system should do and **Non-functional Requirements** place constraints on how these functional requirements are implemented.

DEFINITIONS



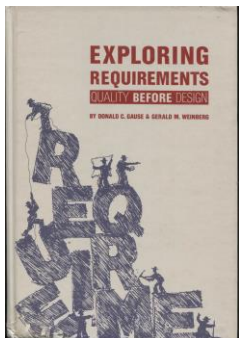


How bad, poor and conflicting requirements create hassles:



DEFINING THE CORRECT HEURISTICS TO UNDERSTAND A REQUIREMENT

Mary had a little lamb.
Its fleece was white as snow.
And everywhere that Mary went,
The lamb was sure to go.



Mary *had* a little lamb.
(She no longer has the lamb.)

Mary had *a* little lamb.
(She had only one lamb, not several.)

Mary had a *little* lamb.
(It really was surprisingly small.)

Mary had a little *lamb*.
(She didn't have a dog, cat, cow, goat, or parakeet.)

Mary *had* a little lamb.
(John still has his little lamb.)

As a tour de force, we offer all five words emphasized:

Mary *had a little lamb*.
(As contrasted with Pallas, who still has four large turtles.)



Textual requirements and model requirements

Models add rigor to need expression / solution description

Models enable automated processing

A model requirement can formalize a textual requirement and explicit its effects and ramifications



Textual requirements and model requirements



Text is normally better for the first interactions with customers and suppliers

Legally binding documents are normally written in text

High-level needs and other expectations (environmental, regulations, etc) are easier to express with textual descriptions

Some expectations on a given element at a given engineering level do not require any formal modeling (which is left to subsystem design)

Text allows for a much earlier focus on quality (verification of textual requirements). Remember: "Quality is everyone's responsibility" by E. Deming

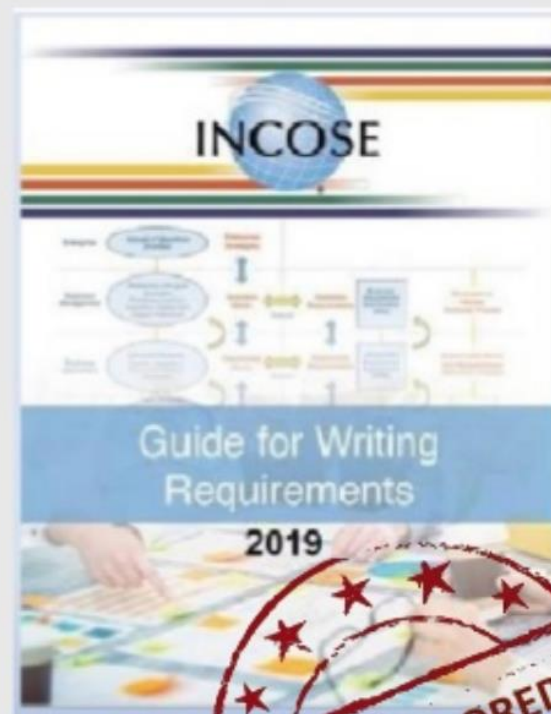
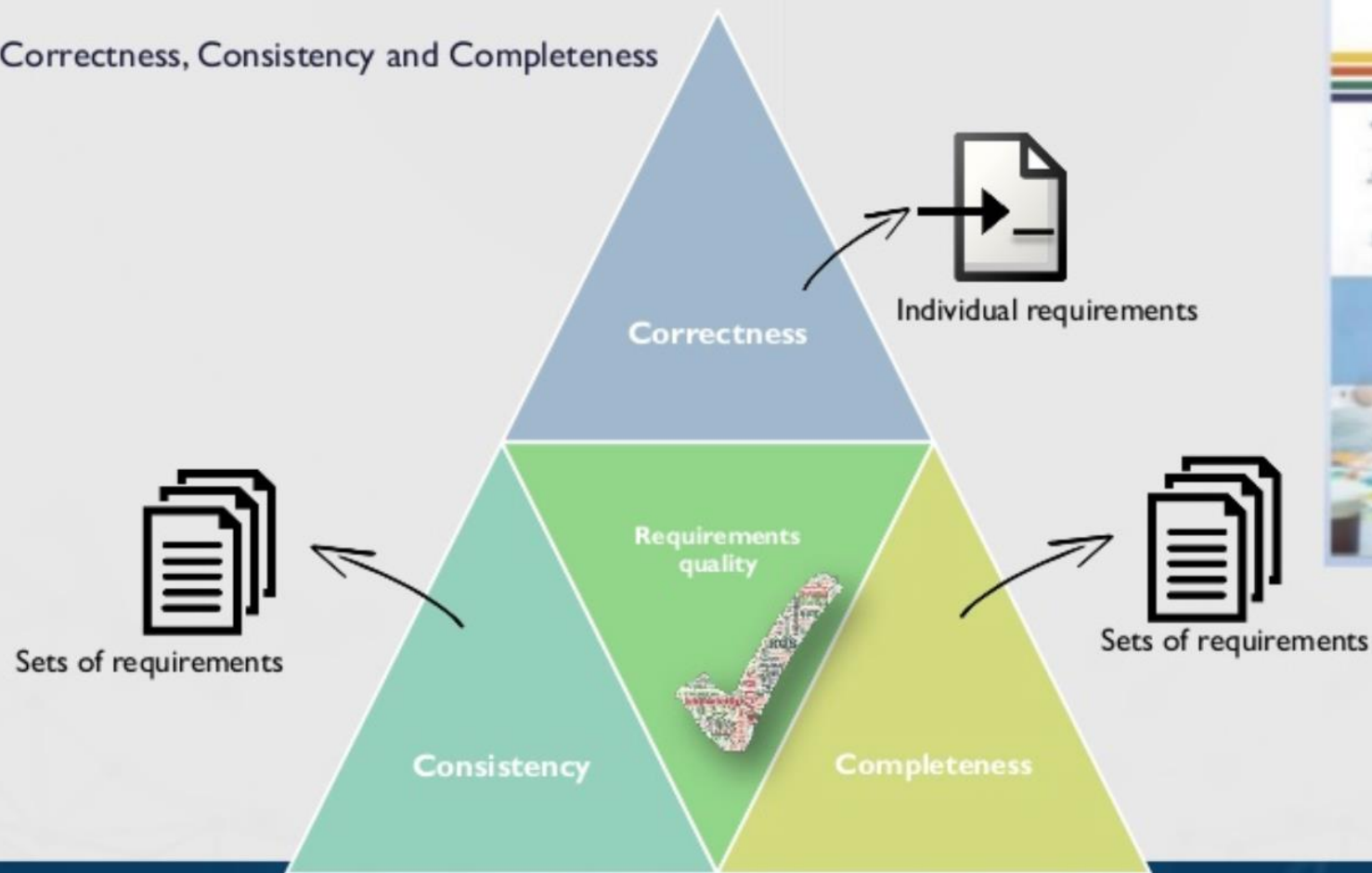
So, **textual form** of needs and requirements are not only useful, they are **fully necessary**



Clip slide

Real-time quality analysis: CCC Approach

CCC – Correctness, Consistency and Completeness





Real-time quality analysis: Patterns

Patterns to contextualize how correctness metrics are executed:

Example: Application of INCOSE R02 (Use Active Voice) to detect passive voice **only outside conditions:**

The screenshot displays the Capella authoring tool interface. On the left, a text editor shows a condition block: "When the alarm is activated, the train shall be redirected to the closest station". A blue arrow points to the word "shall". A red circle highlights the word "be" in "shall be redirected". A tooltip for the word "be" displays the metric: "Metric: Accuracy R02 / TRC-M040: Avoid the use of Passive Voice out of the condition block". On the right, a "Correctness metrics summary" panel shows a "Low Quality" score of 20.00. A table lists the metric: "Accuracy R02 / TRC-M040: Avoid the use of Passive Voice out of the condition block" with a value of 1. A red circle highlights the value "1".

When / After / If ... [Condition] <Subject> Shall <Action> <Object> [Constraint]



REQUIREMENTS ADDON



[IF NOT INSTALLED] Add the req addon

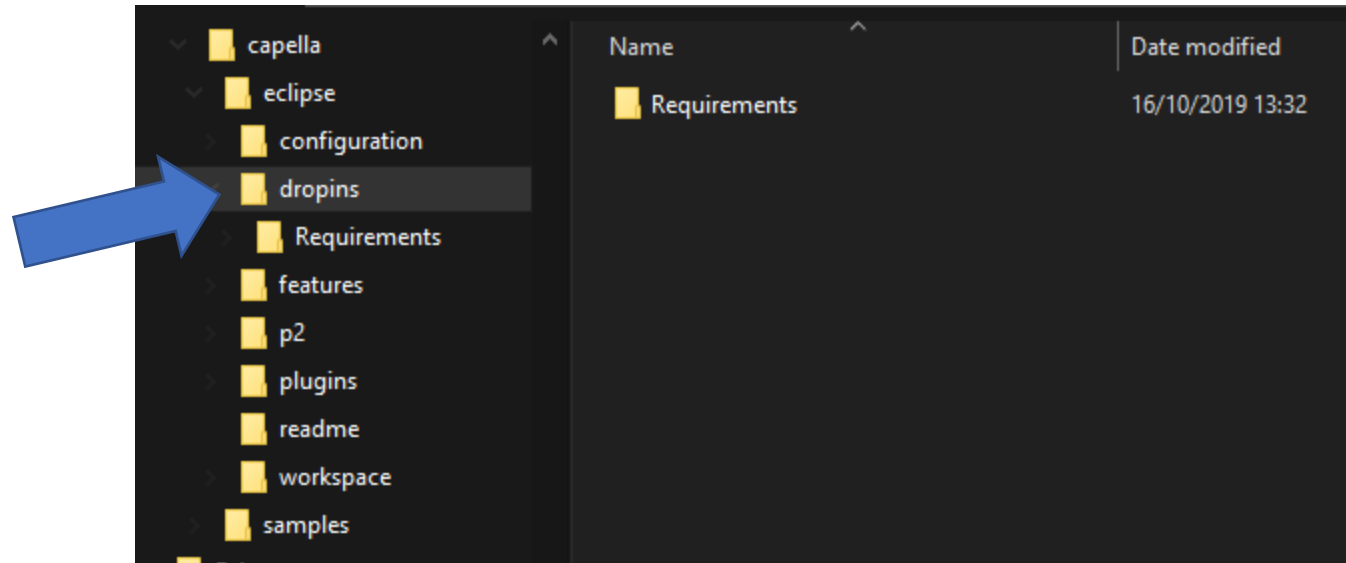
The screenshot shows a web browser window with the URL `mbse-capella.org`. The page features the Capella logo and a navigation menu with links for WORKBENCH, ARCADIA METHOD, ADOPTERS, COMMUNITY, SERVICES, CONTACT, and a prominent DOWNLOAD button. Below the navigation, a list of addons is displayed, each with its name, contact information, license, and a list of tags. A blue arrow points to the 'Requirements Viewpoint' entry.

Addon Name	Contact	License	Tags
	Obeo	EPL	EXPORT
Requirements Viewpoint	Thales	EPL	REQUIREMENTS VIEWPOINT
Textual Scenario Editor	Thales	EPL	TEXTUAL SCENARIO
Python4Capella	Thales & Obeo	EPL	SCRIPTING IMPORT EXPORT
Capella-TASTE-Plugin	N7 Space	EPL	EXPORT BRIDGE

REQUIREMENTS IN CAPELLA



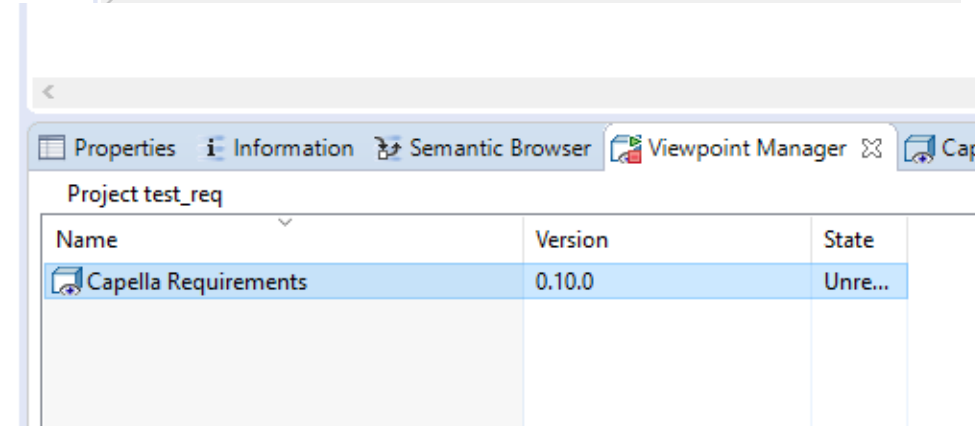
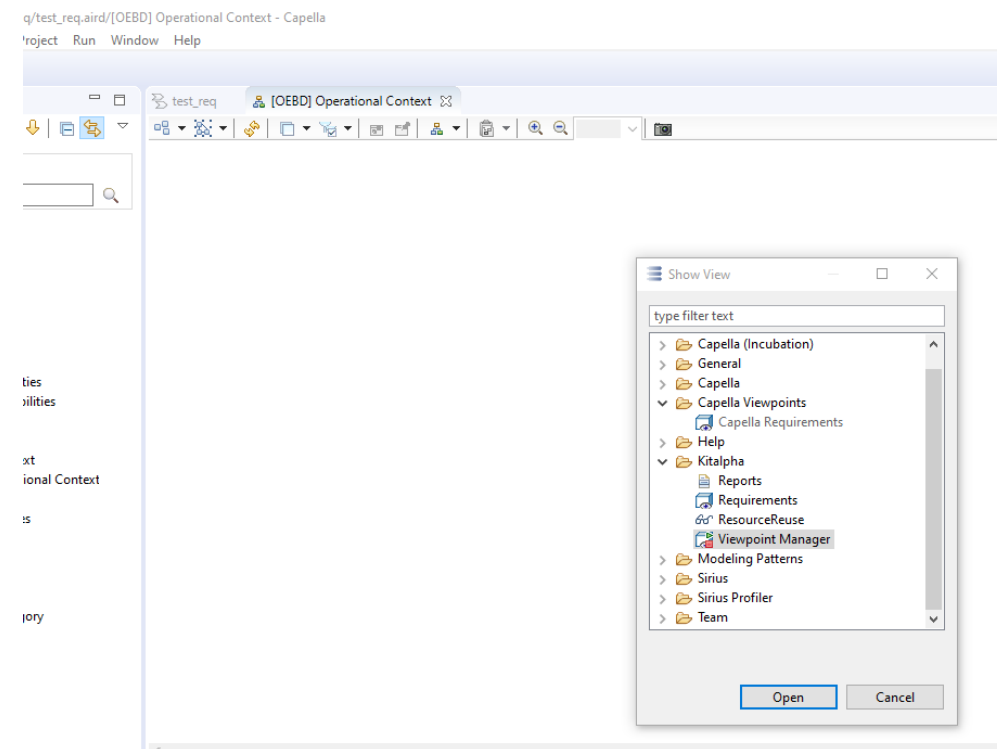
[IF NOT INSTALLED] Unzip in dropin folder





[IF NOT INSTALLED] Last Steps

- Start Capella
- Open the **Viewpoint Manager** view using **Window** menu then **Show View** and **Other...**
- Select **Viewpoint Manager** in **Kitalpha** directory and press **OK**
- The **Viewpoint Manager** view is displayed
- The viewpoints available in the platform are listed in this view.
- Select any model element (diagram element, element in the project explorer) related to your project
- Right-click on the name of a viewpoint and select **Reference** in order to start the viewpoint





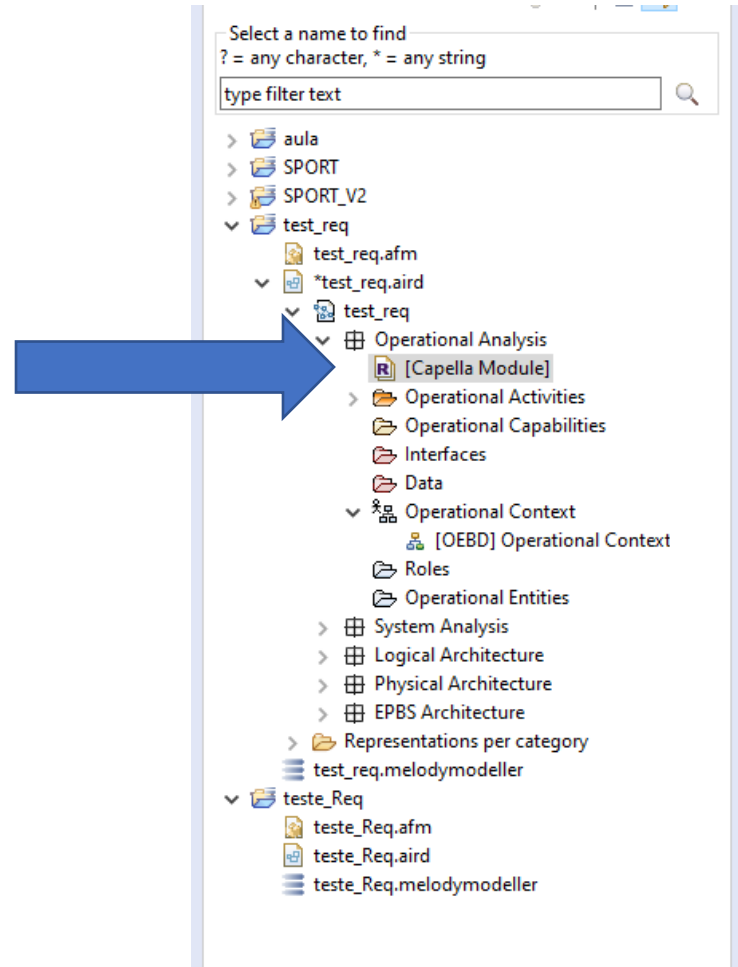
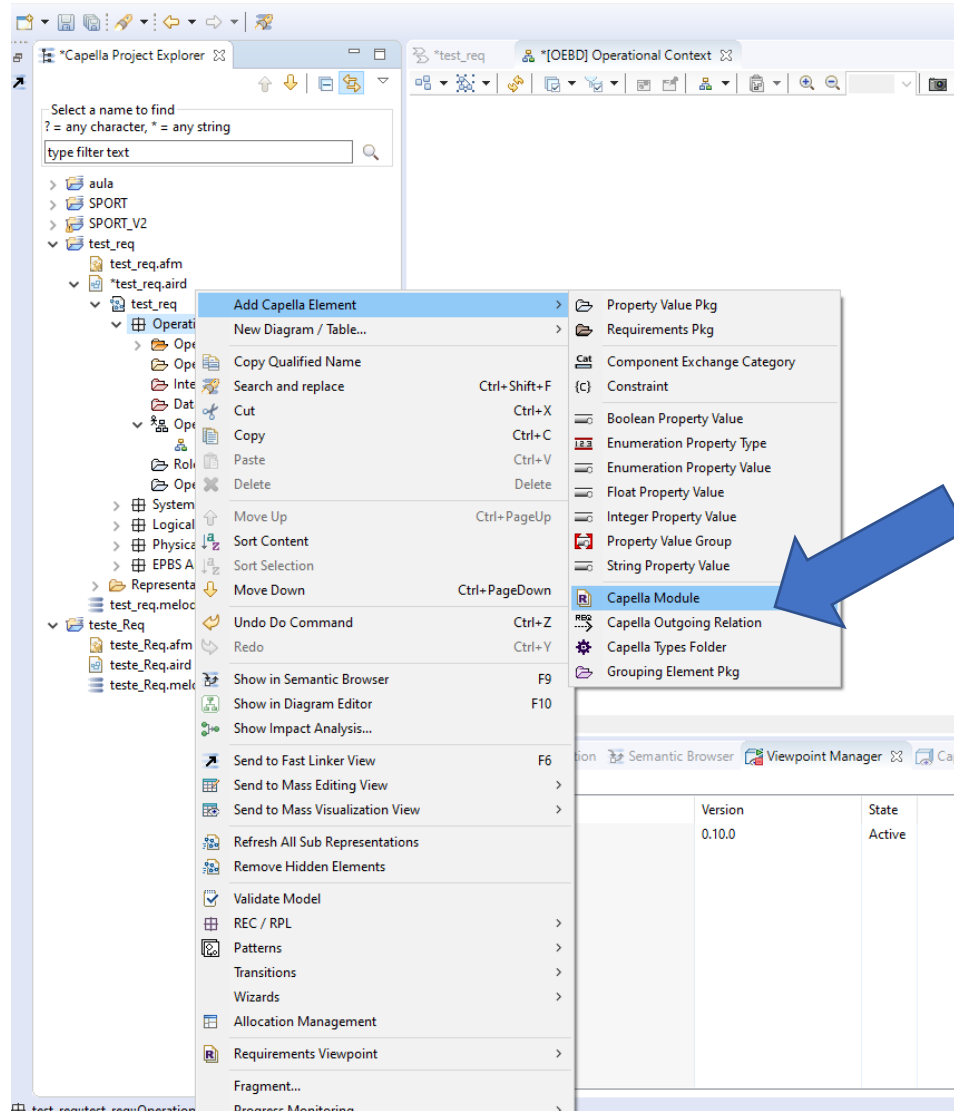
Can be used in all layers

- Operational Analysis Requirements
- System Analysis Requirements
- Logical Architecture Requirements
- Physical Architecture Requirements
- EPBS Architecture Requirements



Add a capella module in the layer

REQUIREMENTS IN CAPELLA



** if not seen check the filters



Create a requirement folder & requirement

REQUIREMENTS IN CAPELLA

The screenshot shows the Project Explorer in Capella. The 'Operational Analysis' folder is expanded, and the '[Capella Module]' folder is selected. The context menu 'Add Capella Element' is open, showing options like Cut, Copy, Paste, Delete, Move Up, Sort Content, Sort Selection, and Move Down. A secondary menu is also open, listing various Capella elements: Boolean Value Attribute, Date Value Attribute, Enumeration Value Attribute, Folder, Integer Value Attribute, Real Value Attribute, Requirement, and String Value Attribute. Two blue arrows point to the 'Folder' and 'Requirement' options in the secondary menu.

The only way to create requirements is through the Project Explorer. [good side] Capella <could> connects to Doors (\$\$\$) to import requirements.



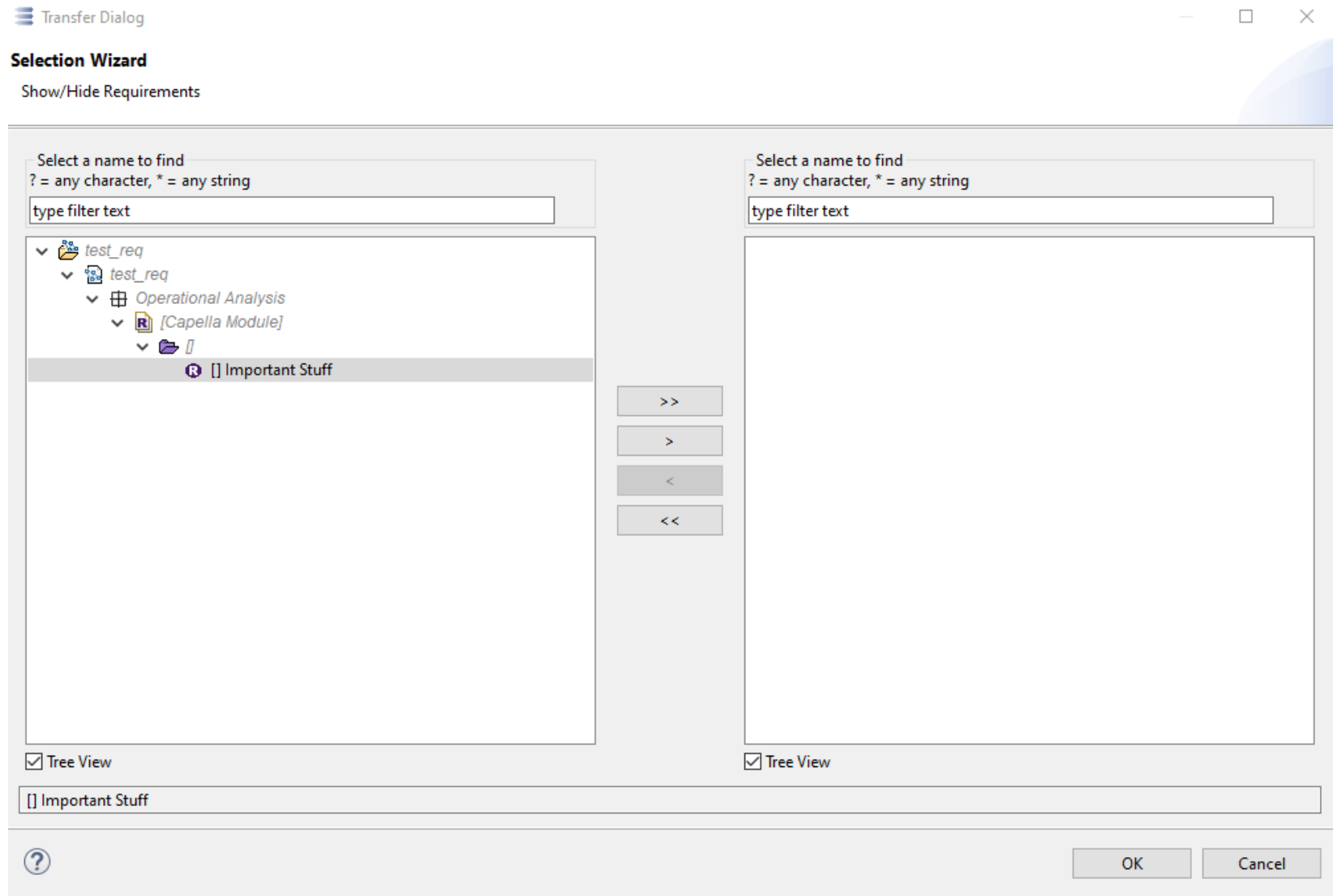


Requirements can be used in any view

The screenshot displays the Capella software interface. On the left, the 'Capella Project Explorer' shows a tree view of the project structure, with the 'test_req' package expanded to show 'Operational Context'. The main diagram area shows a stick figure labeled 'OperationalActor 2' connected to a box labeled 'Entity 1'. On the right, the 'Palette' is visible, with a blue arrow pointing to the 'Requirements' section, which includes 'Requirement Link' and 'All Linked Requirements'. At the bottom, the 'Properties' view shows the 'Name' and 'Package' fields for the selected element, along with 'Contextual Elements' and 'Elements of Interest'.



Select the requirements that want to use in the view.





Add a link / check relations

REQUIREMENTS IN CAPELLA

The screenshot displays the Capella software interface. On the left, the 'Capella Project Explorer' shows a tree view of the project structure, with 'test_req' expanded to show 'Operational Context' and 'Operational Entities'. A blue arrow points to the 'Operational Entities' folder. The main workspace shows a diagram with 'OperationalActor 2' connected to 'Entity 1', which is linked to a requirement box containing the text: '- Important Stuff' and '- The Entity shall do an important stuff'. A blue arrow points to this requirement box. On the right, the 'Palette' shows various elements, with a blue arrow pointing to the 'Requirement Link' option. At the bottom, the 'Semantic Browser' is open, showing the 'Referenced Elements' for 'Entity 1', which includes 'Allocated Requirements' and 'Important Stuff'. A blue circle highlights the 'Allocated Requirements' section, and a blue arrow points to it.



Requirement trees

The screenshot displays the Capella software interface. On the left, the 'Capella Project Explorer' shows a hierarchical tree structure. The tree is expanded to show the 'test_req' package, which contains several sub-packages including 'Operational Analysis'. Under 'Operational Analysis', there is a '[Capella Module]' which contains an 'Operational Context' package. This package contains several elements, including 'Important Stuff' and 'A more important stuff'. The 'Important Stuff' element is highlighted in the tree.

The main workspace shows a diagram of the requirement structure. A stick figure labeled 'OperationalActor 2' is connected to a box labeled 'Entity 1'. A dashed arrow points from 'Entity 1' to a requirement box labeled 'Important Stuff' (R). Another dashed arrow points from 'Important Stuff' (R) to a more specific requirement box labeled 'A more important stuff' (R). The entire diagram is enclosed in a large blue circle.

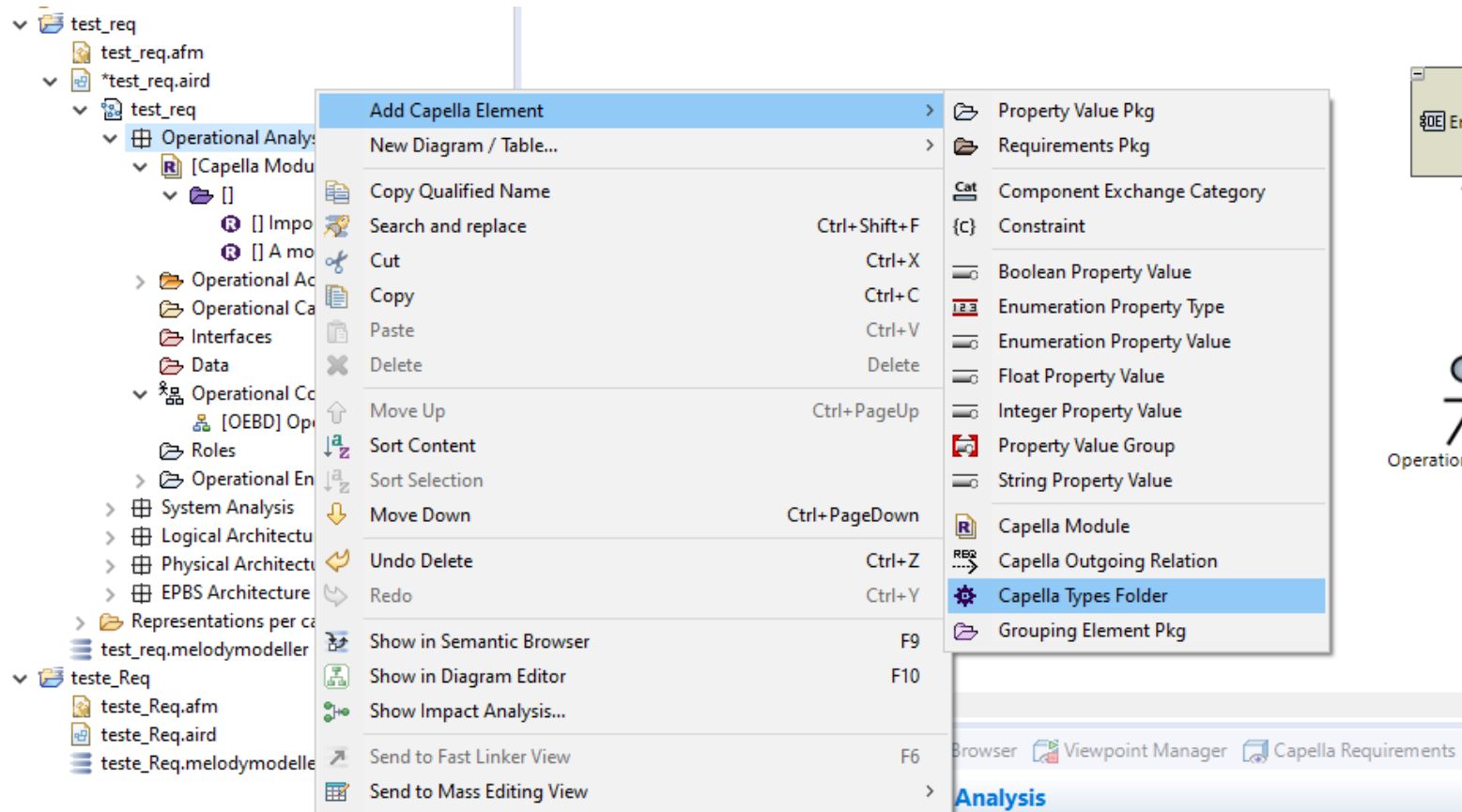
On the right side, the 'Palette' shows various elements available for use in the diagram, including 'Operational Entity', 'Operational Actor', 'Contained In', 'Constraint', 'ConstraintElem...', 'Constraints', 'Applied Property Value Groups', 'Requirements', 'Requirement Link', and 'All Linked Requirements'.

At the bottom, the 'Properties' panel is visible, showing the 'Appearance' section with a 'Fonts and Colors' dropdown set to 'Segoe UI' and a font size of '8'. There are also icons for bold, italic, underline, and strikethrough.



Add requirement metadata

- It is required to create a new Type
- Create a Capella Types Folder → Rename Req Types

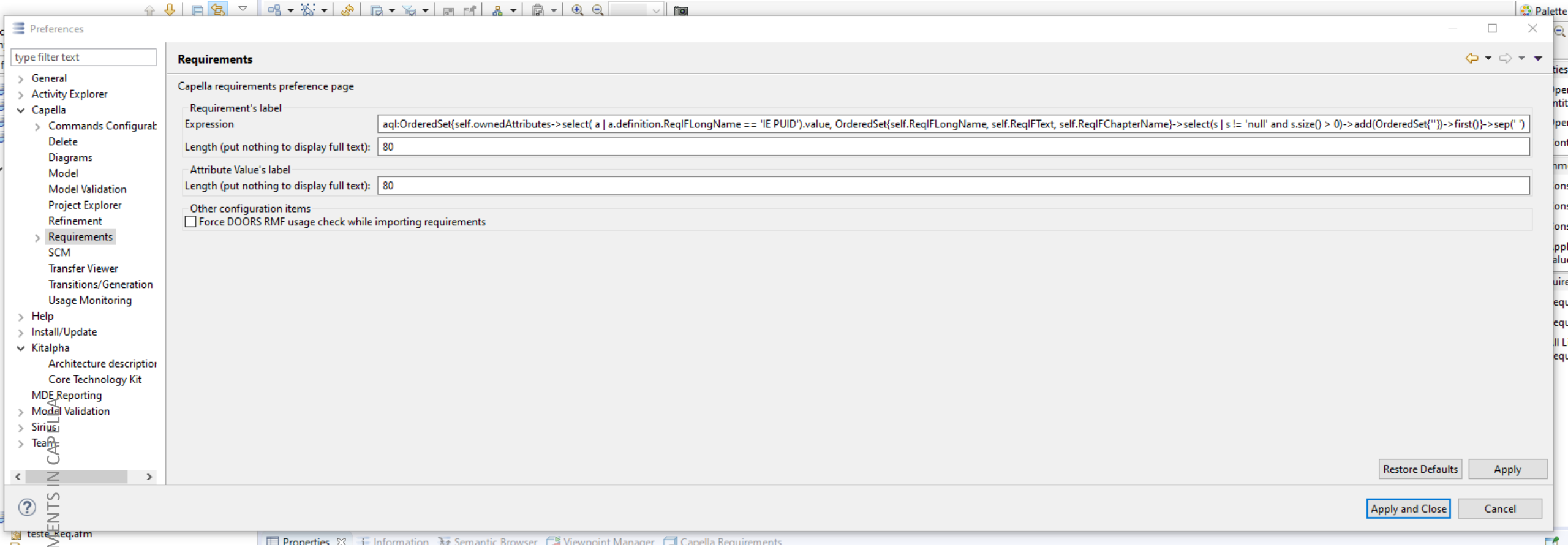




Requirement Data Type Definitions

- IE PUID (Requirement ID – name comes from DOORS)
- IE Rationale
- IE Verification Text
- IE Verification Method Expected
- IE Requirement Status
- IE Sign off Org
- IE Responsible Org

- ▼ ⚙ Req Types
 - ⓧ IE PUID
 - ⓧ IE Rationale
 - ⓧ IE VV Text
 - ⓧ IE VV Method
 - ⓧ IE Status
 - ⓧ IE Sign Off Org
 - ⓧ IE Responsible Org



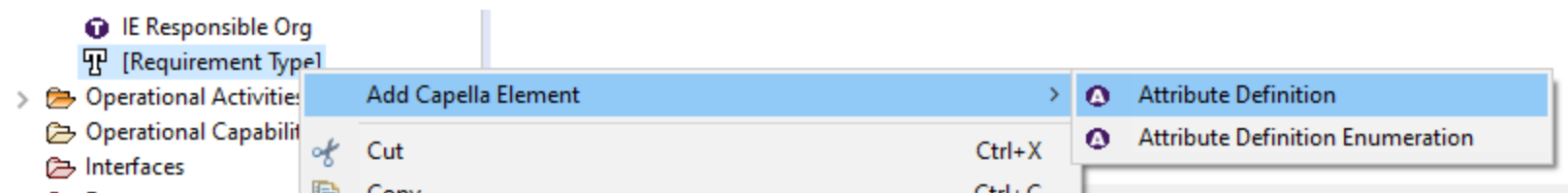
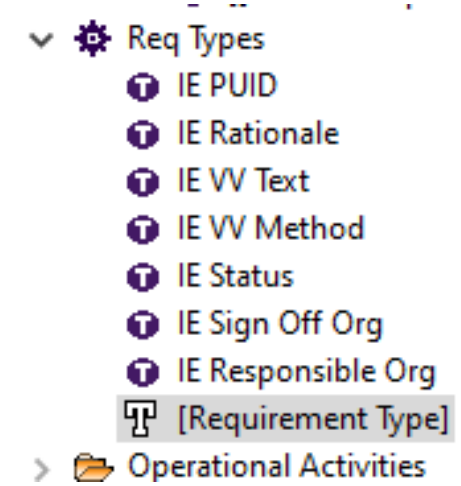
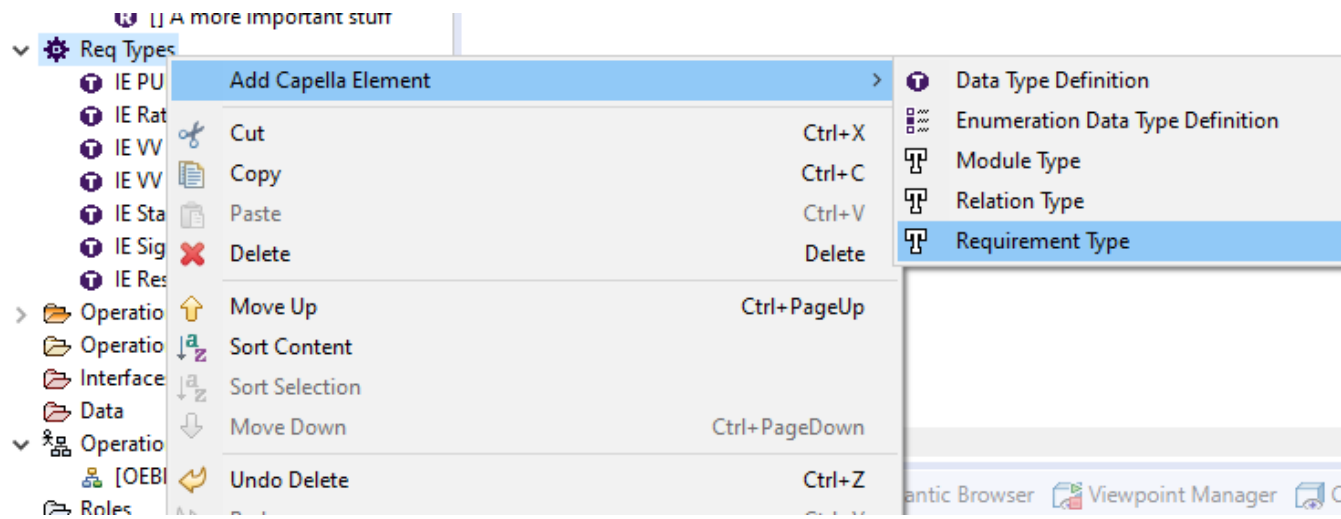
[Annotation Query Language \(AQL\)](#)

- `aql:OrderedSet{self.ownedAttributes->select(a | a.definition.ReqIFLongName == 'IE PUID').value, OrderedSet{self.ReqIFLongName, self.ReqIFText, self.ReqIFChapterName}->select(s | s != 'null' and s.size() > 0)->add(OrderedSet{' '})->first()->sep(' ')`



Create the Requirement Type that include the Data types as Attributes

REQUIREMENTS IN CAPELLA





Configure the attribute

- IE Responsible Org
- [Requirement Type]
- [Attribute Definition]
- Operational Activities
- Operational Capabilities
- Interfaces
- Data
- Operational Context
- [OEBD] Operational Context
- Roles
- Operational Entities
- System Analysis
- Logical Architecture
- Physical Architecture
- EPBS Architecture
- representations per category
- req.melodymodeller
- q
- _Req.afm
- Req.nid

Requirements VP

Property

Expert

Name :

Data Type :



Selection Dialog

Selection Wizard

Select a name to find
? = any character, * = any string

type filter text

- test_req
 - test_req
 - Operational Analysis
 - Req Types
 - IE PUID
 - IE Rationale
 - IE Responsible Org
 - IE Sign Off Org
 - IE Status
 - IE VV Method
 - IE VV Text

Tree View

OK Cancel



[Attribute Definition] [Attribute Definition]

Requirements VP

Property

Expert

Name :

Data Type :



Add relation metadata

REQUIREMENTS IN CAPELLA

The screenshot shows the 'Add Capella Element' context menu. The 'Relation Type' option is highlighted in blue. Below the menu, a 'Req Types' folder is visible in the model tree, and a 'Property' field is shown with the name 'Req Types'.



The screenshot shows a portion of the model tree. The 'Op Req' folder is expanded, and the 'satisfies' relation type is visible below it. The 'Req Types' folder is also visible above it.



The screenshot shows the 'Requirements VP' properties window. The 'Property' field is highlighted, and the name 'satisfies' is entered in the text box below it.



Apply to the Requirement Set

Operational Analysis

- [Capella Module]
- Important Stuff
- A more important stuff
- Req Types
 - IE PUID
 - IE Rationale
 - IE VV Text
 - IE VV Method
 - IE Status
 - IE Sign Off Org
 - IE Responsible Org
- Op Req
- satisfies
- Operational Activities
- Operational Capabilities
- Interfaces
- Data
- Operational Context
 - [OEBD] Operational Context
- Roles
- Operational Entities
- System Analysis
- Logical Architecture
- Physical Architecture
- EPBS Architecture
- Representations per category
- _req.melodymodeller
- eq
- e_Req.afm
- e_Req.aird
- e_Req.melodymodeller

OperationalActor 2

Applied Property Value Groups

- Requirements
- Requirements
- Requirement Link
- All Linked Requirements

Properties Information Semantic Brow... Viewpoint Man... Capella Requir...

[Requirement] Important Stuff

Requirements VP

Property

Requirements Allocation

Internal Requirements Allocation

Expert

Name: Important Stuff

Chapter name:

Text: The Entity shall do a important stuff

Type: <undefined>

Selection Dialog

Selection Wizard

Select a name to find
? = any character, * = any string

type filter text

- test_req
 - test_req
 - Operational Analysis
 - Req Types
 - Op Req

Tree View

OK Cancel



Creating the attributes

[CTECS] Requirements
[NANORACKS]
Req Types
Physical Functions
Capabilities
Interfaces
Data
Physical Context
Physical System
Physical Actors
New Physical Comp...
New Physical Funct...
Architecture
Instantiations per categ...
Modelmodeller
REQUIREMENTS IN CAPPELLA
Operational Analysis
[Capella Module]
[RE01] Important Stuff
[IE PUID] RE01
[] A more important stul...
Expert
Chanter name : ...

- Add Capella Element
 - Boolean Value Attribute
 - Capella Incoming Relation
 - Date Value Attribute
 - Enumeration Value Attribute
 - Integer Value Attribute
 - Internal Relation
 - Real Value Attribute
 - String Value Attribute**
 - Capella Outgoing Relation
- Cut (Ctrl+X)
- Copy (Ctrl+C)
- Paste (Ctrl+V)
- Delete
- Move Up (Ctrl+PageUp)
- Sort Content
- Sort Selection
- Move Down (Ctrl+PageDown)
- Undo Model Edition (Ctrl+Z)
- Redo (Ctrl+Y)
- Send to Mass Editing View
- Send to Mass Visualization View
- Validate Model
- REC / RPL
- Patterns
- Important Stuff

[String Value Attribute] null
Requirements VP
Expert
Property
Definition : <undefined>
Value :
Selection Dialog
Selection Wizard

Select a name to find
? = any character, * = any string
type filter text
test_req
test_req
Operational Analysis
Req Types
Op Req
IE PUID
Tree View
OK Cancel

[String Value Attribute] null
Requirements VP
Expert
Property
Definition : IE PUID
Value : RE01



Each layer has a “default” req relation table

- Operational:
 - Activities X Requirements
- System:
 - System Function X Requirements
- Logical
 - Logical Functions x Requirements
 - Logical Component x Requirements
 - Logical Architecture Requirement Refinements
- Physical
 - Physical Functions x Requirements
 - Physical Component x Requirements
- EPBS
 - Configuration Items x Requirements
 - EPBS Requirement Refinements



Everything is written in xmi



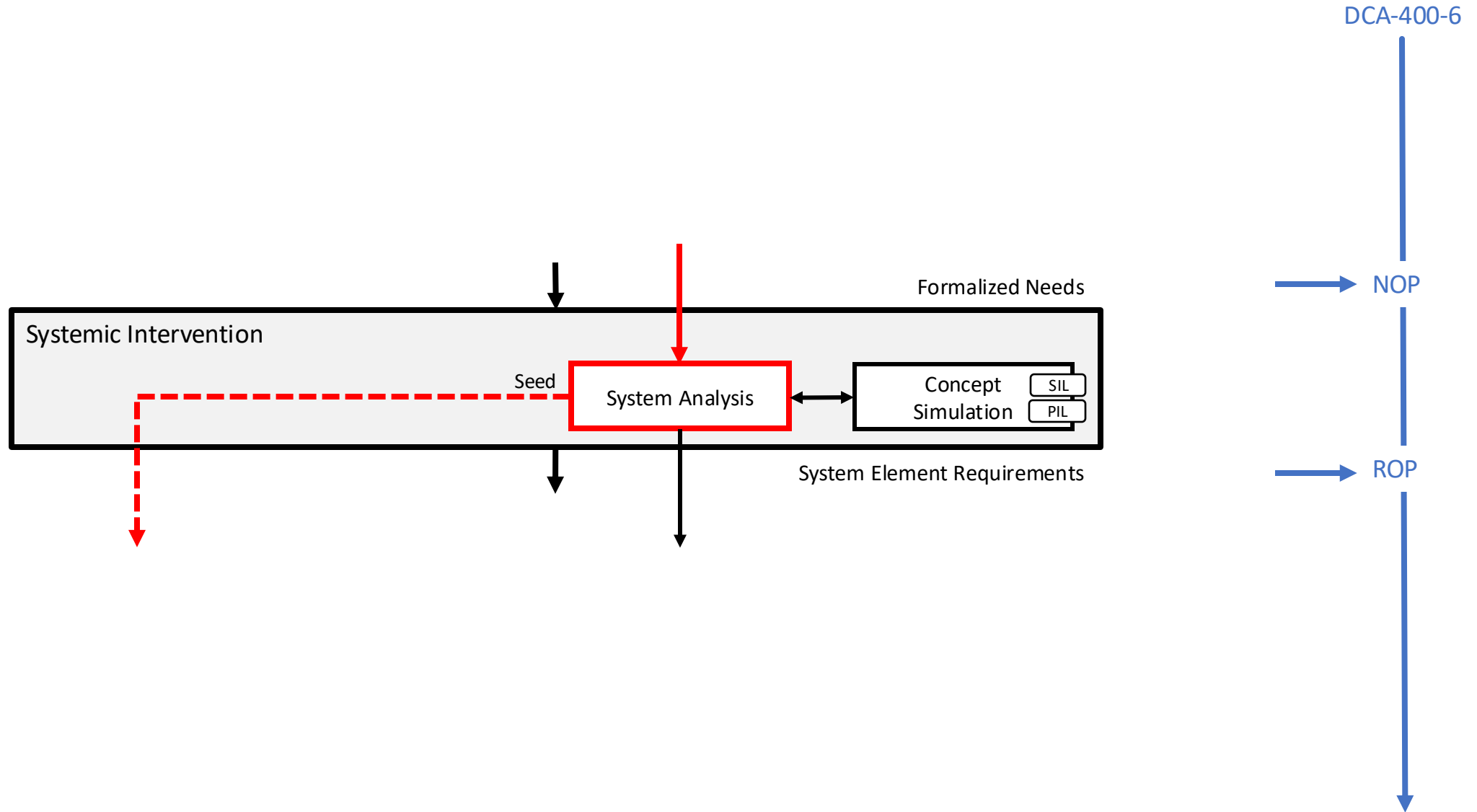
```
181 <ownedDiagramElements xmi:type="diagram:DNodeList" uid="_t5WE8PZlEem5oexdVule8g" name="RE01" incomingEdges="_t5dZsPZlEem5oexdVule8g">
182   <target xmi:type="Requirements:Requirement" href="test_req.melodymodeller#192c0814-e2aa-40f2-b5b9-09f1c3abf731"/>
183   <semanticElements xmi:type="Requirements:Requirement" href="test_req.melodymodeller#192c0814-e2aa-40f2-b5b9-09f1c3abf731"/>
184   <arrangeConstraints>KEEP_LOCATION</arrangeConstraints>
185   <arrangeConstraints>KEEP_SIZE</arrangeConstraints>
186   <arrangeConstraints>KEEP_RATIO</arrangeConstraints>
187   <ownedStyle xmi:type="diagram:FlatContainerStyle" uid="_t5WsAPZlEem5oexdVule8g" borderSize="1" borderSizeComputationExpression="1" borderColor="114,73,110" bac
188     <description xmi:type="style:FlatContainerStyleDescription" href="platform:/plugin/org.polarsys.capella.vp.requirements.design/description/CapellaRequirement.
189   </ownedStyle>
190   <actualMapping xmi:type="description_1:ContainerMapping" href="platform:/plugin/org.polarsys.capella.vp.requirements.design/description/CapellaRequirements.odes
191   <ownedElements xmi:type="diagram:DNodeListElement" uid="_t5bkgPZlEem5oexdVule8g" name="- Important Stuff&#xA;- The Entity shall do a important stuff">
192     <target xmi:type="Requirements:Requirement" href="test_req.melodymodeller#192c0814-e2aa-40f2-b5b9-09f1c3abf731"/>
193     <semanticElements xmi:type="Requirements:Requirement" href="test_req.melodymodeller#192c0814-e2aa-40f2-b5b9-09f1c3abf731"/>
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195       <description xmi:type="style:SquareDescription" href="platform:/plugin/org.polarsys.capella.vp.requirements.design/description/CapellaRequirements.odes
196     </ownedStyle>
197     <actualMapping xmi:type="description_1:NodeMapping" href="platform:/plugin/org.polarsys.capella.vp.requirements.design/description/CapellaRequirements.odes
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```





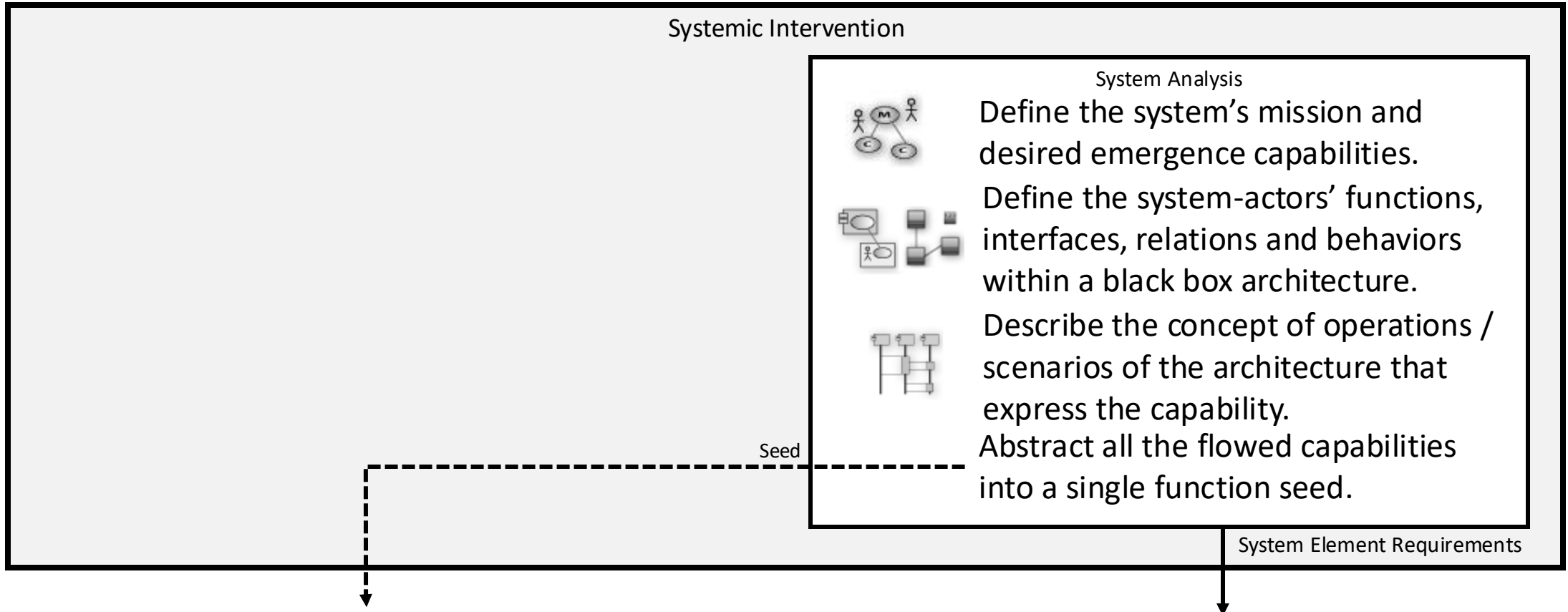
ARCADIA SYSTEM ANALYSIS







Systemic Intervention





Analysis of the new system

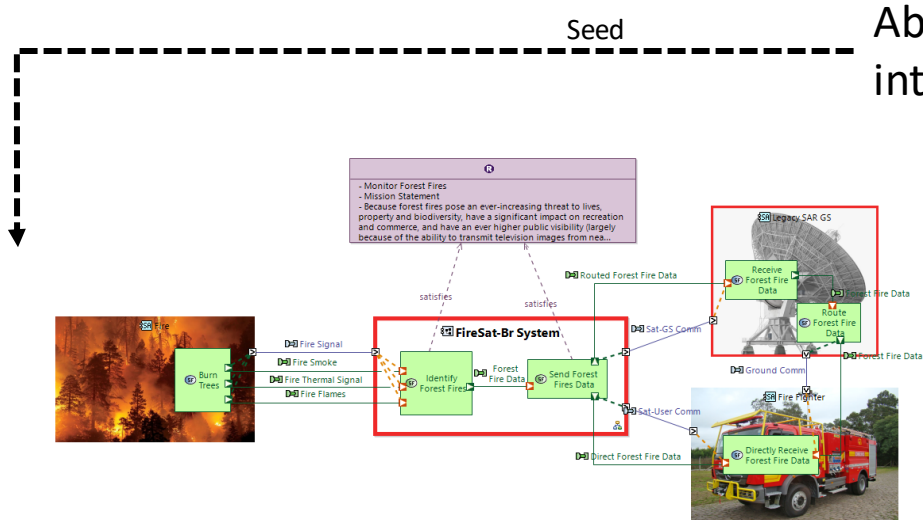


Define the system's mission and desired emergence capabilities.

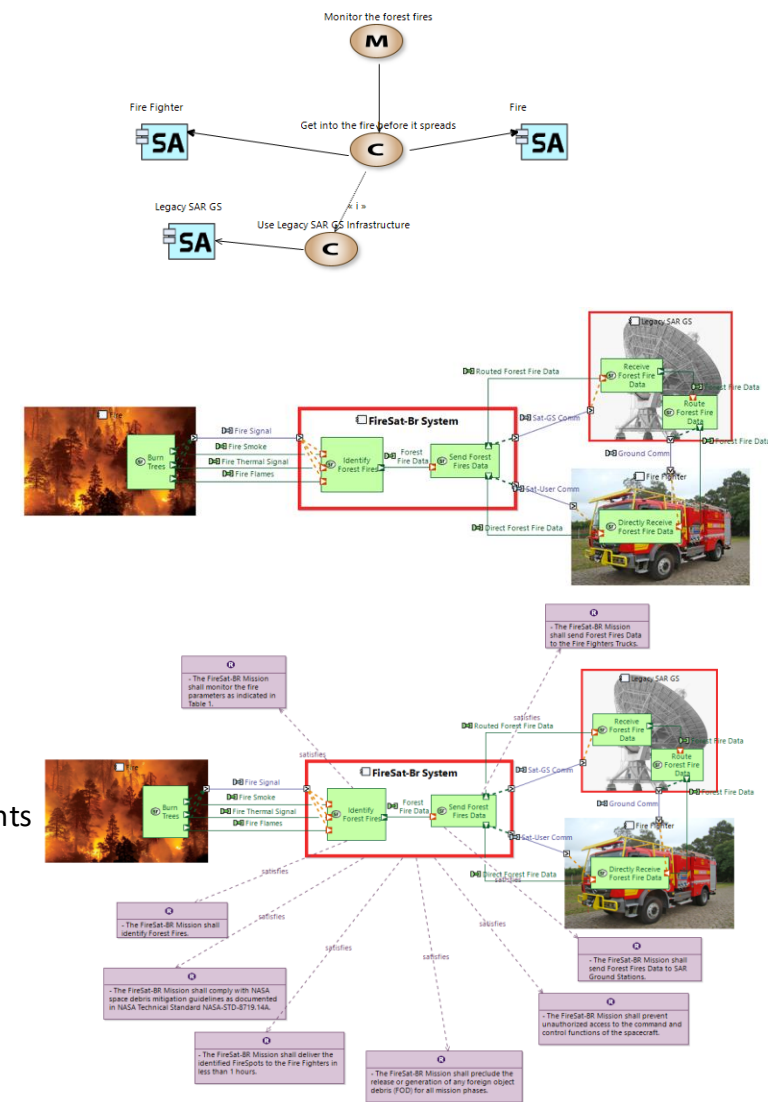
Define the system-actors' functions, interfaces, relations and behaviors within a black box architecture.

Describe the concept of operations / scenarios of the architecture that express the capability.

Abstract all the flowed capabilities into a single function seed.

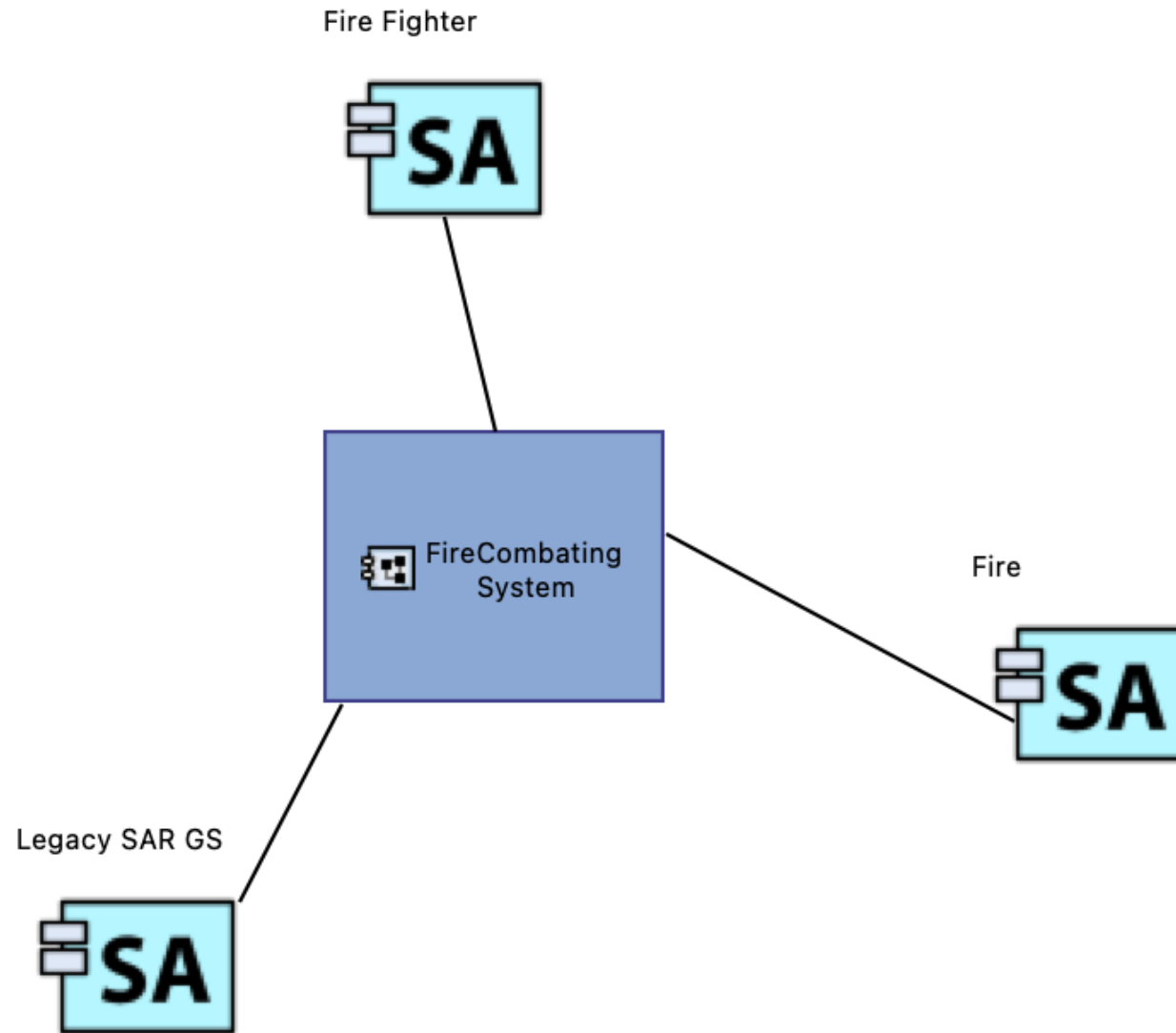


System Element Requirements





Context



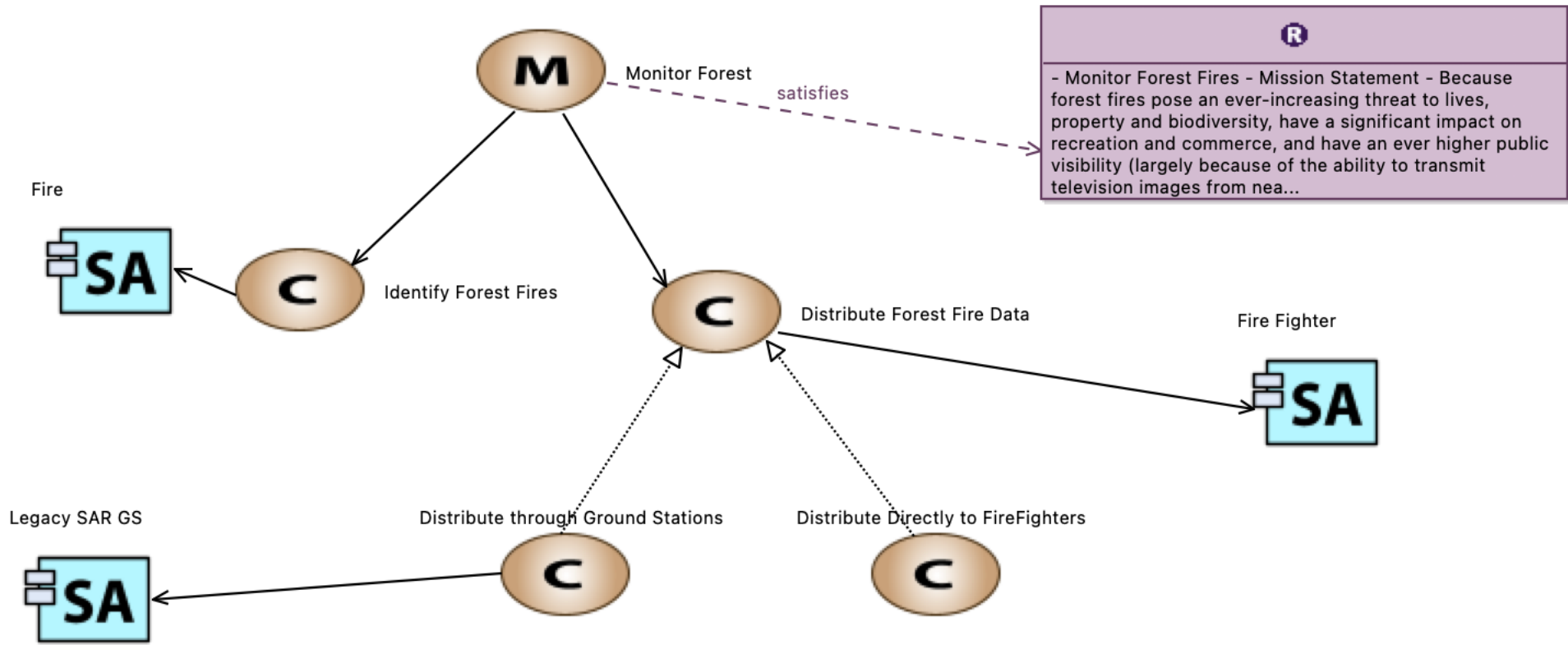


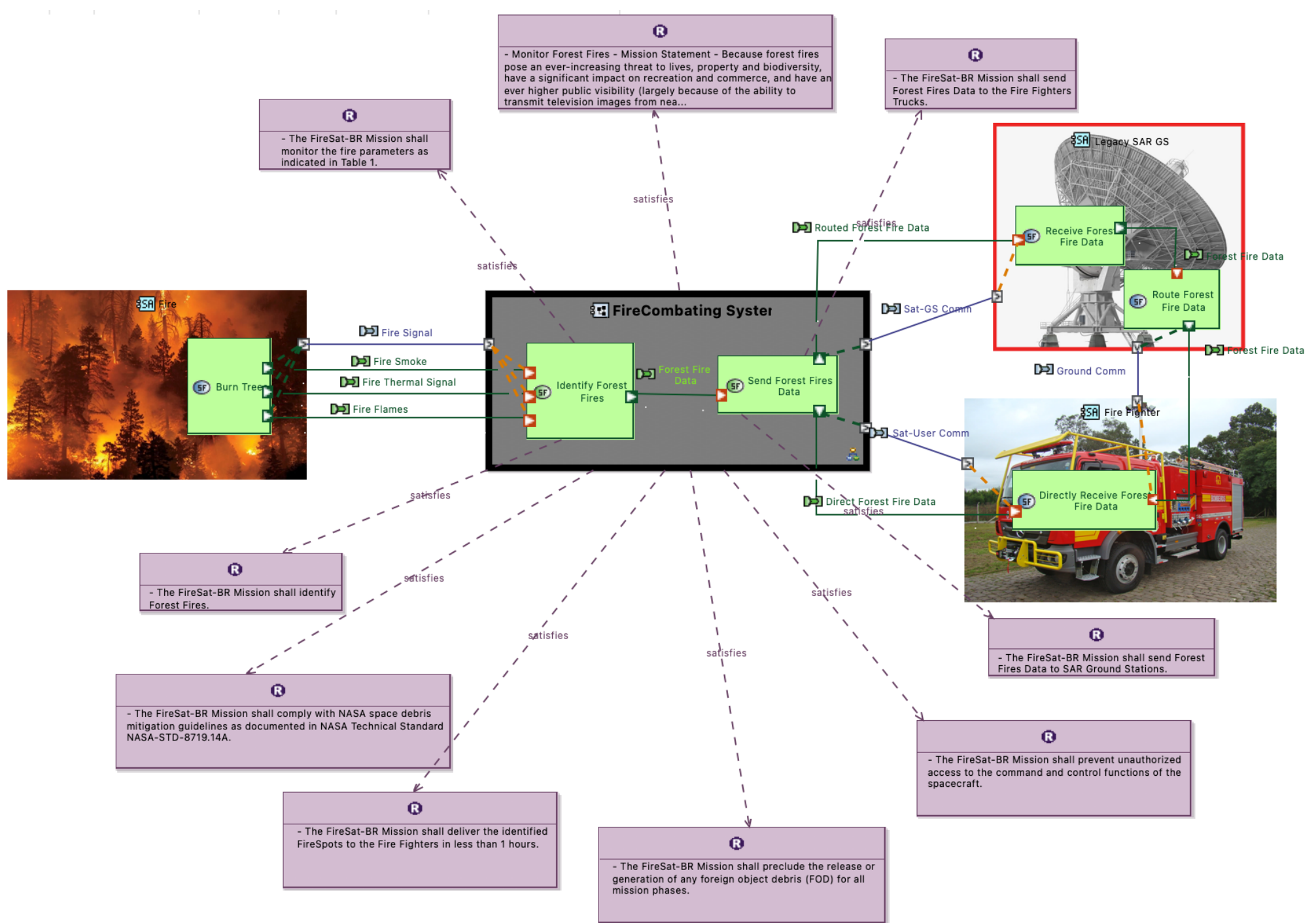
MISSION STATEMENT

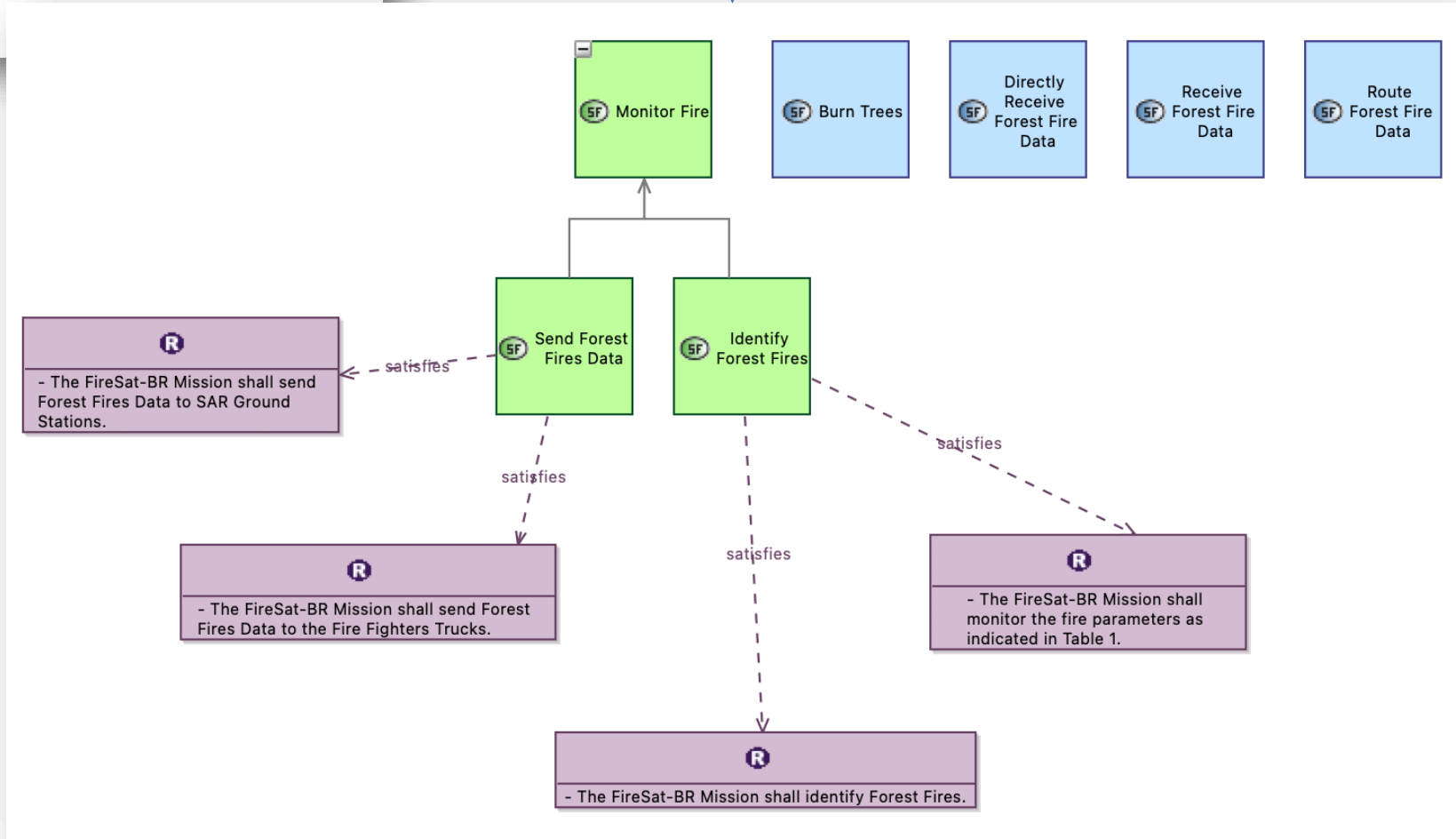
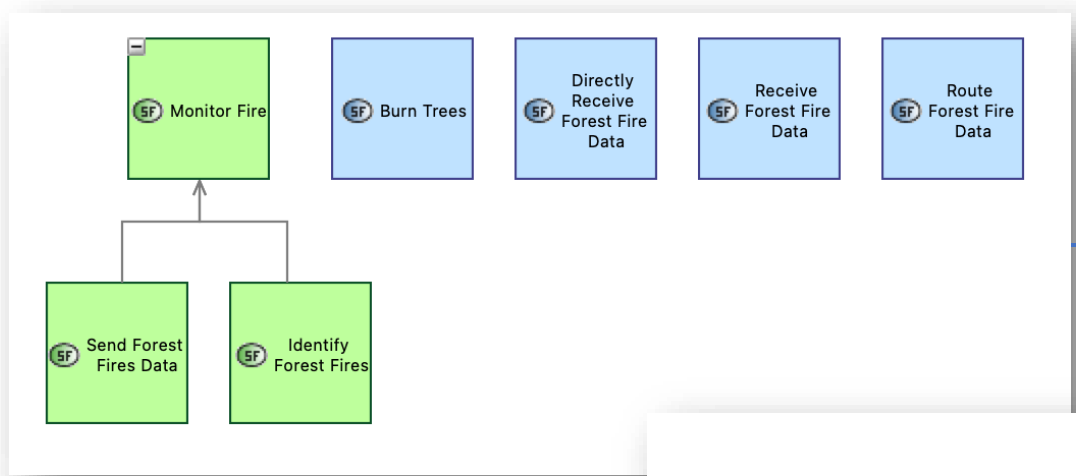
Because forest fires pose an ever-increasing threat to lives, property and biodiversity, have a significant impact on recreation and commerce, and have an ever higher public visibility (largely because of the ability to transmit television images from nearly anywhere in real time), the USFS needs a more effective system to identify and monitor them. In addition, it would be desired (but not required) to monitor forest fires for other nations; collect statistical data on fire outbreaks, spread, speed and duration, and provide other forest management data. This must be done at low cost to make the system affordable to the Forest Service and not give the perception of wasting money that could be better spent on fire-fighting equipment or personnel.

Ultimately, the Forest Service's fire monitoring office, fire management officers in the field, and individual firefighters and rangers fighting the fire will use the data. Data flow and formats must meet the needs of all the groups without specialized training and must allow them to respond promptly and efficiently to changing conditions.

(adapted from "Space Mission Engineering: the new SMAD, 2011")









Requirements

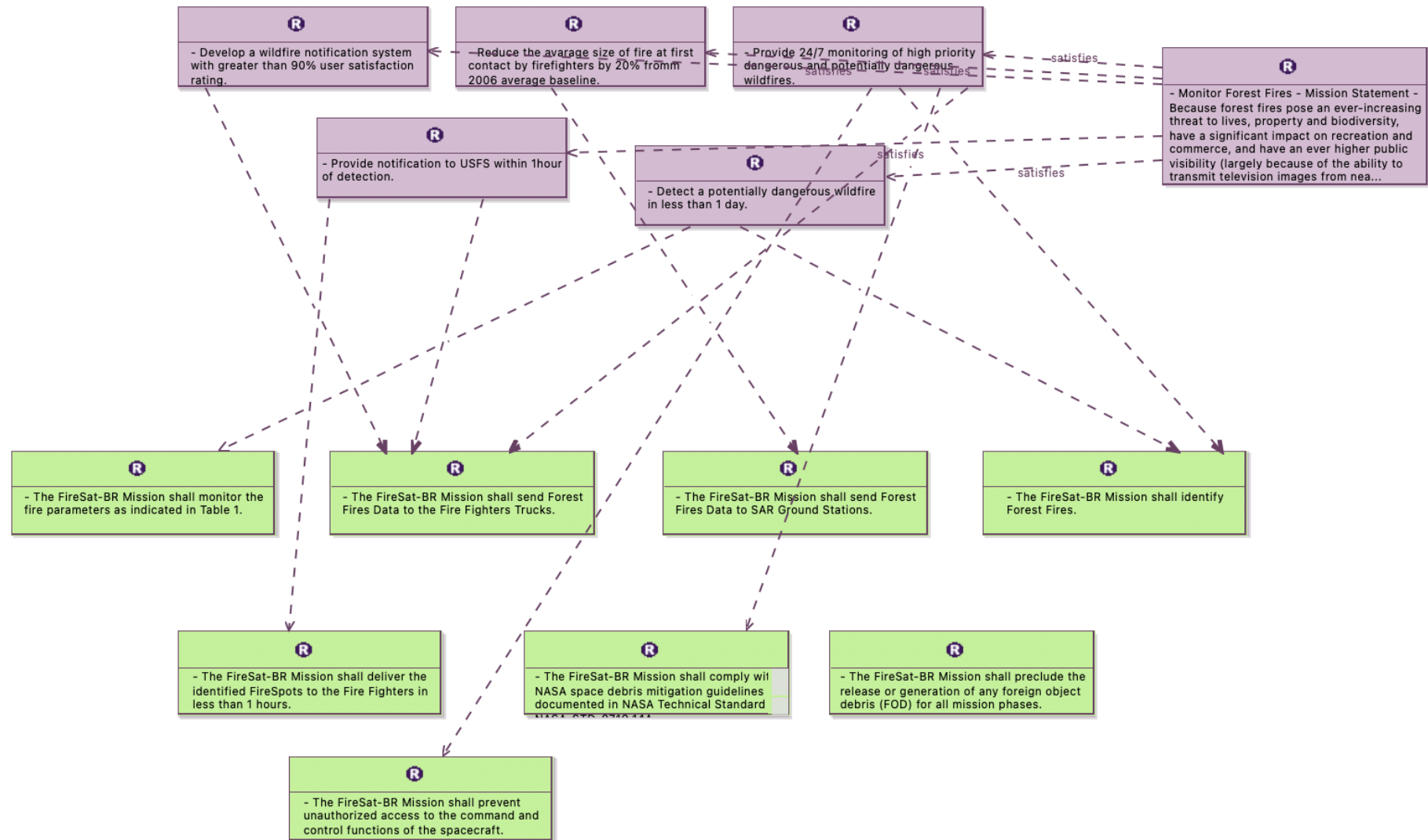
- ∨ System Analysis
 - ∨ [Capella Module]
 - ∨ Mission Statement
 - > [Mission Statement] Because forest fires pose an ever-increasing threat to lives...
 - ∨ Mission Requirements
 - ∨ Functional Requirements
 - ∨ **[MIS-XXX] The FireSat-BR Mission shall identify Forest Fires.**
 - ∨ [IE PUID] MIS-XXX
 - ∨ [Rationale] null
 - ∨ [VV Method] null
 - ∨ [VV Success Criteria] null
 - ∨ [VV Phase] null
 - ∨ [VV Procedure] null
 - ∨ [VV Report] null
 - > [MIS-XXX] The FireSat-BR Mission shall send Forest Fires Data to SAR Ground Stat.
 - > [MIS-XXX] The FireSat-BR Mission shall send Forest Fires Data to the Fire Fighte...
 - > [MIS-XXX] The FireSat-BR Mission shall monitor the fire parameters as indicated ...
 - > Non-Functional Requirements



Word



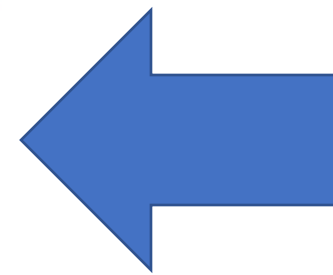
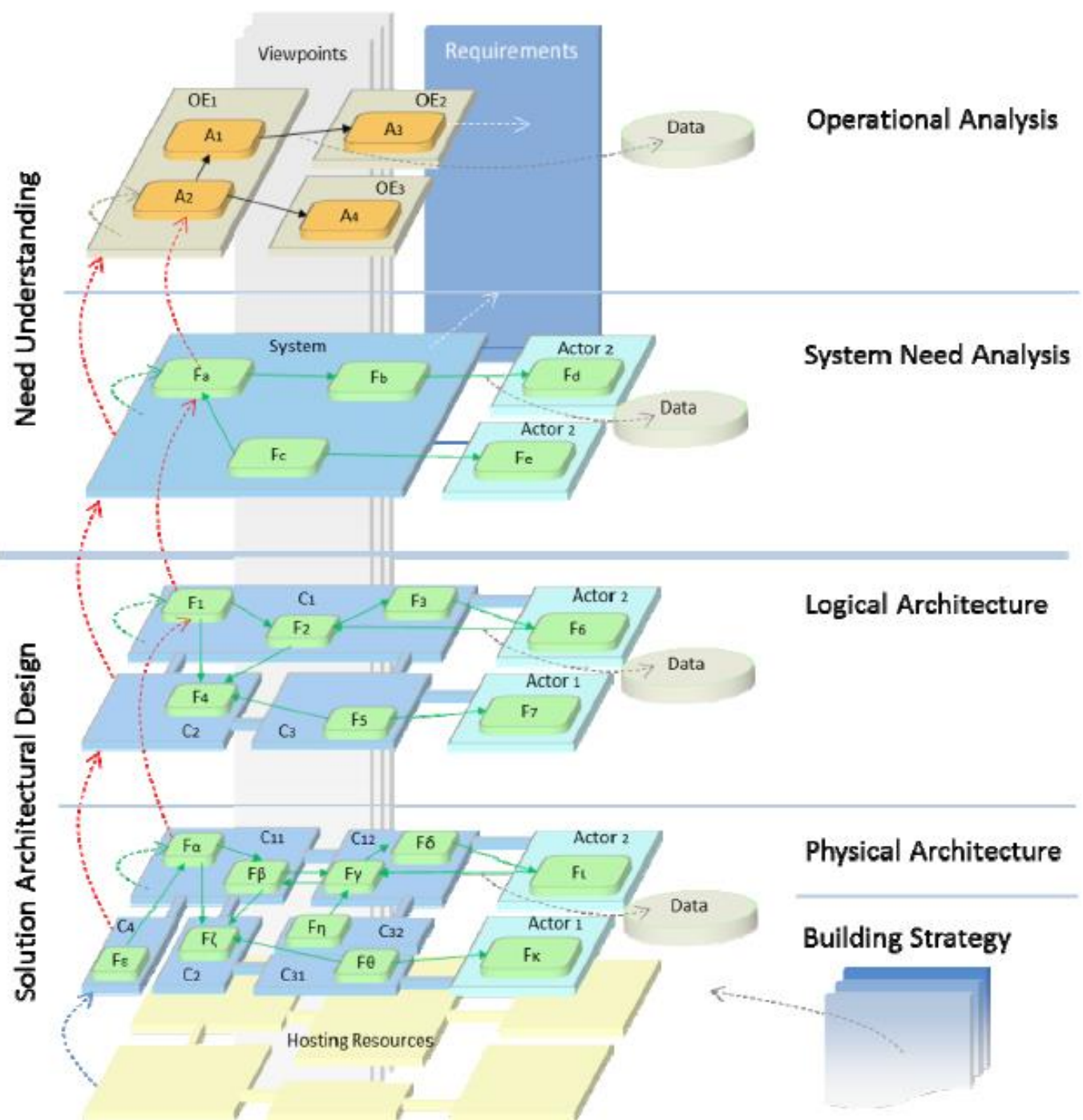
Traceability req_user – req_sys (nop-rop)





Fab: publicação da rop

- Descrever o que o sistema tem que fazer para os stakeholders (OMs)
- Descrever o conceito de operação geral desse sistema com os stakeholders.
- Rastrear as necessidades aos requisitos.
- Justificar as interfaces e funções.
- Formaliza o que o sistema tem que prover sem explicar como e dar margem para os fornecedores.





WHAT IS IN THE SYSTEM ANALYSIS (SA)



System Analysis

*“What the **system** must achieve for users”*

*“What the **system has** to accomplish for the users”*

- The SA perspective defines the **expectations of the system**, that is to say **what the system has to perform for users**: it builds an external functional analysis, based on the OA and input textual requirements, to identify in response functions, services and expected system behaviors, necessary to its users.
 - external functional analysis as a response to identify the system functions needed by its users (e.g. “calculate the optimal path” and “detect a threat”), limited by the non-functional properties asked for.
- The System is identified as a modeling element at this level. **It is a “black box” containing no other structural elements, only allocated Functions.**

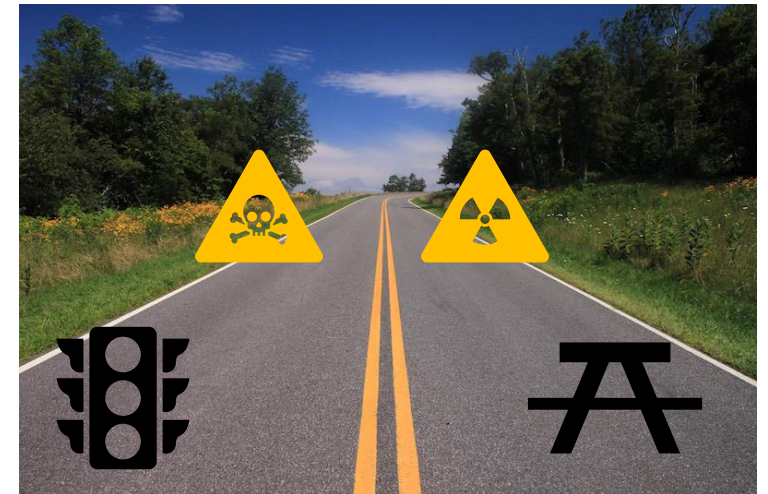


- The purpose of system needs analysis (referred to as SA further in the text) is to define the **contribution expected of the system to users' needs**, as they are described in the previous operational analysis (OA) and/or in the form of requirements expressed by the client.
- SA **delimits the functions required of the system**, distinguishing them from those assumed by the users or external systems.
- *It is essential to limit the functional analysis conducted in SA to the sole capture of the need, and **only of need, excluding any implementation choice or details**.* This allows freedom of choice to be maintained during the subsequent development of the solution,



Perform Capability COMPROMISE Analysis

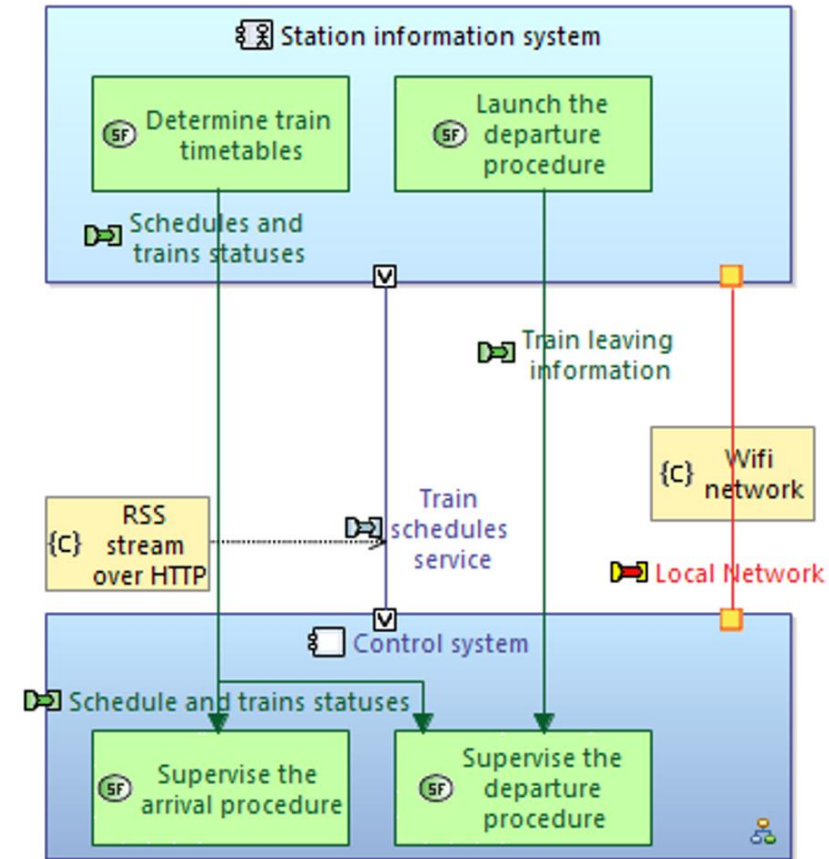
- Define the **essential characteristics** necessary for the fulfillment of each operational capability (the problem space), to uncover different alternative orientations likely to satisfy these required capabilities as well as the **criteria for associated appreciation and choice** (the solution space), and to compare these orientations to find the one(s) exhibiting the best compromise between the desirable characteristics.
- These parameters may concern the **functional contribution** and the expected performance of the system, obviously, but much further: organization, doctrines, procedures and users' roles, human factors, skills and training, logistics footprint and deployment conditions, hosting facilities, etc. **Quantitative and qualitative metrics** should be defined to evaluate the satisfaction conditions for each of these parameters.
- Capability analysis considers **much more general aspects** than the functional issues: as the client organization, organizational operating principles, roles and responsibilities, nature and infrastructure capacity, safety, human factors and users' skills/training, logistics, acquisition and operation costs, but also the potential complexity and implementational risks.





Perform Functional/non-Functional Need Analysis

- The intent is to **formalize the functional needs allocated to the system**, and to identify constraints, namely non-functional, to which it will have to respond through its use under operational conditions
- Assess the operational capabilities to which the system will have to contribute, taking the preliminary capability trade-off analysis (of “system capabilities”) into account - only **needs-related considerations** should be included in this perspective dedicated to the expression of the system needs as required by users
- In the event that actors or external systems are imposed by the client (or the state of the art) and exhibit a complex or critical level of interactions with the system, it is recommended to carry out minimal functional and non-functional analyses for these external systems or actors, and to compare them with the SA, to ensure the compatibility between the two. At this point, an **analysis of available interfaces is desirable**, to verify that planned functionalities and interactions will be possible.
- Another way to address the needs functional analysis consists of implementing each functional requirement into a few functions and exchanges between them (often the verbs of the requirement), the manipulated data (the names) and actors or external systems..





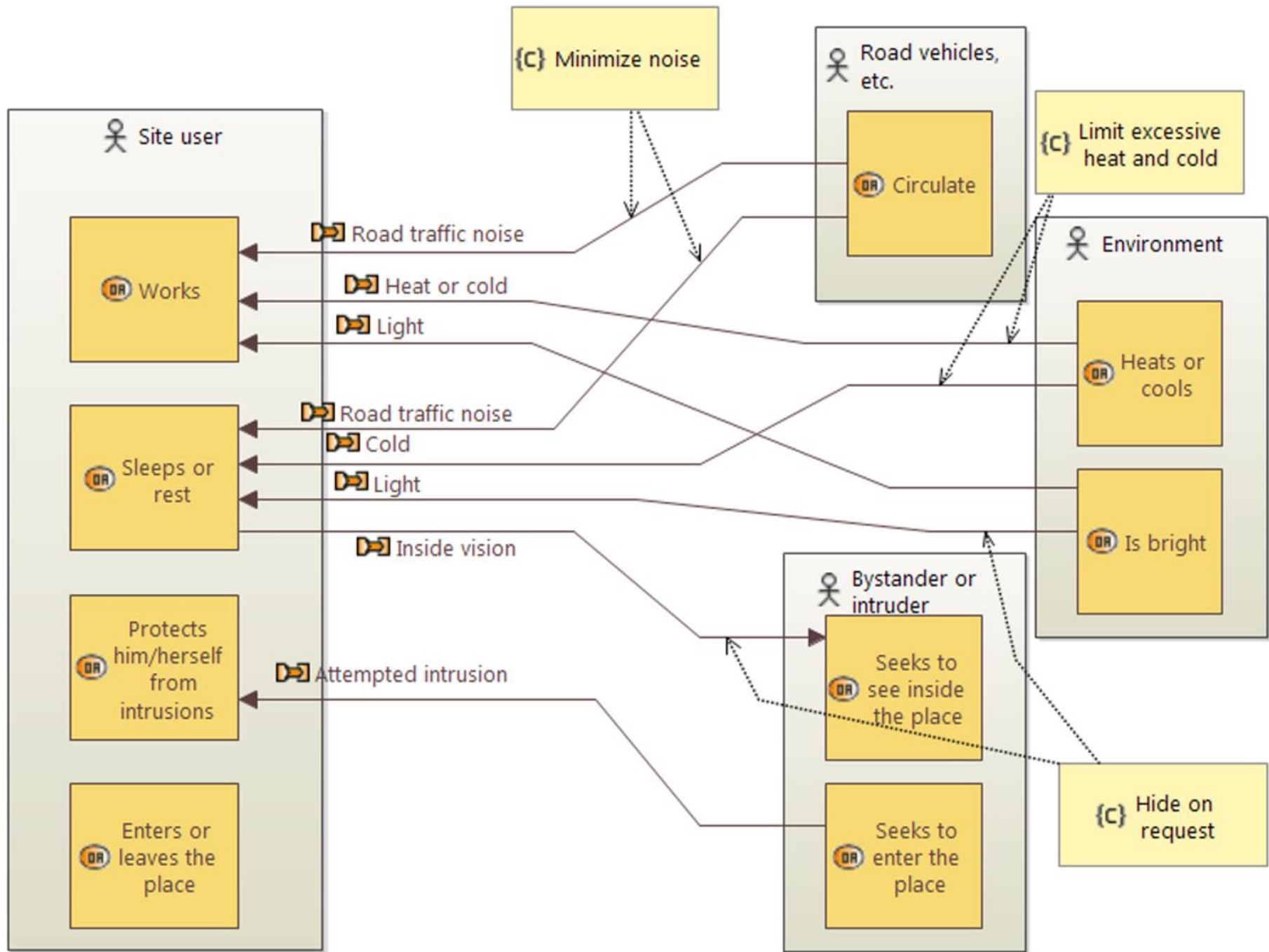
Formalize and Consolidate the System Needs

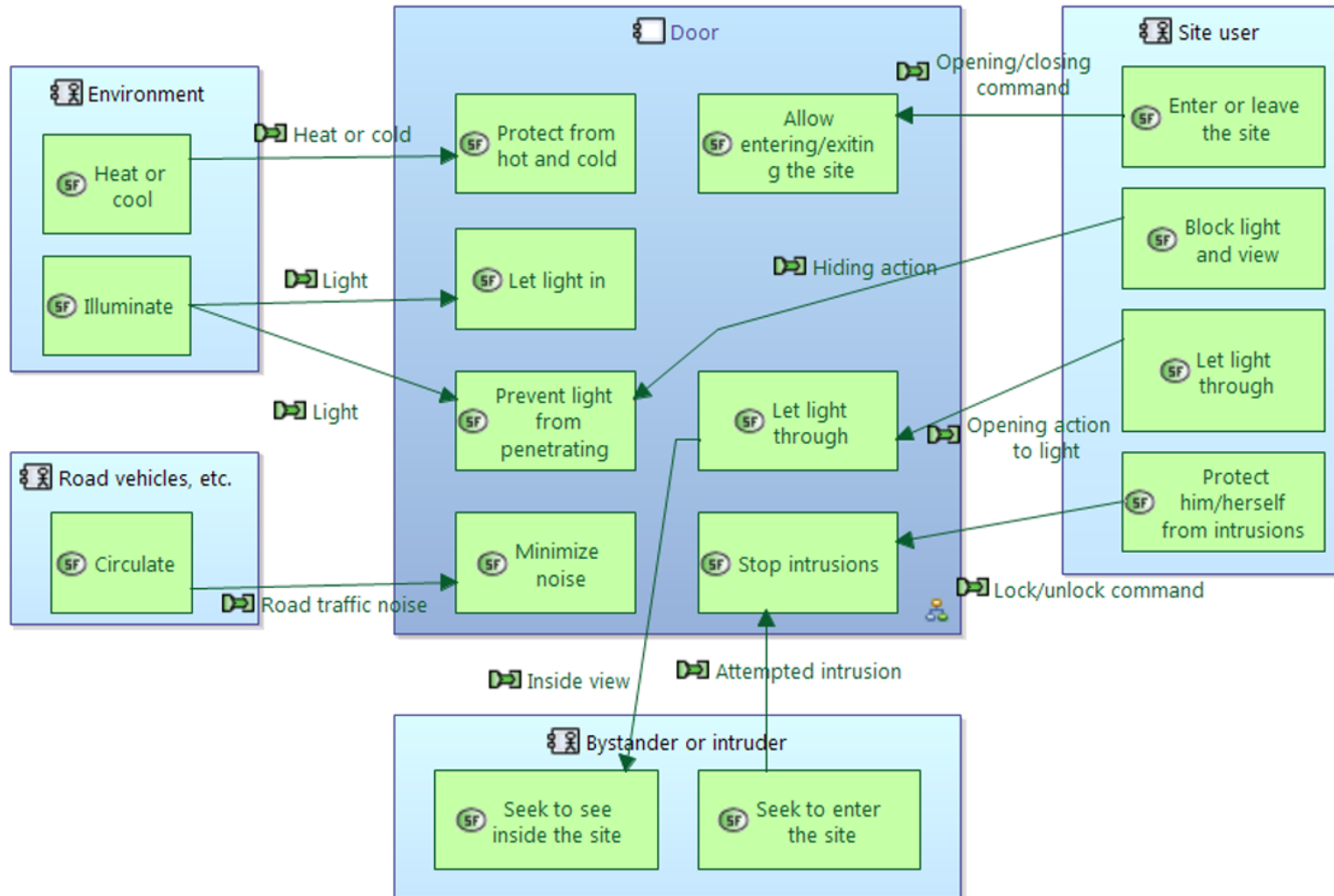
- The good understanding and consolidation of system needs rely on the three dimensions mentioned earlier, which are the **OA**, **requirements** and the **functional analysis** of the system need.
- It is through their *comparison* that consistency and completeness of the system need is assured: **Are all activities and operational processes correctly taken into account in the functional analysis? Are all functional requirements (or even nonfunctional) correctly captured? Is there any incompatibility between them?**
- It may even be the case that the functional needs analysis results in modifying the OA (e.g. changing an operator role for a more secure behavior, or reviewing the distribution of roles should an opportunity for system automation emerge); or alternatively, that the functional analysis reveals an inconsistency or something missing in the requirements.



Arcadia method – SYSTEM analysis summary

Capability Analysis	essential characteristics necessary for the fulfillment of each operational capability
Functional/non-Functional Need Analysis	formalize the functional needs allocated to the system
Formalize and Consolidate the System Needs	OA, requirements and the functional analysis of the system need





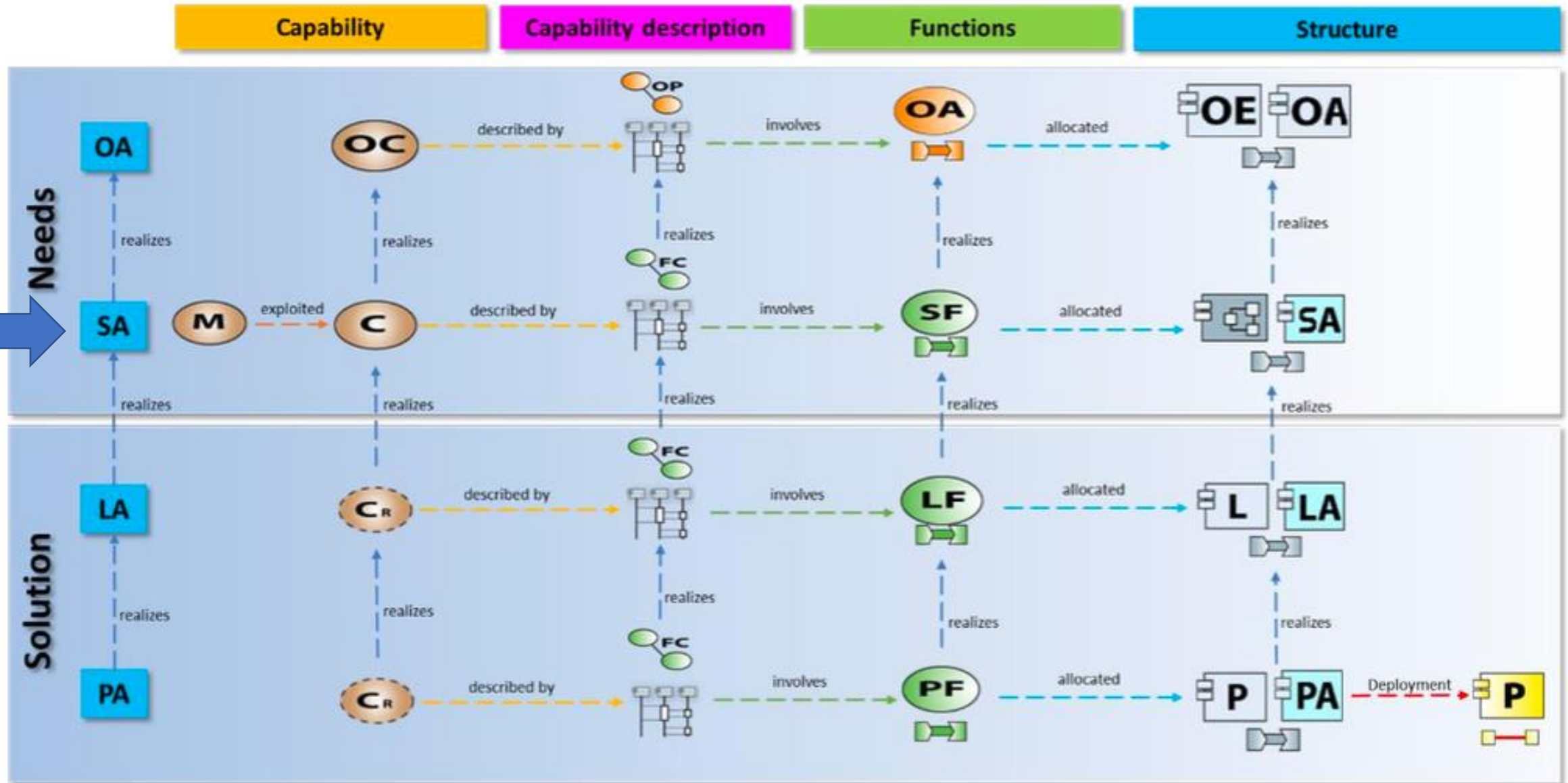
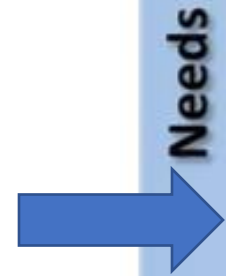


Figure 2.3: Arcadia ontology traceability







































Arcadia layer	Requirements	Capability	Capability description	Functional	Structure	Modes and States	Data	Interfaces
Operational Analysis	R-OA	OA1	OA2	OA3	OA4	M&S-OA5	D-OA6	I-OA7
	Capture stakeholder requirements	Define Operational Capabilities	Define processes and scenarios	Define Operational Activities and interactions	Capture Operational Entities and Actors. Allocate Operational Activities to Operational Actors, Entities	Define operational modes and states	Define operational data model	Define interfaces and describe interfaces scenarios
	 				 	 	 	
	Derive Stakeholder requirements and capture System requirements	Define System Missions and System Capabilities	Define Functional Chains and Scenarios.	Define System Functions. Define Functional Exchanges and components	Allocate System Functions to System and Actors	Define system modes and states	Define system data model	Define interfaces and describe interfaces scenarios. Enrich Logical Scenarios.
Logical Architecture	R-LA	LA1	LA2	LA3	LA4	M&S-LA5	D-LA6	I-LA7
	Derive system requirements and Capture components requirements	Transition Capabilities Realization from system layer	Define Functional Chains and scenarios	Derive System Functions and define Logical Functions. Define Functional Exchanges and components.	Allocate Logical Functions to Logical Components	Define logical components modes and states	Define logical data model	Delegate System Interfaces and create Logical Interfaces. Enrich Logical Scenarios.
	 				 	 	 	
	Derive system requirements and capture System requirements	Transition Capabilities Realization from system layer	Define Functional Chains and scenarios	Derive System Functions and define Logical Functions. Define Functional Exchanges and components.	Allocate Logical Functions to Logical Components	Define logical components modes and states	Define logical data model	Delegate System Interfaces and create Logical Interfaces. Enrich Logical Scenarios.
Physical Architecture	R-PA	PA1	PA2	PA3	PA4	M&S-PA5	D-PA6	I-PA7
	Derive logical requirements and capture physical requirements	Transition Capabilities Realization from logical layer	Define Functional Chains, Scenarios, and Physical Path	Derive Logical Functions and define Physical Functions. Define Functional Exchanges and components.	Define Physical Nodes and refine Behavioural Physical Components. Allocate Behavioural Components.	Define physical nodes modes and states	Define physical data model	Delegate Logical Interfaces and create Physical Interface. Enrich Physical Scenarios.
	 				 	 	 	
	Derive logical requirements and capture physical requirements	Transition Capabilities Realization from logical layer	Define Functional Chains, Scenarios, and Physical Path	Derive Logical Functions and define Physical Functions. Define Functional Exchanges and components.	Define Physical Nodes and refine Behavioural Physical Components. Allocate Behavioural Components.	Define physical nodes modes and states	Define physical data model	Delegate Logical Interfaces and create Physical Interface. Enrich Physical Scenarios.

Table 3.2: Arcadia matrix activities



Arcadia layer	Requirements	Capability	Capability description	Functional	Structural	Modes and States	Data	Interfaces
Operational Analysis	R-OA No dedicated diagram	OA1 [OCB] Operational Capabilities	OA2 [OAS] Operational Activity Scenario [OPD] Operational Process Scenario [OES] Operational Entity Scenario	OA3 [OABD] Operational Activity Breakdown Diagram [OAIB] Operational Activity Interaction Blank	OA4 [OEBD] Operational Entities Blank Diagram [ORB] Operational Roles Blank [OAB] Operational Architecture Blank	M&S-OA5 [MSM] Modes and States	D-OA6 [CDB] Class Diagram	I-OA7 [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
System Analysis	R-SA No dedicated diagram	SA1 [MCB] Mission and Capabilities Blank [CC] Contextual Capability	SA2 [FS] System Functional Scenario [ES] System Entity Scenario [SFCD] System Functional Chain Description	SA3 [SFBD] System Functional Breakdown Diagram [SDFB] System Data Flow Blank	SA4 [CSA] Contextual System Actor [SAB] System Architecture Blank	M&S-SA5 [MSM] Modes and States	D-SA6 [CDB] Class Diagram	I-SA7 [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
Logical Architecture	R-LA No dedicated diagram	LA1 [CRB] Capabilities Realization Blank [CRI] Contextual Capability Realization Involvement	LA2 [FS] Logical Functional Scenario [ES] Logical Entity Scenario [LFCD] Logical Functional Chain Description	LA3 [LFBD] Logical Functional Breakdown Diagram [LDFB] Logical Data Flow Blank	LA4 [LCBD] Logical Component Breakdown Diagram [LAB] Logical Architecture Blank	M&S-LA5 [MSM] Modes and States	D-LA6 [CDB] Class Diagram	I-LA7 [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface
Physical Architecture	R-PA No dedicated diagram	PA1 [CRB] Capabilities Realization Blank [CRI] Contextual Capability Realization Involvement	PA2 [FS] Physical Functional Scenario [ES] Physical Entity Scenario [PFCD] Physical Functional Chain Description	PA3 [PFBD] Physical Functional Breakdown Diagram [PDFB] Physical Data Flow Blank	PA4 [PCBD] Physical Component Breakdown Diagram [PAB] Physical Architecture Blank	M&S-PA5 [MSM] Modes and States	D-PA6 [CDB] Class Diagram	I-PA7 [IDB] Interface Definition Blank [CEI] Component External Interfaces [IS] Interface Scenario [CDI] Component Detailed Interface



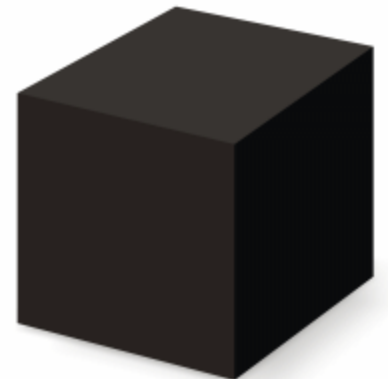
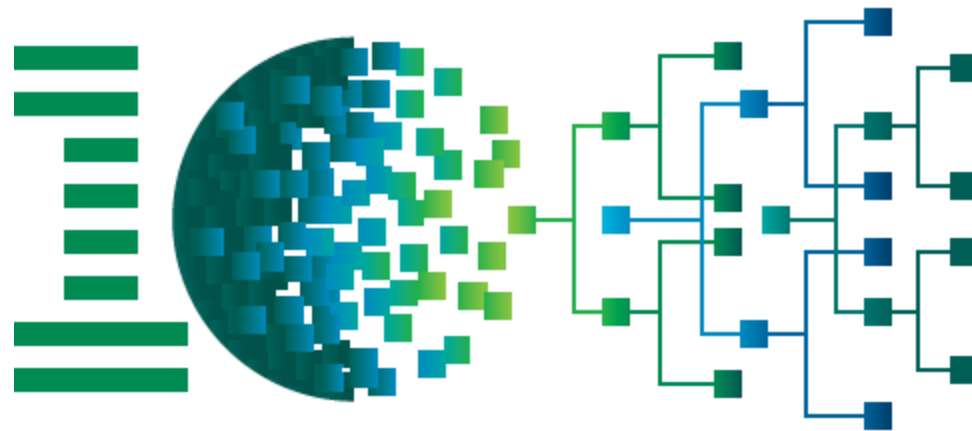
Table 3.3: Arcadia diagrams matrix



ARCADIA SYSTEMIC CONCEPTS:

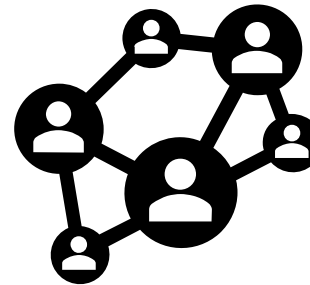
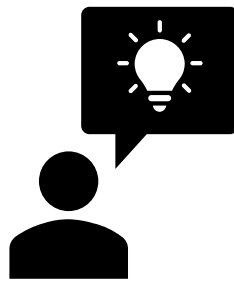


- **System:** organized group of elements that function as a **unit (black box)** and **respond to the needs of the users.** The System owns **Component Ports** that allow it to interact with the external Actors;





- **Actor:** any element that is **external to the System** (human or nonhuman) that **interacts with it**. (for example Pilot, Test operator, etc.);



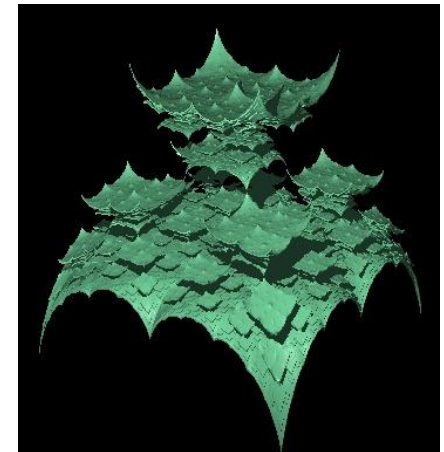
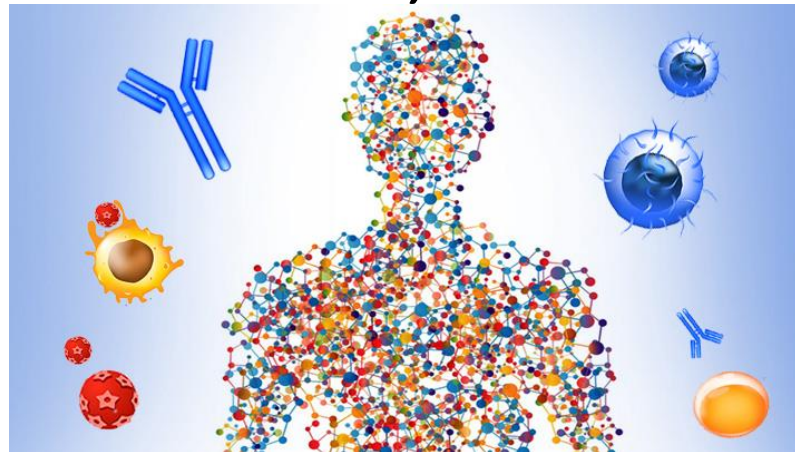
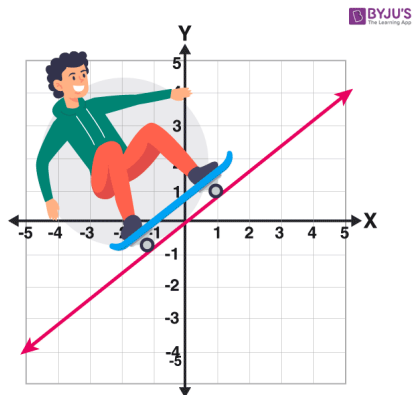


- **System Capability:** capability of the System to provide a highlevel **service** allowing it **to carry out an operational objective** (*for example provide meteorological data, etc.*);



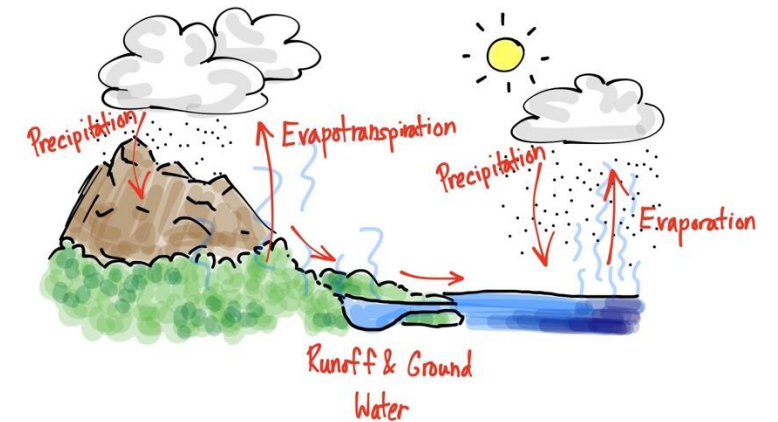
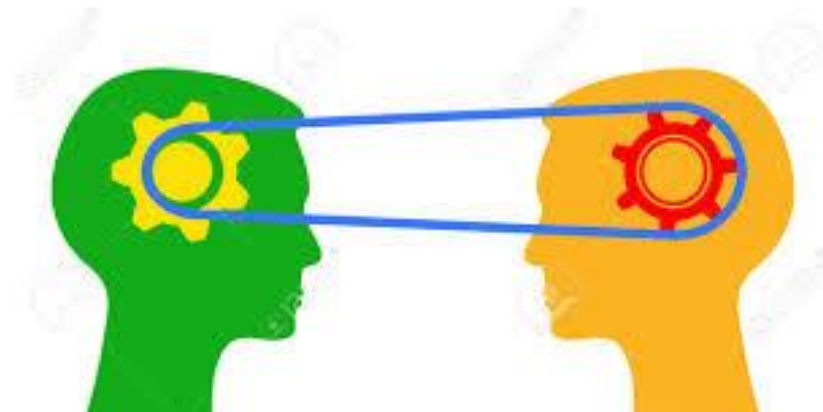


- **Function:** **behavior** or **service provided** by the System or by an Actor (for example detect a threat, measure altitude, etc.). A Function owns **Function Ports** that allow it to communicate with the other Functions. A Function can be split into subfunctions;



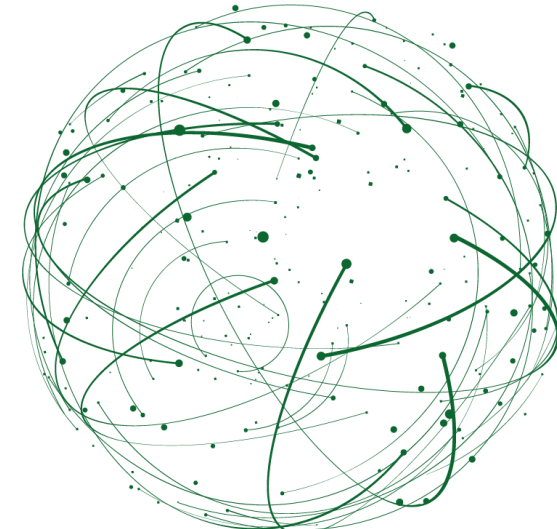
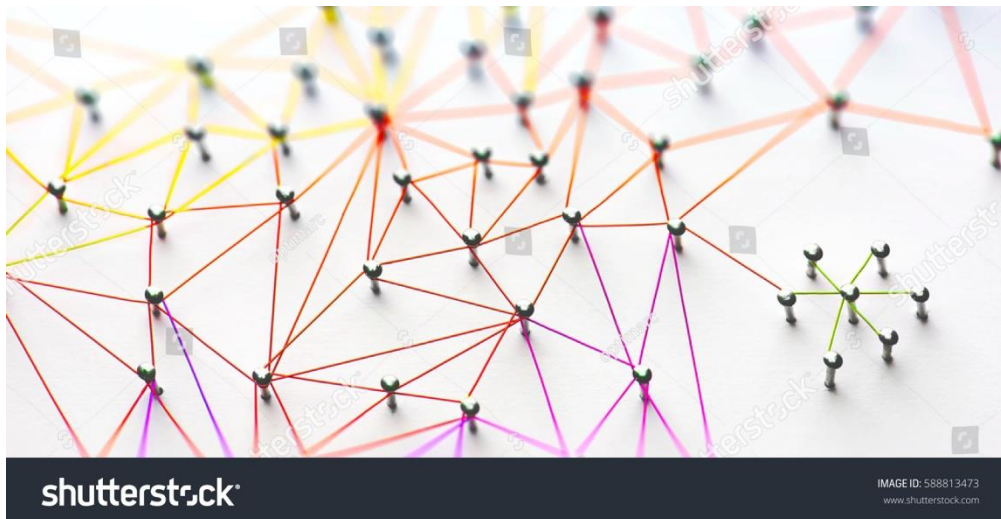


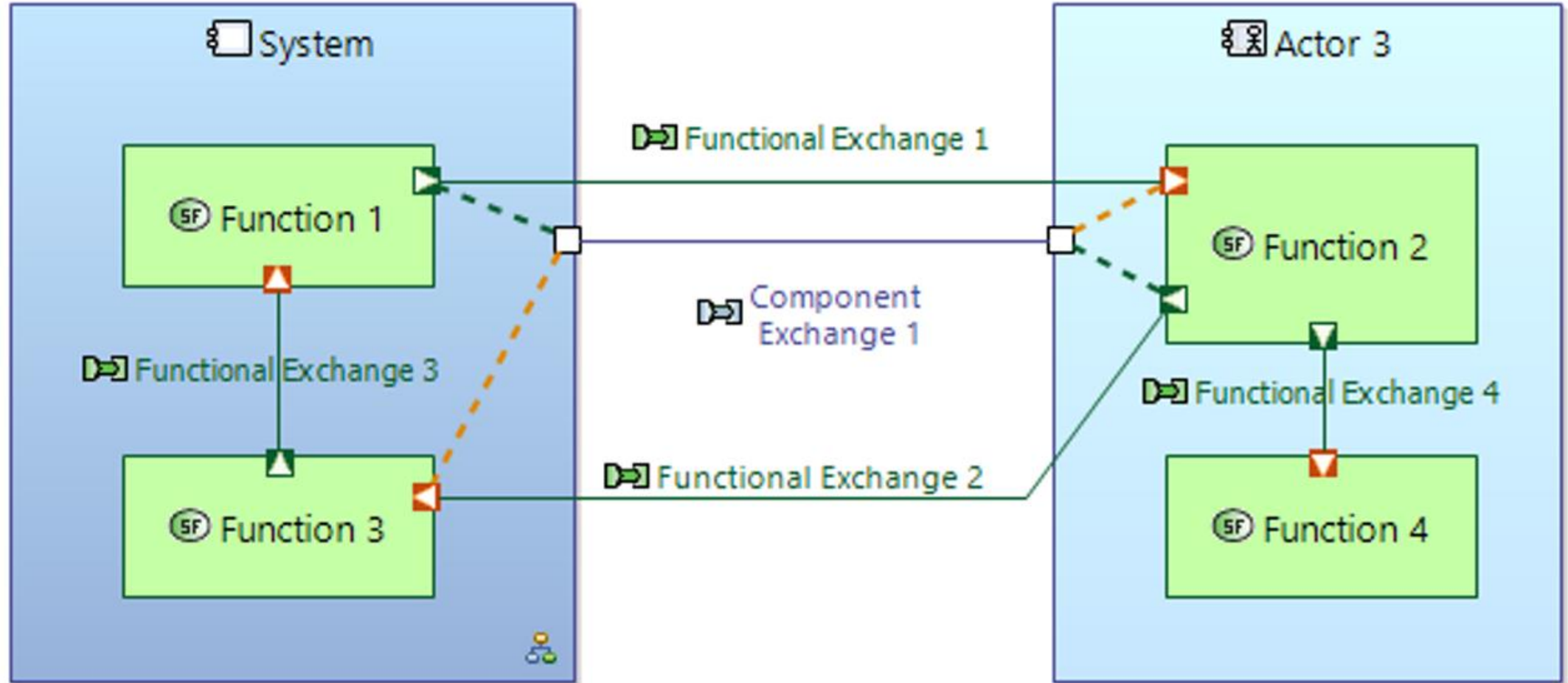
- **Functional Exchange:** **unidirectional exchange of information or of matter** between two Functions, linking two Function Ports;





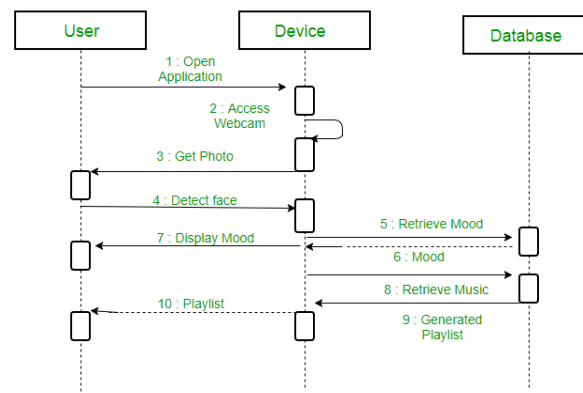
- **Component Exchange:** **connection** between the System and one of its external Actors, allowing **circulation of Functional Exchanges**;





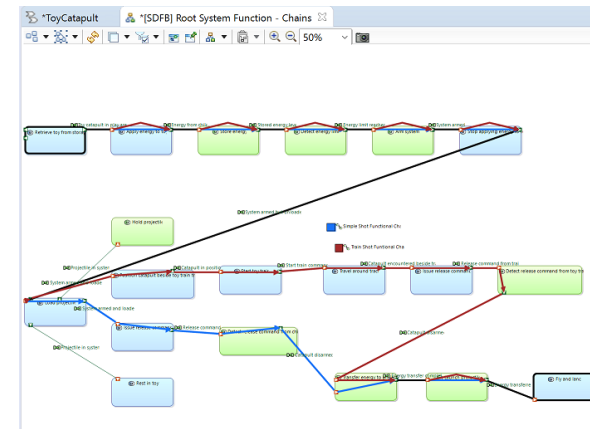


- **Scenario:** dynamic occurrence describing how the System and its Actors **interact** in the context of a System Capability. It is commonly represented in the form of a **sequence diagram**, with the vertical axis representing time;





- **Functional Chain:** element of the model that **enables a specific path to be designated among all possible paths** (using certain Functions and Functional Exchanges). This is particularly useful for assigning constraints (latency, criticality, etc.), as well as organizing tests.





SYSTEM DIAGRAMS



▼ Transition From Operational Activities



[Perform an automated transition of Operational Activities](#)



[Create a System Functions / Operational Activities Traceability Matrix](#)

▼ Define Actors, Missions and Capabilities



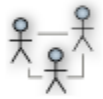
[Perform an automated transition of Operational Capabilities](#)



[Contextually create new System Actors from Operational Entities / Actors](#)



[Contextually create new System Capability or Mission from Operational Capability](#)



[\[CSA\] Create a new Contextual System Actors diagram](#)



[Create a new Mission and / or Capability Blank diagram](#)



[Create a System Actors / Operational Entities Traceability Matrix](#)

Initialization and automated update of the system analysis according to the breakdown of operational activities.

The initialization and automated updated of the system actors can also be automatically performed from selected operational entities / actors.

The transition tools create a first 1-1 traceability mapping between System Analysis and Operational Analysis. Use dedicated traceability matrices to modify the traceability relationships.

Identify the boundaries of the system : who which are the actors, which are their goals?

Missions give a global view upon the system main business goals and usages.

Capabilities provide a more operational and finer-grained enlightenment, directly related to customer requirements.

Capabilities are meant to be illustrated with scenarios.



▼ Refine System Functions, describe Functional Exchanges



[SFBFD] [Create a new Functional Breakdown diagram](#)



[SDFB] [Create a new Functional Dataflow Blank diagram](#)



[FS] [Create a new Functional Scenario](#)

▼ Allocate System Functions to System and Actors



[SAB] [Create a new System Architecture diagram](#)



[ES] [Create a new Exchange Scenario](#)

▼ Define Interfaces and describe Interface Scenarios



[CDI] [Create a new Contextual Detailed Interfaces diagram on the System](#)



[CEI] [Create a new Contextual External Interface diagram on the System](#)



[IS] [Create a new Interface Scenario](#)

Enrich and details the functional breakdown with new system functions.

Describe the data flows between system functions and identify specific functional chains.

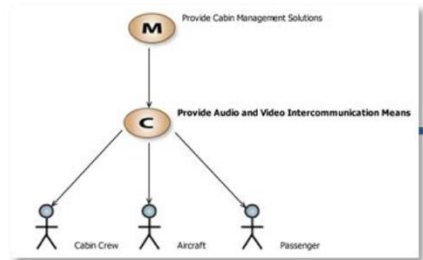
The system and the actors are responsible for implementing the system functions. Manage these allocations using an architecture diagram and deduce component exchanges implementing the functional exchanges.

Create dataflows scenarios to illustrate the functional exchanges between the system and the actors.

Detail the interfaces of the system as well as the ones of the actors, thus drawing the boundary of the system.

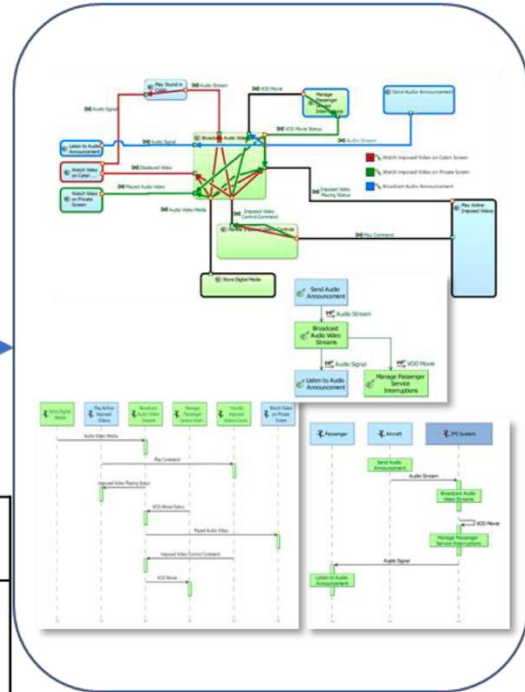
Describe scenarios in order to specify the dynamical behavior of the system.

Defining the interaction sequences and identifying the interfaces are two very tight and iterative activities

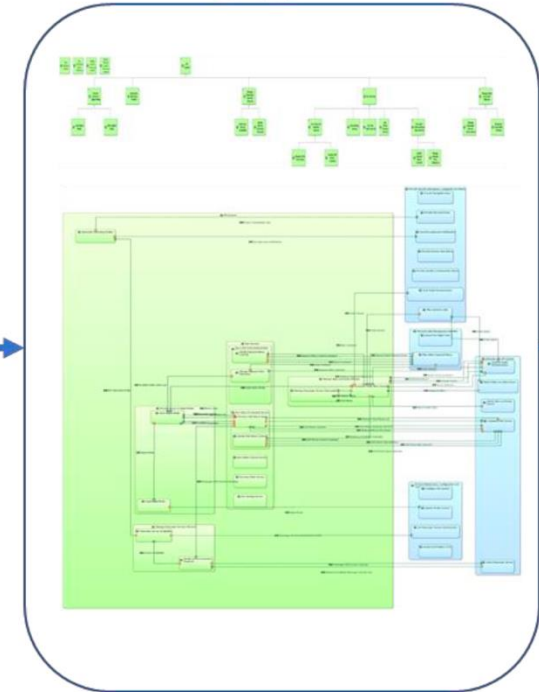


Capability	Description
Provide Audio and Video Intercommunication Means	The System shall Provide Audio and Video Intercommunication Means

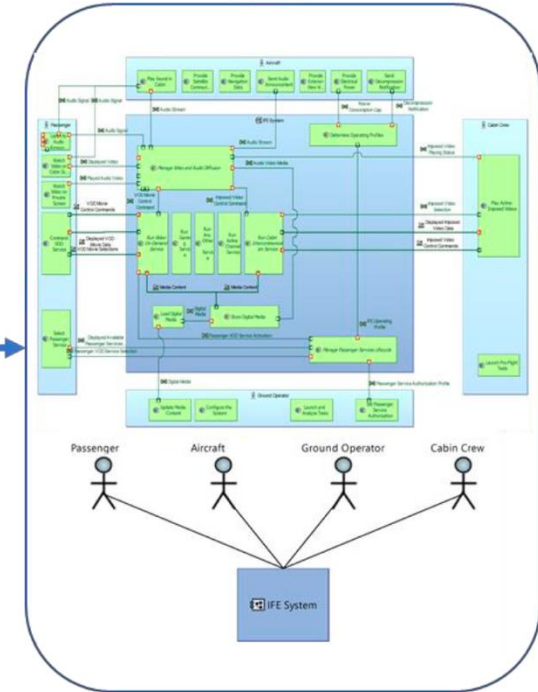
Capability diagrams



Capability description diagrams



Functional diagrams



Structural diagrams

[MCB] Mission and Capabilities Blank
[CC] Contextual Capability

[FS] System Functional Scenario
[ES] System Entity Scenario
[SFCD] System Functional Chain Description

[SFBD] System Functional Breakdown Diagram
[SDFB] System Data Flow Blank

[CSA] Contextual System Actor
[SAB] System Architecture Blank

Figure 23: System Analysis model elements and diagrams traceability flow



SA STEPS EXAMPLE



“Steps” disclaimer

- These steps **are just to be didact**, and incrementally describe each diagram of this level.
- You can follow any sequence you might want (or be defined by your organization) to describe the model.
- I personally, in daily activities, go straight to the architecture diagram (SAB) and create the others as needed.
- It is important that you **iterate as much as you need/can**, to cover this level to understand the problem space.
- Beyond what Arcadia Method describes, you will have to use other approaches to collect/analyze data.



IMPORT DECISION FROM OA

Transition From Operational Activities



[Perform an automated transition of Operational Activities](#)



[Create a System Functions / Operational Activities Traceability Matrix](#)

Define Actors, Missions and Capabilities



[Perform an automated transition of Operational Capabilities](#)



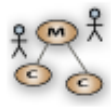
[Contextually create new System Actors from Operational Entities / Actors](#)



[Contextually create new System Capability or Mission from Operational Capability](#)



[\[CSA\] Create a new Contextual System Actors diagram](#)



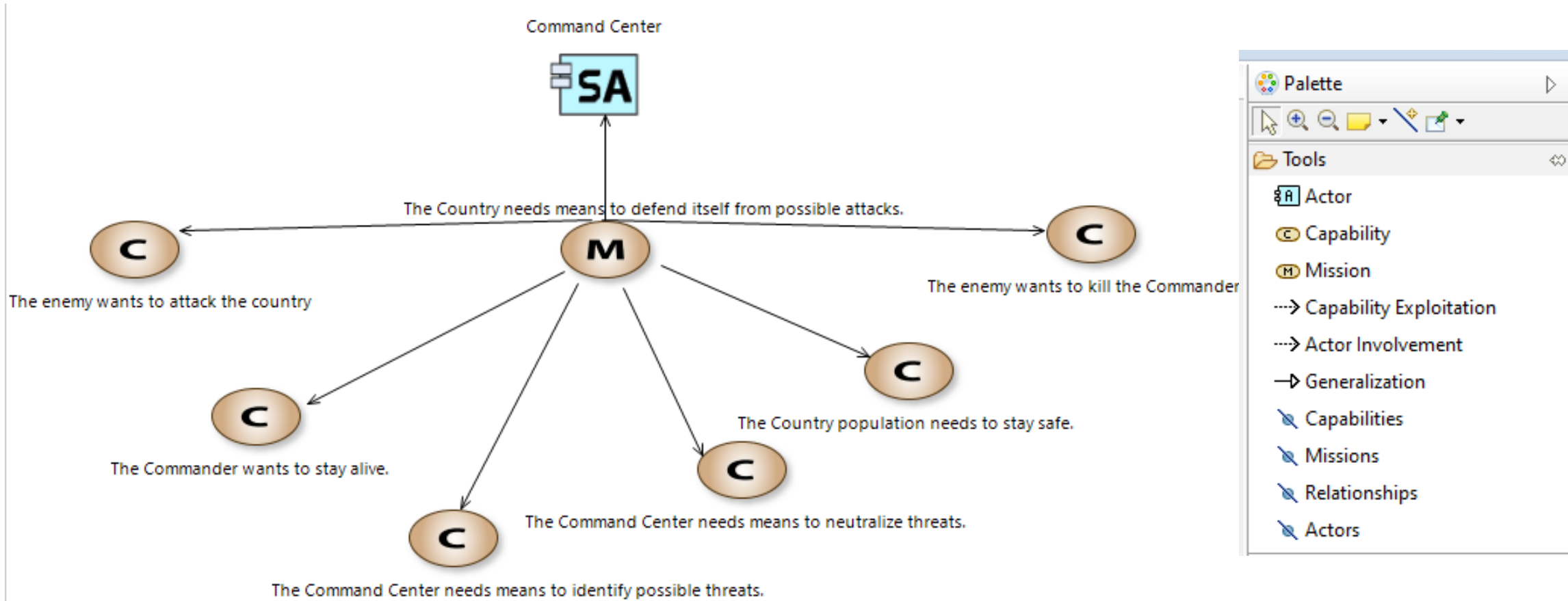
[Create a new Mission and / or Capability Blank diagram](#)



[Create a System Actors / Operational Entities Traceability Matrix](#)

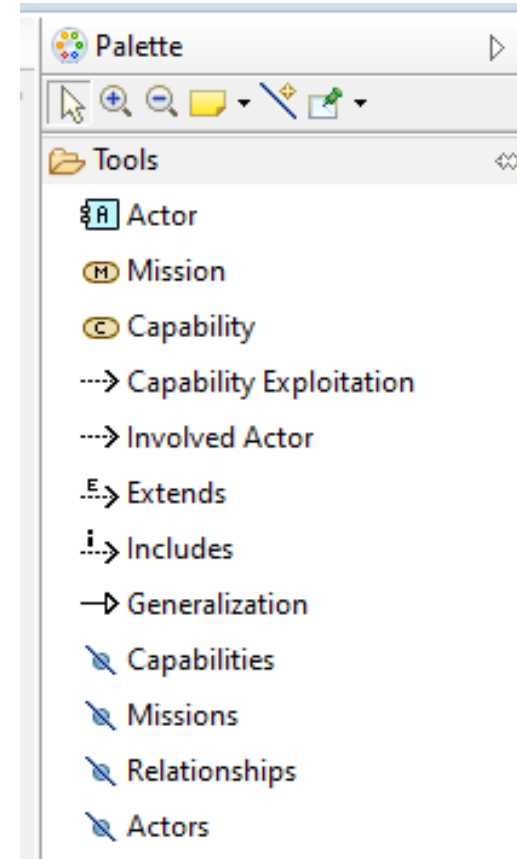
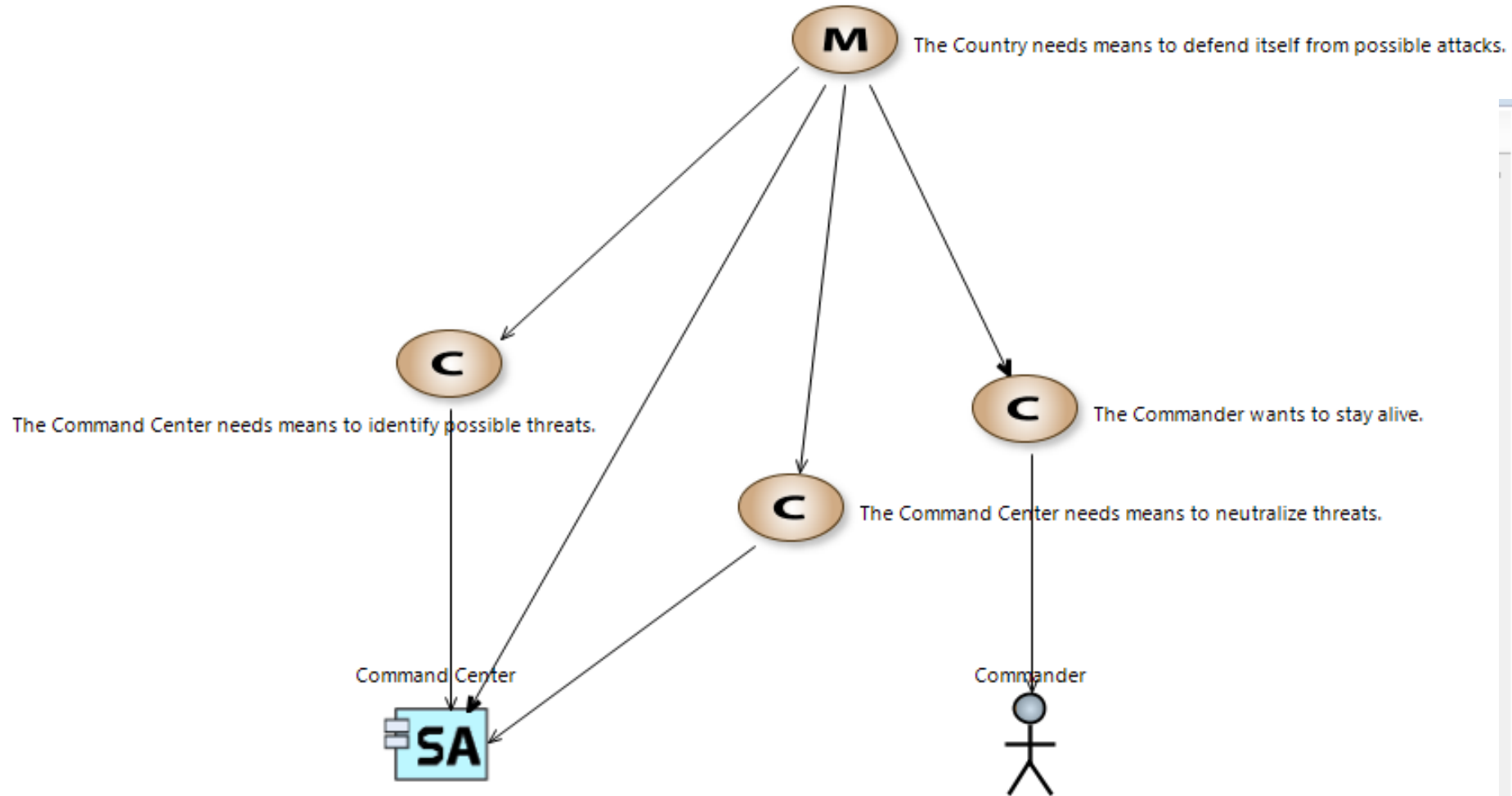


[MB] Mission (identify the mission related to the capability and the actors)



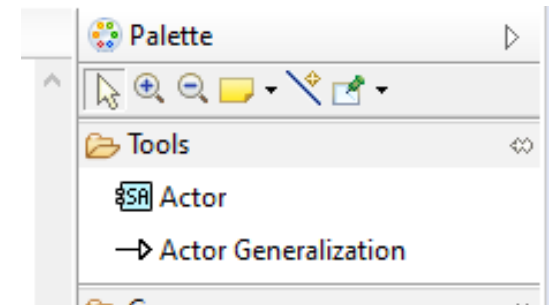
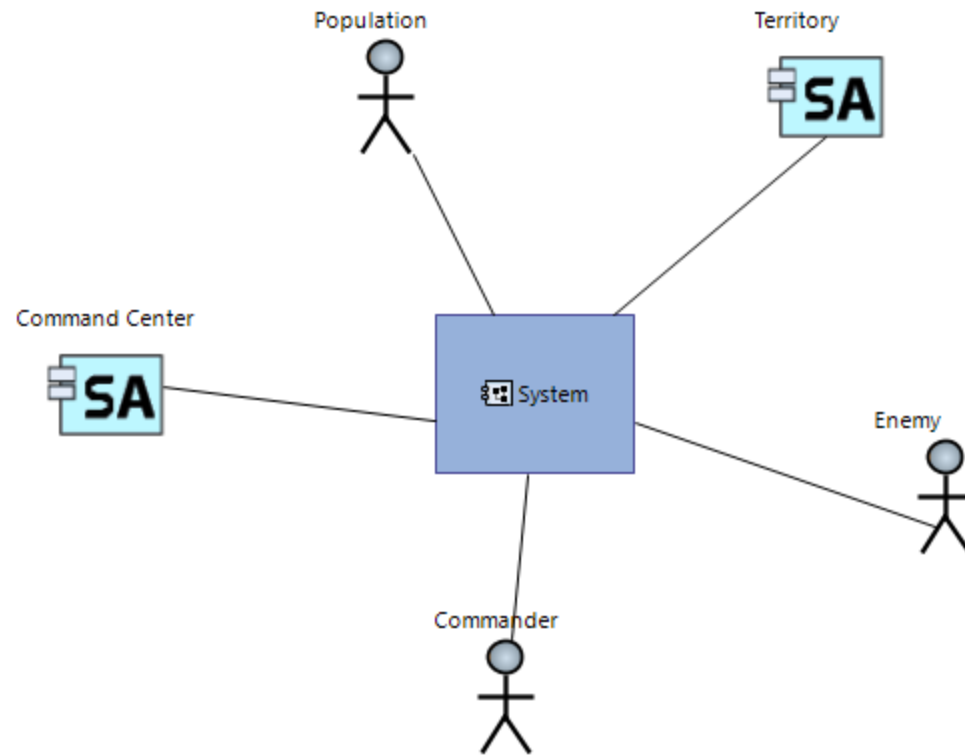


[MBC] Mission Capabilities



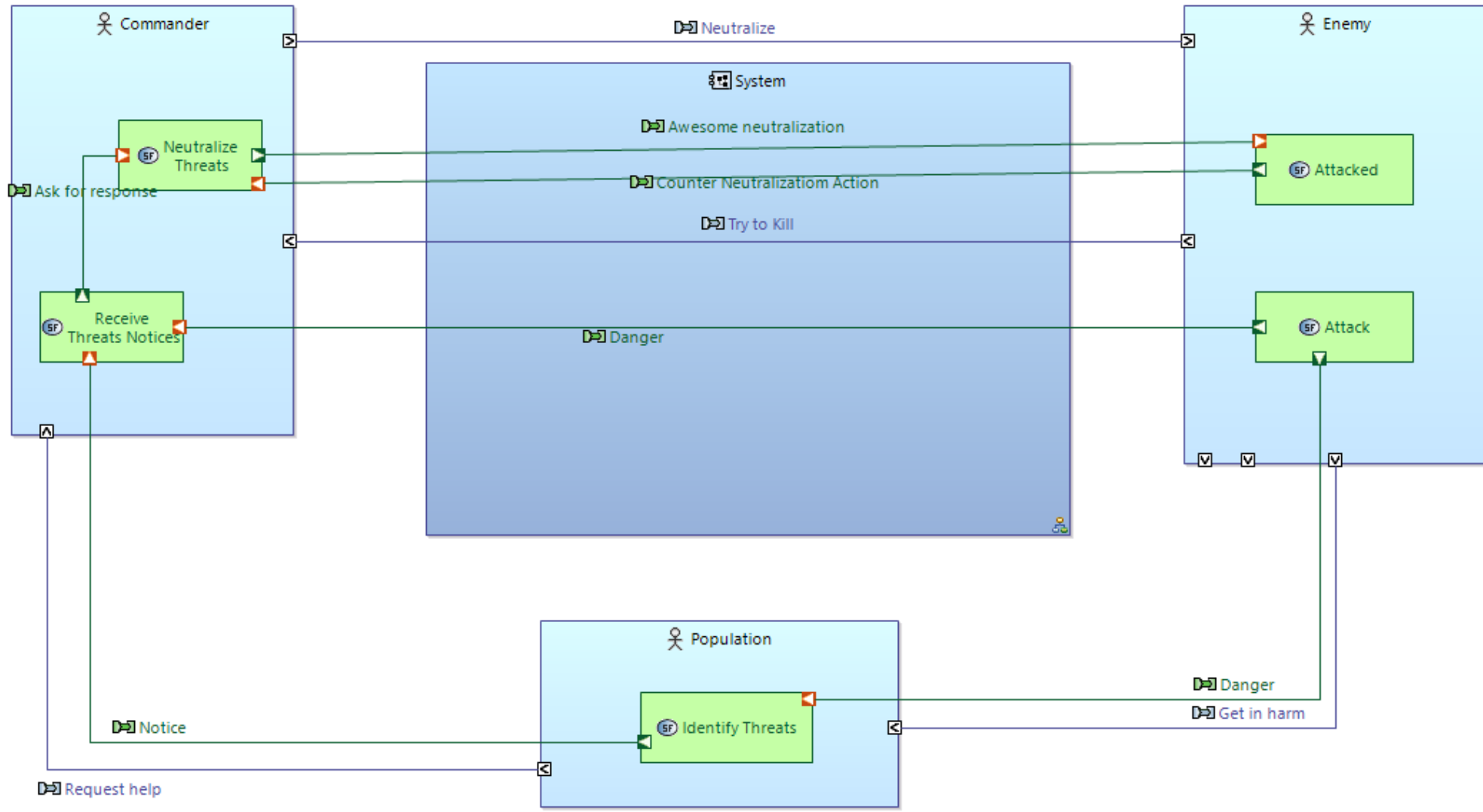


[CSA] Contextual System Actors





[SAB] System Architecture <START>

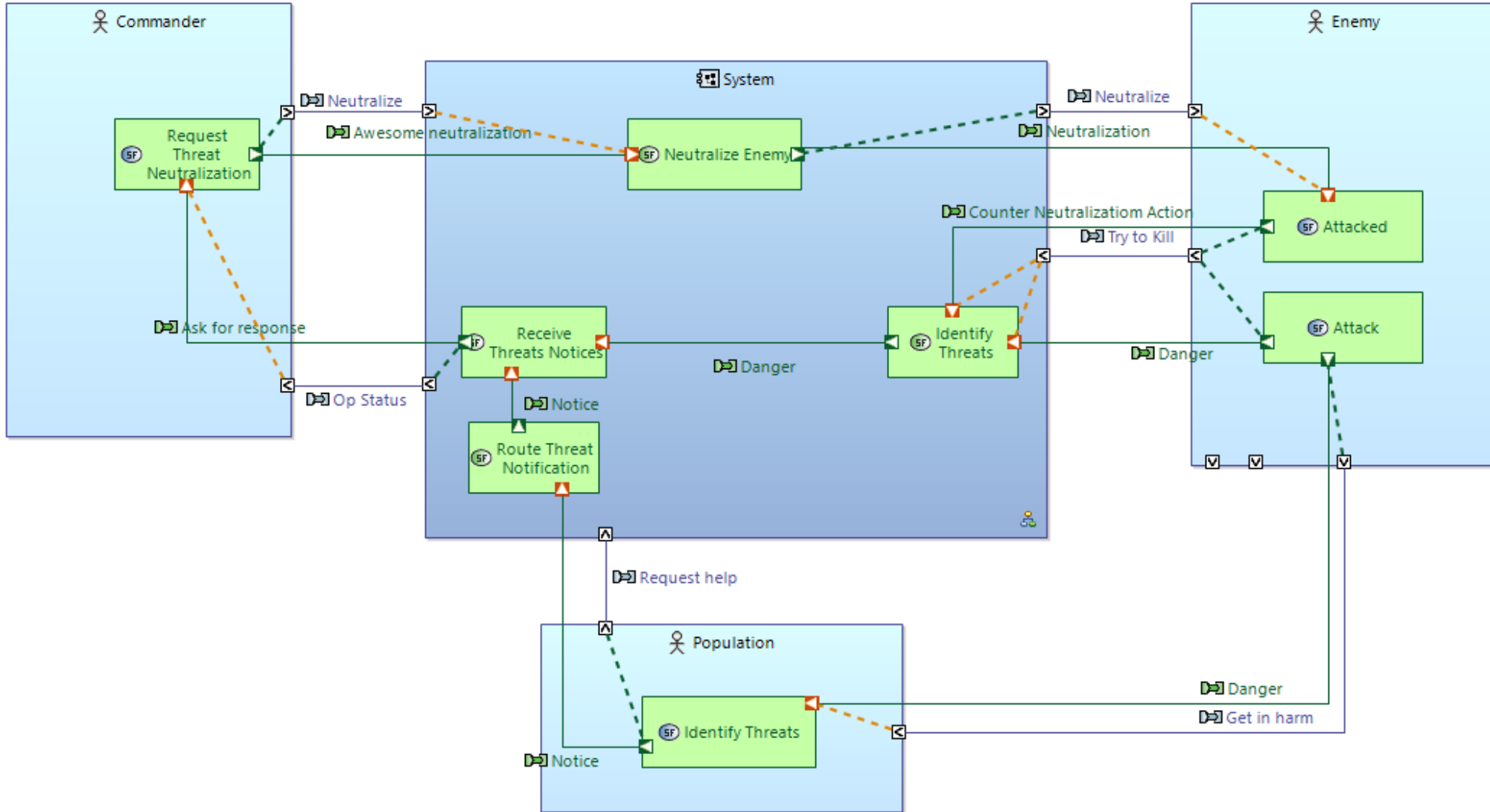


Palette

- Components
 - Actor
 - Component Exchange
 - In Flow Port
 - Actors
 - Component Exchanges
 - Physical Links
- Functions
 - System Function
 - Functional Exchange
 - Port Allocation
 - Manage Function Allocation
 - Allocated Functions
 - Functional Chains
 - Functional Exchanges
 - Port Allocations

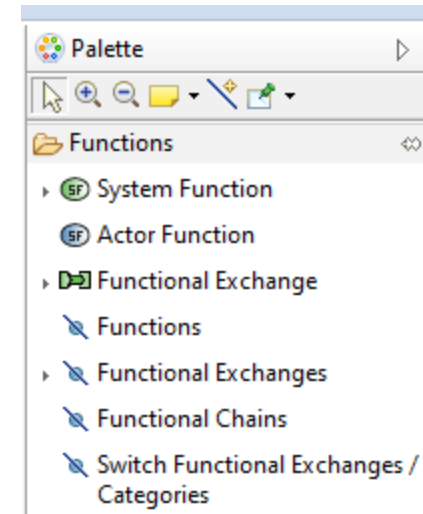
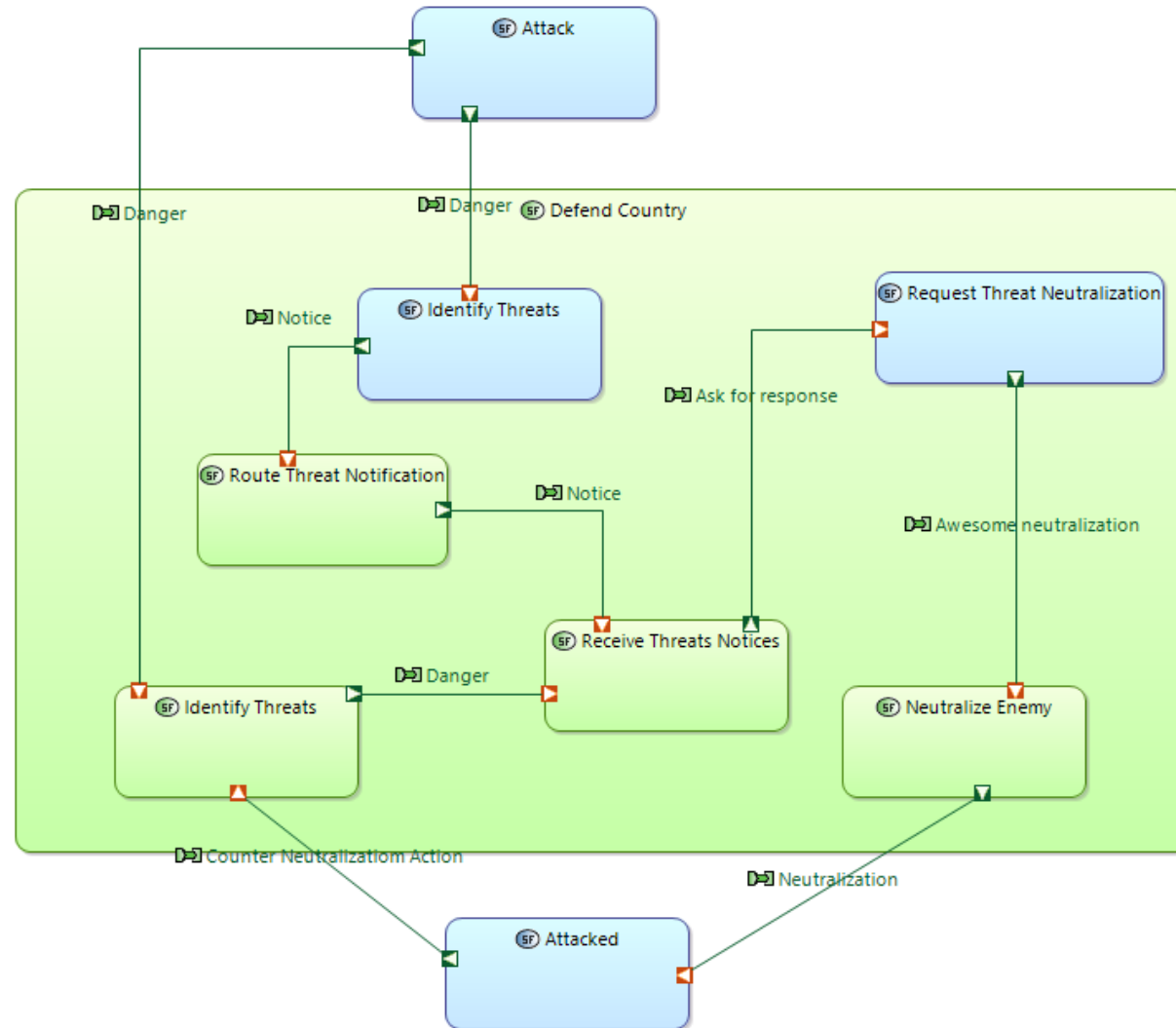


[SAB] System Architecture <END>



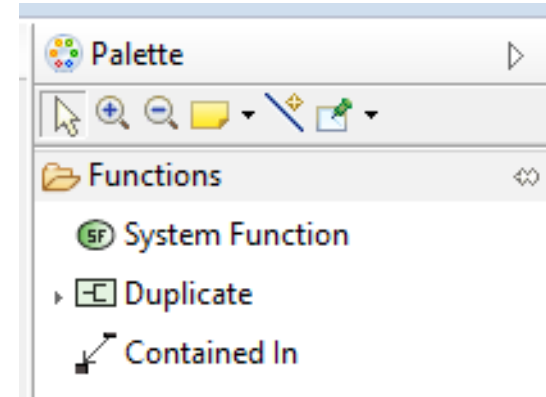
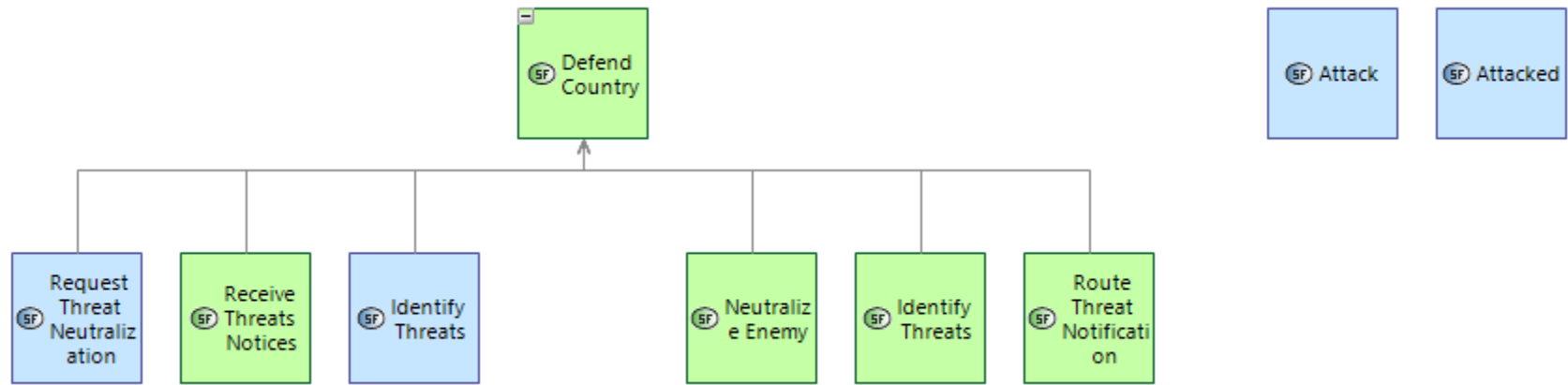


[SDFB] System Dataflow



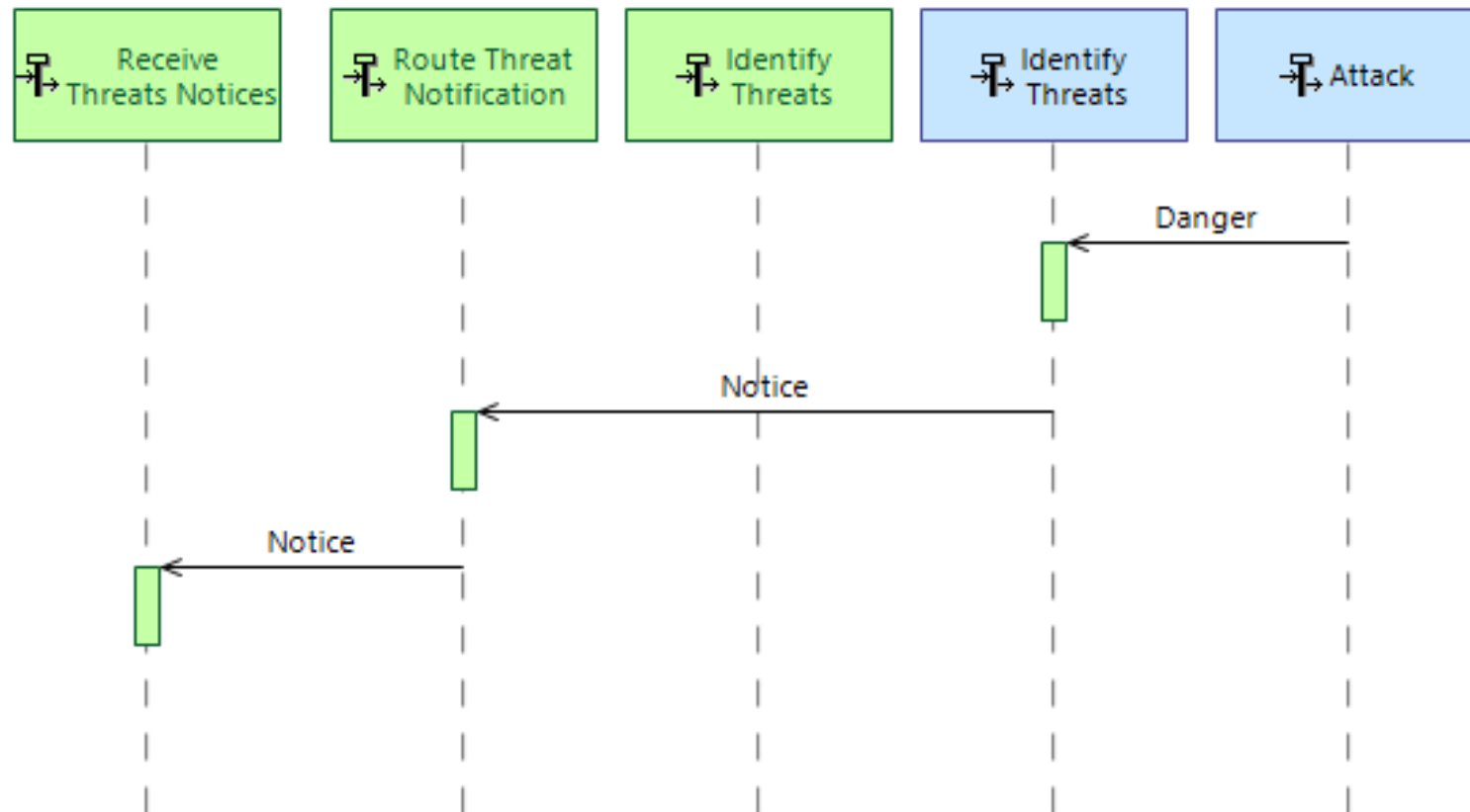


[SFBD] System Functional Breakdown





[FS] Functional Scenario

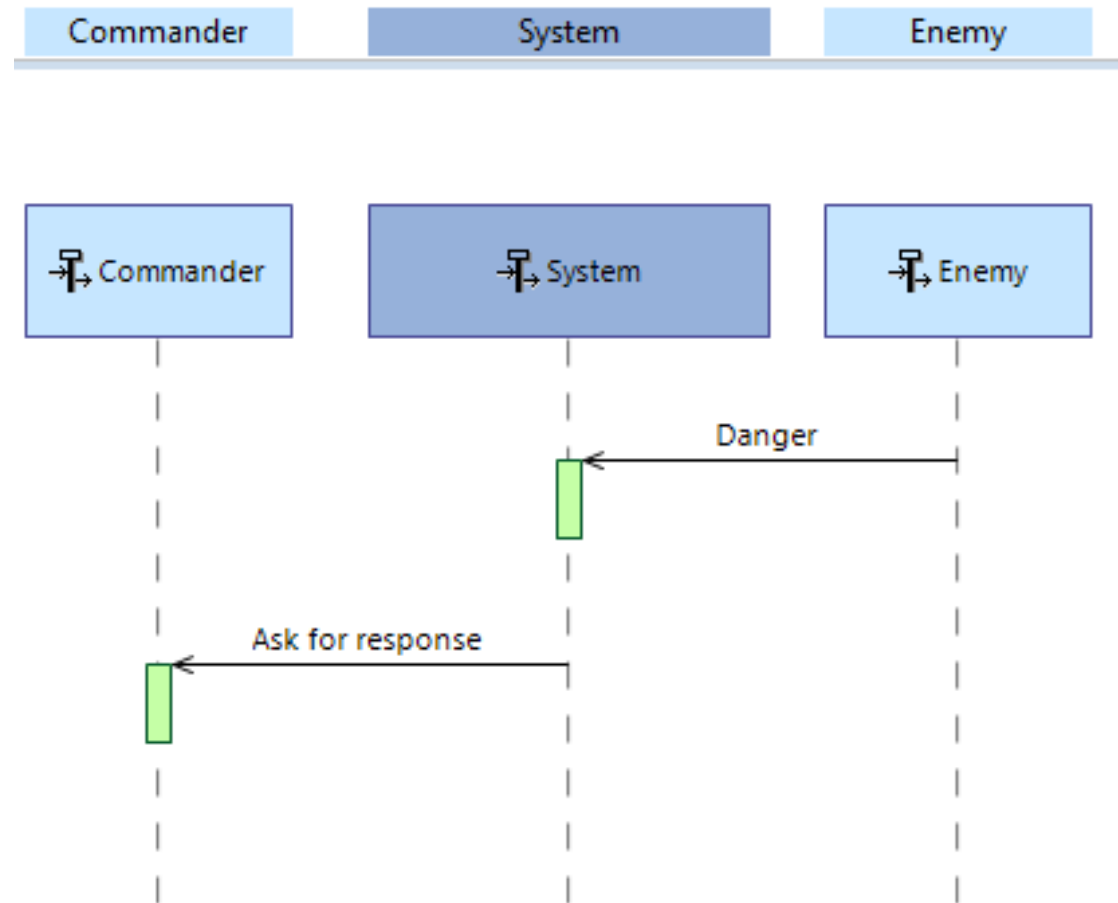


Palette

- Scenarios Elements
 - System Function (SF)
 - Functions
 - Functional Exchange with return branch
 - Functional Exchange
 - Reference
 - LOOP
 - Operand
 - Involved State / Mode
 - Duration
 - Exchange Context



[ES] Exchange Scenario



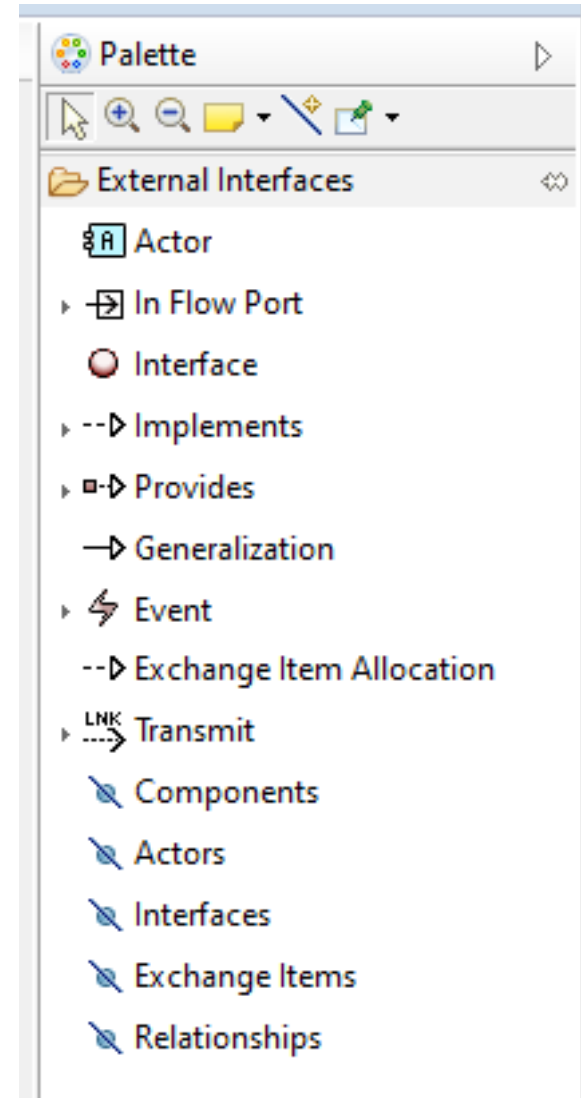
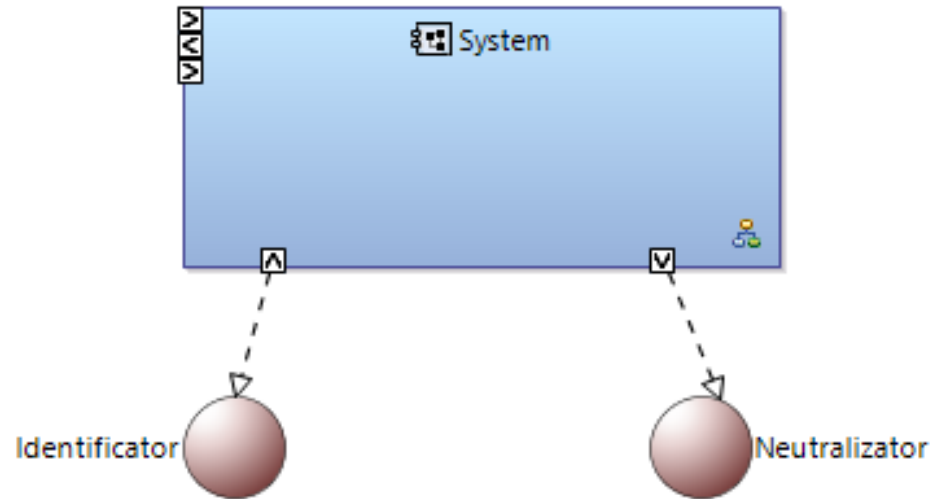
Palette

Scenario Elements

- Actor
- Add multiple lifelines for an existing Component
- Actors
- Functional Exchange
- Arm timer
- Found Functional Exchange
- Allocated Function
- Involved State / Mode
- Reference
- LOOP
- Operand
- Duration
- Exchange Context

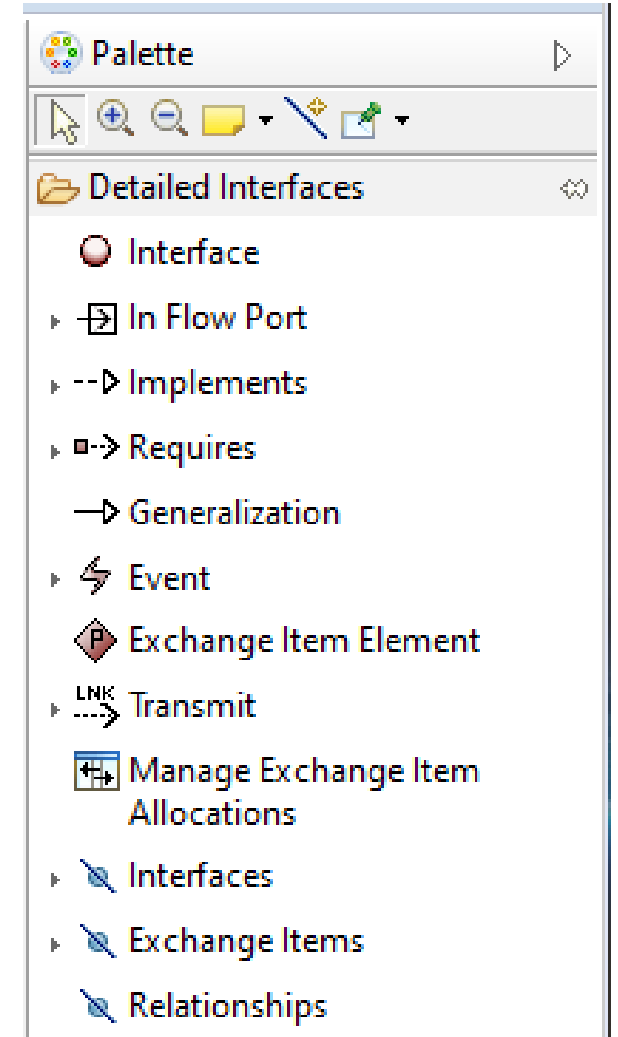
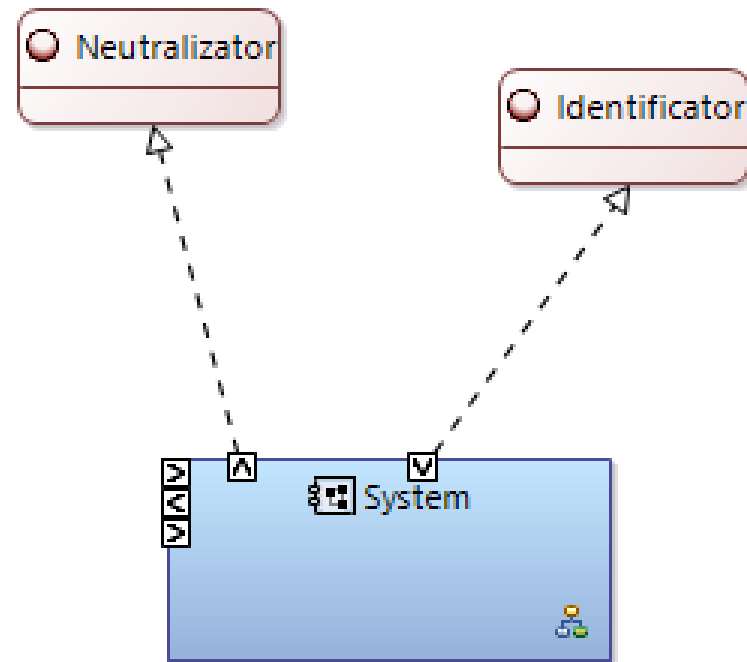


[CEI] Contextual External Interface



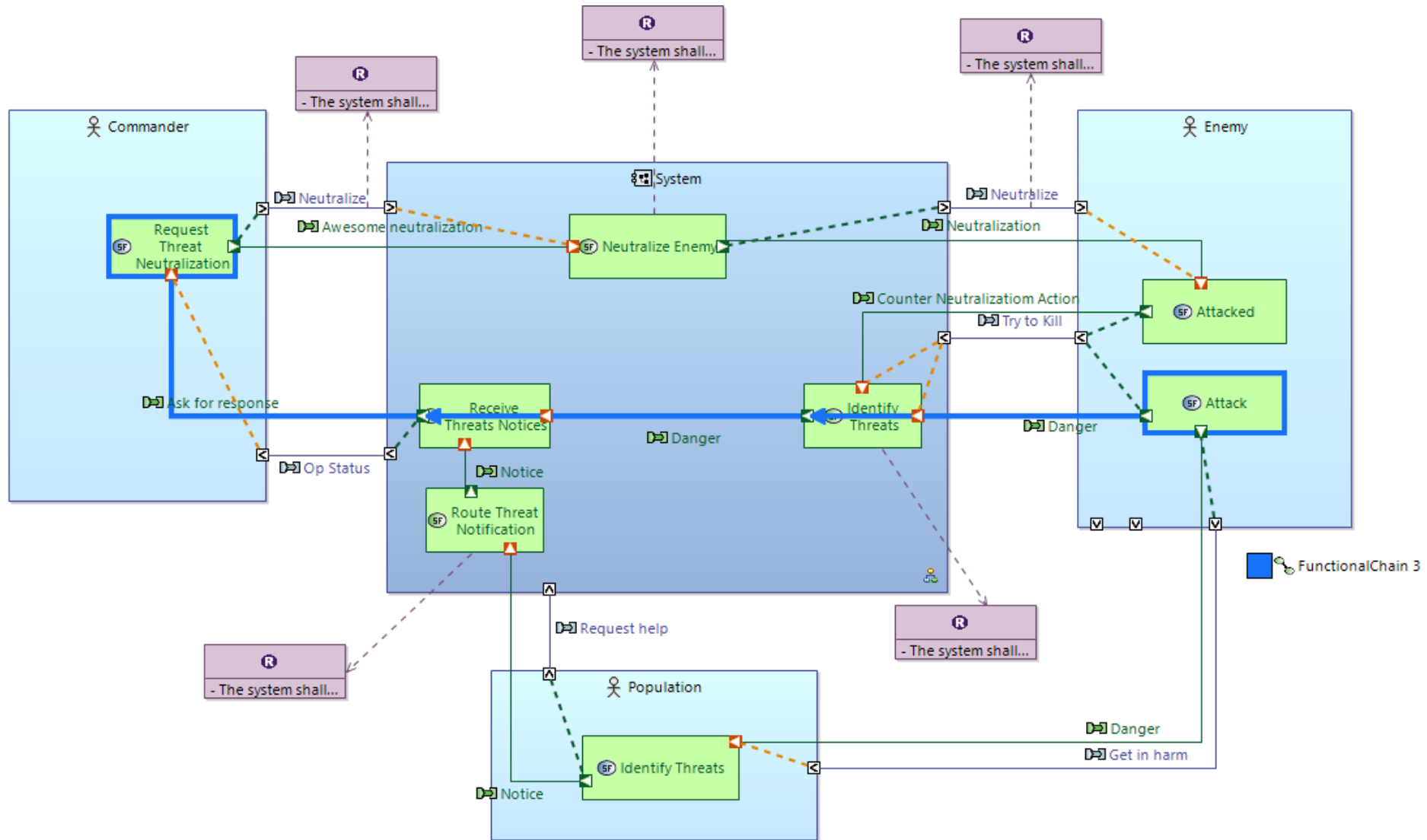


[CDI] Contextual Detailed Interface





[SAB] System Architecture with Requirements





Final Considerations



Final considerations

- System Analysis answers:
 - *What the **system has** to accomplish for the users*
- The system is **only a black box** that exposes the interface functions.
- Focus on consolidate the needs that are accomplished by the system → emergence
- Maps the system main functions that answers to the stakeholder needs.



Atividades para a próxima aula

- Fazer a etapa da Intervenção
- Apresentar o que o sistema tem que realizar para atender à demanda.
- Apresentar o modelo da Análise do Sistema
 - Características mínimas: manter apenas 2 stakeholders (justificar priorização), propor a missão do sistema e derivar 2 capacidades para o sistema, dizer que o sistema terá 2 funções, decomposição (detalhamento) de 1a dessas funções em 4 sub-funções, 1 diagrama de árvore funcional, 1 diagrama do arranjo interno dessa função decomposta, explicar a rastreabilidade entre as Atividades Operacionais e as Funções do Sistema (o que essas funções resolvem no problema), criar uma máquina de estado do sistema (3 estados), 1 diagrama de arquitetura, 1 diagrama de interface, descreva a troca que passa por uma interface no diagrama de classes, proponha 4 reqs e rastreie com as funções e propriedades desejadas, construa uma cadeia funcional para fazer o verificação de um requisito, e descreva com o diagrama de sequência os eventos ideais que o sistema deve realizar.

