

IEA-P – DEPARTAMENTO DE PROJETOS (PROJECT DEPARTMENT)

# Establishment of a methodological language for Systems Engineering

[2024]

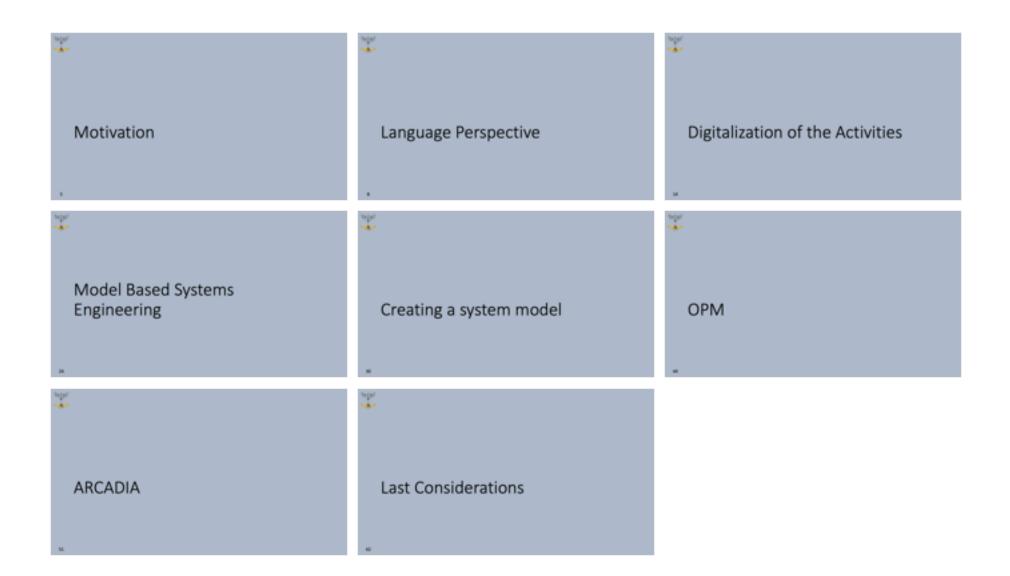
Prof. Dr. Christopher S. Cerqueira

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- Last two weeks we visited several universities that are going to became partners into the Systems Engineering Topic.
  - Harvard / MIT / George Mason University / Illinois State University / Purdue
- I'll lecture next year joint courses with Purdue / GMU so...
- I'm changing (again) all my material to English (last year's in portuguese is available at my website).







#### Motivation

# Teasing: <u>https://www.youtube.com/watch?v=Gmnc-78TUuM</u>

- 1. The introductory phase: the early systems and the start of systems engineering postgraduate education
- 2 Changes in the **definitions** of systems engineering: the changes in a sample of definitions of systems engineering between the 1950's and 2024.
- 3. Changes in the **application** of the systems approach in systems engineering: starting with the General Systems Theory, the changes in the meaning of the systems approach.
- Changes in the systems engineering **tools**: a look at the tools of systems engineering in 4. the 1950's and 1960's and different set of tools in the early 2002's before Model-based Systems Engineering (MBSE).
- Changes in the systems engineering roles: a look at how the roles of the systems 5. engineer changed between 1969 and 2024 with samples from 1969, 1988, 1994, 1996, 1997, 2000, 2017, 2019 and 2024.
- The two systems engineering **paradigms**: a brief overview of the original "A" paradigm and 6. the devolved currently widely-practiced "B" paradigm which seems to have burst on the scene in the 1990's.
- 7. The early "Standards" for systems engineering: a brief look at MIL-STD 499, EIA-632, IEEE-1220 and ISO-IEC 15288:2002 showing why they are not actually standards for the performance of systems engineering.
- Historical sketch of INCOSE: highlights a few milestones from its beginning as the 8. National Council on Systems Engineering to the introduction and singular focus on MBSE.
- The nine perspectives of systems engineering: shows how the differences in the contents 9. of textbooks, and journal and conference papers were grouped into nine perspectives.

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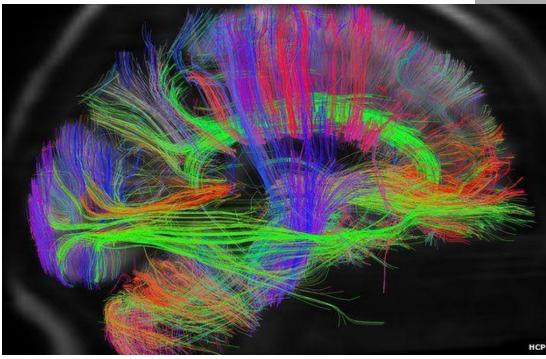




## Language Perspective

# Reducing to a function - we are standard recognizers

https://www.psychologytoday.com/blog/the-athletesway/201311/what-is-the-human-connectome-project-why-shouldyou-care

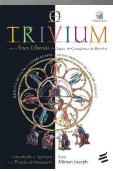


#### FUNÇÃO DA GRAMÁTICA

feita de tijolos

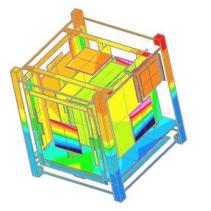
A função fundamental da gramática é estabelecer leis para relacionar símbolos de modo a expressar pensamento. Uma frase expressa um pensamento – uma relação de ideias – numa declaração, numa pergunta, numa ordem, num desejo, numa prece ou numa exclamação. Símbolos categoremáticos são aqueles que são relacionados; símbolos sincategoremáticos são os meios de relacioná-los; a oração é a relação mesma.

As regras para relacionar símbolos regem três operações gramaticais: substituir símbolos equivalentes, combinar símbolos e separar símbolos.

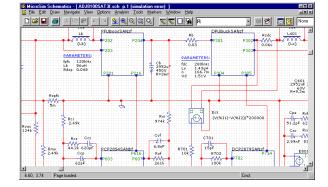


## Each engineering has its own language

#### Thermal Eng.



#### Electrical Eng.



 Broger Laplace - Turkine KL, and the state state



#### Mechanical Eng.

#### Infrastructure Eng.

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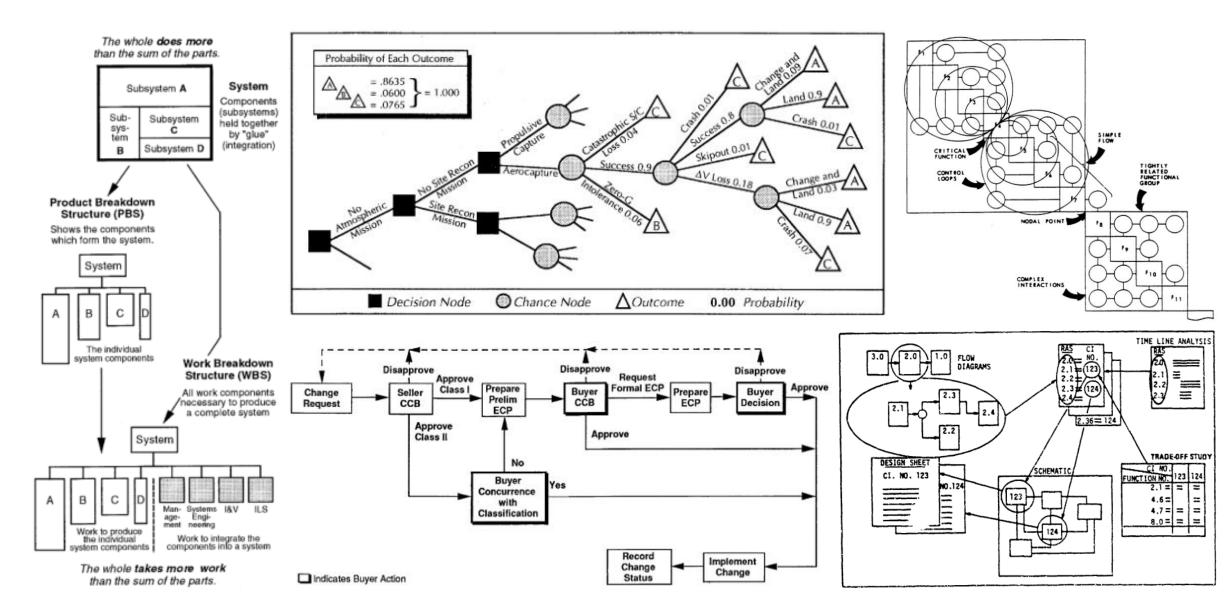
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Control Eng.

Systems Eng ???

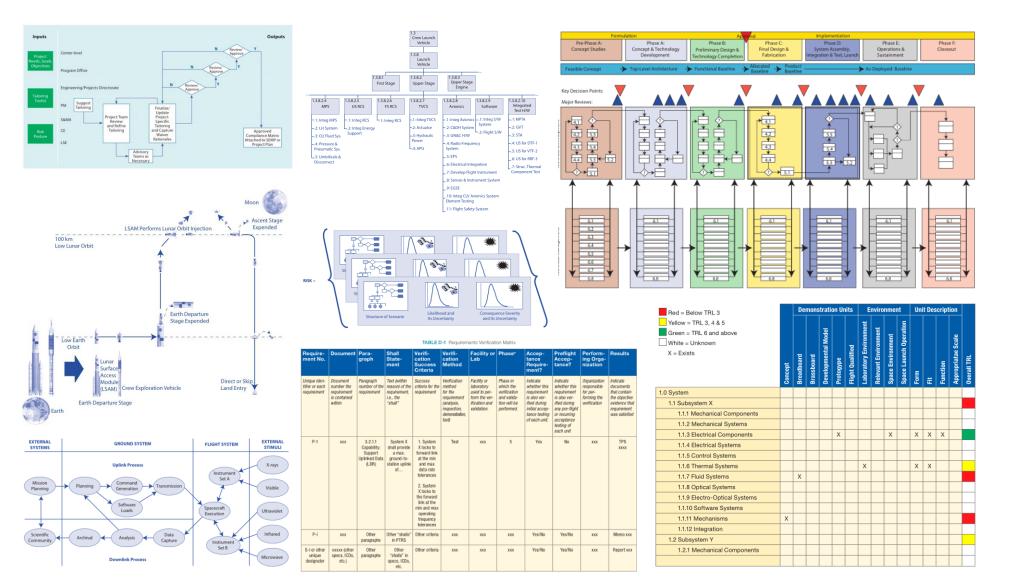




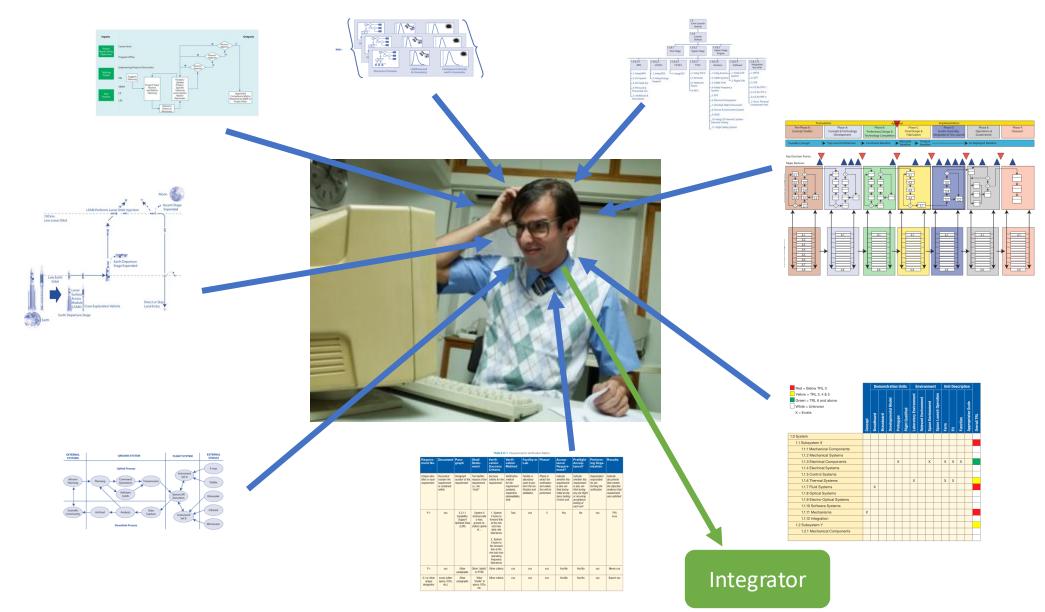


# Over time... They became colorful





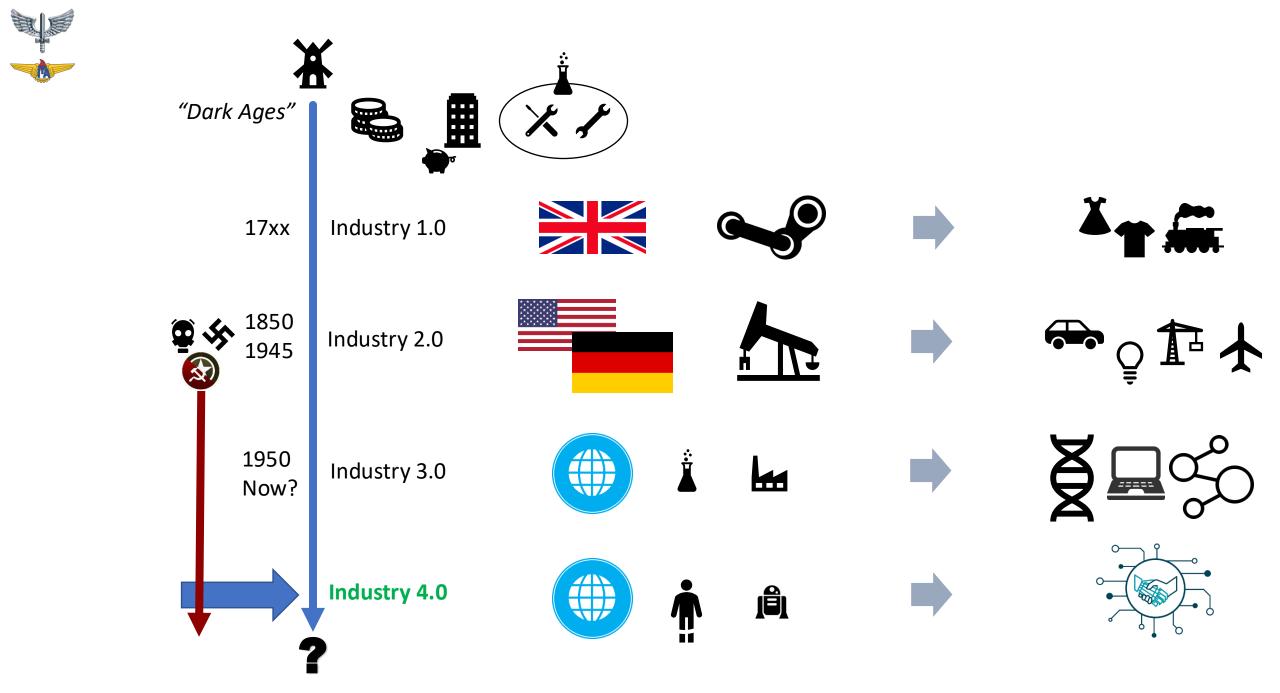
## The Systems Engineering Team is the integrator



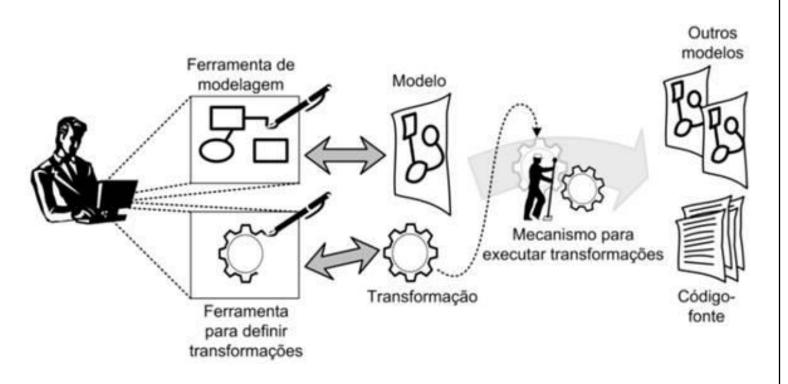


## Digitalization of the Activities

14



# Model Driven Development ...



MDD – Model Driven
 Development

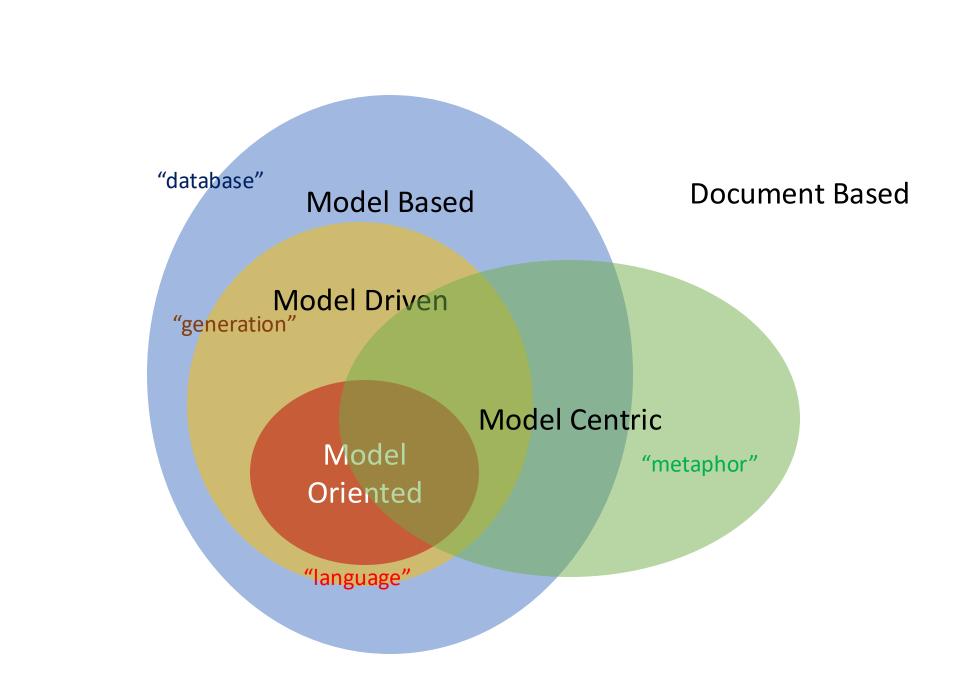
- MDSD Model Driven Software Development
- MDA Model Driven Architect
- MDSE Model Driven Software Engineering
- MDRE Model Driven Reverse Engineering
- **MM** Model Management
- ADM Architecture Driven Modernization
- DDD Domain Driven Design
- MBD Model Based Development

http://www.devmedia.com.br/model-driven-architecture-com-enterprise-architect/33898

#### Model (driven x based x centric x oriented)

- Driven: models should be used to generate executable systems. Automatic code generation.
- **Based:** models are the **source of data** for lifecycle activities. Information storage.
- Centric: models are the metaphor of the tool. CAD tools.
- Oriented: models and the system (code) are indistinguishable. Scripts.

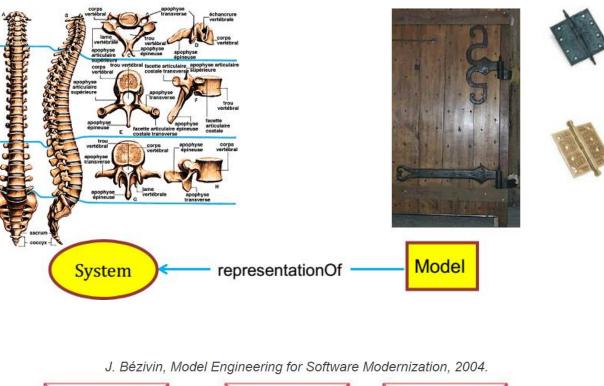
http://onlinelibrary.wiley.com/doi/10.1002/spe.1155/abstract#spe1155-note-0001 http://www.3dcadworld.com/why-you-need-to-understand-model-based-engineering/ https://www.youtube.com/watch?v=VjGmNjg5cro http://cruise.eecs.uottawa.ca/umple/

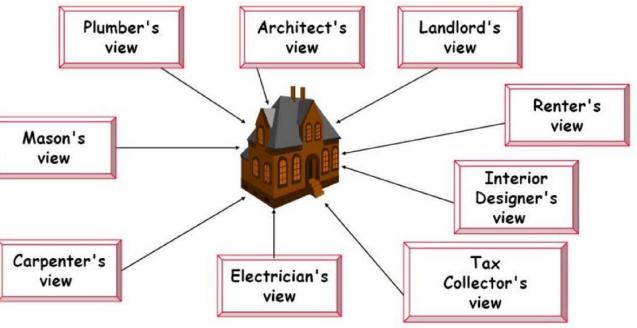




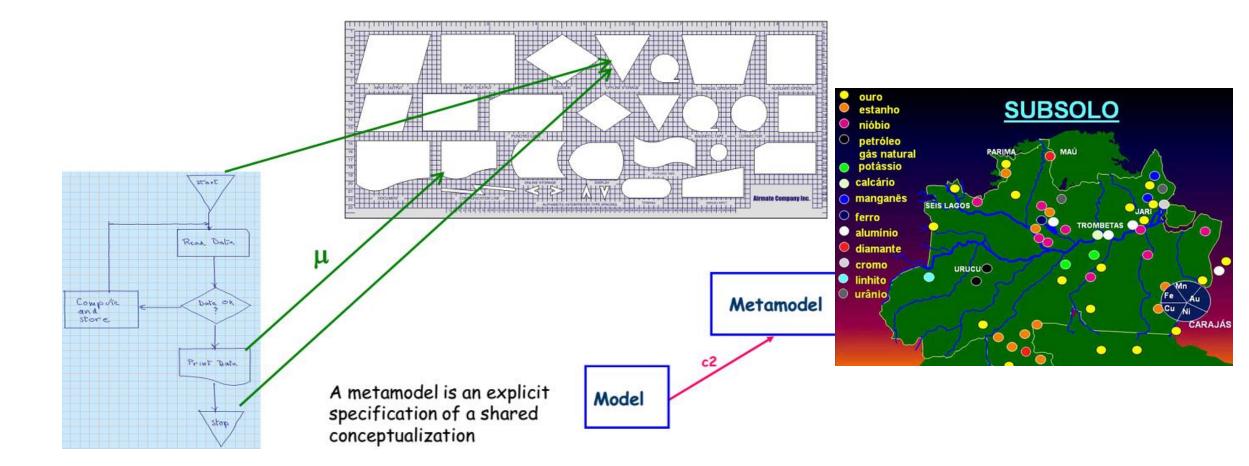
- A model is a simplified image of a system.
- *"modullus", "modus"* (measure)
  What? (mapping)
  - •How? (reduction)
  - •Whom, when, to what? (pragmatic)

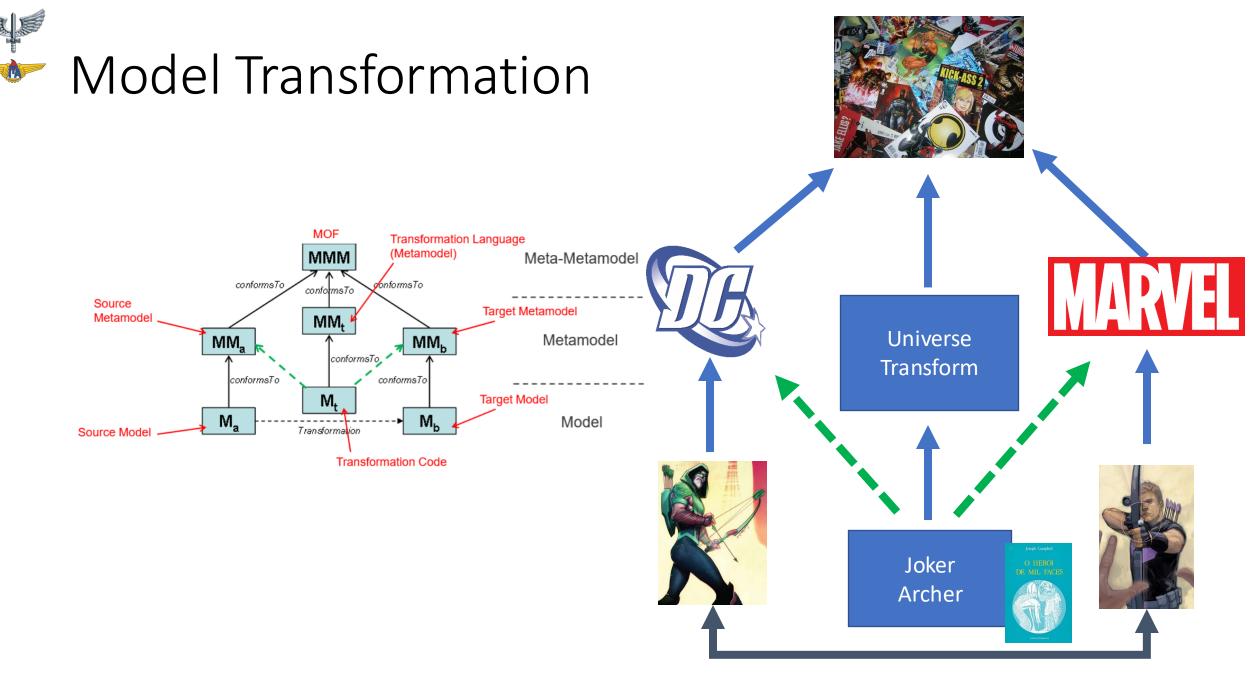
Quite old idea



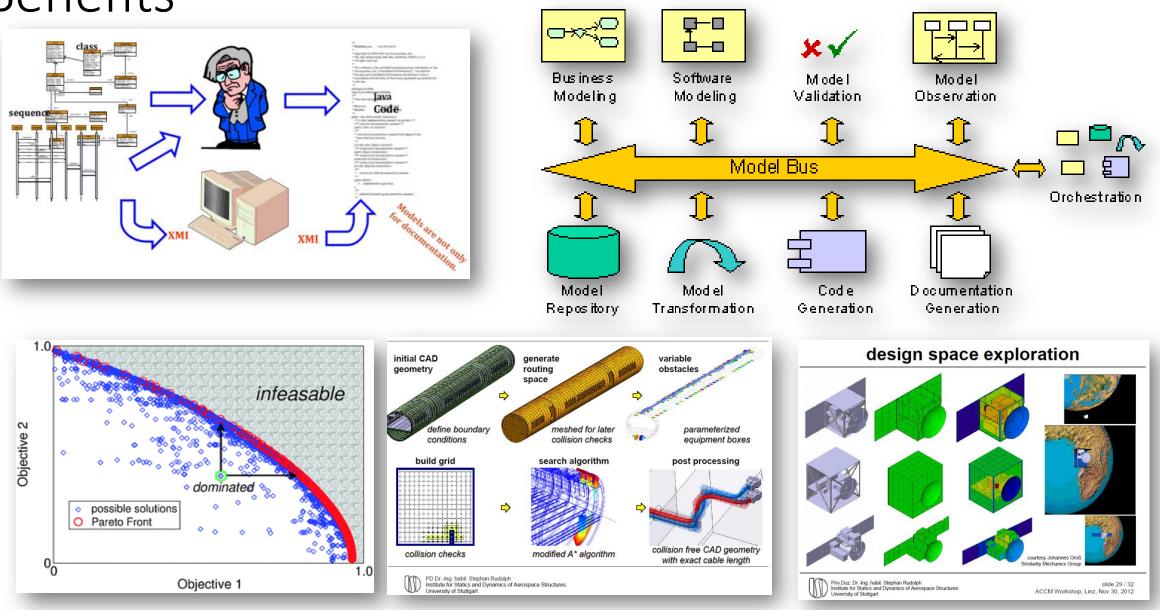












#### http://www.eclipse.org/proposals/eclipse-mddi/





• This is not randon...

 It is a consequence of the computational technology being appropriated by the engineerings



## Model Based Systems Engineering



#### "Model-based systems engineering (MBSE) is a systems engineering methodology that focuses on creating and exploiting domain models as the primary means of information exchange between engineers, rather than on document-based information exchange."

"the formalized application of modelling to support system requirements, design, analysis, verification and validation activities beginning in the conceptual design phase and continuing throughout development and later life cycle phases. MBSE is part of a longterm trend **toward model-centric approaches** adopted by other engineering disciplines, including mechanical, electrical and software. In particular, MBSE is expected to **replace the document-centric** approach that has been practiced by systems engineers in the past and to influence the future practice of systems engineering by being fully integrated into the definition of systems engineering processes."

#### So... MBSE requires a methodology... Why?

- The tool will not provide an universal language, it filter the "universe" of symbols into a set of options.
- Methodology Defined as a collection of related processes, methods, and tools.
  - **Process** A logical sequence of tasks performed to achieve a particular objective. A process defines the "WHAT" is to be done, without specifying the "HOW" each task is to be performed.
  - Method Consists of techniques for performing a task, the "HOW" of each task. The terms "method," "technique," practice," and "procedure" can be used interchangeably in this context.
  - **Tool** An instrument that, when applied to a particular method, can enhance the efficiency of a task. Thus, methods help bridge the gap between process and tools. The purpose of the tool should be to facilitate the accomplishment of the "HOWs".



#### List of Methodologies and Methods

Methodologies Surveyed in INCOSE 2008 Report

Name	Primary Point of Contact
INCOSE Object-Oriented Systems Engineering Method (OOSEM)	safriedenthal@gmail.com
IBM Rational Telelogic Harmony-SE	eter.hoffmann@telelogic.com
IBM Rational Unified Process for Systems Engineering (RUP-SE)	mcantor@us.ibm.com
Vitech Model-Based Systems Engineering (MBSE) Methodology Vitech	≤ jlong@vitechcorp.com
JPL State Analysis (SA) Methodology JPL State Analysis (SA)	Robert.D.Rasmussen@jpl.nasa.gov
Dori Object-Process Methodology (OPM)	Mori@ie.technion.ac.il

Additional Methodologies Identified as Gaps Since 2008 INCOSE Survey

Name	Primary Point of Contact		
Weilkiens Systems Modeling Process (SYSMOD)	Tim.Weilkiens@oose.de		
Fernandez Process Pipelines in OO Architectures (PPOOA)	ioselfernandez@telefonica.net		
An Ontology for State Analysis: Formalizing the Mapping to SysML	≤ nicolas.f.rouquette@jpl.nasa.gov		
BISO-15288, OOSEM and Model-Based Submarine Design	Paul.Pearce@deepbluetech.com.au		
Alstom ASAP methodology	marco.ferrogalini@transport.alstom.com		
Pattern-Based Systems Engineering (PBSE)	Schindel@ictt.com		
Searcadia, a model-based engineering method	Second Polarsys/Capella		

# Workgroup for MBSE



Trace: • methodology • start • incose\_mbse\_iw\_2023

#### Model Based Systems Engineering (MBSE) Workshop at INCOSE IW 2023

Model-Based Systems Engineering (MBSE) is the formalized application of modeling to support system requirements, design, analysis, verification and validation activities beginning in the conceptual design phase and continuing throughout product development to retirement. The MBSE initiative was established in 2007 to realize the Systems Engineering Vision of the "future of systems engineering is model based" to scale systems engineering by replacing document-oriented practices with models.

e a major part of the INCOSE International Workshop with models of all kinds

Search

Recent Changes Media Manager Sitemap

**Table of Contents** 

INČOSE IW 2023 MBSE Workshop Schedule

Model Based Systems

mbse:incose mbse iw 2023

Engineering (MBSE) Workshop at

Saturday, January 28, 2023

 Related Sessions at IW 2023 for SE Transformation and MBSE

Sunday, January 29, 2023

ج Log In

Q

0

Since its launch, the MBSE working groups have expanded to become a major part of the INCOSE International Workshop with models of all kinds used in many working groups to push the practice forward. To disseminate this MBSE information, the MBSE Initiative hosts the annual MBSE Workshop. This year the core workshop is being held on one afternoon to avoid the 'fire hose' of the former two-day format.

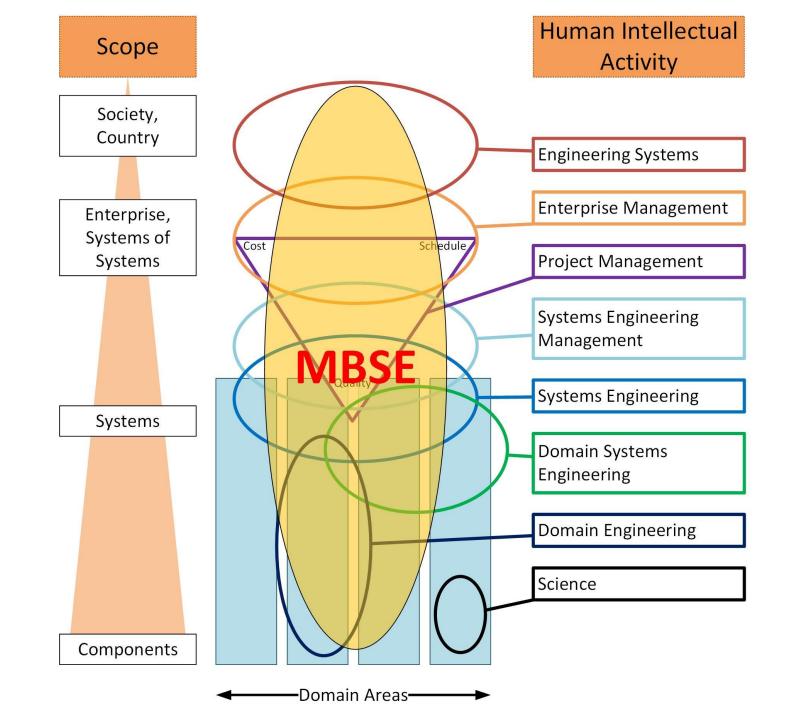
As in previous years, the larger MBSE Initiative is an integrated activity occurring over the full duration of the International Workshop. The MBSE Workshop sessions are being held Saturday afternoon according to the schedule below. As in recent years, the workshop is being hosted as a hybrid event for both in-person and online attendance.

We invite you to join us on the cutting-edge of systems engineering for a riveting workshop.

#### **MBSE Workshop Schedule**

All times below are in US Pacific Time Zone (US Eastern Time - 3 hours; UTC - 8 hours).

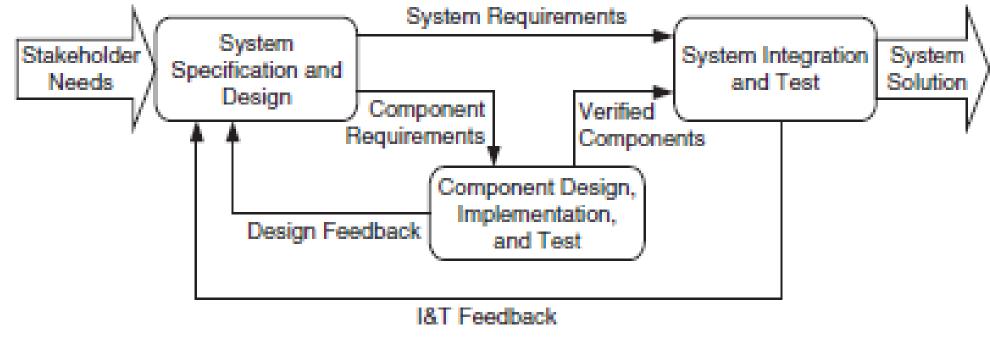






## Creating a system model

# Simplified systems engineering technical processes.



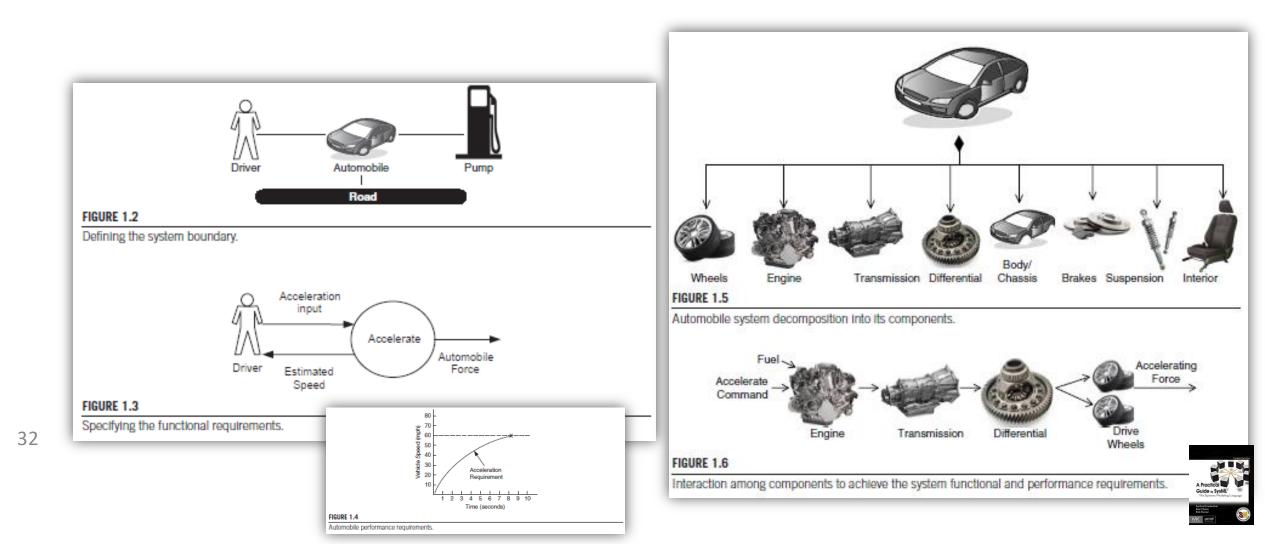
#### FIGURE 1.1

31

Simplified systems engineering technical processes.



# Typical application of the systems engineering process

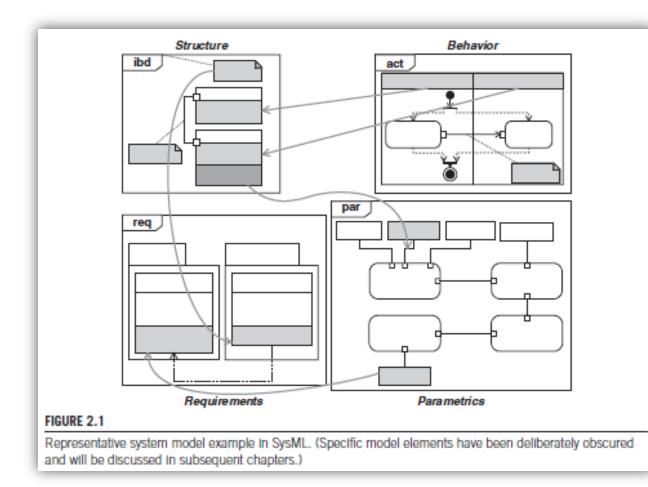


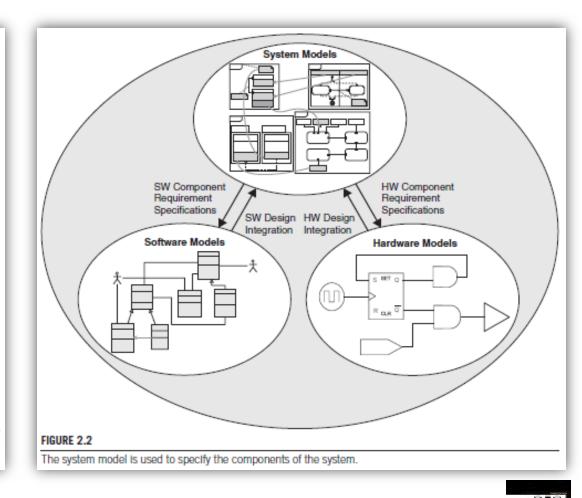


- The **system model** is generally created using a modeling tool and stored in a model repository.
- The system model includes system specifications, design, analysis, and verification information.
- The model consists of model elements that represent requirements, design, test cases, design rationale, and their interrelationships.











# Purpose (why – pragmatics)

- The **intended use** for modeling a system is associated with the **systems engineering activities** the model is intended to support across the system lifecycle, and may include the following uses:
  - Characterize and assess an existing system
  - Specify and design a new or modified system
  - Evaluate the system
  - Train users on how to operate or maintain a system
  - Support system maintenance and/or diagnostics





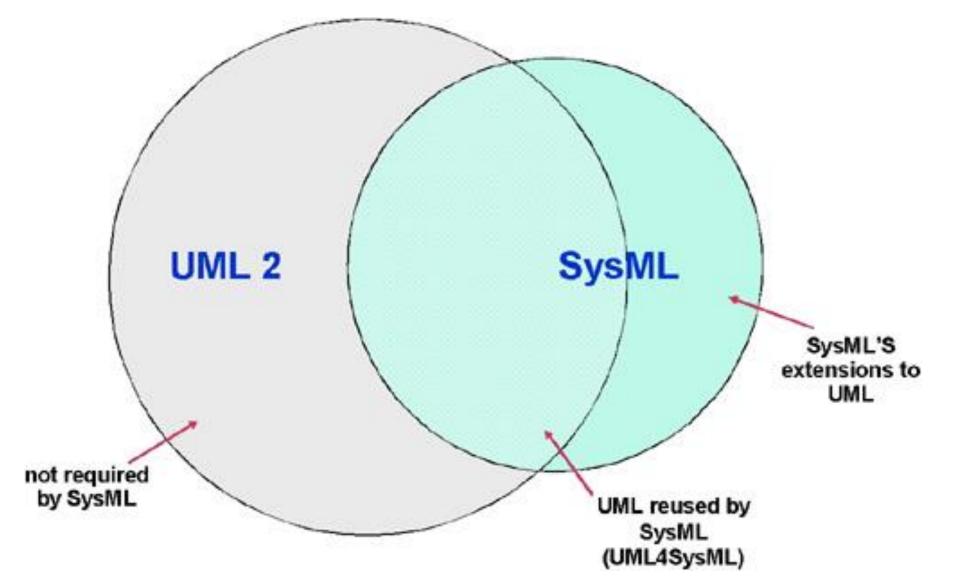
- Model validation is the process for determining the extent to which the model accurately represents the domain of interest (e.g., the system and its environment) to meet the model's intended use.
- The model's accuracy is dependent on the **quality of the source information** used to generate the model, the **validity of the assumptions** regarding the applicability of the source information, and the extent to which the source information and assumptions are **properly captured** in the model.
- As with analysis models, the system model validation can be performed by a combination of model checks and domain expert review.



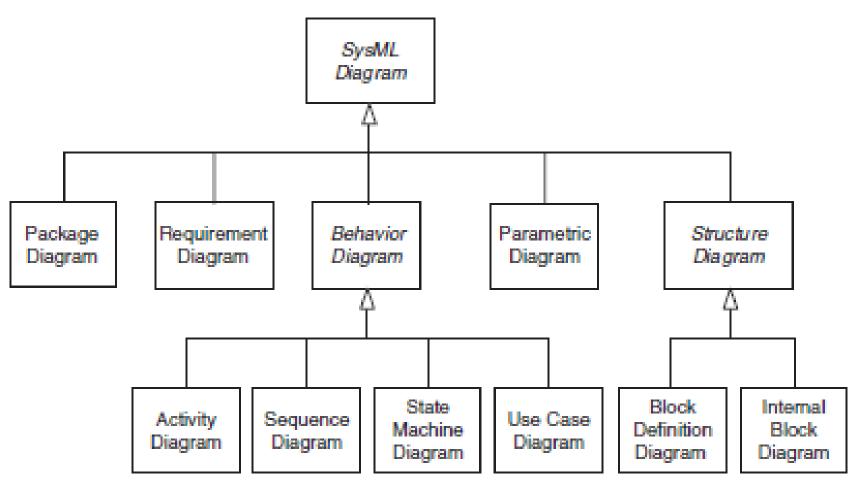
- SysML is a general-purpose graphical modeling language that (,proposes itself to be able to,) supports the analysis, specification, design, verification, and validation of complex systems. These systems may include hardware and equipment, software, data, personnel, procedures, facilities, and other elements of humanmade and natural systems.
- SysML can represent the following aspects of systems, components, and other entities:
  - Structural composition, interconnection, and classification;
  - Flow-based, message-based, and state-based behavior;
  - Constraints on the physical and performance properties;
  - Allocations between behavior, structure, and constraints; and
  - Requirements and their relationship to other requirements, design elements, and test cases.



### Adaptation of UML to systemic domain







#### FIGURE 3.1

SysML diagram taxonomy.

# Each diagram kind is summarized here, along with its relationship to UML diagrams:

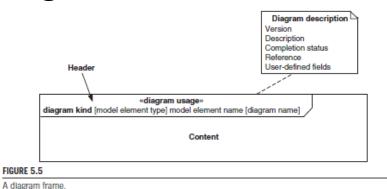


- **Package diagram** presents the organization of a model in terms of packages that contain model elements (same as UML package diagram).
- **Requirement diagram** presents text-based requirements and their relationships to other requirements, design elements, and test cases to support requirements traceability (not in UML).
- Activity diagram presents flow-based behavior indicating the order in which actions execute based on the availability of their inputs, outputs, and control, and how the actions transform the inputs to outputs (modification of UML activity diagram).
- Sequence diagram presents behavior in terms of a sequence of messages exchanged between systems or parts of systems (same as UML sequence diagram).
- State machine diagram presents behavior of an entity in terms of its transitions between states triggered by events (same as UML state machine diagram).
- Use case diagram presents functionality in terms of how a system is used by external entities (i.e., actors) to accomplish a set of goals (same as UML use case diagram).
- Block definition diagram presents structural elements, called blocks, and their composition and classification (modification of UML class diagram).
- Internal block diagram presents interconnection and interfaces between the parts of a block (modification of UML composite structure diagram).
- **Parametric diagram** presents constraints on property values, such as F = m \* a, used to support engineering analysis (not in UML).



- Every SysML diagram must have a **diagram frame** that encloses the diagram content. The diagram frame corresponds to a model element that provides the context for the diagram content.
- The **diagram header** is a rectangle with its lower right corner cut off. It includes the following information:
  - Diagram kind an abbreviation indicating the kind of diagram.
  - Model element kind the kind of model element to which the diagram frame corresponds.

- Model element name the name of the model element to which the diagram frame corresponds.
- Diagram name the name of the diagram, which is often used to indicate the diagram purpose.
- Diagram usage a keyword indicating a specialized use of a diagram.



## SysML structural diagrams

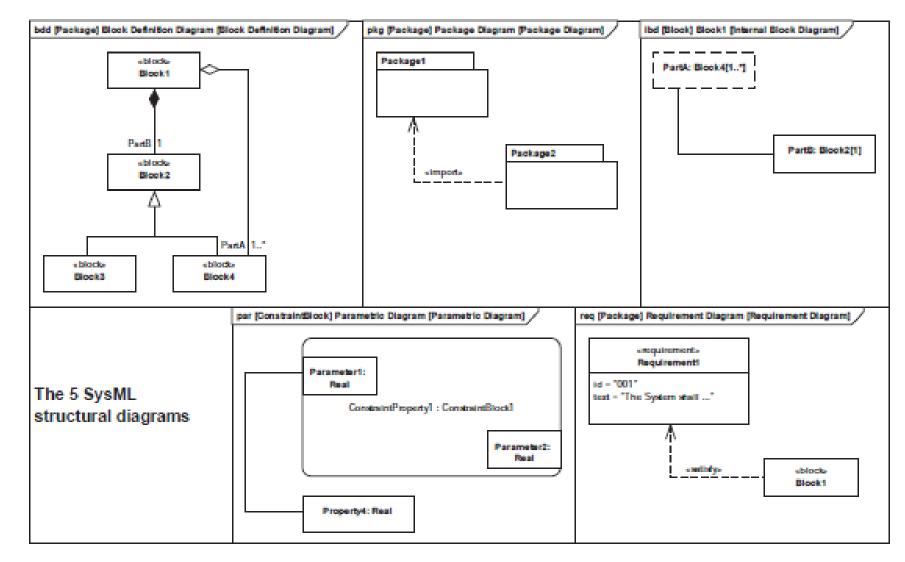
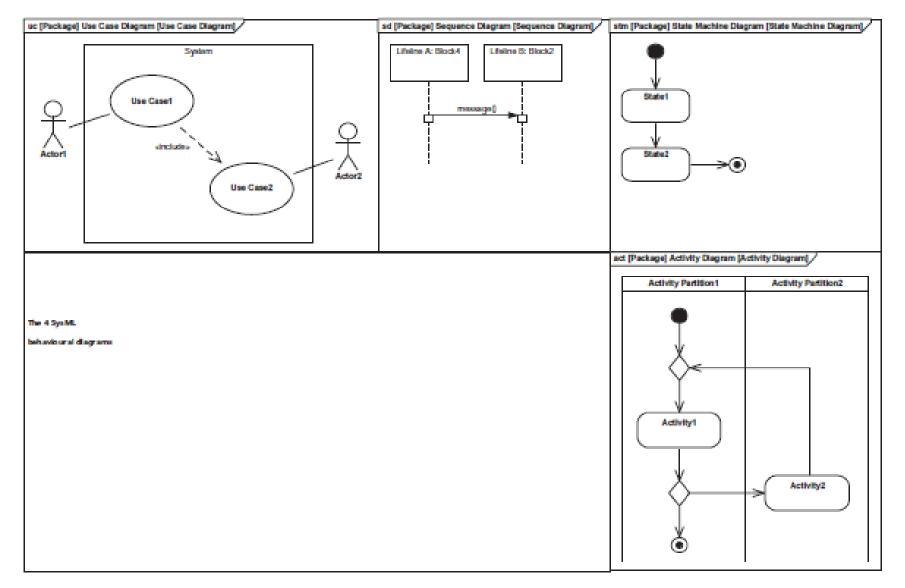


Figure 4.7 SysML structural diagrams



## SysML behavioural diagrams



SysML for Systems Engineering Alloc date Agreed be Ector



#### Figure 4.8 SysML behavioural diagrams



## OPM



### How do we explain ideas to each other?



Grab a pen and piece of paper, or a chalk and blackboard



Scribble shapes with names next to them



While talking, run lines with or without arrows among the shapes

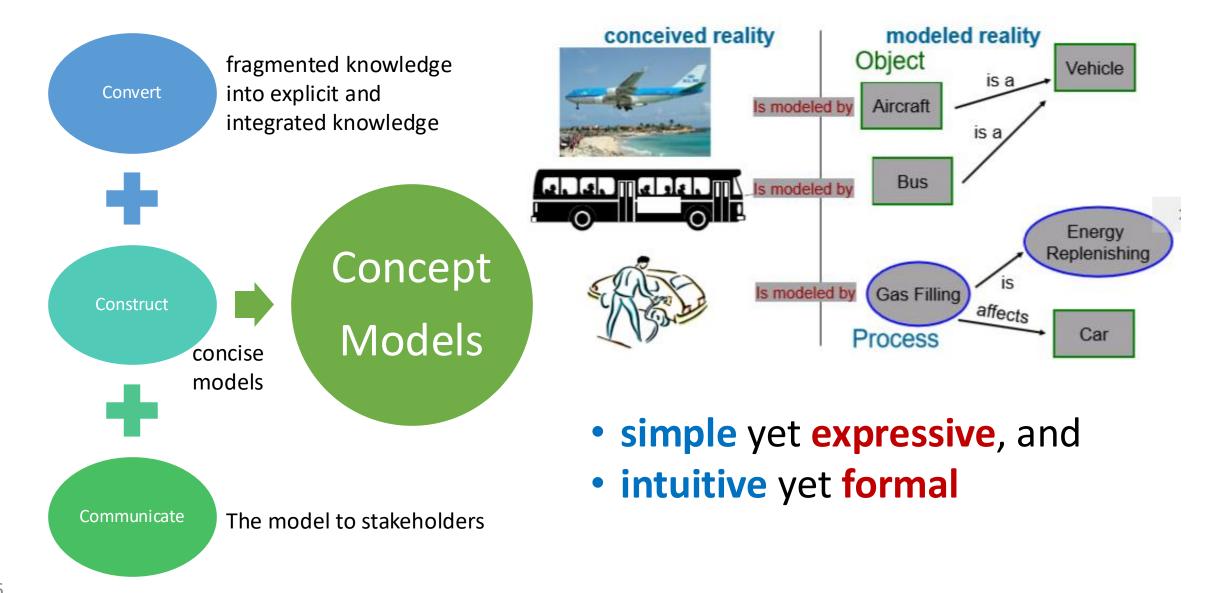


Follow the reaction of the audience to see if idea is understood



**Main** Answer questions, continue scribbling...

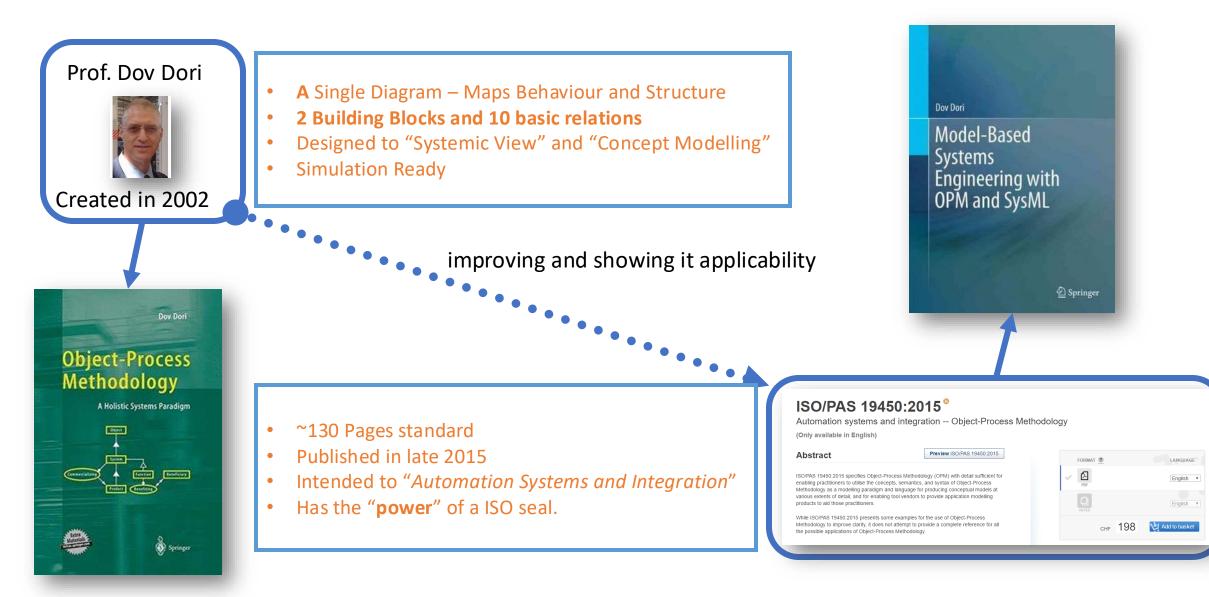
## 🐓 Conceptual Modelling



# These system "first" ideias → Conceptual Modelling

- A systematic, formalized process of describing, specifying, designing or explaining ideas, systems, products or processes through a model
- Applicable to both:
  - Science Studying what is known and what is missing to satisfy human thirst for knowledge, and
  - Engineering Designing systems to benefit humans, based on sound scientific principles
- Science can be thought of as reverse engineering of nature



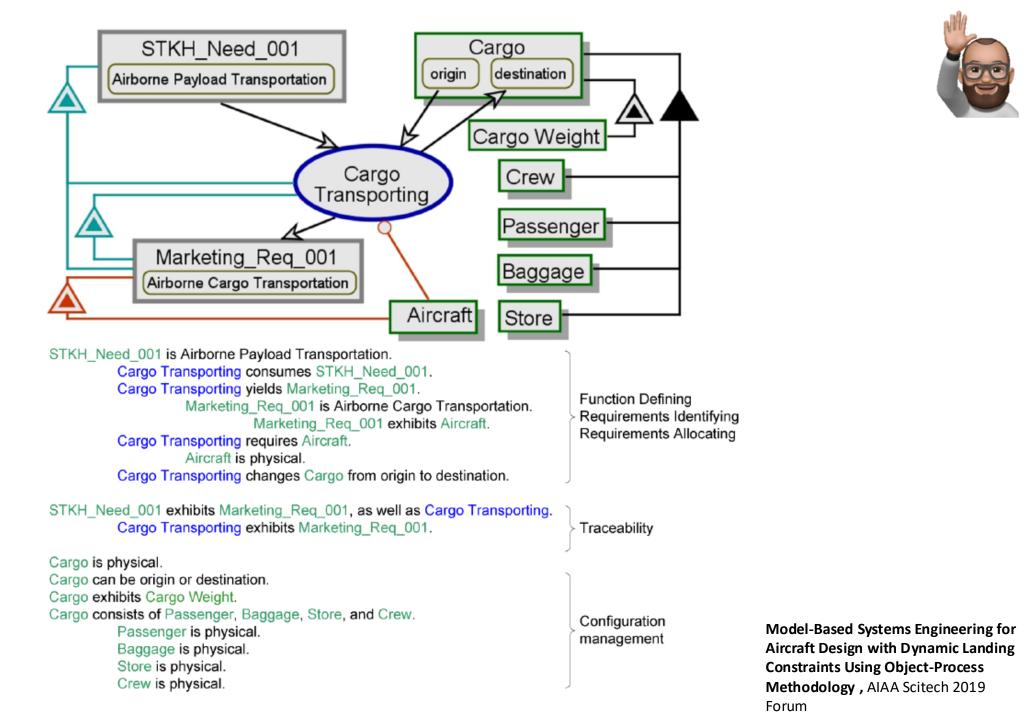


ISO	International Standard				
	ISO 19450:2024				
Automation systems and integration — Object-Process Methodology	Edition 1 2024-01				
Reference number ISO 19450-2024	© ISO 2024				
Read sample					

### ISO 19450:2024

Automation systems and integration — Object-Process Methodology

Published (Edition 1, 2024)





## ARCADIA



- all of the engineering stakeholders share the same methodology, the same information, the same description of the need and the product in the form of a shared model;
- each specialized type of engineering (for example security, performance, cost and mass) is formalized as a "viewpoint" in relation to the requirements from which the proposed architecture is then verified;
- the rules for the **anticipated verification of the architecture** are established in order to verify the architecture as soon as possible;
- co-engineering between the different levels of engineering is supported by the joint elaboration of models, and the models of the different levels and specialties are deducted/validated/linked one to the other.

🔶 XP Z67-140 - ARCADIA

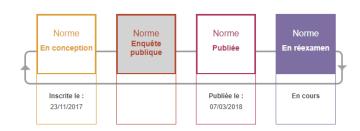
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Technologies de l'information - ARCADIA - Méthode pour l'ingénierie des systèmes soutenue par son langage de modélisation conceptuel - Description Générale - Spécification de la méthode de définition de l'ingénierie et du langage de modélisation XP Z67-140

Suivi par la commission :	Ingénierie et qualité du logiciel et des systèmes
Origine des travaux :	Française
Type :	Expérimentale
Motif :	Nouveau document
Résumé :	La méthode ARCADIA peut être appliquée à la définition de la conception de tout type de système, en se concentrant sur la description et l'évaluation des propriétés de conception (coût, performance, sécurité, réutilisation, consommation, poids).

Je veux en savoir plus

Vie de la norme



J'accède à la consultation



Systems Architecture Modeling with the Arcadia Method

Pascal Roques

SE

A Practical Guide to Capella



Model-based System and Architecture Engineering with the Arcadia Method

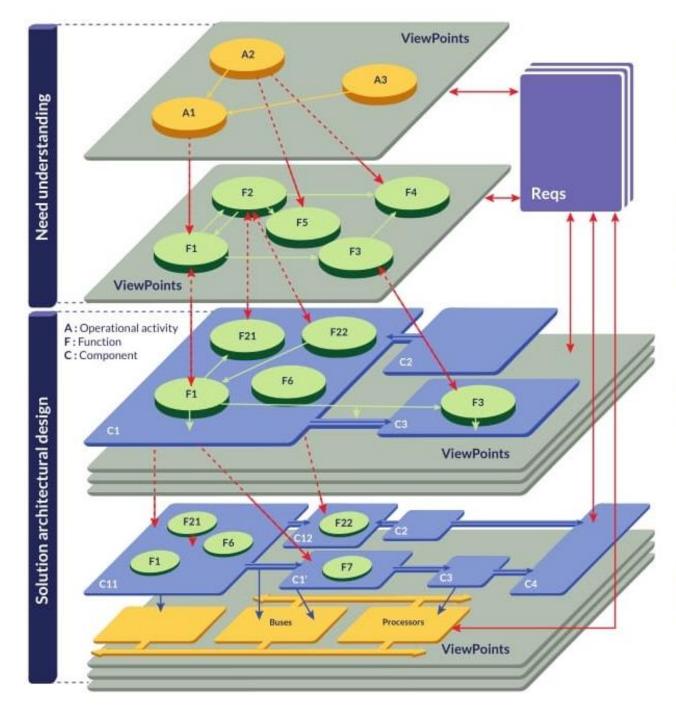
Jean-Luc Voirin

STE



Norme XP Z67-140 (afnor.org)





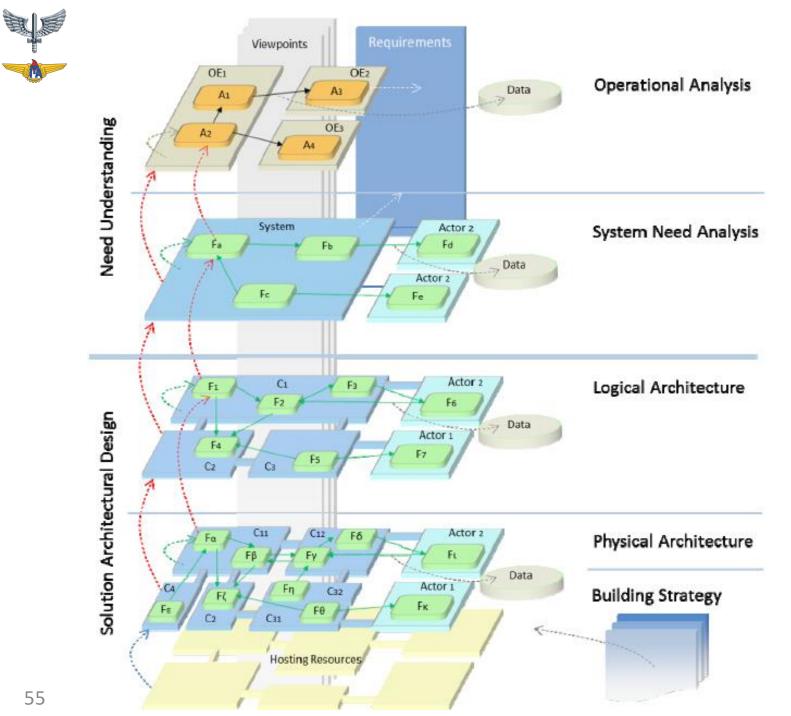
**Operational Analysis** What the users of the system need to accomplish



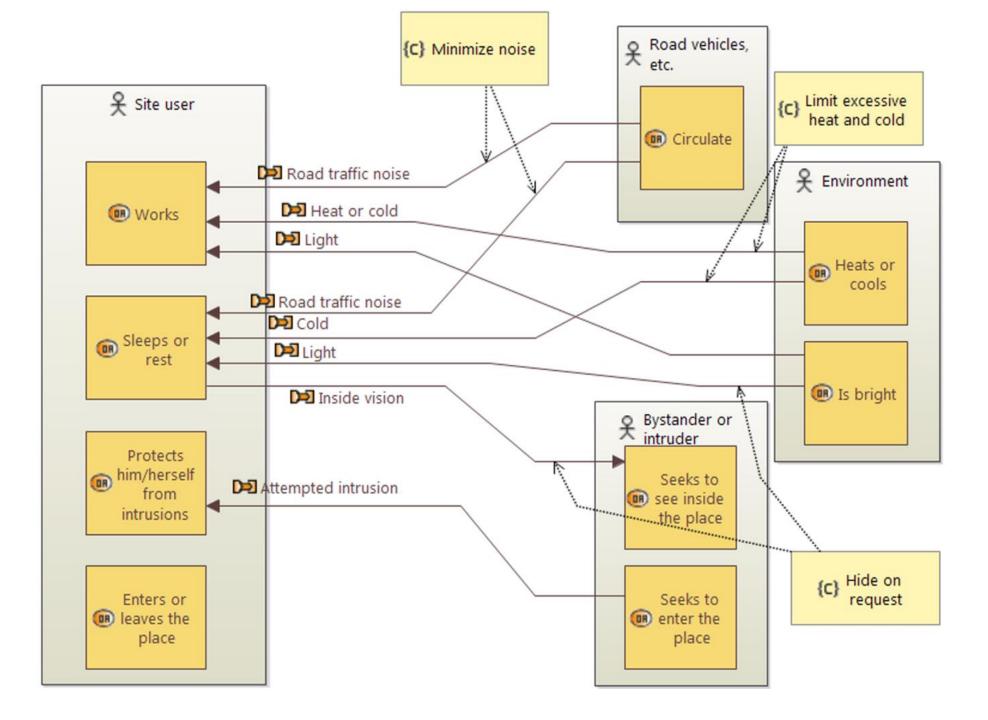
Functional & Non Functional Need What the system has to accomplish for the users

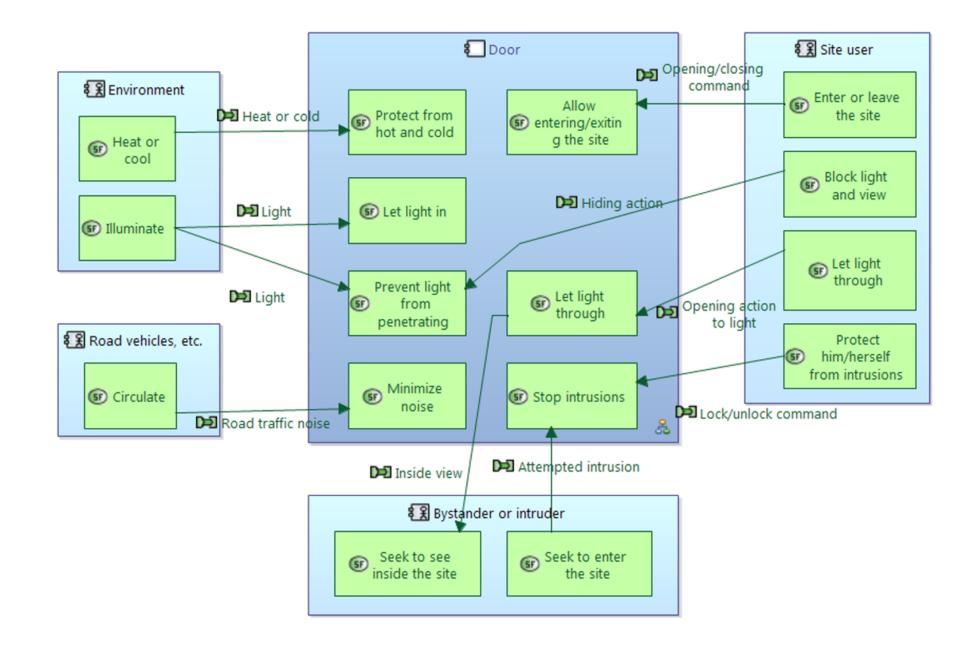
Logical Architecture How the system will work to fulfill expectations

#### Physical Architecture How the system will be developed and built

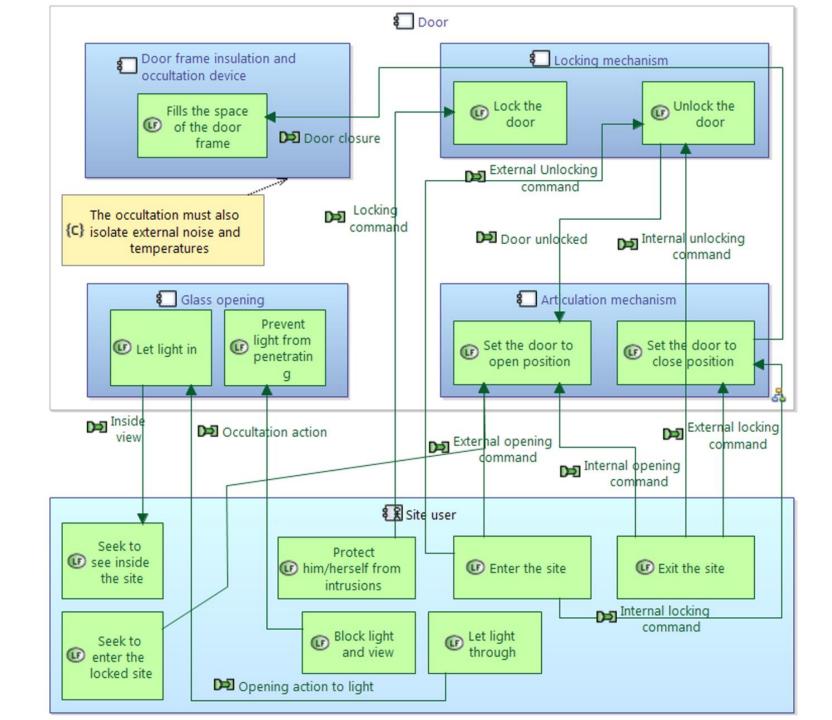


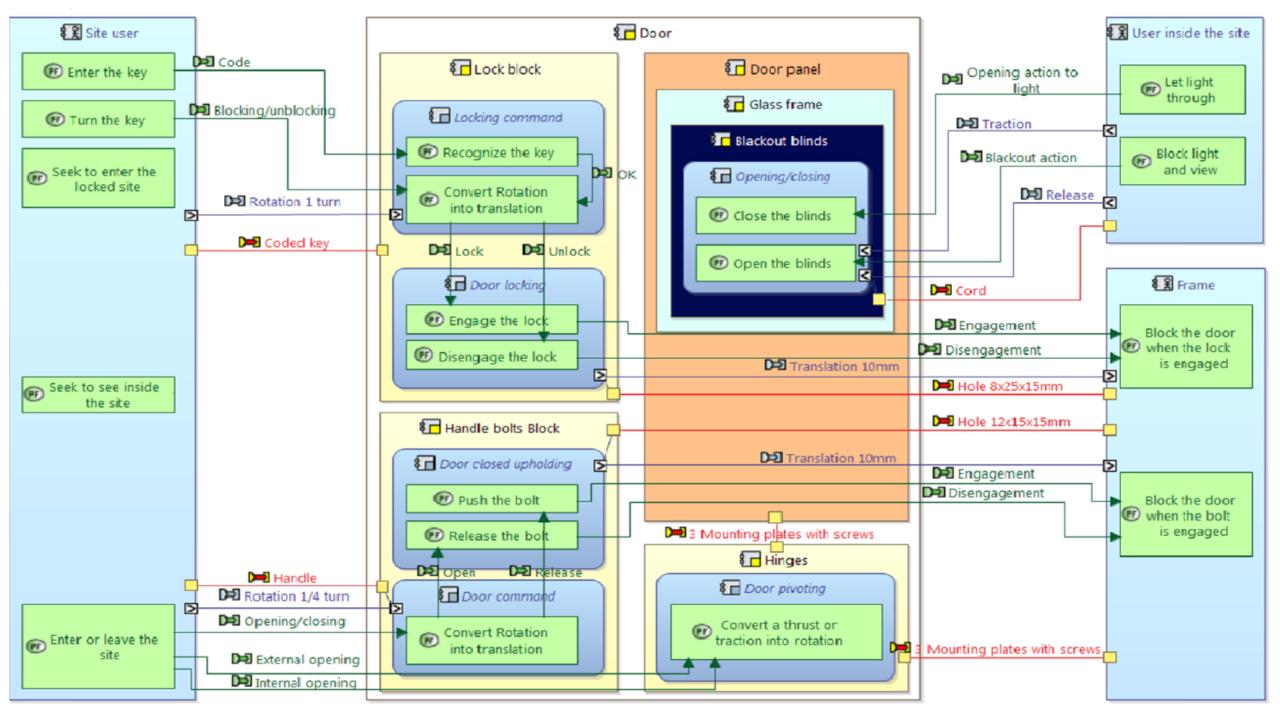












### SysML

### Arcadia/Capella

Positioni	SysML is a standard and a general-purpose modeling language for modeling systems. SysML provides very rich and advanced expression means covering a very broad spectrum of applications, spanning from high-level architecture modeling to detailed design at the frontier of simulation.	Inspired by SysML concepts, the Arcadia/Capella solution focuses on the design of systems architectures. For the sake of an easier learning curve and because of the precise scope addressed by Arcadia/Capella, the expression means are sometimes reduced compared to SysML. The goal of Arcadia/Capella is to have systems engineers embrace the cultural change of MBSE rather than having modeling "experts" owning the model on behalf of systems engineers. Therefore, Arcadia/Capella are strongly driven by the current practices and concerns of system engineering practitioners.				
Method	SysML is not associated to a particular method even though several engineering methods can be followed. As such, SysML only provides a vocabulary, but it does not specify when to use one concept or another, how to organize models, etc.	on different engineering perspectives establishing a clear separation between system context and need modeling (operational need analysis and system need analysis) and solution modeling (logical and physical				

		SysML	Arcadia/Capella
23:06	Language	Technically, the SysML language itself is defined as an extension of the Unified Modeling Language (UML). Both UML and SysML are general-purpose languages targeting wide spectrums of engineering domains and are relying on software- originated engineering paradigms using types, inheritance, etc.	The Arcadia concepts are mostly similar to the UML/SysML standard (about 75%) and the NATO Architecture Framework (NAF) standard (5%). Interoperability with SysML tools is possible using adhoc imports/exports. Because of the focus on architectural design, some of the SysML concepts have been simplified or specialized to better match the concepts system engineering practitioners already use in their engineering documents and assets. This is the case of the concepts related to functional analysis for instance.
	Diagrams	<ul> <li>SysML includes diagrams inherited from UML2 and adds new diagrams:</li> <li>4 diagrams are the same as UML2 diagrams (Sequence, State Machine, Use Case and Package);</li> <li>3 diagrams are extensions of UML2 diagrams (Activity, Block definition and Internal Block);</li> <li>2 diagrams are new diagram types (Requirement and Parametric).</li> </ul>	<ul> <li>Arcadia method is supported by various kinds of diagrams largely inspired by UML and SysML:</li> <li>Architecture diagrams;</li> <li>Dataflows diagrams;</li> <li>Functional chains diagrams;</li> <li>Sequence diagrams;</li> <li>Tree diagrams;</li> <li>Mode and States diagrams;</li> <li>Classes and Interfaces diagrams.</li> </ul>



## Last Considerations





- SE is a broad engineering that focus on value delivering.
  - A lot of people think that is Project Management: Only breakdown, wbs, and so on..
  - SE is more a world view.
  - Capability to understand entities and relations and the emergence of it
- MBSE is "just" SE with models / language
  - SE will incorporate the (MB) as a unique thing... as the any engineering



- Summary of the INCOSE's reviewed methodology
- One page/slide per methodology

• Skip OPM/ARCADIA - we will cover them into the next sessions.